

# MONTREAL TRUST COMPANY

*Executors and Trustees*

177 HOLLIS STREET

HALIFAX, N.S.

July 12, 1960

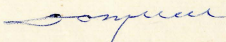
Dr. Thomas H. Raddall,  
Liverpool,  
Nova Scotia.

Dear Dr. Raddall:

Mr. C. S. Milford has recently forwarded your executed Original Will, dated June 29, 1960, and we are pleased to confirm that it has been placed in our vaults for safekeeping and will be available to you any time that you may wish.

We wish to thank you for appointing us as one of the Executors under your Will, as it is very much appreciated. You may be assured of our interest in your affairs, and if at any time there are any questions with respect to Estate Tax, etc. as they relate to you, it is hoped you will not hesitate to call on us, as we will be only too pleased to be of any service to you.

Yours faithfully,

  
D. A. MERCER  
Manager

DAM:akh

## Montreal Trust Company

EXECUTORS & TRUSTEES · 1695 HOLLIS STREET, HALIFAX, N.S. · TELEPHONE 423-7337 · TELEX 019-21731 · P.O. BOX 2187

June 13, 1973

REGISTERED

Dr. Thomas H. Raddall  
P. O. Box 459  
Liverpool, Nova Scotia

Dear Mr. Raddall:

At your request we enclose the original of your Last Will and Testament dated June 29, 1960.

We would be very pleased to review the document with you and make any changes which you request on your behalf.

Should you wish our office to arrange the preparation of a new Will, please feel to phone for an appointment or write advising us of the required changes.

Yours very truly,



D. DICKSON  
BUSINESS DEVELOPMENT OFFICER

DD/nmg

Enclosure

June 4, 1973

Montreal Trust Company,  
P.O.Box 576,  
Halifax, N.S.

Gentlemen:

With regard to my original will,  
deposited with you, and acknowledged by your  
letter dated July 12, 1960.

Please return this will, as I wish to delete  
the third clause, relating to my diary and  
its disposition after my death.

Dalhousie University Library wishes to acquire  
my entire papers, including the diary, and I  
expect the negotiations for this bequest will  
be completed in July.

I shall send you the new will in due course.

Yours truly,

September 29, 1973

Montreal Trust Company,  
P.O.Box 2187,  
Halifax, N.S.

Attention Mr. D. Dickson

Dear Sir:

Further to my letter dated June 4/73, and your letter dated June 13/73, I return herewith the original of my Will and Testament dated June 29, 1960.

I wish to change Clause Three, Page One, which bequeaths my diary to the Public Archives of Nova Scotia.

This clause should read as follows:-

THIRD. I give and bequeath all of my diaries, and the original typescript of my memoirs, to Dalhousie University Library, upon the express condition that these documents be kept sealed and remain unopened for a period of twenty-five years from the date of my death.

Will you arrange this, please.

Yours truly,



## Montreal Trust Company

EXECUTORS & TRUSTEES · 1695 HOLLIS STREET, HALIFAX, N.S. · TELEPHONE 423-7337 · TELEX 019-21731 · P. O. BOX 2187

October 12, 1973

Mr. Thomas H. Raddall, Sr.  
P. O. Box 459  
Liverpool, Nova Scotia

Dear Mr. Raddall:

Your letter of September 29 is acknowledged with thanks and contents noted.

In view of the change, I would recommend that a complete new Will be drafted rather than a Codicil and enclose herewith the original and copy of same. Please arrange to execute the original in the presence of two disinterested witnesses who must be present at the same time; as well, please initial and have the witnesses also initial each of the first three pages at the time of execution.

I trust the above is satisfactory; however, if you have any questions, please feel free to contact me.

Yours very truly,



D. DICKSON  
BUSINESS DEVELOPMENT OFFICER

DD/nmg

Enclosures

October 16, 1973

Mr. D. Dickson,  
Montreal Trust Company,  
1695 Hollis Street  
Halifax, N.S.

Dear Sir:

I return herewith the new Will,  
duly signed and witnessed.

Yours truly,

Thomas H. Raddall Sr.

April 26, 1978

Personal Trust Department,  
Montreal Trust Company,  
P.O.Box 2187,  
Halifax, N.S.

Gentlemen:

The letter enclosed is self-explanatory.

The THIRD provision has been drawn up, at my request, by the solicitors of the Governors of Dalhousie College and University.

I ask that your legal department draw up the new will in proper form, incorporating the provisions set forth in this letter.

Yours truly,

Thomas Head Raddall Sr.



April 26, 1978

Montreal Trust Company,  
P.O.Box 2187,  
Halifax, N.S.

Gentlemen:

I hereby revoke my will dated 16 October 1973.

Since the death of my wife Edith Margaret Raddall in 1975 I wish to make a new will to this effect:-

FIRST: I GIVE, DEVISE AND BEQUEATH to the Building Fund of Zion United Church, Liverpool N.S., the sum of FIVE THOUSAND DOLLARS, to be used in any way the trustees of the Building Fund may choose.

SECOND: I GIVE, DEVISE AND BEQUEATH to my daughter Frances (Mrs. William Dennis) of 230 Havelock Road, Riverview, New Brunswick, the sum of TWENTY THOUSAND DOLLARS. In the event of her death prior to my own, this sum is to be held in trust for her children Gregory, Terence, Stephanie and Tracy, and is to be paid to them in equal portions ( \$5,000 each) when they attain the age of twenty years.

THIRD: I GIVE, DEVISE AND BEQUEATH to the Governors of Dalhousie College and University, for the purpose of its Library, the copyrights on all of my published and unpublished works, together with all future monies which may be paid for the use of these works, including printing or re-printing, in whole or in part; also all monies received for these works, in option or permission fees or royalties, in connection with stage, moving picture, television,



radio, or any other public performances. The use and disposal of these monies shall be for the benefit of the Dalhousie University Library in the manner determined by The Governors of Dalhousie College and University. ~~XXXXXXXXXXXX~~

The Governors of Dalhousie College and University may also sell any of such copyrights, with the proceeds of such sale to be used for the benefit of the Dalhousie University Library.

FOURTH: Under an agreement with the Dalhousie University Library dated November 2, 1973, for the purchase of my papers and certain other objects, most of which have been transferred already to the Library, I now direct that the following items be placed at the disposal of the Dalhousie University Library:-

1. All of my remaining correspondence files.
2. All of my remaining diaries.
3. A silverware tray with an engraved inscription from fellow staff members of the Mersey Paper Company, 1938.
4. A barometer bearing an engraved plate from fellow townsmen, 1942.
5. A silverware salver bearing an engraved inscription from the West Nova Scotia Regiment, 1949.

FIFTH: I GIVE, DEVISE AND BEQUEATH the entire residue of my estate to my son Thomas Head Raddall Jr., of Hunt's Point, Queens County, N.S., or in the event of his death prior to my own, to his children Thomas, Deborah and Blair, to be paid in equal parts on their attaining the age of twenty years.

SIXTH: I appoint my son Thomas Head Raddall Jr. and the Montreal Trust Company, or their legal successors, to be the executors and trustees of my estate.

(signed)

Thomas Head Raddall Sr.



# Montreal Trust Company

1690 HOLLIS STREET  
P.O. BOX 2187  
HALIFAX, N.S.  
B3J 3C5

TELEPHONE: (902) 423-7337  
TELEX: 019-21731

May 1st, 1978.

Dr. Thomas H. Raddall, Sr.,  
P.O. Box 459,  
LIVERPOOL, Nova Scotia.

Dear Dr. Raddall:

Re: Your Will

We acknowledge with thanks receipt of your letter dated April 26th, with enclosed instructions for changes in your Last Will and Testament.

We have taken note of your instructions and have asked our legal representative to draft a new Will for you incorporating these changes.

As soon as the new draft is available we shall be in communication with you.

Yours very truly,

R. A. Caughie, M.T.C.I.  
Manager,  
Business Development Dept.

RAC:mf



Canada Post  
Postes Canada

No. N°

**Registration Récépissé de  
Receipt recommandation 647**

**To  
À**

Name Nom

*Montreal Trust*

Post Office Bureau de poste

*Halifax NS*

Postal regulations provide that indemnity will not be paid for damage to articles of a fragile or perishable nature.  
This receipt is necessary if enquiry is desired.

Le règlement des Postes prévoit que l'indemnité n'est pas payée pour l'événement d'un objet fragile ou périssable.  
À produire en cas de réclamation.

DESTINATION	UP TO, JUSQU'À	INT.	DATE STAMP	TIMBRE À DATE
CANADA, UNITED STATES' ITS TERRITORIES AND POSSESSIONS. CANADA, ÉTATS-UNIS, LEURS TERRITOIRES ET LEURS POSSESSIONS.	\$50	<i>AM</i>		
	\$100			
	\$200			
OTHER COUNTRIES COUNTRIES LES AUTRES PAYS	Equivalent to 40* gold francs. Équivalent à 40* francs-or			* Postmaster: See 2471 Postal Guide for Canadian Currency equivalent. * Au maître de poste: Voir l'équivalent en monnaie Canadienne à l'article 2471 du guide des Postes

33-66-020 (3-74)





# Montreal Trust Company

1690 HOLLIS STREET  
P.O. BOX 2187  
HALIFAX, N.S.  
B3J 3C5

TELEPHONE: (902) 423-7337  
TELEX: 019-21731

May 19th, 1978.

Dr. Thomas H. Raddall, Sr.,  
P.O. Box 459,  
LIVERPOOL, Nova Scotia.  
BOT 1KO.

Dear Dr. Raddall:

Re: Your Will

Further to our letter to you of recent date concerning revision of your Will, enclosed herewith please find a revised Will for your scrutiny, along with one copy of same.

Should the enclosed prove satisfactory to you, please arrange to execute the original in the presence of two disinterested witnesses who must be present at the same time. As well, please initial, and have the witnesses also initial each of the first four pages at the time of execution.

Trusting this is satisfactory, I remain,

Yours very truly,

R. A. Caughie, M.T.C.I.  
Manager,  
Business Development Dept.

RAC:mf  
Enclosures

May 26, 1978

Mr. R.A. Caughie,  
Montreal Trust Company,  
P.O.Box 2187,  
Halifax, N.S.

Dear Sir:

Thank you for your letter of May 19th.

I return herewith one copy of my Will,  
dated May 26, 1978, signed by myself, and witnessed  
by Erik Archibald Anderssen and Lucille Alexandra  
Anderssen.

I have initialled the first four pages, and  
so have the two witnesses.

Yours truly,

Thomas Head Raddall Sr.

BOT 1KO

May 30, 1983

Montreal Trust Company,  
P.O.Box 2187  
Halifax, N.S.

I wish to make some additional bequests in my last will and testament, now in your hands.

My estate consists almost entirely of sound Canadian stocks and bonds, at current market prices valued at about \$250,000.00. I have no debts.

I realize that various factors are involved, but can you give me an estimate, or even a rough guess, of the federal and provincial taxes to be paid on the estate?

In other words, how much will remain for my bequests?

Yours truly,

Thomas H. Raddall Sr.





## Montreal Trust

1690 HOLLIS STREET  
P.O. BOX 2187  
HALIFAX, N.S.  
B3J 3C5

TELEPHONE: (902) 423-7337  
TELEX: 019-21731

June 7, 1983

Mr. Thomas H. Raddall,  
44 Park Street,  
Liverpool, N.S.  
BOT 1K0

Dear Mr. Raddall,

Thank your for your letter to us dated May 30th, 1983.

We advise that under current legislation there are no federal estate taxes levied on estates or currently in Nova Scotia there are now no succession duties levied on estates.

Currently at death we deal with what we call a "deemed disposition" resulting in the final income tax return reflecting capital gains.

If we know the original cost and the complete description of the portfolio you describe in your letter we might be able to reflect an estimate of capital gains tax payable for your perusal.

In the meantime should you still wish to proceed with some additional bequests under your Will we would be happy to be of assistance.

Yours very truly,

Mr. R. A. Caughie, M.T.C.I  
Manager - Business Development  
and Estate Planning

RAC/cms



P.O.Box 459  
BOT 1K0

September 12,1983

Mr. R.A.Caughie,  
Montreal Trust,  
P.O.Box 2187  
Halifax,N.S.

Dear Sir:

I wish to make a new will, revoking the will dated May 26, 1978, which your company now holds.

Please note that I, my son, and one of my grandsons, all have the same name. Therefore, in any future documents, I should be known as Thomas Head Raddall 1st; my son should be known as Thomas Head Raddall 2nd; my grandson should be known as Thomas Head Raddall 3rd.

The changes are in the amounts~~x~~ bequeathed, with two additions.

- (1) I bequeath to my daughter Mrs. Frances Dennis, whose present address is:- 230 Havelock Road, Riverview, Albert County, New Brunswick, the sum of Forty Thousand Dollars (\$40,000.00) for her own use absolutely. If my daughter Frances should predecease me, I direct my Trustees to divide this sum into as many equal parts as there are surviving children of my said daughter Frances, and to pay and/or transfer to him or her their share of the said sum.
- (2) I bequeath to my grandson Gregory Dennis the sum of Ten Thousand Dollars (\$10,000.00).
- (3) I bequeath to my grandson Terence Dennis the sum of Ten Thousand Dollars (\$10,000.00)
- (4) I bequeath to my grand-daughter Stephanie Dennis the sum of Ten Thousand Dollars (\$10,000.00)
- (5) I bequath to my grand-daughter Tracy Dennis the sum of Ten Thousand Dollars (\$10,000.00)
- (6) I bequeath to my grandson Thomas Head Raddall 3rd. the sum of Ten Thousand Dollars (\$10,000.00)
- (7) I bequeath to my grandson Blair Raddall the sum of Ten Thousand Dollars (\$10,000.00).
- (8) I bequeath to my grand-daughter Deborah Raddall the sum of Ten Thousand Dollars (\$10,000.00).

(9) I bequeath to the Building Fund of Zion United Church, Liverpool, Province of Nova Scotia, the sum of Ten Thousand Dollars (\$10,000.00) to be used in any way the Trustees of the Building Fund may choose.

(10) I bequeath to the Endowment Fund of the Queens County Museum, Liverpool, Province of Nova Scotia, the sum of Ten Thousand Dollars (\$10,000.00).

(11) I bequeath to the Victorian Order of Nurses, Liverpool, Province of Nova Scotia, the sum of Five Thousand Dollars (\$5,000.00).

(12) The house, garage, and grounds of my residence, No. 44 Park Street, Liverpool, Province of Nova Scotia, belong to the estate of my deceased wife Edith Margaret Raddall. However, the furniture and all other portable contents of the said house and garage, including my car, are part of my own estate. With the exception of certain items already bequeathed to Dalhousie University Library I direct my son Thomas Head Raddall 2nd, and my daughter Frances Dennis to agree between themselves as to which of the said portable contents they wish to retain personally or to donate to the Raddall Collection, Dalhousie University Library. The remainder may be sold by the Trustees of my will in the process of winding up my estate.

All other clauses in the will dated May 26, 1978 may be incorporated in the new will unchanged.

Yours truly,

Thomas Head Raddall 1st.



## Montreal Trust

1690 HOLLIS STREET  
P.O. BOX 2187  
HALIFAX, N.S.  
B3J 3C5

TELEPHONE: (902) 423-7337  
TELEX: 019-21731

October 28, 1983

Dr. Thomas Raddall  
44 Park Street  
Liverpool, Nova Scotia  
B0T 1K0

Dear Dr. Raddall:

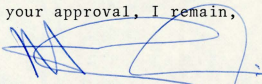
Re: Your Will

Further to your instruction concerning changes to your Will, we are pleased to enclose herewith an original and a copy of a new draft.

Should this prove to be in order, we would ask that you date and sign the original copy before two neutral witnesses, and also initial each page and have the witnesses do likewise.

Upon completion, please return the original copy to us in the self-addressed envelope which is enclosed. Upon receipt, we will place same in our vault for safekeeping.

Trusting everything meets with your approval, I remain,



R. A. Caughie, M. T. C. I.  
Manager - Business Development -  
Estate Planning

Enclosure

RAC:sb



BOT 1KO

October 30, 1983

Mr. R.A. Caughie,  
Manager, Estate Planning,  
Montreal Trust,  
P.O. B6x 2187,  
Halifax, N.S.

Dear Mr. Caughie,

I return herewith a signed and witnessed  
copy of my new will.

Thank you.

Thomas H. Raddall 1st.