

May 8, 1974.

Mr. Maxwell Bruce
Box 33
Commerce Court West
Toronto, Canada, M5L 1B3

Dear Max,

how nice that the mail strike is over! It was good to have your letter of May 3 and to see that everything is proceeding.

Let me try to answer your various points. As to the opening paragraphs, it seems to me we should proceed with the incorporation under Canadian Federal legislation as a non-share capital charitable organization only if we have succeeded in getting some assurance that we qualify for registration as a charitable organization under the Canadian Income Tax Act.

From the questions you raise, it seems to me that the situation is very different from that in the U.S. The U.S. Friends are established with the explicit purpose of supporting the research activities of the IOI -- which does not preclude their supporting other organizations and/or individuals engaged in the same sort of research.

In spite of the differences I think the U.S. precedent might be useful for you, and I am sending a copy of this correspondence to Mr. John Warren, asking him kindly to send you what ever documentation he thinks might be helpful to you.

My own personal opinion on the four numbered questions you raise -- in the context of the above would be 1. Only

Mr. Maxwell Bruce

May 8, 1974.

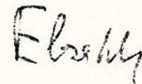
Canadians can be assisted. 2. They should be assisted in doing research for, and under the auspices of, the I.O.I. Individuals should be selected jointly by the Canadian Friends and the I.O.I. 3. Findings from research programs shall be disseminated by the Canadian Friends. 4. Yes, this material should be made available to Canadian universities, etc.

I should like to draw your attention to the fact that the Canadian International Development Research Centre has in fact made grants to non-Canadian institutions -- to our Caribbean Project, and I know they have made a much alrger grant to a Club of Rome Project in South America. So, are you sure there is no way of getting around the content of your second-to-last paragraph? It would of course be far more helpful if the Canadian Friends could make grants to the I.O.I -- as to the U.S. Friends.

Please give my love to Nina, and to all our mutual friends. I had a very nice letter from Tuzo Wilson.

All the very best,

Yours as ever,



Elisabeth Mann Borgese

cc Frances McAllister
John Warren.

Maxwell Bruce, Q.C.

Box 33
Commerce Court West
Toronto, Canada
M5L 1B3

May 3, 1974.

Mrs. Elisabeth Mann Borgese,
The Center for the Study of
Democratic Institutions,
P.O.Box 4068,
Santa Barbara, California 93103,
U.S.A.

Re: Canadian Friends of the International
Ocean Institute Inc.

Dear Elisabeth :

I apologize for the long delay in writing you about this but there has been a mail strike in Canada which only recently ended.

It is not difficult to incorporate under our Federal legislation a non-share capital charitable organization with the above or a similar name, and it is not expensive. The government fees and other disbursements would be about \$150. Three directors is the minimum but there could of course be more. My office could serve as the head office. The objects could be along the lines of the enclosed draft, as to which I would welcome your comments or revisions.

The real problem is in qualifying for registration as a charitable organization under the Canadian Income Tax Act. The tax department is apt to ask questions along the following lines :

1. What restrictions, if any, would be imposed upon assisting individuals other than Canadians?
2. Will the organization itself select the individuals to be financially assisted in its research programmes?
3. How will the findings from research programmes be disseminated to the public at large?
4. Is it the intention of the organization to make available to Canadian universities, schools and libraries material such as bulletins, pamphlets, etc. on the results of the research programmes?

If we could develop answers to these questions, I might be able to find out informally whether they would be satisfactory before proceeding with incorporation.

Before giving a final ruling the Department will require a statement outlining the activities to be undertaken to achieve the objects of the organization. You might let me have your ideas on this point too. A written assurance signed by three senior officials of the organization that sums will not be given to the International Ocean Institute for its charitable activities will have to be filed. Registered Canadian charitable organizations are not permitted to donate funds to charitable organizations outside Canada.

Spring has now arrived in Toronto and the weather is lovely. I know it never is otherwise with you. Nina joins me in sending you our best love and kindest regards to everybody in Santa Barbara.

As ever,



MB/s
Encl.
AIR MAIL

CANADIAN FRIENDS OF THE INTERNATIONAL OCEAN
INSTITUTE INC.

OBJECTS

- (a) in co-operation with the International Ocean Institute, Msida, Malta, to promote and engage in research related to the oceans and, without limiting the generality of the foregoing, that related to scientific, technical, ecological, economic, legal and other aspects of the oceans;
- (b) to make grants and awards of scholarships or fellowships in ocean studies to persons interested in pursuing research as aforesaid at courses, seminars and the like at or sponsored by the International Ocean Institute;
- (c) to undertake, engage or assist in projects for the benefit of, research as aforesaid in conjunction with the International Ocean Institute;
- (d) to disseminate the results of its activities through publication and other means;
- (e) to receive, acquire and hold gifts, donations, legacies and devises;
- (f) to invest moneys of the Corporation not immediately required for the purposes of the Corporation in such investments as trustees may by law invest trust funds;
- (g) to do all such other things as are incidental or conducive to the attainment of the above objects.



Environment
Canada

Environnement
Canada

Fisheries and
Marine

Pêches et sciences
de la mer

O t t a w a
March 11, 1974.

Your file Votre référence

Our file Notre référence

Mr. Maxwell Bruce, Q.C.,
Box 33,
Commerce Court West,
Toronto, Ontario.
M5L 1B3

Dear Mr. Bruce:

I wish to thank you for your letters of January 29 and March 1 advising me of the organization and concerns of the International Ocean Institute and particularly the multi-disciplinary project for improvement of the living resources of the Mediterranean Sea. The Fisheries and Marine Service of the Department of the Environment is vitally concerned with the enhancement and management of fisheries resources and is thus in full support of the principles of this undertaking.

At the same time the implementation of the same principles is placing an extraordinary load on our own resources to the extent that we are now faced with a considerably higher proportion of costs in relationship to the landed value of our catch to provide the scientific information needed to evaluate the fish stocks and assessments necessary for the management of our own ocean resources. Accordingly, although the Service is sympathetic to this concern, I do not expect that the federal government is prepared to participate in the financing of this study at this time.

Yours very truly,

A. E. Collin,
Director-General,
Fisheries & Marine Service.

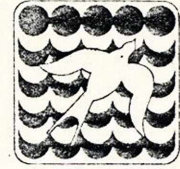
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MAR 14 1974

MAXWELL, BRUCE

Ottawa K1A 0H3

Bruce



Pacem in Maribus

Box 4068
Santa Barbara, California 93103

To: Members of the Planning Council
International Ocean Institute

From: Elisabeth Borgese
Chairman

Date: March 7, 1974

In accordance with the telegram just sent to you, I am enclosing the agenda for the forthcoming Planning Council meeting. This meeting will be hosted by Jacques Piccard at his Fondation pour l'Étude de la Protection de la Mer et des Lacs in Cully, Switzerland.

As you see, the agenda covers a number of very important points, and I am sure you could make a vital contribution to the discussion of these points. For budgetary reasons, however, we would be satisfied this time with a mere quorum (8) made up of those members who are at the time in the vicinity of Geneva. These happen to be the following:

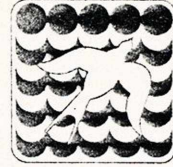
- Elisabeth Borgese
- Ambassador Jorge Castañeda
- Dr. Peter Dohrn
- Professor R. J. Dupuy
- Dr. Sidney Holt
- Mrs. Frances McAllister
- Dr. Jacques Piccard
- Lord Ritchie-Calder

If, under the circumstances you could pay for your own transportation, this would of course be a splendid contribution to the cause. Otherwise we would urge you to attend only if you feel that your intervention on any of the points listed on the agenda is vital. You will be receiving some documentation pertaining to the agenda within the next few days.

The next full Council meeting will take place in Malta in conjunction with PIMV, which has been scheduled for September 1-5. If not before we certainly count on seeing you there.

See you Nov 15,

Field



Pacem in Maribus

Box 4068

Santa Barbara, California 93103

To: Members of the Planning Council
International Ocean Institute

From: Elisabeth Mann Borgese

Date: April 19, 1973

Too much time has elapsed since you last heard from me. I am sorry about this delay, due to the complexities of arrangements for the next six months.

On the urgent request of the Government of India, we have decided to postpone the conference on "the impact of energy policies on the international system" to October. The dates for this conference, which will take place in New Delhi, are now October 15, 17 and 17. I am enclosing a copy of the project outline, with appendices concerning the special contribution to the project to be made by the International Ocean Institute. A discussion of this part of the project is scheduled to take place at Pacem in Maribus IV. The Planning Council of the IOI will meet in Delhi at the time of the conference.

Pacem in Maribus IV will take place in Malta June 23 to 26, preceded by a special conference on Marine Parks in the Mediterranean. Pertinent information is enclosed.

The session of the Planning Council is scheduled for the morning of June 25. I am enclosing a provisional agenda.

Also enclosed is a copy of the Arctic project as it now stands.

Looking forward to seeing you in Malta,

E. Mann Borgese

Encls: Energy project with appendices
Agenda for Planning Council meeting, June 25, 1973
Pacem in Maribus IV program
Marine Parks program
Arctic project

The Secretary-General

Box 4068

Santa Barbara, California 93103



Pacem in Maribus

Box 33,
Commerce Court West,
Toronto 1, Ontario,

October 19, 1972.

Mr. John D. Balfour,
Director of Public Relations,
Home Oil Company Limited,
304 Sixth Avenue S.W.,
Calgary 1, Alberta.

Dear Mr. Balfour:

I acknowledge with thanks your letter of October 16 enclosing a cheque for £100 Maltese payable to the Royal University of Malta. I shall be passing this along to the proper person for the credit of the International Ocean Institute. It is extremely good of Home Oil to resume its financial support in this way and it is much appreciated.

I am afraid I do not have the names and addresses of the other members of the consortium so that I may canvass them for their support as well. Would you be good enough to let me have this information.

Yours sincerely,

(Maxwell Bruce)

MB/s