SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA MARKETING AND ORGANIZATIONAL COMMITTEES MINUTES Truro, N.S. January 27, 1984 THOSE PRESENT : John Mildon Brewster Kneen Eric Sawler Richard Ducharme Andrew Richardson Guy Sanders Martin Penfold Roy MacKenzie Lester Settle SUMMARY OF PROMOTIONS John Mildon gave a summary of promotional activities held in the fall of 1983 which included the Food Fair Atlantic at a cost of \$1,417.24; Mall Displays for a total of \$763.95. It was noted that the 1984 schedule of Mall Displays began in February 1984 extending through to April, for the spring season. It was recommended that in connection with the Mall Displays, there should be In-Store Promotion and Point of Sale Materials. It was felt that some use could be made of the Summer Provincial Works Program to employ Home economists. In-Store displays with high sales and low sales should 1 be used in order to evaluate the growth of sales as affected by the mall displays. The need for promotional hand-out materials was noted and that a Committee should be organized to handle some of these matters. Contact should be made with Atlantic Co-op in order to do something through the total chain. Reference was made to the interest of Holiday Inn in Dartmouth also and their chain for the promotion of lamb beginning with Mothers Day. It was pointed out that there would be some material also in the HRI Study, being conducted by Agriculture Canada regarding the Institutional Markets for the sale of lamb. . . ./2

#### ORGANIZATIONAL ACTIVITIES

- #1. Seminars or workshops on feeding lambs and the value of market lambs.
- #2. The business aspect of raising sheep, cost of production figures, etc., tied in with stabilizaiton policies.
- #3. Seminar on Feeding Lambs; how and financial side; costs and market potential.

These were some ideas suggested by John Mildon on behalf of SPANS.

Materials produced by the Marketing Branch were also reviewed:

- #1. The Carcass poster produced by Ray Foote of Markets Branch.
- #2. A Report from Ray Foote as part of the Study being undertaken by the Council of Maritime Premiers and New England Governors on Small Farm Production.

There were aspects of the report that the committee members found inadequate - e.g. the perception regarding market.

Principles - the fact that a member of the Department should not be making comments regarding marketing principles; that the report had no reference to the impact of Northumberland Lamb in the last few years.

It was felt that the report should be circulated to the Sheep Producers.

Copies of production costs should be available from the Department.

It was felt that if the Department of Agriculture is to represent the Sheep Producers as part of the study materials for the Council of Maritime Premier and New England Governors, that the person representing them should have access to the right information.

It was felt that there is a need to declare our Marketing Ideology that this would also be useful for SPANS position regarding Stabilization.

not without of comment of

The Chairman suggested that each Director take a week, write down specific policies that SPANS should stand for, mail to John Mildon, who will put them together into one co-ordinated piece; a document that will state SPANS position. John agreed to co-ordinate this process. The document, once ready, could be used to increase interest in the National Marketing Organization. For example, Alberta and Manitoba are inviting information on marketing organizations. It might lead to a conference in a few months time and assist in the process of dialogue with other Provincial Organizations. The document should contain ideas regarding basic principles of marketing.

#### ADJOURNMENT

The meeting adjourned at 5:00 p.m.

Lester Settle RECORDING SECRETARY

Guy Sanders CHAIRMAN an invitation to consider a proposal for

#### THE NUTRITION POLICY INSTITUTE

(tentative title)

An independent research and advocacy group concerned with the formation of public policy at every level of government, based on the assumption that the proper purpose of agriculture is the satisfaction of basic human needs and faithful stewardship of land and water.

The goal is adequate nutrition for all people as a human right.

The institute fully recognizes that this requires significant changes in the structure of the present food production and distribution system both within Canada and internationally.

Brewster Kneen R.R. #3, Scotsburn Nova Scotia BOK 1RO (902) 925-2768

August 1, 1984

#### BACKGROUND:

In the past, farmers have been the providers of life-giving nourishment for their families and communities. Today, farmers produce for the "market" and nourishing food is a by-product for those who can afford it.

In Canada since 1970, we have had a clear policy of industrializing food production, reducing the number of farms and farmers while increasing "productivity" through massive infusions of capital and technology. Now the food provided by the farmer is just another raw material out of which the industrial sector - processing, packaging, distributing, and marketing - makes profits.

Internationally, Canada's policy has been to produce for export those crops for which it claims to have competitive economic advantage, particularly coarse grains and oilseeds. At the same time, Canada imports a high percentage of its food from countries where cheap labour subsidizes the multinational "food" companies which produce specialized crops for export. The net effect of this system is that Third World countries participating in this system are producing poverty and starvation for their own people while exporting crops which displace Canadian domestic production, forcing more Canadians off the land. Both in Canada and abroad, this agricultural system is also degrading the land and malnourishing it for the sake of short-term "efficiency".

The Nutrition Policy Institute regards this agricultural system as inefficient and unjust. In place of an industrial agricultural policy that produces malnutrition and poverty, we argue for a nutrition policy with the goal of providing adequate nourishment for all people and for the land for generations to come.

#### ESTABLISHMENT AND FINANCING:

Agriculture has been drained of its resources. Farming is in no position to finance itself or the activities essential to its survival. Support for the Nutrition Policy Institute must come from other occupations and organizations sharing our concern.

Establishment of the institute is planned in three stages:

- Stage 1: Procurement of interim funding for salaries and expenses (two people);
- Stage 2: Formal establishment of national organization
- Stage 3: Long-term financing.

Our goal for stage one is \$28,000. A local/regional committee is being formed to oversee this first stage and account for funds.

Until we are approved for income tax purposes, contributions can be made directly to the N.P.I. c/o New Glasgow Credit Union or, if necessary, through the church.

# Sheep Producers Association of Nova Scotia

P.O. Box 784, TRURO, N.S. B2N 5E8 December 21, 1984

Mr. Stuart Allaby, N.S. Agricultural College P.O. Box 550, TRURO, N.S. B2N 5E3

#### Dear Stuart:

First of all, belatedly, the directors of S.P.A.N.S. wish to thank the Department of Agriculture, and specifically your branch, for the generous financial support provided to our organization in 1984. These grants have certainly helped to carry us through a difficult financial period, and have enabled us to do things which we believe will help to strengthen our industry.

There is an increasing mood of optimism among producers. The attempts to better organize the marketing of our principal product, lamb, are still very much a priority. We can reflect on some notable progress over the past couple of years.

As producers look forward to better prices, there is renewed enthusiasm for activities which will enhance and promote our business. In 1985 we look forward to a couple of successful breeding stock sales, a stronger exhibition of sheep, lamb and wool products and activities at the rejuvenated Atlantic Winter Fair, and more workshops and seminars to improve our production and management skills.

Further attempts to improve the quality and supply of lamb, and continuation of our efforts to increase returns by marketing it through organized, producer controlled systems will be very much in the forefront.

We would like to thank you personally for your consistent and enduring support of our efforts. We appreciate your understanding of the problems and challenges we face.

It is a pleasure to have a freind in government who shows such sympathy to our industry.

We wish you continued good health, and look forward to your helpful support in the coming year.

Yours truly,

John Mildon SECRETARY - S.P.A.N.S.

JM/11

Animal Science Club P.O. Box 550 Truro, Nova Scotia B2N 5E3

January 20, 1984

Nova Scotia Sheep Producers Association c/o John Mildon R.R. #2 Upper Stewiacke Nova Scotia BON 2PO

Dear Sir or Madam:

I am writing to you on behalf of the Nova Scotia Agricultural College Animal Science Club. The Animal Science Club is organized for interested students who would like to learn more about livestock through farm tours, guest speakers and judging competitions.

Traditionally the Club has sent two judging teams, one degree students and one technician students to the Macdonald College Judging Competition held in February at Macdonald College in Montreal. Last year the Club won top honors by taking first place while the second team placed fourth out of fifteen teams. Three of the N.S.A.C. judges placed in the top five for individual efforts.

The Club also visits various livestock operations and hosts guest speakers which together afford members the opportunity to learn in more informal way. To help with these activities the Animal Science Club is asking for your help in the way of a small donation. If you would like any information regarding our Club feel free to contact me or write to us at the above address.

Thanking you for your time and support and hoping to hear from you soon - I am -  $\,$ 

Sincerely,

Pam Grace, President Telephone 895-6042

Pam Drace

PG:bdf

# SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA

John Mildon, Secretary, Upper Stewiacke, Col. Co., BON 2PO

Dodie Goodwin, R.R.#2, Hopewell, BOC 1CO.

October 26/84.

Dear Dodie.

Congratulations on the success of your tanning workshop. Your hard work and good organisation obviously paid off. Thank you for the statement of income and expenses, and for the cheque. The S.PA.N.S. coffers will benefit from that unexpected income.

Thank you also for the cheque for ten dollass which you sent me earlier for some lamb recipe brochures.

I look forward to seeing you at the S.P.A.R.S annual meeting, November 24. in Truro.

Yours truly,

John Mildon.

ZIGGY PARSES Syndicate MCMLXXXII

CPP B

GOOD FRIENDS
A SMILE AWAY
A SMILE AWAY



Oct. 8, 1984.

Dear John,

Enclosed please find
a copy of the Financial
Statement for the
Sheepshien Tanning
Workshop Sept 15 +30/84,
also find the "profit"
cheque for SPANS \$122.85.

I have covered all expenses + I have pent a copy of the Statement to Guy.

Take case,

Dodie Goodwin

NOUZY SPANS · Byers : request study for Name John - about \$\$ 1000 / worth 80/20 Ag Can funding Aft all this, meeting seems to Jaron he monket ideology - don't men win stanfields - we like on old fendal hand and don't want to offend him. So backward printeally - don't ereat on even claim any power. Out: are flock my in 1981: 34 eves Jul 12-1983 - 143,000 eves Fed - Earl Kidston - 30,000 defect at start of 1984 - among year and it will be gove. Opsury of surport for ted. - 10170 -The boson farms in Proving - Form Focus

The awareness - 25 8 hr. sessions for Divertors Training "I'm a farmer", he same as the rest of you. Advanced wangement seminar. Cost of producing red meats is on major problem and fred feight anistances - raise to herel and more it available on local production (not on grain used of grown or our form, no mention of product \$ 1800 sowing to a sheep producers in provide Cost of feel is one of main constraints to ag. growth -

Ted - ask Fed. what why may are only concerned win FLB withend value (10%)

Guy - Price guarantee based on cost, requiring all lambs to be sold at

bed. is problem by self-sufficiency.

Jody / Goy - Destablish a base price; Nemc does the marvoting Price + Production CHe.

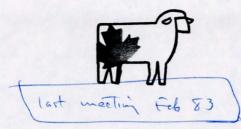
Fed. of Ay - do we get our many's worth?

De policies + actuités benefit us? Nyld -Soberys Co-00 16A Sydney - 15/week in one store Kill 6.00 way 1.00 midland 3.00 00.81 = ch ch x 24. Machael 2.00 .75 - 40 = 14.00 12.00 .30 ×40 = 12.00 Ron - flooking sign for lamb in front of store ? Martin - Abatteri management structure financial structure Ron - What about veal -? Charlie guing us a hard limit specifications? Terms? Pring? 2 180-200 1/2 live Levis: 790 lambs - an. \$71 - 40/week - \$1.65 Teny Boyle Dick Mach Andre Lavangie Avgus Mac Pherm Ralph McColly Lewin Found

Walt Homen

ity Rep -

# Canada Sheep Conneil



# Conseil du Marché du Mouton du Canada

#### ANNUAL GENERAL MEETING

#### Westbury Hotel, TORONTO - 19/20 November, 1984

9.00 am

1. Roll Call; acceptance of Agenda

Ron Gordon, Ch. (Alta)

2. Minutes of previous meeting

Walter Renwick, (Out)

3. Business arising from MInutes.

Lloyd Mc Ewan (NB)

Chairman's Report

Lenove Mallews (Man) Flord Williams, (Alta)

Financial Report 5.

Dale Dowald (Sask) 6.

Committee Reports -

Pole Conway (Que)

Jean Clarke Carthin (Que)

Sheep Showcase how in place Metric Commission - lunbo

> Stabilisation - no one hoppy - fibre?

Don Grant

Flock Health - Lland me Ewan

D. Sloan

A. Dagenais

continued continued

Research complete

Marketing - BK reported on co-or maiting, Anshert -

Imports - Ron Gordon

Government Liaison . And Ongerous

members entro - Prov. Report

7- electrics

Woo1

8. New Business.

Future funding

Meat Awareness Month

Any other business.

Issue for can sheep commit is political: pretend, like Premier Buchanan, that There are no issues, with support of out, Man, Susk + Alte organizations. No national body. Be, PEI, NS, NO all broke - Que. no on principle. LAMBED is Key point; producers sell lambs, There is market (at high cost) but price is taboo, The free market right wing. Alternative 11 producer combolled marketing, recognizing facts of life: return to low; producers + sheep numbers dropping; red meats as a while in trouble - alliance of producer co-ops is clear, practical alternativi:

Byeas - steering ette. decided it could not connecte without (895-1625) permission of minute (20d Bailey Ag Can ADM Regard Devel. (Field Hayward)

- "draft" means for Fed. Min of Ag, not for producers — wet for comment but for approval — The "draft" report is to go to the minister and if approved will be available — unless Ryus wants to release one earlier.

# Nov 19 Carol Sheep Comil (

Ron Gordon: Wood is own strategie product, not lamb. We are far too dependent or supplies from vistable sources, such as D. Africa. We can use wood's strategie value as lever with Fed. Get.

Financial: Provinces should notify & Sloan of expenses paid on behalf of can share Corneil to offset accl. outstanding.

N.S. - Wayne paid anything?

Gauthin: In 1982 Quebec withdrew from Can They Coucil for financial and policy reasons. When I cam to meeting it was with understanding that we had so dept.

Stabilization - Wo Rewinds - mot impressed with stabilization - sheep on included, however. There is a clause allowing review 
Alta plan is already \$20 m in he bole.

- no discussion, appearance is that there is little enthusian, here expectation of it ever paying off.

Marketing - Ron Gordon - W. Rennick fabled out. paper

B.K. veported on Amherst meeting

Imports - Ron Gordon - N. 2 very cooperative on chilled lambs - not to their advantage to dop pries on Con. lamb sein it carries over. to pager lamb

Australia is botally unco-operative at this point.

But Lianon: Andy Dagerias - Agean would like to see a nat'l body.

Sask: Dale Donald - would like to see natural tailf on imports.

- second best would be tauff or wood marketing

- 4 western provinces will cartainly got byether whather

or not him is national organization

Watte Remaill - to deal with Fed. God. we read natural org.

Hogd McEwan - not sure in NB of we are going to have a street endistry

Mountaby - concerned about input into GATT agreements -

Alberta - uncertain - no fitter the at his point.

"I hard check-off - 1/2 to promite hamb percapite

consumption has green for 1/2 lb to 5 lbs in 4 years.

62° of producer regative on marketing board - we're surplying

and selling all we can produce, and importing

If there is to be a valual body, it has to have a full

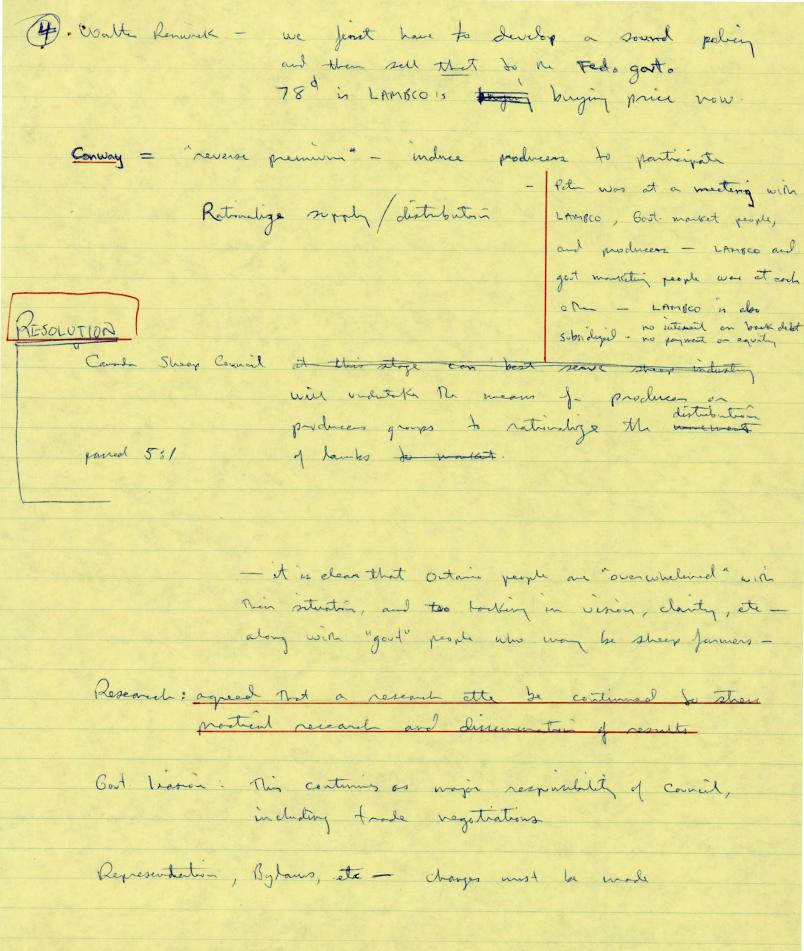
time staff supported by sheep industry itself.

Jearly Jardending Musiker

Nearly to part - retitored

Alkanto 20,000 people a week being but with in-stre promoss. Alkanta: gung-to on supplying own wantet - no wenter of lamb put on Toronto - Montreal warrest. LAMBOO is becoming prin setter - 120,000 head this year. 100%+ caracity, could doubt with extra shift 35 % of production is going out of province - Fast. Quebec - J.G. Garthin - we see a place for Can. Theop Council - but money to furcher must come for for on Cano imports, More efficient - and we cannot afford to Jeed" en organizatie when the print of lamb is so low.

\$65 /ewe "stabilization" - sobsiby! in Qui. Peter Cenway: windramed was pot sign of lock of interest but desine for charge Tailf proposal could gield \$820,000 - win 50%.
to Can Street Cavil and 50% to Prov. aux. pro-rated on sheep pap. very clear that one neason to nothing was done was hack of agreement due to make-up of the-Andy - Agan booking of cot-backs in production prepare along with cost-sharing. Ron Gordon wants to steamfolder - an agency of some Kind-wire finding primary, Am -Flogd Williams agrees with my description of January - rough "We are losing a generation of January" - This who came in down the part fire years - bot only sheep, but keep, bup, even grain.



Meat Awareness Dong

Consider Meat Correil - representing meat porking + processing industry. Feb: Med Awarenen Mouth Aminal Products Groups Meat Products Group "Consume is just plain confused about meat"
Health + Jitness logo (Ocof, Veal, Pork, Lound) CAMOF: \$20,000 win \$20,000 for patienting groups

Plus 3 AgCan Staff People arrival
"more and more young people living of west" - toming regularian Canadian Assoc. of Animal Science - chloresterd to health preferriously Peter: who pays for most council?

do gen have a short on long-term chlorester! strategy? Fat + Cancer will be next problem, and much worse -Canadian living myazin Canada Sheep Corneil allocation: \$500 - rentrussed neeting cost \$2000 - balane at beginning of meeting: \$1500 Committed to Sheep Council + financing committed to sheep Corneil + 14 we have paid on does - but that is not enough count make any committeent du to domestie setration If we are going to support something beyond the fractione, what should it be? Failer carela marishing council? nautining + Quibe ... + out.? Quebec - we must have other sources of A, but wish to continue to

work together, discuss together at low, practical head. Man. - yes, we are in Javon. Alto - yes, we must have notional voice - problem in strictly givancial.

new exec. Walth Renark accepted Pres. by accountrain Dale Davald " V.P. " Jean Claude Couthin, Que.

AMounts nep. (Alta. Sheep & Wood Comm. member + appointer)
Oor Grant, Ont.

Dorothy Alan "would be pleased to" continue as secretary. (10° /har)

auditor re-appointed

I've clearly moved to the point

where to next? agenda:

when I cannot conced my concern and politics - and don't belong

in this saturation. Can Sh. Carriel is

Toration, Cap. Gains, Agribonds - Form Financing a housekeeper.

Out: 447. of farmers working off-farm.
"Feed Brain Users"- Alta - Feed Grains Council - Pricing + transportation Users, mills, producers

Opp. to wheat board of feed grains are what we are about a

we need to be informed - but it would be very difficult to get

uniform position.

O. slow is NOT an

Full council meeting = \$ 8000 secia - (102/horr) = 8000 (incl. expenses)

a pour communication.

efficient secretary - and

exec. moetings, etc. = 4000

7 Quebec - we were not here, we do not pay, we have no debt with you, The Colore is the issue. (\$63-65 per euse "stabilization" \$25,000 from Bost to Féderé for admin.) wishel minking and exhortation do not produce vesults. At the same time, an unwillingness to deal with fundamentals leaves De council fructionally in limbo, What can a single commodity grows do anyway? Can Sheep Council 1973 - \$750,000 AGMAP 75,000 to Inivifail 1977 - Assoc. asked to carry admin, to extent of \$ 15,000 1884 - July - Quebec formally windrew Andy: Agean sees the need for a national organization. But no money! What is point of surprising an organization that abuses the producers? BK = what is point of having assoc. without producers? Look at what's happening? No support of sheep council unless its willing to look at Fed policy, ite - to deal with pulities. Walter: not intented vules we have concrete proposals. With attitude is clearly one of dishining in and concerns - with resentment. we're not going to do anything except hoselsexing. Questions no commodity group is going to look at policy! People involved are not The right sort. That leaves NEU! Lunch walks: supply management has been discussed - including imports Each province would have I have a marketing board. Ron: management of surply cannot be objected to, really, by anyone, Walter really likes to talk about what he's done, does have experience!

#### S.P.A.N.S. NOTICE

#### ANNUAL MEETING

The Annual Meeting will commence at 11 a.m., Saturday, November 24, 1984. at the Dairy Building, N.S.A.C., Truro (next to Cumming Hall).

Jackie: Stanfield not uninged - it is policy and honce they do not want to AGENDA vecagnize/encourge spans union.

Minutes of Semi-Annual Meeting, March 24/84.

Financial Report and Budget for 1985.

3. Activity Reports: Old Business

1250. - Membership - Commodity Group See'y services Price of Product - Promotion - peoplet - \$ 1000 /10,000 Misc. 200.

- Sheep Sale

- Coyotes - 156 Kills in 5 countrie reported Oirectors
- N.S.F.A. 23 coyotes trace by LAF
- Canada Sheep Council

Penfold Ran Rob Paus + Ster Marshall Geoff Moone wonts Zilligs Sanford Goodwen Sanders Finley. Kenne Levange Bryden, Bira Brydon, Ed

Bruwell

Firm Redmond

wool bags - Ottawa/PEI

Lunch -- Demonstration of making a Wool Bag - Jackie Sanford.

#### 4. New Business

- Sheep and Wool activities at Atlantic Winter Fair 1985.
- Sheep producers and issues of the Red Meat industry President's Report > S.P.A.N.S. and the Federation of Agriculture.
- 5. Election of Officers. Harry

Orace Brydon

Fel du

1750.

2000. 6000

- Delegates to N.S.F.A. Annual Meeting and N.S.F.A. director.
- 7. Representative on Canada Sheep Council.

coyote loss could be expected to me 3% - 600 sheep

#### **AGENDA**

#### S.P.A.N.S. DIRECTORS MEETING

make up a card for customers who connect find local land in stoves -1 - where customer looked 2 - when 3 - signed + returned

10:30 a.m. Co-op Building Truro, N.S. Nov.2, 1984

Guy

John

Gary

Martin

Andrew

B.K.

"farmers" speak of heir "operations", not their forms

to Northenberlamb

Minutes of Directors Meeting of June 7, 1984 system has been shifting 1. steadily away from the

2. Letter from Hon. Roger Bacon re Correspondence coyote compensation - table for

Letter from David Thompson re Intended for: dog problem

2 Extenses women 3 Frances

 Letter from Jamie Oxley, Ag. Canada re Cost of Production study Bracet? 210-12,000

Letter from Edith Zillig re Winter Fair '85

about To members this year 3. Financial Report

4. Commodity Group Status - summary of situation

S.P.A.N.S. future funding

Membership in N.S.F.A

- Role of S.P.A.N.S. in '85

5. Co-ordinators report

6. Coyote Predation -Review of control program 440 dest lands Compensation issue

Sheep sale report and recommendation for '85

# 76 445 cull ewes Ay water Report of Federation programs and policies - Andy Richardson

Lamb Promotion activities recipis: \$1000 / 12,000 left 9.

10. Lamb Marketing - review - co-op marketing - Kneen, Penfold - general situation - Mildon - N.E. Lamb committee conference in Amherst

- 11. Red Meat Policy study
- 12. Canada Sheep Council
- 13. Directors for S.P.A.N.S. for '85 headership pool

condid statement

#### S.P.A.N.S.

#### HUMAN RESOURCE DEVELOPMENT PROGRAM

#### Involvement of producers in the Association

A committee of producers has tried to find a way to strengthen the active membership of the Association, but it is a hard task at the present time. It is increasingly apparent that the industry in Nova Scotia is in a state of flux. Stats Can figures show an increase of 4% in sheep and lambs on farms in Nova Scotia on Jan.1/84. Numbers in all other provinces with the exception of Alberta show a decline of up to 12%. Yet many producers are cutting back their flocks, or going out of business. This would suggest a trend towards fewer, larger flocks.

To illustrate this: In Cape Breton the number of breeding ewes has dropped to about 2,000 - the level it was at before the Devco release of imported stock, when the flock increased to a high of 5,000. There are now only a handful of flocks in Cape Breton with 100 ewes or more.

In Antigonish/Guysborough county, a number of producers with smaller flocks have sold out because of coyote problems.

In the Annapolis valley, two of the older producers, with larger flocks, who played a leadership role in their area have died or retired because of ill health. In western end of the Valley, one larger flock has been dispersed and another is on the block.

The Island flocks of Yarmouth and Shelburne counties remain fairly stable, but these producers have always been outside the mainstream of activity. It is in the central counties of Colchester, Pictou and Cumberland that the greatest stability seems to exist, probably because of handy access to the best market opportunity.

However, in these counties too, coyotes are becoming an increasing problem with widespresd attacks this fall on a number of farms. So the task of organizing producers is a difficult one. The local association in Cape Breton is virtually inactive. A more active group in Antigonish has failed to come to grips with marketing problems, despite several attempts over the past three years. Groups in the Valley and Yarmouth County have no leadership, and are doing very little to help the industry.

It is very difficult to build a strong provincial organization, without a solid basis of support in the various extremities of the province. A good return for the product is the primary need of a viable sheep industry. An increasing amount of effort is going into strengthening the Northumberlamb

Co-op, which now markets lamb for over 100 producers from Cape Breton to Shelburne County.

S.P.A.N.S. has committed itself to the further development of co-operative marketing, and this is a principal goal of the Association's activities. In this respect, results are encouraging. Active membership in the Co-op is strong, and growing.

#### Contact with Producers

This has been extensive during this period:

- 2 meetings with producers in Cape Breton

- 1 meeting with Devco and producers reps. re marketing lamb.
- The co-ordinator and directors, Sanders, Kneen, Penfold attended the Cape Breton Producers sale at Mabou.
- 6 meetings with producers in Antigonish
  (1) Discussion about coping with coyotes
  - (11) 2 meetings about lamb marketing strategies
  - (111)2 meetings of Antigonish Association directors
  - (1v) Annual meeting of Antigonish Association

The co-ordinator also attended the sheep show and sale at the Eastern Provincial Exhibition and has visited the farms of several producers.

- -1 meeting of producers in Truro re coyote control program.
- -Information desk at purebred breeding stock sale in Truro, Sept.1
- -Contact with a lot of producers at breeding stock sale in Truro, Sept.29.
- -Regular visits to Maritime Cattle Market to talk to producers.
- -Attendance at regular monthly meetings of northumberlamb Co-op directors.
- -2 general meeting of Co-op members.
- -Farm visits to producers in Colchester, Cumberland, Pictou Hants and the Valley.

Directors of S.P.A.N.S. have also been in contact with other producers in many of the above ways.

There has been media coverage of sales, the coyote situation, and the commodity group issue.

The other activities outlined in the program for this period have been dealt with as follows:

(a) Commodity Group Designation - presently stalled. Awaiting further action by the minister. We met with the minister in June to present a brief and try to get some action.

- (b) Coyote Predation a great deal of work with Lands and Forests, to develop an improved control program. Results this fall are encouraging, but attacks are becoming more widespread. We have tried to increase producer awareness of the problem through 2 general meetings, media releases and publication of an information booklet advising how to deal with problems.
- (c) Market Development Close liason in a number of ways with Northumberlamb Co-op, and continuous attempts to resolve problems in Cape Breton/Antigonish.
- (d) Promotion Renewed a contract with Ag. Canada. A committee prepared a recipe booklet, which is now in circulation. Participated in a mall display at Bedford Place, and Food Fair at Atlantic Winter Fair. Other promotions in the works.
- (e) Organized a breeding stock sale in Truro, Sept.29. Sale grossed \$24,000 with \$900 profit to S.P.A.N.S. Sold 450 head at low prices to the producer. The sale involved the efforts of about 15 producers.
- " Other activities have included:
- (a) Participation in a conference of the lamb marketing committee of the Maritime provinces and New England States in Montreal in May. A conference is planned for Amherst, Nov.8-9.
- (b) Submission to the red meat study, commissioned by Ag. Canada.
- (c) Information meetings with Co-op members from British Columbia and members of Ontario Lamb Marketing Commission.
- (d) Discussions with various officials re purchase of Brookside abattoir.

#### NOTES FOR DIRECTORS MEETING MARCH 17:

Marketing as such should not be primary concern of SPANS.

SPANS should be concernd with a) viability of lamb production (net income); b)stability of production for existing commercial flocks of whatever size, and, then; c) expansion as possible on basis of a) and b).

Marketing is an important element of a, b, and c, but larger context is what SPANS should be occupied with: control of imports so that they become supplementary to domestic production; and, development of red meat policy for Canada.

At present, Canada's red meat policy is private, rather than public, meaning it is drawn up by and for private interests, in particular the packinghouse industry. Since this is the most concentrated sector of the meat industry, decisions, i.e., policy, is made by a very few people. Farmers and governments have not taken the initiative in generating policy. In fact, governments are the tools of well-healed lobbies and farmers are easily misled by their own individualistic attitudes which allow them to be used against each other and against their own best interests.

Producer groups should be working on the development of red meat policy in particular and overall agricultural policy in general. Marketing should be in the hands of producer controlled cooperative marketing agency with authority over pricing both to producer and wholesale. In the case of lamb, this points to NORTHUMBERLAMB.. SPANS, as a political body, should put energy into political activity; fostering a healthy climate for agriculture, educating producers in political reality, and organizing farmers into a lobby working toward a rational red meat policy, then a rational protein policy, and finally, a fundamental nutrition policy as part of the bill of rights. This implies economic analysis and critique of dist@ribution as well as production systems.

B. Ihren

- 1) S.P.A.NS- support and encourage development all Lamb in Nova Scotia be
  marketed through producer controlled

  Co-operative agencies.
  - 2) S.P.A.N.S work to Limit imports over to a level which is supplementary to national our down estic production, (That is imported domestic sproduction Supplement tout at 15 produced.).
- 3) 5.P.A.N.S. development of a National Red-Meut Policy and a climate to achieve this

### S.P.A.N.S.

## FINANCIAL REPORT TO NOV.2/84

Bank balance - September 30/84 \$2,140.00					
Deposits INCOME - Memberships (don't 70 my your Promotion - sale of recipe Farming workshop N.S. Govt. Grants 600-1800	90.00 s 21.50				
	\$4,774.35				
EXPENSES					
Postage \$ 26.88 Promotion -					
ATlantic Winter Fair 1461.00 Halifax Herald -					
Ad re commodity group 133.50					
Oct.5 Co-ordinators salary & expenses to Aug.15 1,080.00					
Nov.2 Co-ordinators salary & expenses to Oct.15 2,079.04					
\$4,780.42					
BALANCE -	\$4,774.35				
ACCTS RECEIVABLE					
Ag. Canada Organization Dev grant to Oct.15 Ag. Canada Promotion (50% brochure	3,087.23				
50% Winter Fair promotion) Refund of ads re commodity group in	1,287.65				
Halifax Herald, Cape Breton Post					
Deposit of profit from sheep sale	229.50				
	229.50				
Deposit of profit from sheep sale	229.50 975.00 \$5,579.38				

## SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA

#### FINANCIAL STATEMENT

January 1,	1984	to	Septembe	er 30, 1984		
RECEIPTS						
	Promotion		\$ 76.00			
	Marketing Development (Gr	ants)	3,012.65			
	Sheep Fair Audit		50.00			
	Organizational Development	(Grants)	12,728.63			
	Canadian Co-Op Dividend		57.60			
	Membership Dues	. D	570.00			
	Nova Scotia Wool Marketing	Board	1,412.00			
Bank Balance January 1, 1984			17,906.88 215.48	¢10 100 06		
Daik Daian	ce valualy 1, 1904		21).40	\$18,122.36		
EXPENSES						
	Promotion		96.00			
	Credit Union Loan (1983)		2,000.00			
	Directors Expense		75.29			
	N.S.F.A. (Office Supplie	es & Sect.)	561.15			
	N.S.F.A. Dues		1,412.00			
	Audit		135.00			
	Telephone		95.89			
	Organizational Developmen	t	9,052.09			
	Marketing Development		2,075.88			
	Credit Union Charges	3/	478.85 15,982.15			
Dank Palan	ce September 30, 1984		2,140.21	¢19 122 26		
Dalik Dalali	ce heptember ,0, 1704		2,140.21	\$18,122.36		
ORGANIZATIONAL DEVELOPMENT						
DEVIETDE	Compute		12 729 62			
RECEIPTS	Grants		12,728.63			
EXPENSES						
	Mileage		1,421.02			
	Meals & Hotel		121.07			
	Salaries		7,510.00			
			9,052.09			
	MARKETING DEVELOPMENT					
DEMETERS						
RECEIPTS						
	Grants		3,012.65			
EXPENSES						
EVI ENSES	Promotion		1 264 0 5			
			1,264.85			
	Meals & Hotel Mileage Salaries		45.85 126.91 608.00			
	Salaries		608.00			
	Supplies		30.27 2,075.88			
			2,075.88			

#### S.P.A.N.S. DIRECTORS MEETING

#### MINUTES

Co-op Bldg. Truro, N.S. 11:30 a.m. June 7, 1984

#### PRESENT

Guy Sanders,
B. Kneen
M. Penfold
Harry Redmond
Wayne Woolfitt
J. Mildon

#### REGRETS

A. Richardson Gary Brumwell R. Ducharme Eric Sawler

Sanders called the meeting to order and read a letter of resignation from director Wayne Woolfitt. It was requested that this letter be attached to the minutes.

The president accepted the resignation, and thanked Wayne for his work on behalf of S.P.A.N.S. He then asked Woolfitt to resign his position as representative to the Canada Sheep Council, stating that it was appropriate that one of the remaining directors fill that role. Brewster Kneen was appointed as interim representative until the 1984 Annual Meeting.

Woolfitt then left the meeting, but Sanders ruled there was still a quorum because of the vacancy on the Board.

The minutes of the directors meeting of March 17/84 were accepted as circulated. Moved - Penfold, second - Redmond.

#### CORRESPONDENCE

There was discussion of a reply from the Federal Minister of Agriculture, Mr. Eugene Whelan to the S.P.A.N.S. letter re: Tripartitie Stabilization. The letter from the Minister argued that the stabilization program would work well, and would benefit producers.

The directors maintained their earlier position that the Tripartite Stabilization is not a good program particularly for smaller producers who would not feel it

worthwhile to participate. The directors asked the secretary to keep informed of developments with the program, and report to the next meeting.

#### FINANCIAL REPORT

This was circulated and discussed. Mildon reported that the Association will end the year with a deficit on the operating account because of lower receipts than expected from the wool check-off and fewer dues from members. This year the Association is also carrying 20% of the salary and expenses paid to Mildon, under the Organization Development Agreement with Agriculture Canada.

No action was taken to improve the financial position of S.P.A.N.S. The president and co-ordinator will work to sort out the situation.

#### ORGANIZATION DEVELOPMENT PROGRAM WITH AGRICULTURE CANADA

Ag. Canada has asked S.P.A.N.S. to consider extending the contract into a third year. Funds allocated to the first two years of the program have not been spent to the limit agreed on initially, so these can be carried over and used in 1985-86. The basis of the funding would be 50-50 in year 3. Moved - Kneen, second - Penfold that S.P.A.N.S. extend the contract with Agriculture Canada for a third year, with the stipulation that we participate only to the extent our own funds will allow. Carried.

#### COMMODITY GROUP APPLICATION

Mildon summarized a meeting with Minister of Agriculture, Roger Bacon, and the deputy minister at which it was agreed that S.P.A.N.S. should place advertisements in the Chronicle Herald, Cape Breton Post and Farm Focus, announcing our intention to become designated a commodity group, and inviting producers to voice their opinions. Directors agreed to do this and Mildon will take responsibility for placing the ads.

#### COYOTE CONTROL PROGRAM

Since the meeting with Lands and Forests Minister, Mr. Ken Streatch, the department staff are starting to put an improved control program in place. Two information meetings, in Truro and Antigonish are scheduled where producers and department staff can discuss the problem. Local staff in regional offices will be equipped with better trapping equipment. An information pamphlet will be prepared, and sent out to producers. Coyote kills will be closely monitored, and department staff will respond more quickly to calls for assistance.

. . . ./3

No progress has been made on a compensation program. Mildon has checked out the possibilites of insurance through private companies, and through the Creparation. The former may offer temporary relief, but the latter is not an option.

Penfold reported a serious problem with stray dogs in the North Colcherster area. The dogs are believed to come from an animal shelter in Tatamagouche. Mildon will contact the County Warden and ask him to take action.

#### BREEDING STOCK SALE

This will take place as planned, Sept.29 in Truro. Mildon will co-ordinate the sale, through a committee chaired by Andrew Richardson. Kneen asked that producers be advised not to enter large numbers of ewe lambs for sale as breeding stock, as the market looks weak for such animals.

#### PROMOTION OF FRESH LAMB

It was <u>moved</u> - Kneen, <u>second</u> - Penfold that S.P.A.N.S. contract with Agriculture Canada for funds to promote fresh lamb, on a 50-50 funding basis. The balance of the monies spent will come from the provincial government and S.P.A.N.S.

One of the projects is the preparation of a lamb recipe brochure, designed by Theresa Meagher and Dodie Goodwin. Mildon showed the proof of this to the directors, who approved the printing of 10,000 copies at a cost of approximately \$1,000.00.

The directors agreed that S.P.A.N.S. should not participate in any Mall Promotions sponsored by Nova Scotia Department of Marketing, as these seemed to be of limited value.

Other projects to promote lamb should be tried such as in-store demonstrations and work with meat managers.

Meeting adjourned at 3:30 p.m. on a motion by Redmond.

John Mildon SECRETARY 5/640

Battery charge

SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA bala truis Guy DIRECTORS MEETING - JUNE 7, 1984 Harry white prite Martin N.S.F.A. OFFICE, CO-OP BUILDING, B.K. AGENDA John NSAC - Lambs ? (wyne) Minutes of Directors - March 17. 1. Reprit : film calmid Andy Business arising from Minutes Gary Enic 2. Correspondence - Reply from Whelan re: Stabilization 3. Financial report - Discussion - decision re contract with Agriculture Canada 4. Co-ordinator Report - Commodity Group status - Coyote control and compensation Breeding stock sale Promotion - lamb recipe brochure, and contract with Agriculture Canada N.E. lamb marketing committee 5. Market developments in Cape Breton/Antigonish - Guy Sanders 2000 lambs in C.D. as good - with small co-op acting as agent for worthumberbamb 6. Other Business Wage: Lette of respection as Durich of SPANS sime be caused acrest neural as my do canale steep could ounted winet discossion 86 steep + land (In) in are flac mi 1983 50 flow 100 + eves

2000 lands at competitive prince



Ottawa, Canada K1A 0C5

April 24, 1984

Please Ouote: 72685

Mr. John Mildon Secretary Sheep Producers Association Of Nova Scotia P.O. Box 784 Truro, N.S. B2N 5E8

Dear Mr. Mildon:

I am responding to your recent letter, concerning the proposed national Tripartite stabilization plan for the red meat sector in Canada.

Unfortunately, I cannot accept your association's arguments for rejecting the proposals at this time. The proposed plans have been conceived to provide an adequate level of support when market prices are depressed. They do not provide for a permanent subsidization of production and therefore your claim that they would quarantee a supply of product at cheap prices is inappropriate.

Daily market prices for A & B lambs in Canada reflect the available supply of fresh lambs in North America and prices in the Maritimes are usually established on a Toronto basis adjusted for transportation costs. The suggestion that a supply management system would be better suited for the sheep industry sells short its potential. The North-South movement of lambs in Central and Western Canada is essential to relieve the imbalances of supply and demand throughout the year. Without this ability to adjust, the cost of greater inefficiencies in the marketing system would be forced on producers, resulting in lower returns. Furthermore, the potential for N.S. sheep producers to export to the Eastern United States seaboard has yet to be tapped. Within the Washington-Boston corridor, the demand from ethnic groups for fresh lambs could be readily serviced by N.S. producers. A controlled production system would remove these markets and be to the detriment of the overall industry.

.../2



The Tripartite proposal sets to improve the level of statutory protection as producers have indicated correctly that the current ASA formula does not provide adequate protection. Statutory protection implies that when a payment is triggered, the government must pay producers. It leaves no room for discretion as you suggest. Furthermore, the plans will have a Red Meat Stabilization Committee composed of three federal representatives, three provincial representatives and three producers, (one from each commodity group) to oversee its administration. Therefore, your contention that the plans tend to increase producer dependency on political or bureaucratic caprice is unfounded.

The federal government is aware that stabilization is not the answer to every problem facing an industry. The proposals will provide short term relief when market conditions do not return sufficient funds to producers to meet their operating costs. If problems facing your sector are long term in nature, the federal government has and will continue to work with the provinces to resolve these structural difficulties through the development of agricultural sub-agreements. Programs of this nature such as ROP, research on cross-breeding and feeding techniques, community pastures, grassland management address the question of efficiency of production, and are helping to make all producers more competitive.

The suggestion of allowing some producers to go into bankruptcy is not an alternative. If that happened, the individuals (not necessarily full-time farmers) who were in a stronger financial position could buy up the assets of those who went under, for only a fraction of their real worth. Then, the industry would start over, with a lower cost structure and a temporarily improved competitive position. However, hundreds of producers and family farms would disappear.

To date, we have received the support of the Canada Sheep Council and a number of provincial sheep associations for the implementation of the Tripartite plans. While small part-time producers are not likely to join the plans due to the cost sharing nature of the plan, the larger operators have indicated that the plan would provide adequate protection during depressed price periods. I am therefore satisfied that the plans will benefit the sheep industry and would urge your organization to reconsider their position. Agriculture Canada staff are available to meet with your group to discuss the plans.

Yours sincerely,

Eugene F. Wheran

Minister of Agriculture

#### FINANCIAL UPDATE

A financial statement to May 31st will be available for the Directors meeting.

This is an unofficial update.

Bank	Balance May 14, 1984		-	\$1,703.35			
	Receipts: May 14 - May 31						
	Ag Canada - Organization Development	\$1,872.25					
	Ag Canada - Market Development	1,012.65					
	N.S. Dept. of Ag & Marketing - Promotion '84	2,000.00					
	Misc Memberships	180.00					
		\$5,064.90		3,361.55			
	Expenses						
	Advance to John Mildon for expenses to Montreal						
	(Recoverable from N. E. Lamb Committee)						
	Annette Lefort - Home Economist, Mabou-Promotion	20.00					
	John Mildon - Per Diem and expenses to April 15/84	694.30		1 047 05			
		\$1,414.30		1,947.25			
	Receivables						
	Claim to Ag. Canada - Jan. 15-April 15 80% of \$4,310.79	\$3,448.63		5,395.88			
	Re-imbursement of expenses from N. E. Lamb Committee						
	Minus Per diem to John Mildon	500.00		5,895.88			
	Payment from N. S. Wool Board for 1983	275.00		6,170.88			
	Accounts Payable						
	Balance of loan to Credit Union	\$1,500.00		4,670.88			
	Refund of advance to Ag Canada by Jan '85	4,700.00	-	29.12			
	NET BALANCE - DEFICIT		-	29.12			

#### SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA

#### FINANCIAL STATEMENT

January 1	, 1984	to	June 6,	1984
RECEIPTS				
HESSETT S	Marketing Development Sheep Fair Audit Organizational Development Canadian Co-Op Divident Membership Dues Nova Scotia Wool Marke	ment (Grants) d	\$ 3,012.65 50.00 6,860.34 28.80 340.00 1,412.00	
Bank Bala	nce January 1, 1984		11,703.79 215.48	\$11,919.27
EXPENSES	Directors Expense N.S.F.A. (Office Supple N.S.F.A. Dues Audit Telephone Organizational Development		2,000.00 64.12 561.15 1,412.00 135.00 56.26 6,026.51 831.03	
Bank Bala	Credit Union Charges		427.28 11,513.35 405.92	\$11,919.27
		ORGANIZATIONAL DEVELOPMENT		
RECEIPTS	Grants		6,860.34	
EXPENSES	Mileage Meals & Hotel Salaries		995.44 121.07 4,910.00 6,026.51	
		MARKETING DEVELOPMENT		
RECEIPTS	Grants		3,012.65	
EXPENSES	Promotion Meals & Hotel Mileage Salaries Supplies		20.00 45.85 126.91 608.00 30.27 831.03	
436/m-s	incl \$1250-200 plan	\$ 230-300/mm + 8	= "zuoo hinbelt h	symus.

1436/m-se incl \$1250-200 plus - 500 truck

## Sheep Producers Association of Nova Scotia

P.O. Box 784, TRURO, N.S. B2N 5E8 May 31, 1984

Financial Report to May 31st/84 to S.P.A.N.S. Directors.

As you can see from the accompanying financial statement, we are still solvent!

For the balance of 1984, we should be able to live within the budget I presented at the semi-annual meeting.

The Wool Check-off, memberships and grant from N.S. Department of Agriculture & Marketing should cover the 20% share of our contract with Agriculture Canada, and our operating expenses at current levels of spending.

However, our problem is one of cash-flow. We are, in effect, operating on a line of credit from Agriculture Canada, in the form of an advance payment last year. This must be repaid out of current receipts in 1984. We do have a line of credit at the Credit Union for \$5,000. but that incurs interest charges which were not included in my budget for 1984.

We have asked Stanfields Ltd. to forward the Wool check-off to us in the Fall of '84 instead of February '85. That will help.

Membership receipts are down this year. It seems that many people are confused about the wool check-off situation, and are not forwarding memberships. However, the membership committee is working on this problem.

Two decisions are required:

- a) Do we continue our contract with Agriculture Canada through 1985, which requires us to pick up 50% of the expenses?
- b) Do we enter into a promotion contract with Agriculture Canada for 1984, which will require us to find at least 25% of expenses, to a maximum of \$2,000?

JOHN MILDON SECRETARY

JM/11 /ENC.

I think it was a very sound move to have John write the minutes of our meetings - the last lot were very clear and informative, and should help develop some sense of belonging among producers.

But his tactful reporting did hide one fact that came to light yesterday when I had to inform the Ontario Lamb Marketing Agaency Commission that if they wanted to meet with us, then Wayne Woolfitt would have to disappear. John later reported to me that youhave not yet informed Wayne of the decision of the Directors takes some months ago and renewed at our last meeting, concerning Canada Sheep Council.

It certainly should not Ifall to me to have to tell Dorothy Slaon or anyone else that Wayne does not represent us.

Wayne has, as far as I am concerned, removed himself by his actions and by his absences from the Board of Directors and should be so informed. Certainly you must write to him now and inform him of our decisions in words of one sylable. He did not keep his agreement to resign voluntarily and would appear to wish to maintain an illusion for his own personal advantage. I do not wish to be caused any further embarrasment in this matter. Please take bull by horns and dispatch a communique in terms that cannot be misinterpreted for the sake of all of us who wish to work together for mutual benefit.

#### March 24 SPANS

John Oikle Ted Lund Wils Petersen Andre Leverge + Theren Geff Harry Dodie Goodann Ry white Jim Gough Walte Hanne Jim Hirth Bill modernson Treman ( Bart Hidstr-) Ryn

David Firth Zillys Aut Perry

Gary

Coyster - meeting with Lord & Forests next week.

\$8 \$1,000 co-op ins. covering about
everything except disease and I'd aga.

Lamb imports / Red Ment Authority

Theren, Tim Gogle pushing promotion -

Financial Statement

Commodity Group Swool Bd.

Voto of confidence in Overton to down with his same of commodity group.

The political opposition: | MacEachens Feifdom

Comberland Mafia: Bacon/woolfits/

Spring Garden Place botcher shop "The people" have been hooked on "promotion"

Minuter to Chris Kennedy

#### PROGRAM FOR 1984

1/	S.P.A.N.S. Business		financial and administrative business coyote program breeding stock sale newsletter to producers
2/	Organizational Activities	_	Liaison with other producer groups and government agencies to further organize slaughter lamb marketing.  These include:
			Producer groups in Antigonish, Cape Breton, Yarmouth, Valley, Northumberlamb, Antigonish Abattoir, Devco, Maritime Lamb Council
3/	Market Development	-	Try to generate lamb sales with larger Hotel chains
		-	Work with Co-op Atlantic/Moncton, to educate meat managers about lamb
4/	Promotion		Look at materials available from elsewhere Prepare a modest promotion 'kit" Participate in Mall Promotions at Bedford; Scotia Square, Halifax; New Glasgow; Digby, & Food Fair Atlantic Organize in-store demonstrations in key stores where sales could be increased
5/	Political Activities		Inter-regional and inter-provincial liaison Stabilization and National Red Meat Policy

#### OBJECTIVES

To strengthen S.P.S.N.S. as a strong lobby group for sheep producers.

To encourage co-operative marketing of slaughter lamb in the region.

To increase consumption of local fresh lamb in Nova Scotia.

#### BUIGET FOR 1984

		EXPENSES	INCOME
S.P.A.N.S.	OPERATING ACCOUNT		
INCOME			
	Dues- 100 Members at \$10.00		\$1,000.00
	Wool Check-Off at 4¢ on 80,000 lb.		3,200.00
	Grant from Provincial Government		600.00
	Misc.		<u>50.00</u> 4.850.00
EXPENSES			4,850.00
EXT ENDED	Dues to N.S.F.A.	\$1,500.00	
	Telephone	1,000.00	
	Secretarial Services N.S.F.A. (Postage Included)	800.00	
	Misc. (Audit etc.)	200.00	
	Directors - 4 Meetings, Per Diem & Mileage	2,000.00	
		5,500.00	
Surplus (	(Loss)		(650.00)
OPCANTZATI	IONAL DEVELOPMENT		
UNGANIZATI	CONALI DEVELOTMENT		
INCOME			
	Grant from Agriculture Canada		20,000.00
	Dependent on 20% contribution by S.P.A.N.S.		
	S.P.A.N.S. Contribution		5,000.00
DADEMCEC			
EXPENSES	Co-ordinators Salary	12,000.00	
	Other Per Diems	8,000.00	
	Travel, Expenses (Meals, Accommodations etc.)	5,000.00	
	Telephone - to be paid by S.P.A.N.S.	5,000,00	
	Surplus (Loss)	25,000.00	25,000.00
Market Dev	velopment Promotion		
TNCOME			
INCOME	Province of Nova Scotia and Producers		4,000.00
	Agriculture Canada		4,000.00
			1,000.00
EXPENSES			
	Food Fair Atlantic	1,500.00	
	Mall Display- Bedford, Scotia Square, Halifax	0.000.00	
	New Glasgow, Digby	2,000.00	
	Promotion Materials - Recipes etc. In-Store Promotions	2,000.00	
	Other - Clinics with Co-op meat Managers etc	2,000.00 500.00	
	Outer office with 60-0p meat Managers etc	8,000.00	8,000.00
		0,000.00.	0,000.00

#### SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA

### BALANCE SHEET December 31, 1983

	1983	1982
Assets		
Cash in Credit Union	\$ 441.81	\$ 1,294.87
Shares in Credit Union	5.00	5.00
Shares in Wool Growers Co-op	360.00	360.00
Total Assets	\$ 806.81	\$ 1,659.87
Liabilities		
Outstanding Cheques	\$ 226.33	\$ 40.80
Credit Union Loan	2,000.00	
Equity Last Year	1,619.07	557.09
Surplus (Loss)	(3,038.59)	1,061.98
Total Liabilities	\$ 806.81	\$ 1,659.87
ODEDAMING CMAN	DEMENIO	
OPERATING STATE	LEMENT	
Income		
Membership Fee	\$ 740.00	\$ 1,220.00
Wool Board Payment		1,362.00
Agriculture Canada Grant	9,850.00	600.00
Agriculture Canada Grant	3,127.92	
Miscellaneous	100.30	325.45
Total Income	\$13,818.22	\$ 3,507.45
Expenses		
Directors	\$ 712.11	\$ 673.61
Organizational Development	10,828.30	
Postage		19.17
Telephone	689.72	493.93
Secretary Fees	717.12	513.81
Promotion	290.24	302.91
Market Development	3,500.55	442 04
Miscellaneous	118.77	442.04
Total Expenses	16,856.81	2,445.47
Net Gain (Loss)	\$(3,038.59)	\$ 1,061.98

## Mach 17/84 SPANS Directors Minister requires that morketing board type placescite be conducted to make SPANS a commodity group. This would appear to me to be woolfett/Bacon/Stanfields/Evans A possible more is for SPANS to abdicate in favor of Northumber Land, Gary rightly point out that Near + NSFU are groups of farmers and shap producers with a garticular voluntary political orientation SPANJS Northumperchams Maritime Lamb Coneil - Northing walnitary organization extension services Benefitting producers who want to be benefitted. NIME Is spans worth supporting economically? Harry - No - close it y.

83: 3900

Gary - No v v v 82: 2681 Richard - we can resyn

#### CO-ORDINATORS REPORT

At this time, when morale is low among sheep producers, who are trying to make a decent return for the time and money which they invest in their flocks and farms, I am encouraged and excited by many of the efforts which we are making to try and improve our situation.

A couple of years ago, lamb was an almost non-existent item on super-market shelves. Now, two of the biggest retailing chains in the region are committed to handling local lamb. Sales through inspected slaughter reflect this, and producers can get a premium for their lamb, and increase sales by careful promotion and market development.

We rejected single-desk selling and a marketing board, one year ago. Today we are well on the way to setting up an organized system of marketing without a board, if producers are willing to co-operate and pull together. We have to let short-term self-interest and parochialism give way to a commitment to create a system of supply which ensures that lamb is available year round, of the quality which the retailer demands. We have to let the consumer know that lamb is available.

Other people are in the business of supplying and selling lambs. That is not my job. But market development is and I think we are making some progress. The commitment of Co-op Atlantic in Moncton, to retail lamb in mainland Nova Scotia, New Brunswick and P.E.I. is a big step, which took a lot of effort by several people.

There are prospects for sales to the Hotel and Restaurant trade, but this also takes time to develop. Direct promotion efforts to the consumer are already underway, with a Mall display in Bedford, April 6,7, and others are planned.

My other activities are organizational. There are many different regions in Nova Scotia, all with their own concerns, ideas and plans. I am trying to improve co-operation between us all, by identifying common areas of interest and shared goals, and then to make things happen.

We do not exist in isolation, and I have spent a lot of time finding out what is going on beyond our province.

A proposed lamb marketing program started by the Council of Maritime Premiers and New England governors is one area of activity. Liaison with producers in New Brunswick and P.E.I. is another.

The proposed federal tripartite stabilization program directly affects our pocket-book, and has profound implications for the future of the red-meat industry in Canada.

To balance that, sheep producers in many other provinces are also wrestling with the question of organized marketing, either by co-operative efforts, or through a marketing board.

We need to keep informed about what is going on. We in N.S. are in the position to be initiators and leaders in further developing the sheep industry in Canada.

Before I get too carried away with national questions, the day-to-day business of S.P.A.N.S. is still my responsibility as Secretary/Treasurer.

The need for secure funding, through the commodity group status and wool check-off is still important.

The situation with coyotes; the breeding stock sale; organizing meetings such as this; all the on-going business of any commodity group such as ours is an important part of my job.

I know that sheep producers have already benefited from the opportuntities which this program has given us, and there is no doubt that even more can be accomplished this year with your support.

Thank you.

JOHN MILDON

## Sheep Producers Association of Nova Scotia

P.O. Box 784, TRURO, N.S. B2N 5E8 March 12, 1984

#### TO: SPANS DIRECTORS

Guy Sanders and I feel it is time that the directors of SPANS hold a "policy" meeting as opposed to a "business" meeting. It seems as though the latter are always so filled up with reports and discussion, of on-going business, that we never have time to develop a clear sense of where we are heading.

For a long time our main preoccupation has been with "Marketing", and all that involves.

There have been, and still are, directors who feel this emphasis is misplaced. There are certainly some producers who do not believe that marketing their lambs is a problem, and who would prefer SPANS to tackle other issues.

We need to decide whether this emphasis reflects the interests of most producers. This concentration on marketing stems from a resolution passed at the 1980 Annual Meeting - "That it be recognized that marketing is a major concern to sheep producers and that the directors work toward an organized marketing program for 1981", - Lougheed/Nettleton.

Since then, we have had a lot of discussion about a marketing board, and meetings with producers, the creation of Northumberlamb, organization of producers in Antigonish, market development activities by Devco, limited promotioal activities, re-organization of breeding stock sales.

All of these things have had positive effects, in various ways. It is time to re-consider all these initiatives, and see how they can be pulled together, to strengthen our industry, and safeguard our livelihoods.

An agenda for this meeting is attached. Please think about the questions beforehand, and come prepared to discuss them, and approve some clear "policy" decisions.

The meeting will be held at the boardroom of N.S. Federation of Agriculture - Saturday, March 17, 1984 - 10:30 a.m. Lunch will be served.

Sincerely,

John Mildon Review.

John Mildon SECRETARY

JM/LL IENC.

Martin Ardrew Jabsent Wagne

Guy very clear on effect of "stabilization" in weakoning will of producers to work for control of warket - and stabilization works to advantage of non-producers, such as feeders, processors - who need cheap raw material.

Bony is basically operfunished or individualistic - how to survive.

Guy - we either go f- a victorial marketer structure or we do not - and go out.

SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA DIRECTORS MEETING March 17, 1984 **AGENDA** ACTION 1. Is "Marketing" still the primary issue to SPANS? Resolution to affirm thi 2. If "no", what other issues do we identify as important? 3. If "yes", does SPANS recognize, encourage and support Resolution Re our the activities of various groups and individuals to Position market lambs within Nova Scotia OR. 4. Do we, in principle, endorse and encourage the concept Resolution of Co-operative Marketing and producer control? 5. Do we endorse Northumberlamb Co-op as the principle Resolution agent of this form of marketing? 6. Should SPANS confine itself to Political activity towards organized, regulated marketing Generic promotion of lamb for all producers OR: 7. Should SPANS engage in direct market activity such as -NO joint a) Trying to develop new markets - if so, for whom? 7 b) Organize feeder and breeding stock sales Arrange out-of-province shipments NIMC c) Joint d) Encourage the efforts of the North-Eastern lamb marketing project. 8. Do we, in principle, support organized and regulated Resolution lamb and wool marketing, through a provincial marketing 9. If "yes", what is the timetable and strategy for accomplishing this? 10. What is our position on: Letter to lethelan a) National stabilization plan b) A National Marketing Board yes

11.

12.

How do we handle those issues?

Other questions?

Sheep Producers Association of Nova Scotia

1983 - 40 pudas; 1340 yrls. are flacksing 103 of flor orrlying

Richard Angheir Martin Gun B.K.

John

P.O. Box 784, TRURO, N.S. B2N 5E8 January 19, 1984

> NOTICE OF MEETING

Increase of Fed due rejected "voluntaring" for 1/10 + 11/8 of 170 - book year of Fel dues writte of h brighten on line 1983-81309 Directors of S.P.A.N.S.

11 a.m. - Friday, January 27, 1984 -

Federation of Agriculture Boardroom, Willow Street, TRURO.

#### AGENDA

Minutes of Meeting of November 19/83 Correspondence Financial Report Status report - "Commodity Group" proposal

- Market & Organization Development - Report from John Mildon Position re Proposed Federal Stabilization program for red meats Report from Predator Committee - A. Richardson Report from last N.S.I.A. Black Sheep Council Guy spoke win Wayne at Report from last N.S.F.A. Directors Meeting - A. Richardson

170% lambin

-47.00 to labour John Mildon per/sk.

John Mildon SECRETARY/CO-ORDINATOR SPANS

Other Business. - "office"

JM/11

Purebred breeders planning sale similar to last years but without catalogue.

Sat-March 24 Semi-Annual

no finds approved by Cabinet and any finds received would be applied to debt.

to go somewhere live,

length, wayne felt he was probably not the right person -

not concerned with marketing

since he does all his own and is making money. Wayne pointed out not only so many are marketed (6000) fresh, vest have

Martin Huggard

#### SUMMARY OF PROMOTIONS FALL 1983

#### Food Fair Atlantic. Sert

500.00 Costs-Booth 196.80 Lambs and butchering Recipe cards 70,44 Radio advertising 150.00 Home economist and assistant including accommodation, 440.00 travel etc. 60.00 Misc. ingredients, utensils 1,417.24

#### Benefits-

Feb 24-25 Byen Ad.

Mm 30-31 Amhent

Ap 6-7 -? Bedf-I A. Mall

Ap 13-14 ? - Digly

ot.

New Gloy- -

Novi-Sutisy -

First time lamb has been featured at the fair in five years. Estimated that total gate for the three days was 7,000 people. We gave out 1500 recipe cards by noon on Saturday. (we goofed there. We didnot have enough, or

ration them out.)
We served 20 samples of kebob every 40 minutes throughout 27 hours of the fair.
25kg. of lamb pieces were given away, as well as a lot of information about lamb, how to buy it, use it, where to get it and the price.

What did this produce in sales? No answer!

If 35 lambs at 40lbs were sold as a direct result, cost of the promotion was \$1.00 per lb. or put another way, it cost the equivalent of producers donating a 6lb. leg roast to 10% (or 150) of the people who picked up recipe cards, and who said they wanted to try lamb.

Suggestions for next year-

Be better organised, with more advance planning.
More informational and promotional material.
Find a sheep producer who is also a home economist,
to run the booth, and have another producer assist her.

criteria: stones we can work with - a) stieley lamb sales mall on in-stare - b) good lamb sales

#### SUMMARY OF PROMOTIONS FALL 1983

#### Mall Display, New Minas. Ox

Costs-	booth	free
	lamb	97.83
	recipe cards	70.44
	Travel, accommodation	
	and misc.	133.00
	Home economist and asst.	200.00
		501.27

#### Benefits-

Goodwill with Valley producers
Phillip Porter and Family were involved
with the promotion. A list of freezer lamb
suppliers was posted at the display, and producers
did make sales as a result.
Difficult to measure effect on retail sales.

#### Cape Breton-Sydney



Costs as per attached sheet

262.68

Difference in cost between New Minas and Sydney can be attributed to accommodation and travel, and free assistance provided to the home economist by DEVCO. The recipes were also provided and printed by DEVCO. Samples of roast lamb were given out, rather than kebobs.

#### Recommendations

The department of agriculture liked our company so much, we have been invited to participate in a lot more mall displays this year, as long as we do not stink up the place with greasy mutton, or become rowdy!

As with the Food Fair, we need to have more material on hand, and use knowledgeable local people in the booth. A directory of local outlets where lamb is available would be useful.

We should also do some preparatory work with retail outlets in each locality, to try and persuade them to have lamb on the shelf, when the mall displys are on. This might be a way of getting stores who do not normally carry it to do so.

#### SOCIÉTÉ DE DÉVELOPPEMENT DU CAP-BRETON

November 4, 1983

Mr. John Mildon Upper Stewiacke Colchester County Nova Scotia BON 2BO

Dear John:

Enclosed please find a list of expenses and a report the the Food Fair, Sydney Shopping Centre, Prince Street, Sydney, Ocrober 28th and 29th. The report done by the home economist on site.

I feel this was very real success and did a lot toward the promotion of Nova Scotia Lamb.

Please call if you have any queries re expenses.

Yours truly,

James K. Hirtle

Janea K. Hirtes

JKH/bc

enc.

Expenses Cheque Payable To		Item		
\$ 39.88 51.66	Master Meats Master Meats	Lamb Legs and Shoulders		
9.29 8.43	Walter's Catering Walter's Catering	Accessories Accessories		
6.61	Sobeys	Accessories		
2.81	Town N Country	Accessories		
144.00	Judy Mackinnon 167 Fatima Drive	Home Economist		
\$262.68	TOTAL Sydney River BISIL9.			

John please note slip number on cheque for Master Meats and point out they are to pay for lamb billed to Jim Hirtle, DEVCO.

Jim Jun

161 Fatima Dr. Sydney River. NS. BISIL, Oct 31 '83 CB Development Corp. PO. Box 1750 Sydney N.S. Attention: Norman Mac Sonald. Land Promotion - Food Four Sydny Shopping Center

I was in a rectangular arrangement with 3 other demonstration booths back both had a poster display carea above cand to chuck side with a shilf for halding chand-out docklich There were 3. small crefugerators and a micro wave oven set upon the ide monstration area making

The response stemed very good. Friday I gave cont capproximately 250 samples from the leg and on shoulder reasts of land. The number was greater than antecepated, therefore I chad to perchase more land, eforts, claps, yelly cete for Saturday. On Saturday I served calout 300 samples two rant least less of land.

roast legs of lamb on both day, The land

had to be rutioned to a certain amount per hour in order to have cenough to last for

The samples of clast went over well for this year If the Food Face is crepeated canother eyear with the same type facilities, ut would de lucry dasy to propose a simple dish in a fry pun or

Hours y Work
Ford Freday Oct 28 preparation 12hr
working - 6hro. For Saturday Cet 29- picking up supplies and preposation 25 hrs working 6 hrs.

Jood Jair - Total tome 16 chrs. e 9.00/hr. Proposation and serving of a clog of clant of for Pt Edward offer-Monday, Oct 31 - 25 hrs.

Total Hours - 185 hrs.

Note: The sland roasts were charged at

Master Meats, Johnstone St. Sydny curden

the name of Jan Hertle, Dedao. Enclosed care receipts for purchased items.

Cet 25- Walter Catering - focks receips \$8.43

Cet 27- Town r Country yelly r foil - \$2.81

Oct 29- Solvey Stores - jelly foil ate - \$6.61

Cet 29 Walter Catering - focks receps - \$9.29

Total \$27.14 Which you would like the further explination, don't chesitate to ceall. This Judy Mack Kinnon

#### OTHER MARKET DEVELOPMENT ACTIVITIES

Discussions and preliminary planning with CO-OpAtlantic to feature lamb throughout the maritimes. Not much success so far, despite two trips to head office in Moncton, and one to Cape Breton.

Extensive promotion with the Holiday Inn chain is outlined in detail, and is feasable, but is stalled because the food manager was transferred to Montreal.

Several meetings with Phyllis Cipolla, looking at various promotional strategies. A summary of suggestions is attached. We plan to bring the committee together as soon as Phyllis is free of another committment. I need a budget for the work she may do for us.

I am costing out, and trying to get a supply of freezer lamb boxes, with a logo, and a freezer lamb information brochure.

( Is this activity compatible with increased marketing at the retail level)

#### Planned activities

Mall displays in 1984
Point of Sale in-store promotions
More direct work with retail store and restaurants.
Alternative ways of marketing lamb, other than whole carcass.

Par John

1. Updated brochures, publications, and illustrative materials Suggestions for the above

A Utilize what is available--new charts on cuts of lamb at the dept. of Agr.--see Ray Foote. Note possible costing on reproducing Madame Beriot, contact other producer groups in Canada and perhaps USA for materials.

B Handouts that will be utilized not thrown in the waste or used for paper airplanes. One idea is design an envelope and place recipes on file cards that fit in a recipe file box.

Envir month for consummer week called facts and facallies. We can edit this and use it working on the mount when you is see to before go altered

D A promotion on each season for the various cuts of lamb ie, stews, curries, soups in winter. This could be a brochure, fold type with appropriate recepies

E A promotion Logo is needed, perhaps several producers or friend would submit one and we will set up a judging committee.

- 2. Form a committee to work on promotion with imput from the association and leasion with John and Phyllis
- 3 John and Phyllis meet with Sherry Porter and Ray Foote as soon as possibe : They work with commodity groups with the Dept. of Agr. and Marketing and are quite willing to share their experience and expertise
- 4. In discussion with John and Guy, we felt that promotion in large food fairs may not be productive and their is no tangible method to measure the value. This will be discussed in future in detail. In store, or small mall promotions may be better value for the money spent.
- 5. Publicity though every media possible, as you can see and know from reading enclosed comments, the public have some strong sterotypes about eating lamb. While chatting informally with Home Economists with other commody groups, they frankly admit that one media is not superior to another for publicity. Some times a newspaper article will bring hundreds of requests while a TV spot will do mothing or little or vice verse. They were be moaning the fact it too is not easy to measure. We suggest we get as much coverage free as possible and they all agreed direct contact is superior.

#### IMMEDIATE NEEDS FOR LAMB PROMOTION (continued)

6. Programs and demonstrations with store managers and especially their meat cutters and meat department staff.

#### ORGANISATIONAL ACTIVITIES

- 1. Get the Commodity Groupstatus in place for 1984 wool season.
- 2. Send out a newsletter, prior to the semi-annual
- 3. Regional meetings to discuss: Stabilisation
   developments in marketing promotion
   wool check off
- 4. Continued activity with producers on issues such as predator control, provincial policies, other concerns.
- 5. Regional seminars .- Feeding lambs and lamb evaluation

The business of raising sheep.
This would concentrate on the financial aspects of management - costs of different types of production, expectations from the marketplace, accounting, cash flow, income tax etc.

6. Interprovincial and national issues

Sadouski was on Radi Woon said NB get freed onto selling Maritime lamb council
Council of Maritime premiers and
New England Governors
Canada Sheep Council.

John: we have to make dear our marketing releading It is their we forced up to reality and what is in producers interest.

Producer would like he know what our position is a board is. John, for himself, needs the claimbination for his work,

#### BREEDING STOCK SALE 1984.

To be held	Week prior to Cape Breton (of Week after Cape Breton What day of the week	
Where	Truro Exhibition Grounds Maritime Cattle Market Private Farm Other Facility	yans that
Conditions of entr Quality	Y Unresricted age and breeds Upper age limit Lower weight limit on ewe lam e.g 2/3 ave. mature weight R.O.P. indexed Rams	bs
Quantity	Minimum number per producer minimum let size.	min. comm. in \$ OA
	No restrictions Sound of foot, mouth+udder et (Now can this be enforced) Advisory to buyers that stock come from farms where infecti abortion is present, or respi problems such as Maedia Visna	may ous ratory
Publicity	How extensive, and what kind	of budget.
Catalogue	Cheap and simple, or elaborate advertising and self financin	
Financing	Based on recent Labour weeken expenses involved are roughly	
Expenses	Barns and cleanout Auctioneer Office accounting Casual Labour Misc expenses Publicity ( mailings etc)	600.00 100.00 250.00 200.00 100.00 250.00
		1,400.00
Income at 5% comm	ewe lambs yearlings 2 year olds 3 year olds 4 year olds 5 year olds	75.00 100.00 70.00 60.00 50.00 40.00

#### BREEDING STOCK SALE continued

The following consignments would gross:

750.00
500.00
175.00
150.00
125.00
100.00
1,800.00

With those numbers and age distribution we have a 33% margin for error on either the income or the expenses.

To guarantee the sale, we need a definite pre-committment of some ggod quality stock, with an understanding to pay the commission on bid-ins if the sale is a bust, to improve the prospects for 1984.

#### Organising committee

Name

Responsibility

#### SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA

#### BALANCE SHEET December 31, 1983

	1983	1982
Assets Cash in Credit Union Shares in Credit Union Shares in Wool Growers Co-op Total Assets	\$ 441.81 5.00 360.00 \$ 806.81	\$ 1,294.87 5.00 360.00 \$ 1,659.87
Liabilities Outstanding Cheques Credit Union Loan Equity Last Year Surplus (Loss) Total Liabilities	\$ 226.33 2,000.00 1,619.07 (3,038.59) \$ 806.81	\$ 40.80  557.09 1,061.98 \$ 1,659.87
OPERATING STAT	EMENT	
Income Membership Fee Wool Board Payment N.S. Government Grant Agriculture Canada Grant Miscellaneous Total Income	\$ 740.00 \( \tau \) 9,850.00 3,127.92 \( \frac{100.30}{13,818.22} \) \( \tau \)	\$ 1,220.00 1,362.00 600.00  325.45 \$ 3,507.45
Expenses Directors Organizational Development Postage Telephone Secretary Fees - To Fed. of Ag. Will. Worken Promotion Market Development Direct costs - Food Fair, Miscellaneous Total Expenses Net Gain (Loss)	\$ 712.11 \( \) 10,828.30 689.72 \( \) 717.12 \( \) 290.24 \( \) 3,500.55 \( \) 118.77 \( \) 16,856.81 \( \) \$(3,038.59)	\$ 673.61  19.17 493.93 513.81 302.91  442.04 2,445.47 \$ 1,061.98
Net dain (1035)	7(3,030.3)	7 1,001.70

Prov Promotion Grant - 2500 - Provi - Spout on Food Fair & malls
Fed 1. ...

#### Auditor's Report

To the Members of the Sheep Producers Association of Nova Scotia:

I have examined the balance sheet and the related statements of income and expenses and have obtained all the information and explanations I require for the year ending December 31, 1983.

In my opinion, these financial statements present fairly the financial position of the Association as at December 31, 1983.

Fred A. Pierce

Jud A Piera

Auditor

Truro, N. S. January 17, 1984

# N.S. Sheep FARM FOCUS producers want fair returns

"We need a return from our product that guarantees us...a return on our investment," Guy Sanders of Cape Breton, president of the Sheep Producers Association of Nova Scotia, said at their annual meeting held Nov. 24 in Truro.

The meeting voted to establish a committee to recommend a base price for lamb ensuring producers a fair return

The committee's price will be based on producers cost of production which will be determined by talks with other red meat producers in the province and other sheep producers nationally. Sanders said if the price was established quotas would have to follow. "If we're over producing then there's going to have to be some form of control."

He stressed he didn't want the industry to get involved with a marketing board but rather have everything going through a producer controlled co-operative.

The lack of a statuary price has been the reason behind the inconsistent supply of lamb to grocery stores. Saunders said there has never been enough return to producers to meet the potential need for lamb in the marketplace.

## Sheep producers seek fair returns

BIBLE HILL — The Sheep Producers Association of Nova Scotia has voted to establish a committee to recommend a base price for lamb, ensuring producers get a fair return on their investment.

Meeting at the NSAC Saturday, the association has decided a committee will set a price based on cost of production, with president Guy Sanders of Cape Breton telling delegates "we need a standardized price for our product ... and some kind of simple enforcement."

The committee will reach the price by looking at cost of production, talking with other red meat producers in the province, and by looking at other prices across Canada. The committee will consider a statutory price for all Nova Scotia producers.

If such a price is brought in, there may have to be accompanying quotas, said Mr. Sanders, explaining, "if we're overproducing then there's going to have to be some form of control."

Trying to stay clear of the idea of a marketing board, Mr. Sanders said of regulations: "I would like very much to see everything going through a producer controlled co-operative."

The lack of a stable lamb price for producers has meant an inconsistent supply of product on shelves, said Mr. Sanders, explaining people say they can't find lamb in stores, but there has never been enough return to producers to meet the potential need for lamb in the marketplace. He said: "We need a return from our product that guarantees us ... a return on our investment."

According to figures quoted at the meeting, the producers price for his product has gone down about 30 per cent since 1977 in adjusted dollars while input costs have steadily increased.

Most producers now in Nova Scotia

are selling their lamb to Northumberlamb Lamb Marketing Limited, operating out of Pictou County. The operation was begun by producers in the county, and later expanded. Last year it handled more than 3,000 lambs, and had 85 shippers registered with the co-op.

The co-op takes the lamb from the abattoir and handles the process through to delivery to the store. Prices are set by Northumberlamb based on the North American lamb market.

Brewster Kneen of Northumberlamb says, in effect, the company is setting the price for producers now since it is the largest co-op in the Maritimes.

Mr. Kneen of Pictou County, spoke out at the meeting on the Canadian Sheep Council, blasting the organization. After attending the CSC meeting this year, he says, "the Canadian Sheep Council was quite unreal in the way it set about doing its business."

He says British Columbia and P.E.I. were not at the meetings, and because there had been such a length of time between national meetings there was some question as to whether the delegates were legally representing their producers.

He said the CSC is not concerned about the prices received by producers, but only about selling lambs.

The outspoken Mr. Kneen also directed criticism towards Lambco, the provincially-owned slaughterhouse in Alberta. Lambco, he says, imported more than 20,000 sheep into Alberta from the United States last year to keep the plant working at capacity, and shipped much of the lamb into Ontario and Quebec.

He said any producers who voiced concerns at the meeting "were not welcome."

The meeting also discussed the role of the Nova Scotia Federation of Agriculture (NSFA) and whether or

not it was supporting the sheep industry. One delegate said the NSFA seems to be afraid to support one commodity group if another opposed the first.

Earl Kidston of Port Williams, first vice-president of the NSFA, defended the group, saying it has worked hard for the farmers of Nova Scotia, including sheep producers. He pointed out work had been done by the federation on getting the sheep producers recognized as a commodity group, working on the coyote problem, and dealing with the lamb importation concerns.

"The federation is working as hard as it can for the producers of this province," said Mr. Kidston.

## Sobeys' 39-week profit up 19 cents to \$1.57 a share

Sobeys Stores Ltd., Stellarton, N.S.

Profit for 39 weeks ended Feb. 4, 1984, \$4,-400,000, compared with \$3,938,000 a year earlier. Share profit \$1.57, compared with \$1.38.

Revenue \$490,039,-000, compared with \$403,142,000.

## Hungry grocery firms spin off outlets

By PAUL GOLDSTEIN

Grocery chains, faced with an assault from new competitors that include the department stores, are meeting the threat with a strategy used by successful specialty apparel retailers. They are spinning off various specialty outlets to serve an increasingly fragmented market.

Profit has become more important than market share to the supermarket chains. They are pulling out of poor locations, and uniformity of stores is a rarity. Despite consumer resistance to rising prices, upscale supermarkets — with gourmet food — are fast taking their place among warehouse stores, limited-assortment outlets and traditional supermarkets.

Woodward Stores Ltd. of Vancouver was once the only major department store chain with a significant food operation. Then T. Eaton Co. Ltd. of Toronto and to a lesser degree, Montreal-based Marks and Spencer Canada Inc. set up gourmet departments.

Zeller's Inc. of Montreal, the promotional department store division of Winnipeg-based Hudson's Bay Co., denied reports that the 185-store chain will be joining them in a big way. However, Iain Ronald, Zeller's president, said "we will somewhat increase our exposure in food items." The plan is to bolster advertising of discount prices on selected food lines to build store traffic.

Rolph Huband, Hudson's Bay vice-president and secretary, said the Toronto-based department store divisions, The Bay and Simpsons Ltd., will also gradually add gourmet sections to more downtown stores across Canada, but not to the extent of a Woodward's.

Food sales by department stores rose only 1 per cent to \$689.4-million last year, according to an estimate by the Maclean Hunter Research Bureau for Canadian Grocer publication. Yet, as more department stores increase shelf space for food, it seems possible that much of the coveted upscale market may slip away from the grocery stores.

The more immediate threat to supermarket chains comes from food specialty outlets, such as butcher shops, fish markets, bakeries and health food stores. Their sales grew 3.7 per cent last year, virtually matching the 3.8 per cent rise by grocery stores. These specialty outlets



Globe and Mail, Erik Christensen

Marks and Spencer Canada Inc. is among department stores that have set up gourmet food operations.

had sales of more than \$2-billion.

Grocery stores, including convenience stores, still had the lion's share of sales, \$25.8-billion, but profit was hamstrung by competition from within the industry, including warehouse stores and other discount operations.

Also contributing to trimmed margins were smaller-thanusual price increases as well as massive store closings by chains such as Dominion Stores Ltd., and Loblaw Cos. Ltd., both of Toronto. Independents and small corporate chains continued to eat into market share of the major chains.

In Quebec, where the price war was bloody, grocery store dollar volume increased by only 0.5 per cent, the lowest in Canada

Canadians generally spent slightly less of their weekly take-home pay on food — 9.6 per cent. Food price inflation was estimated by Agriculture Cana-

da at about 3 per cent, lower than the general inflation rate. That put the squeeze on profit margins. If food price inflation had been higher than the general rate, sales might have risen faster than operating costs and expanded operating margins.

Grocery stores used to depend on population growth, but in the past seven years, the average annual rise was a mere 1.2 per cent.

In response to mushrooming fast-food restaurants, both supermarkets and convenience stores set up their own in-store food units, from simple donut and coffee counters to full-line delicatessens.

Canadian supermarkets will be watching closely the acceptance of a gourmet take-out service opened by Grand Union Co. of Elmwood, N.J. In Paramus, N.J., a middle to uppermiddle class dormitory suburb of New York City, the prototype store offers a variety of barbecued meats, pates, hot and cold entrees, fresh soups and chowders, sandwiches and a do-ityourself salad bar.

The 3,000-square-foot section is part of a remodelled upscale Grand Union store that is taking on the thriving gourmet services of nearby department stores.

The European-owned, 600-supermarket Grand Union chain plans to install the gourmet service in its largest stores. There is even talk of setting up free-standing corporate and franchised outlets, because the prototype has been given its own corporate structure within Grand Union.

The new unit is being run by restaurateurs and is the supermarket industry's first real challenge to the growing number of takeout food and gourmet departments in major department stores.

In search of higher margins, Dominion Stores will open more outlets that carry higher-markup general merchandise. Twenty new stores are being planned and 80 are being expanded. The remaining outlets will be revamped.

The trend to larger and more luxurious outlets is not limited to the majors. A six-store chain, Capitol Stores Ltd. of Halifax, recently opened what it says is the most sophisticated supermarket east of Montreal. With more than 25,000 square feet of selling space, it has a cafeteria, a deli department, a salad bar, an expanded produce area and an in-store bakery.

The store has 13 checkout scanners, extra-wide aisles, a public washroom, a covered parcel pickup area and parking for 160 cars. Also included is Capitol's own Valu-Fair drug store, occupying almost 3,400 square feet.

In Oshawa, Ont., Knob Hill Farms Ltd. of Toronto, opened a 216,000-square-foot store last year, easily the largest supermarket in North America and perhaps in the world.

#### SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA MARKETING AND ORGANIZATIONAL COMMITTEES MINUTES Truro, N.S. January 27, 1984 THOSE PRESENT : John Mildon Brewster Kneen Eric Sawler Richard Ducharme Andrew Richardson Guy Sanders Martin Penfold Roy MacKenzie Lester Settle SUMMARY OF PROMOTIONS John Mildon gave a summary of promotional activities held in the fall of 1983 which included the Food Fair Atlantic at a cost of \$1,417.24; Mall Displays for a total of \$763.95. It was noted that the 1984 schedule of Mall Displays began in February 1984 extending through to April, for the spring season. It was recommended that in connection with the Mall Displays, there should be In-Store Promotion and Point of Sale Materials. It was felt that some use could be made of the Summer Provincial Works Program to employ Home economists. In-Store displays with high sales and low sales should be used in order to evaluate the growth of sales as affected by the mall displays. The need for promotional hand-out materials was noted and that a Committee should be organized to handle some of these matters. Contact should be made with Atlantic Co-op in order to do something through the total chain. Reference was made to the interest of Holiday Inn in Dartmouth also and their chain for the promotion of lamb beginning with Mothers Day. It was pointed out that there would be some material also in the HRI Study, being conducted by Agriculture Canada regarding the Institutional Markets for the sale of lamb. . . ./2

- #1. Seminars or workshops on feeding lambs and the value of market lambs.
- #2. The business aspect of raising sheep, cost of production figures, etc., tied in with stabilizaiton policies.
- #3. Seminar on Feeding Lambs; how and financial side; costs and market potential.

These were some ideas suggested by John Mildon on behalf of SPANS.

Materials produced by the Marketing Branch were also reviewed:

- #1. The Carcass poster produced by Ray Foote of Markets Branch.
- #2. A Report from Ray Foote as part of the Study being undertaken by the Council of Maritime Premiers and New England Governors on Small Farm Production.

There were aspects of the report that the committee members found inadequate - e.g. the perception regarding market.

Principles - the fact that a member of the Department should not be making comments regarding marketing principles; that the report had no reference to the impact of Northumberland Lamb in the last few years.

It was felt that the report should be circulated to the Sheep Producers.

Copies of production costs should be available from the Department.

It was felt that if the Department of Agriculture is to represent the Sheep Producers as part of the study materials for the Council of Maritime Premier and New England Governors, that the person representing them should have access to the right information.

It was felt that there is a need to declare our Marketing Ideology that this would also be useful for SPANS position regarding Stabilization.

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The Chairman suggested that each Director take a week, write down specific policies that SPANS should stand for, mail to John Mildon, who will put them together into one co-ordinated piece; a document that will state SPANS position. John agreed to co-ordinate this process. The document, once ready, could be used to increase interest in the National Marketing Organization. For example, Alberta and Manitoba are inviting information on marketing organizations. It might lead to a conference in a few months time and assist in the process of dialogue with other Provincial Organizations. The document should contain ideas regarding basic principles of marketing.

#### ADJOURNMENT

The meeting adjourned at 5:00 p.m.

Lester Settle RECORDING SECRETARY

Guy Sanders CHAIRMAN

SHEEP PRODUCERS ASSOCIATION OF NOVA SCOTIA MARKETING AND ORGANIZATIONAL COMMITTEES MINUTES Truro, N.S. January 27, 1984 THOSE PRESENT : John Mildon Brewster Kneen Eric Sawler Richard Ducharme Andrew Richardson Guy Sanders Martin Penfold Roy MacKenzie Lester Settle SUMMARY OF PROMOTIONS John Mildon gave a summary of promotional activities held in the fall of 1983 which included the Food Fair Atlantic at a cost of \$1,417.24; Mall Displays for a total of \$763.95. It was noted that the 1984 schedule of Mall Displays began in February 1984 extending through to April, for the spring season. It was recommended that in connection with the Mall Displays, there should be In-Store Promotion and Point of Sale Materials. It was felt that some use could be made of the Summer Provincial Works Program to employ Home economists. In-Store displays with high sales and low sales should 1 be used in order to evaluate the growth of sales as affected by the mall displays. The need for promotional hand-out materials was noted and that a Committee should be organized to handle some of these matters. Contact should be made with Atlantic Co-op in order to do something through the total chain. Reference was made to the interest of Holiday Inn in Dartmouth also and their chain for the promotion of lamb beginning with Mothers Day. It was pointed out that there would be some material also in the HRI Study, being conducted by Agriculture Canada regarding the Institutional Markets for the sale of lamb. . . ./2