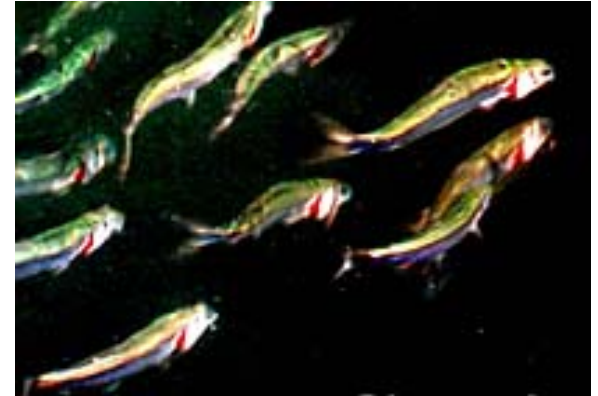


# Research Surveys



**Why they are crucial?**

**How can they be better designed?**

**How can they be better utilized?**

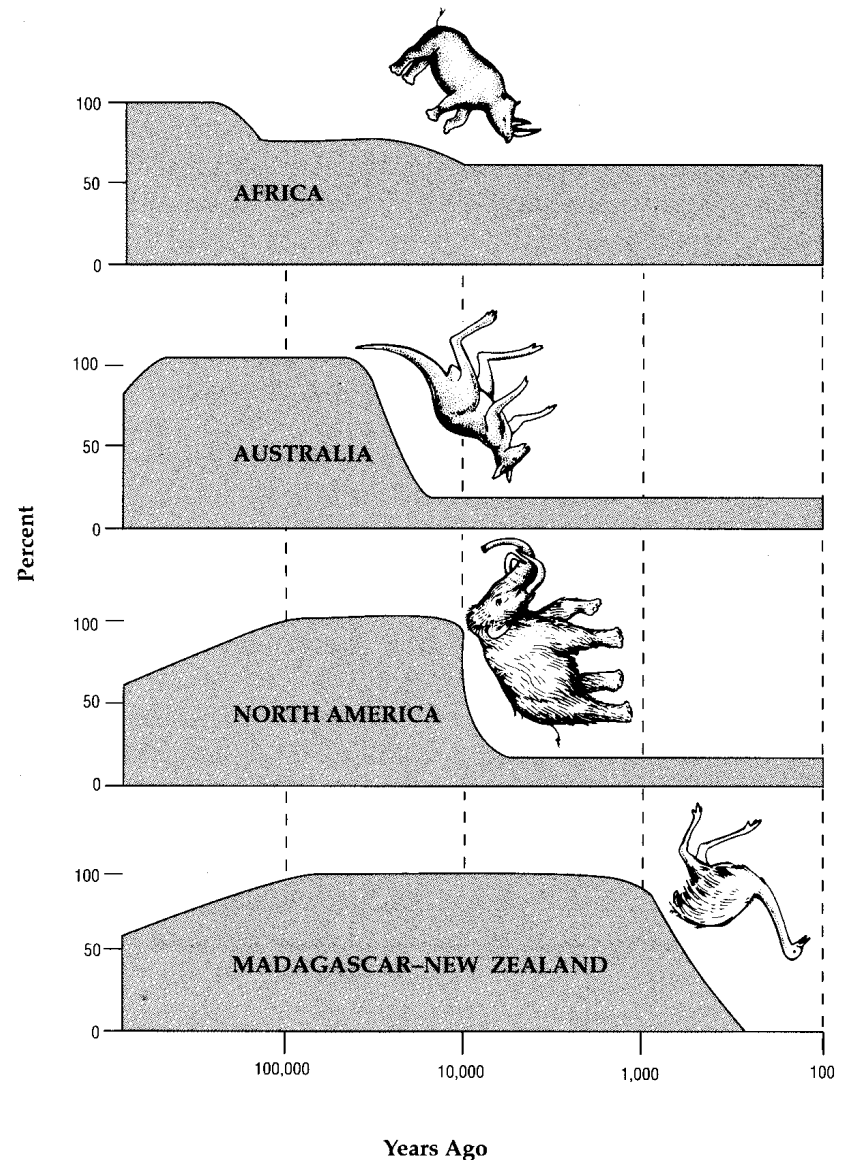
Ransom A. Myers

Dalhousie University, Halifax, NS, Canada

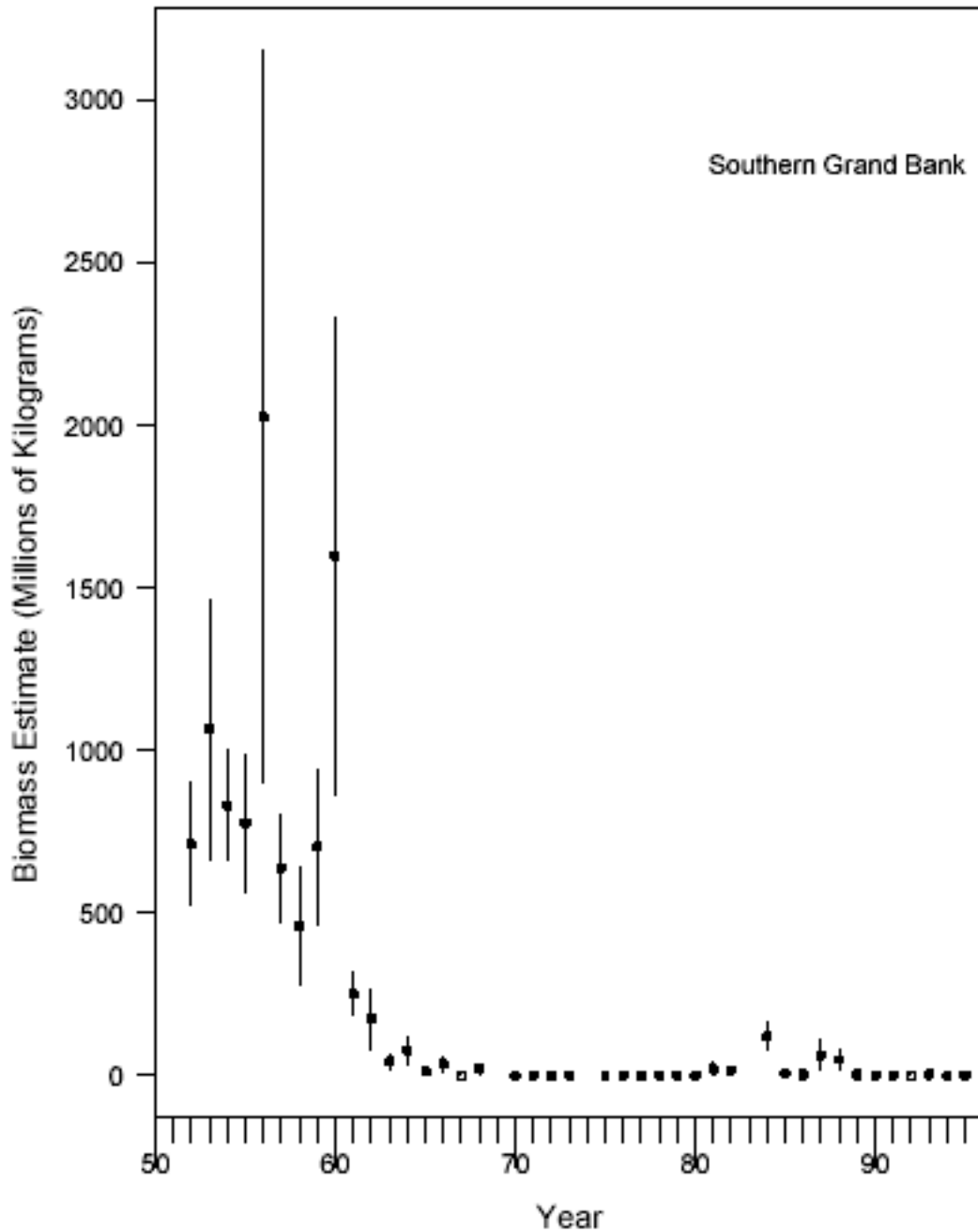
# Reason #1 for Having Research Surveys

- Don't lose the pieces!

Are the Pleistocene extinctions going to be repeated in the ocean?



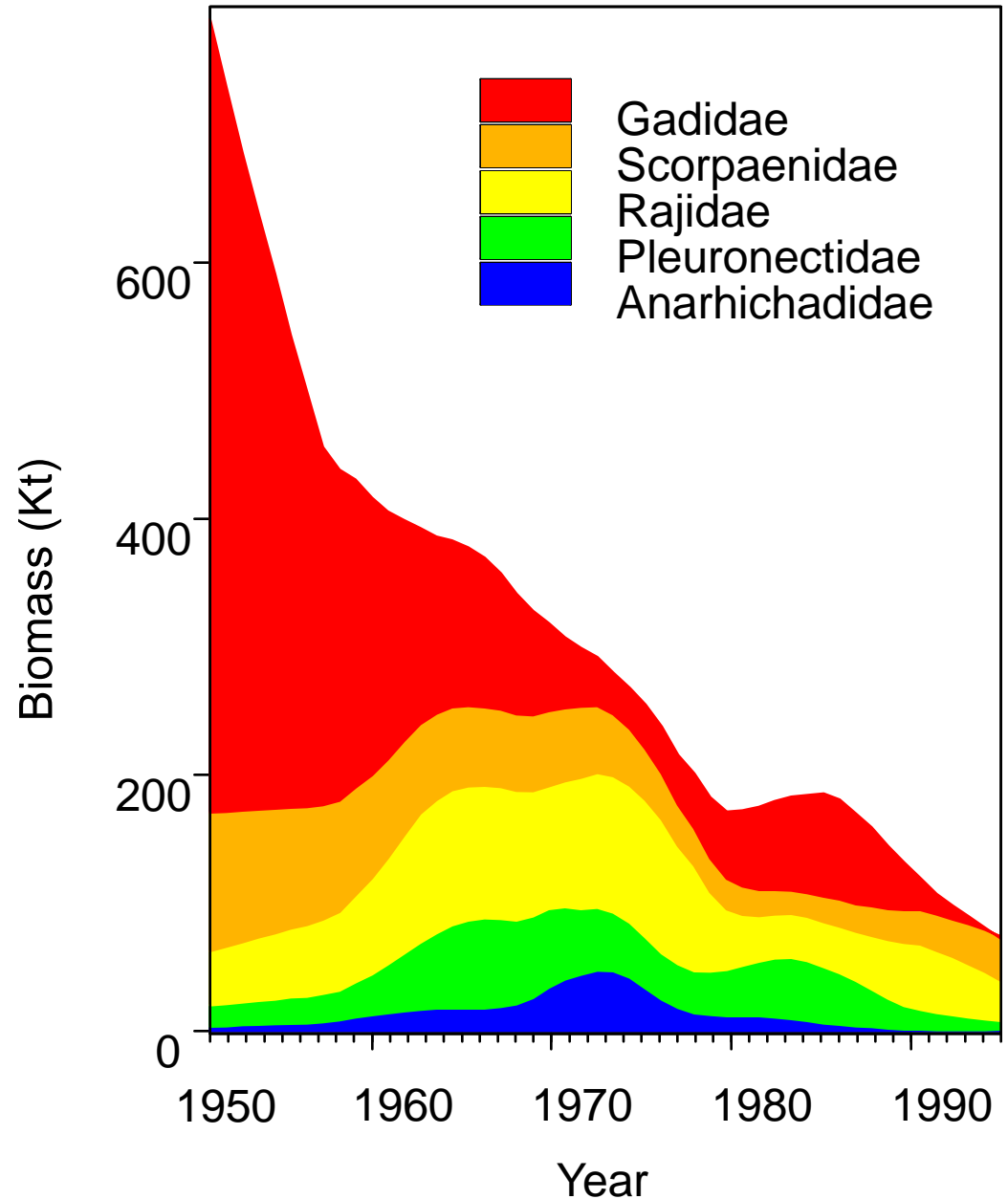
The extinction of large mammals and flightless birds coincided closely with the arrival of humans in North America, Madagascar, and New Zealand, and less decisively earlier in Australia. In Africa, where humans and animals evolved together for millions of years, the damage was less severe.



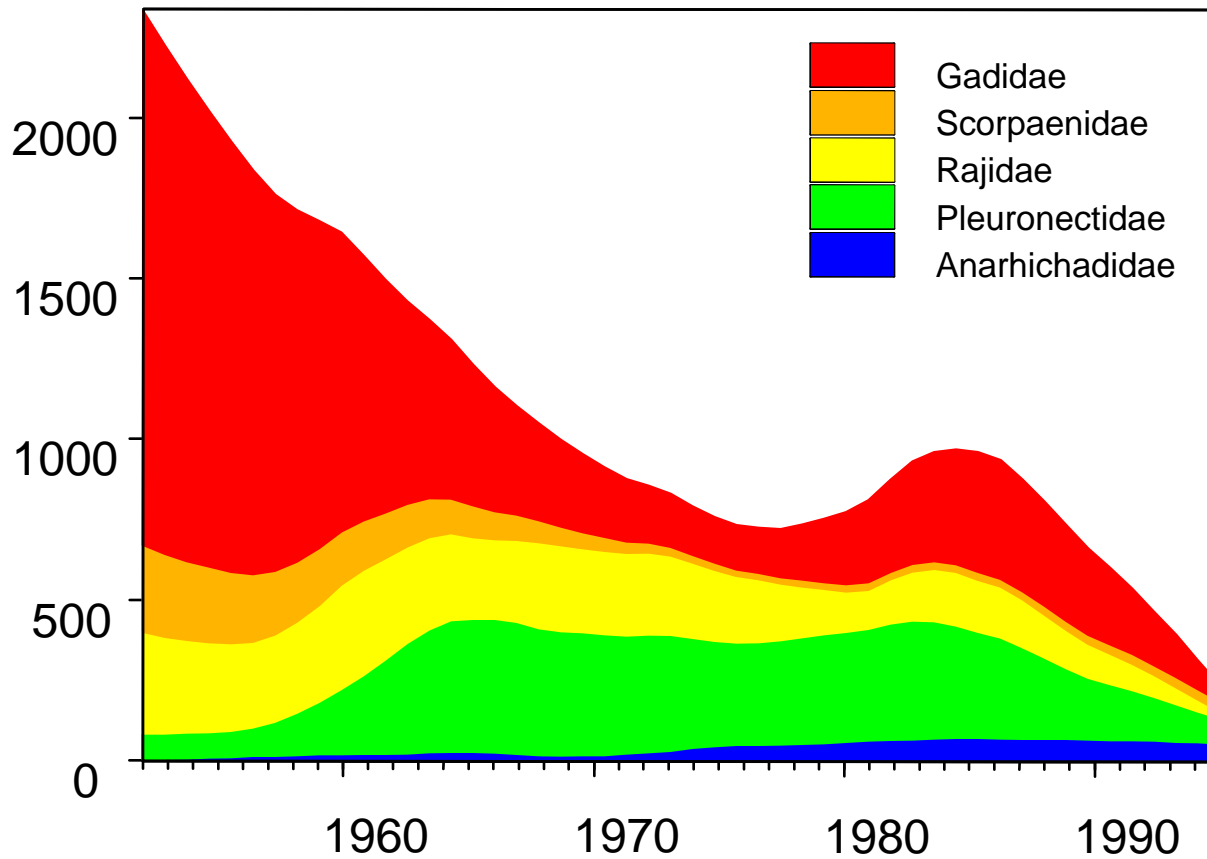
Loss of haddock on the Grand Banks – data from research surveys

# What has changed?

- 90% decline in numbers
- Approx. 50% decline in size
- Large changes in species composition



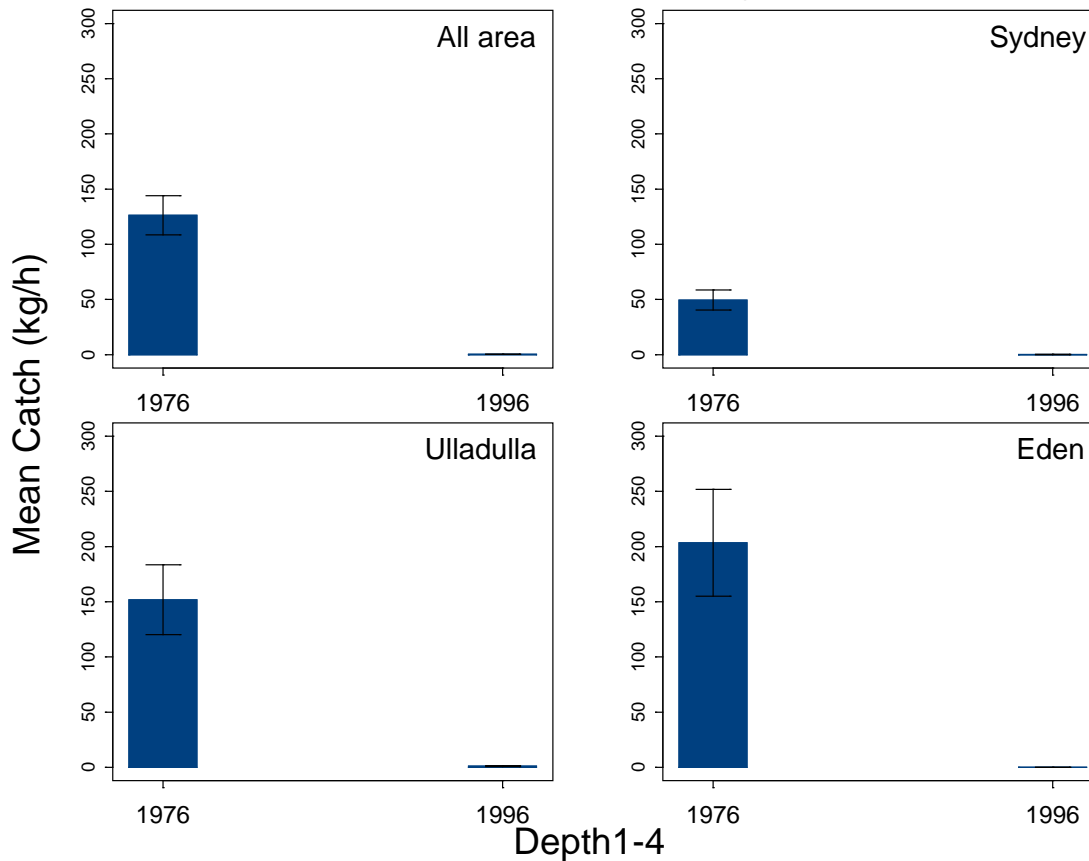
## Community Changes on Southern Grand Banks





**Harrissons and Southern dogsharks in 1977 amounted at 18.5% of total biomass in surveys off New South Wales.**

**Harrissons & Southern dogsharks**



**30 years later they declined by a factor of about 300.**



# How long does it take to “rescue” an old survey?

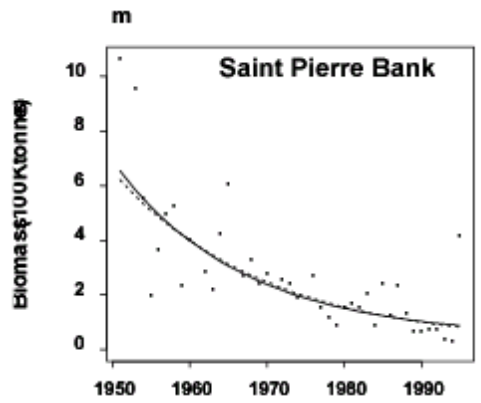
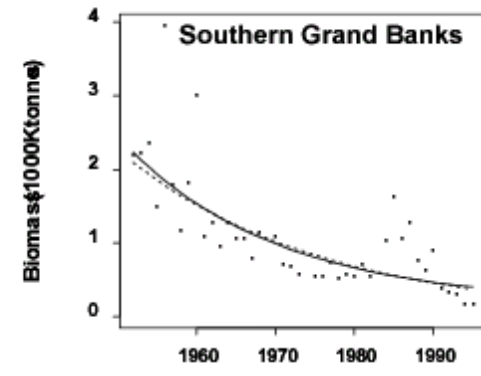
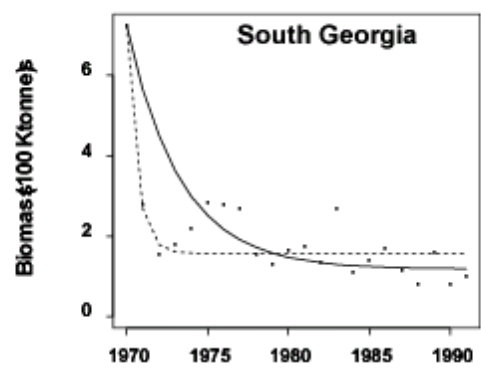
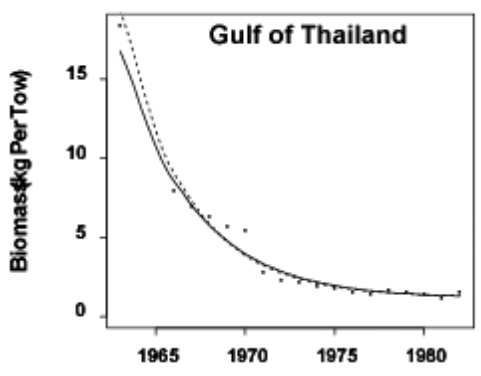
- At least 2 years for a very good graduate student.
- Once all scientists and technicians are dead, then there is much greater uncertainty.



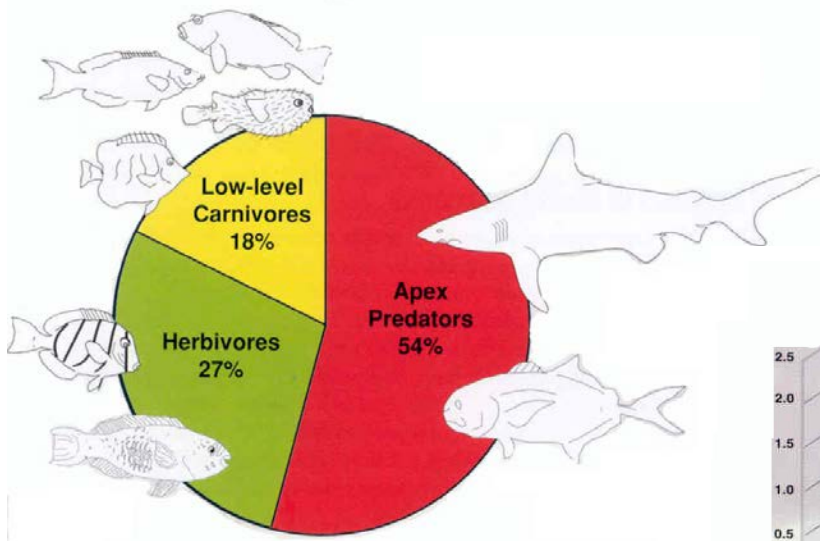
# What is the half-life an old survey?

- about 10 years for a government surveys
- about 10 months for a university survey
- about 10 days for a consultant' survey

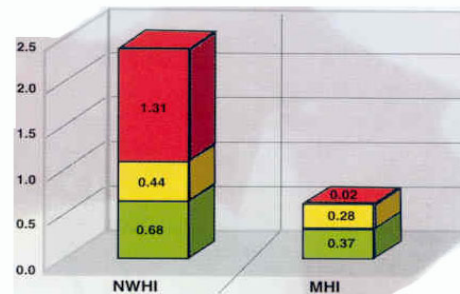
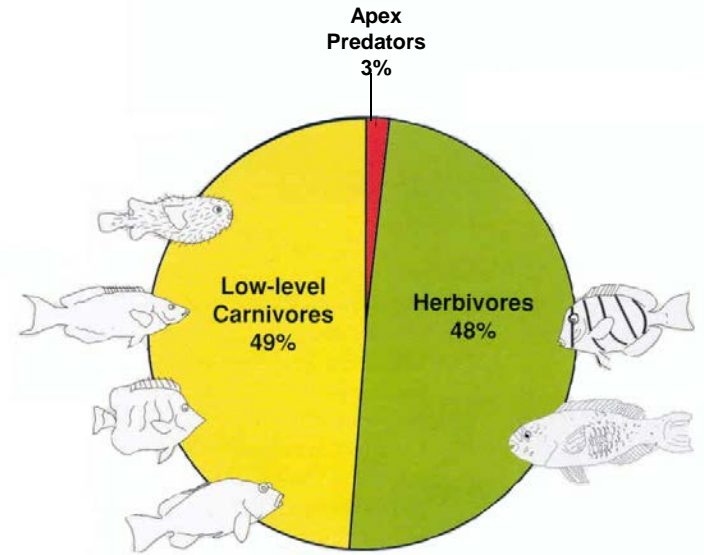
# Shelf seas



## NW Hawaiian Islands



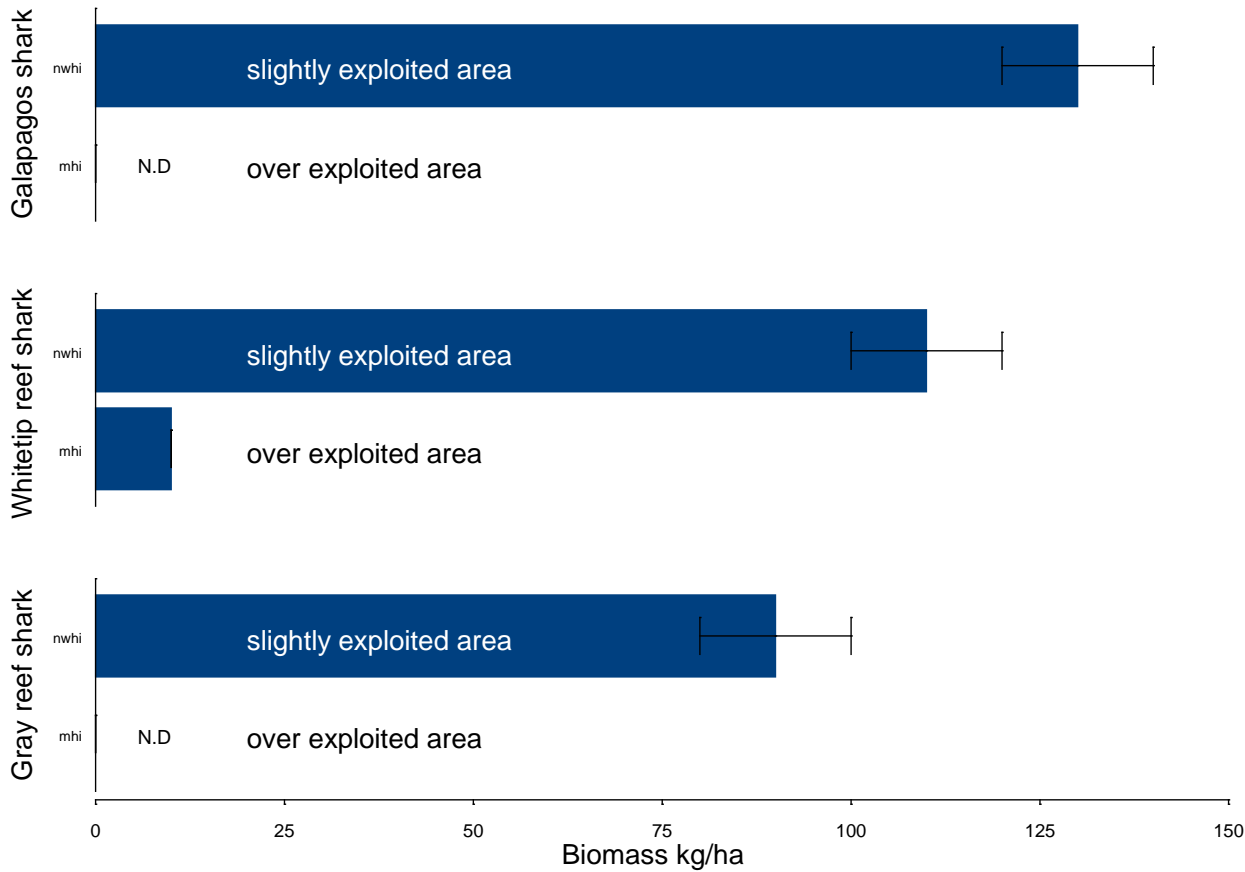
## Main Hawaiian Islands



Comparative fish biomass (mT/ha)

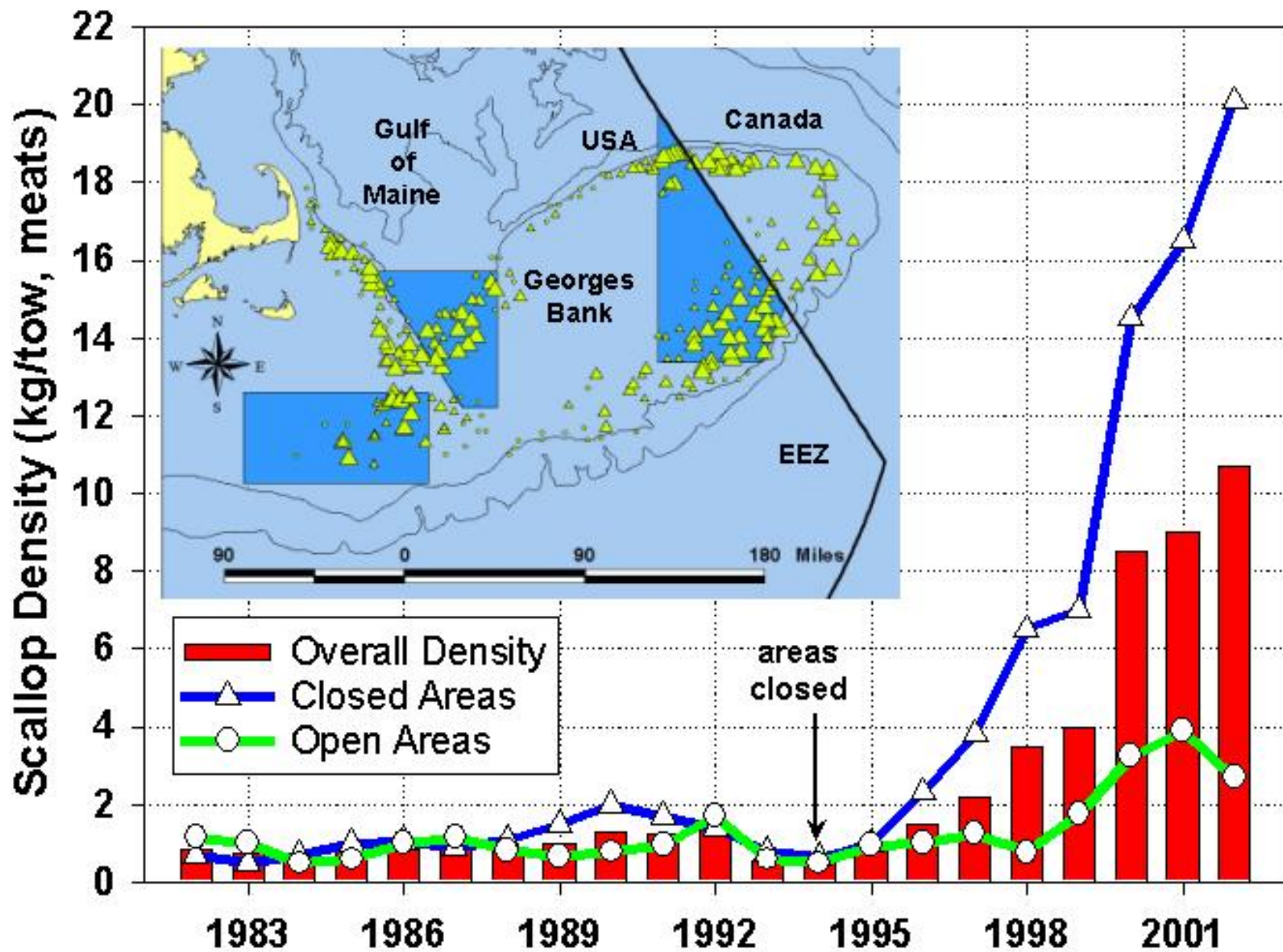
# Loss of Reef Sharks in the Hawaiian Islands

N.W.Hawaiian Islands vs Main Hawaiian Islands



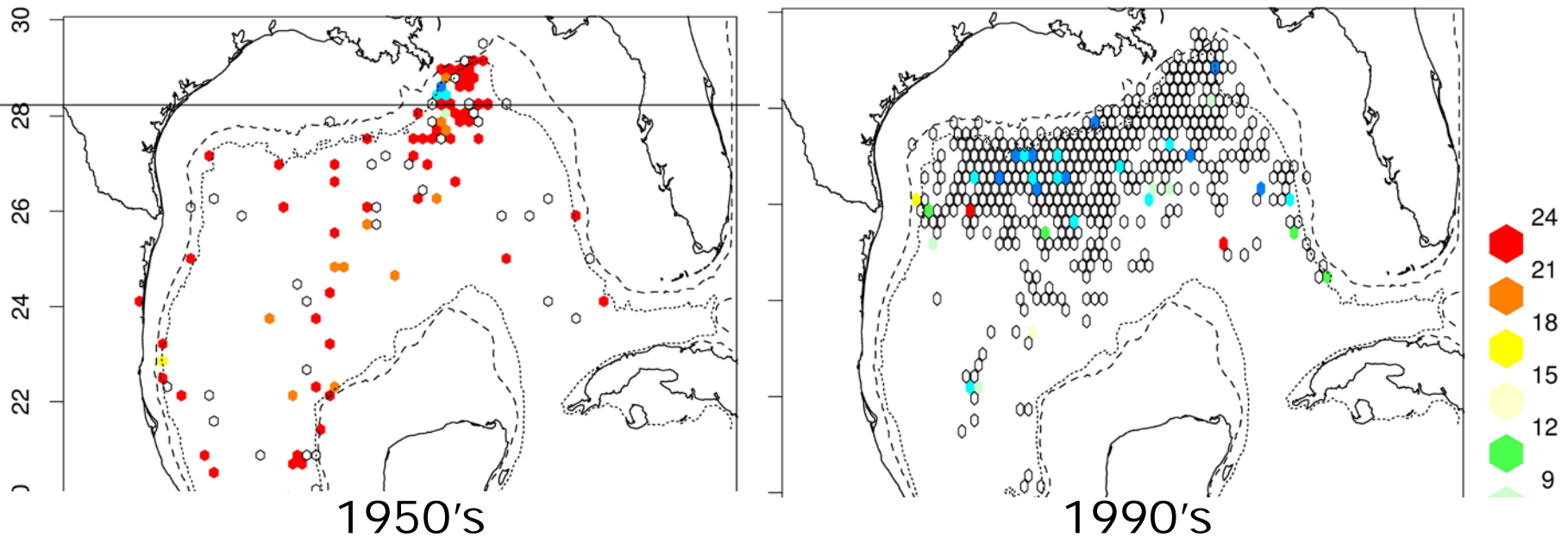
# Reason #2 for Having Research Surveys

- We don't know shit without them.



# Loss of sharks in the Gulf of Mexico

1000 fold decline – no one could tell without surveys



Oceanic Whitetip captures per 10,000 hooks

Many thanks to NMFS for data and advice

# Did everything decline?



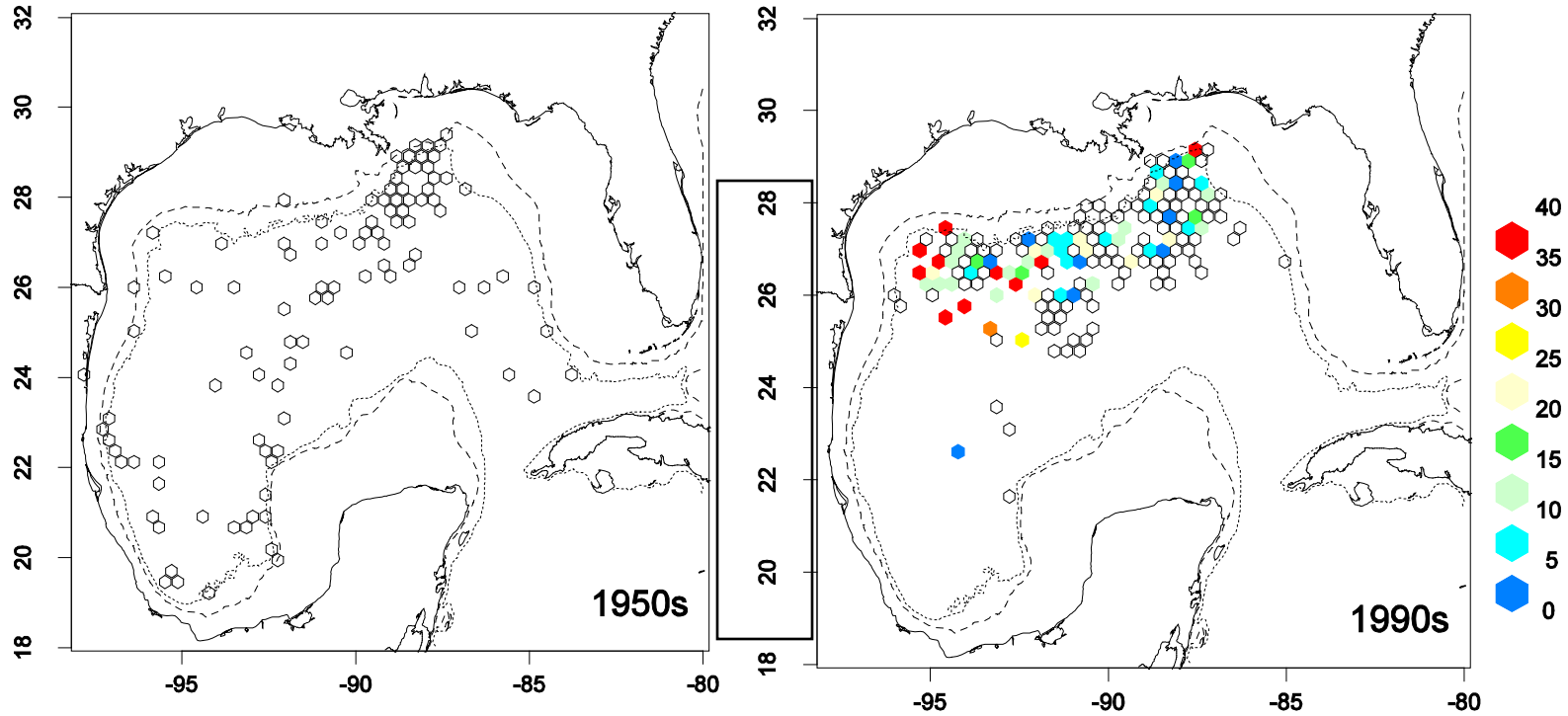
**Pelagic Sting Ray**  
*Pteroplatytrygon violacea*



Photos from Phillip Colla, photography



# Explosion of Pelagic Stingrays in the Gulf of Mexico ~ 1000 fold increase – no one noticed



1950's

1990's

Pelagic stingray captures per 10,000 hooks

# What about prey fish?

*Brama brama*  
*Atlantic pomfret*

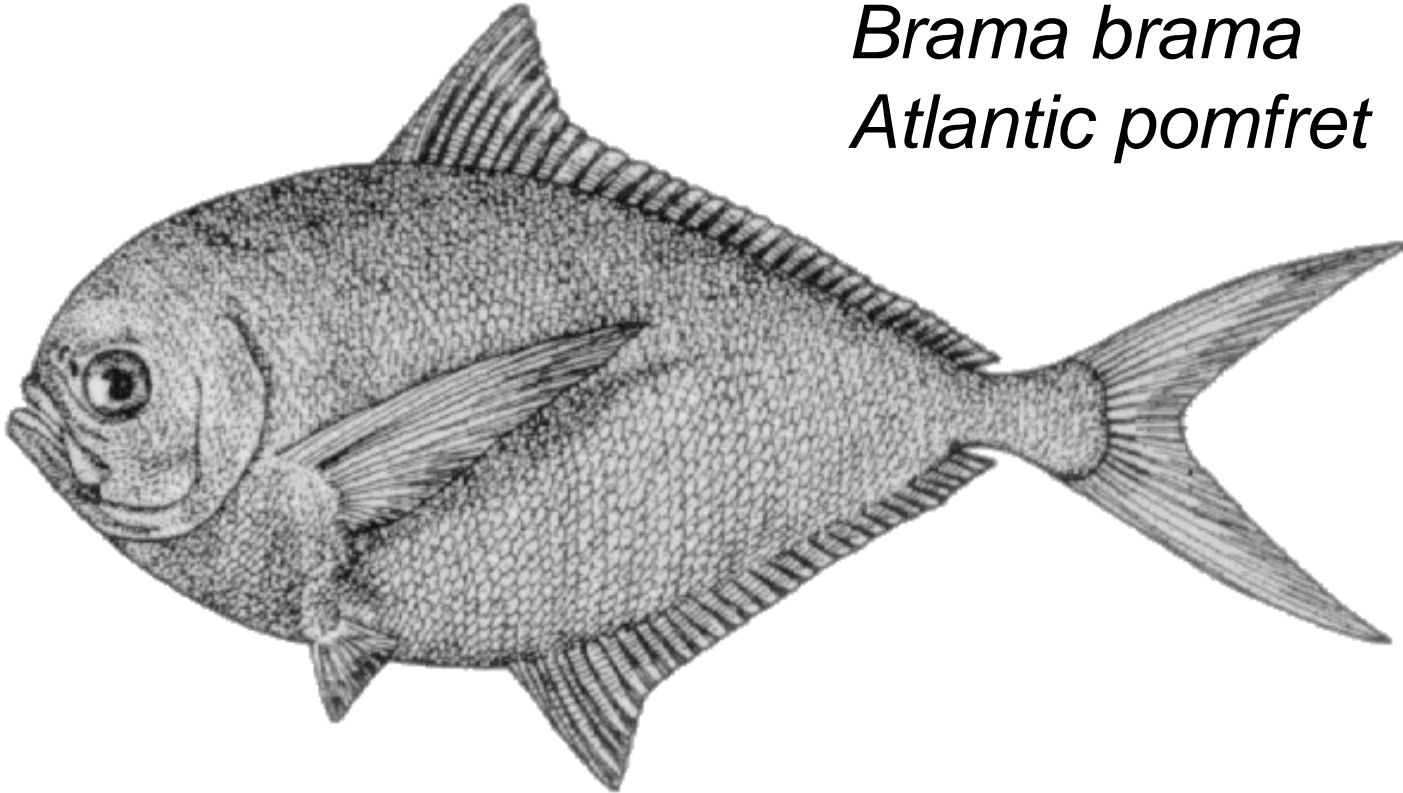
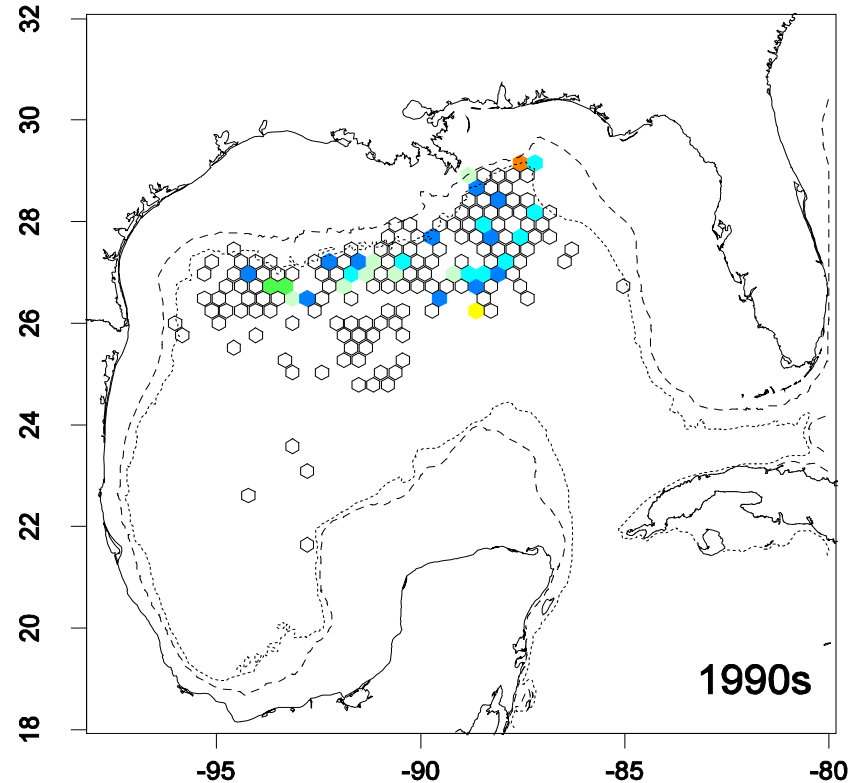
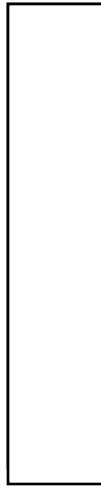
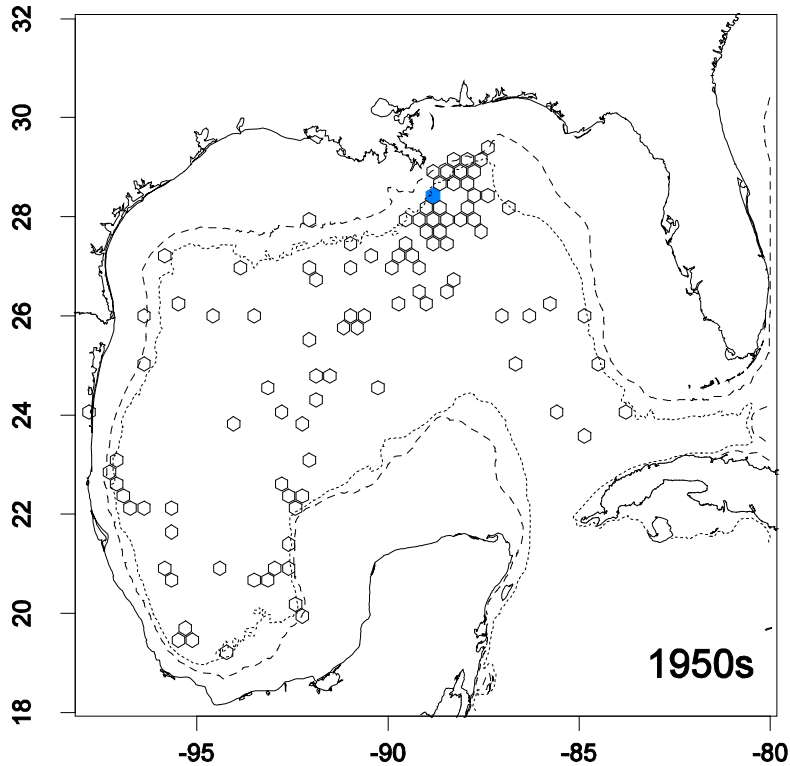


Illustration taken from the book "Encyclopedia of Canadian Fishes" by Brian W. Coad with Henry Waszczuk and Italo Labignan, 1995,

# Explosion of Pomfrets in the Gulf of Mexico ~ 1000 fold increase – no one noticed



1950's

1990's

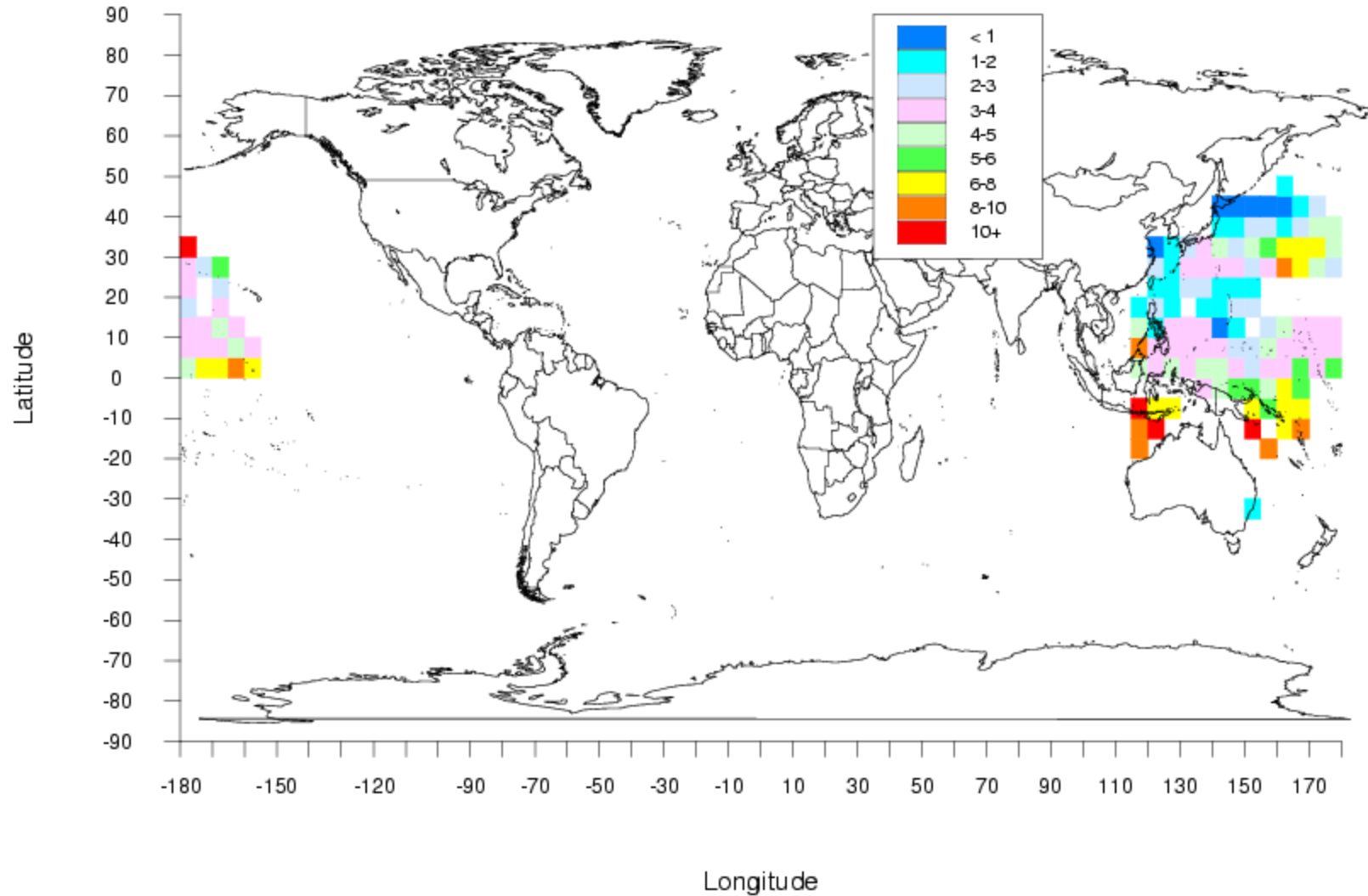
Pomfret captures per 10,000 hooks

Many thanks to NMFS for data and advice

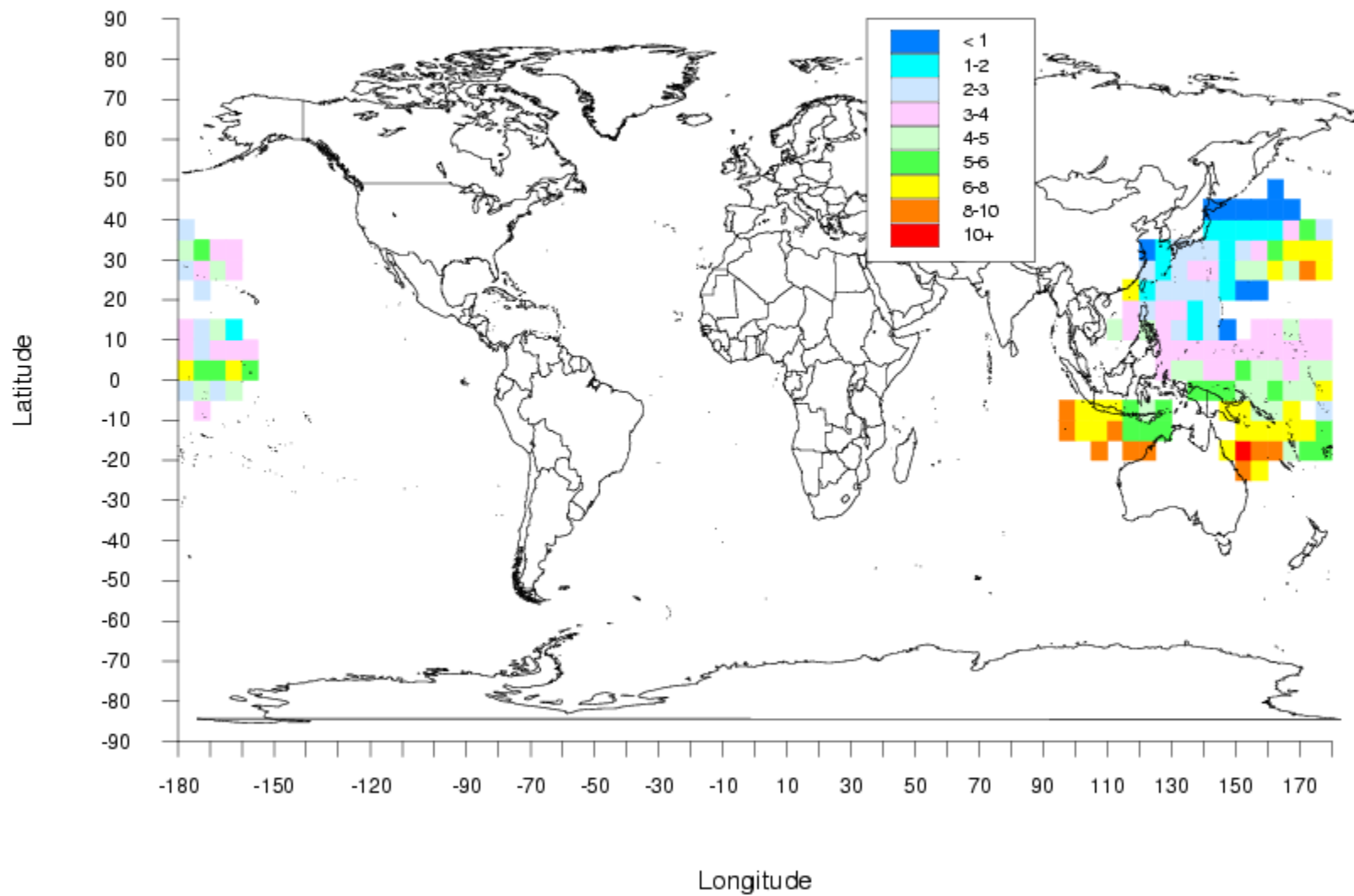
# Reason #3 for having Research Surveys

- No matter how obvious a pattern is, someone who is biased (i.e. does agree with me) will disagree.

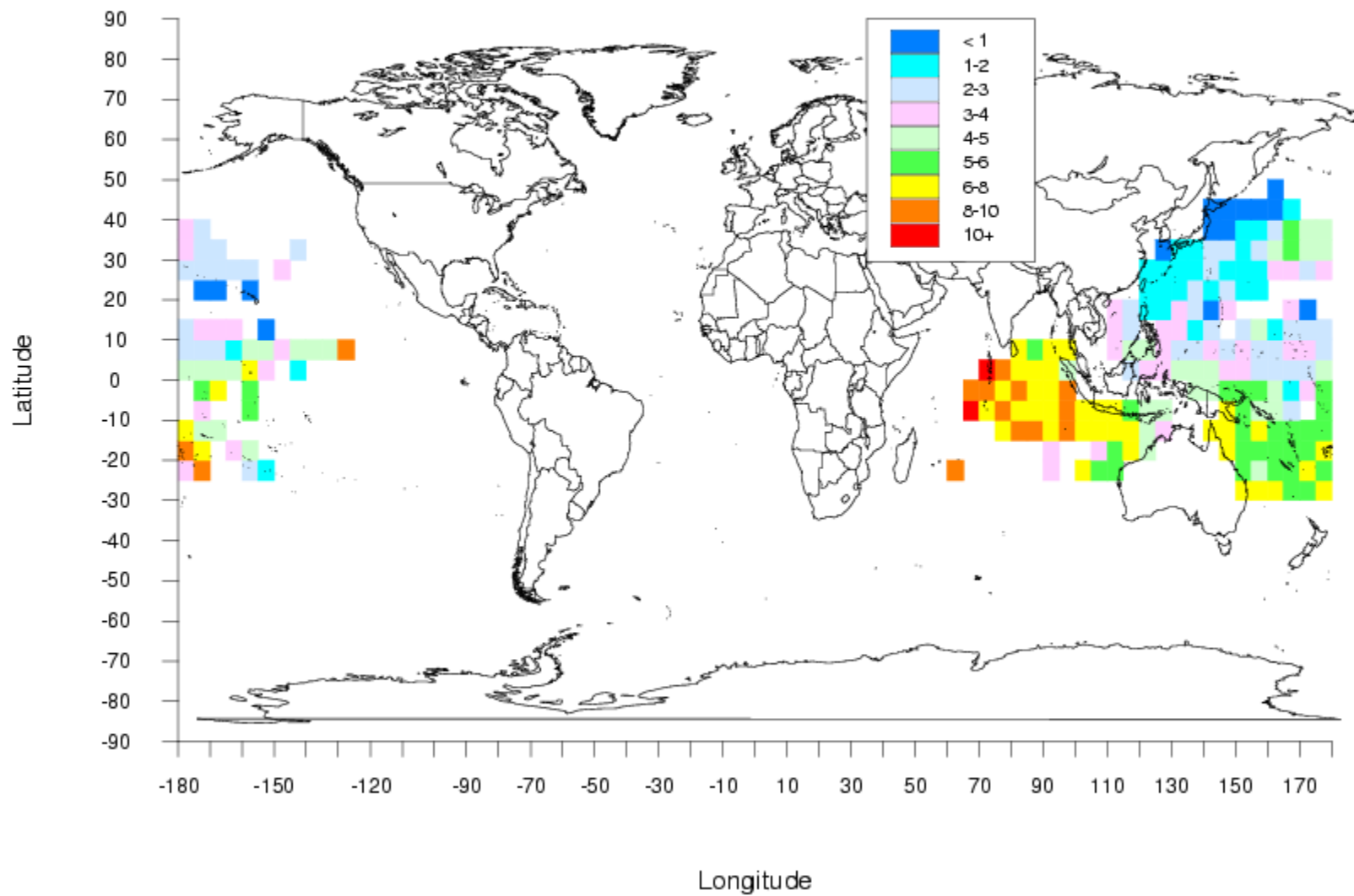
### Catch Per Hundred Hooks, Year = 1952



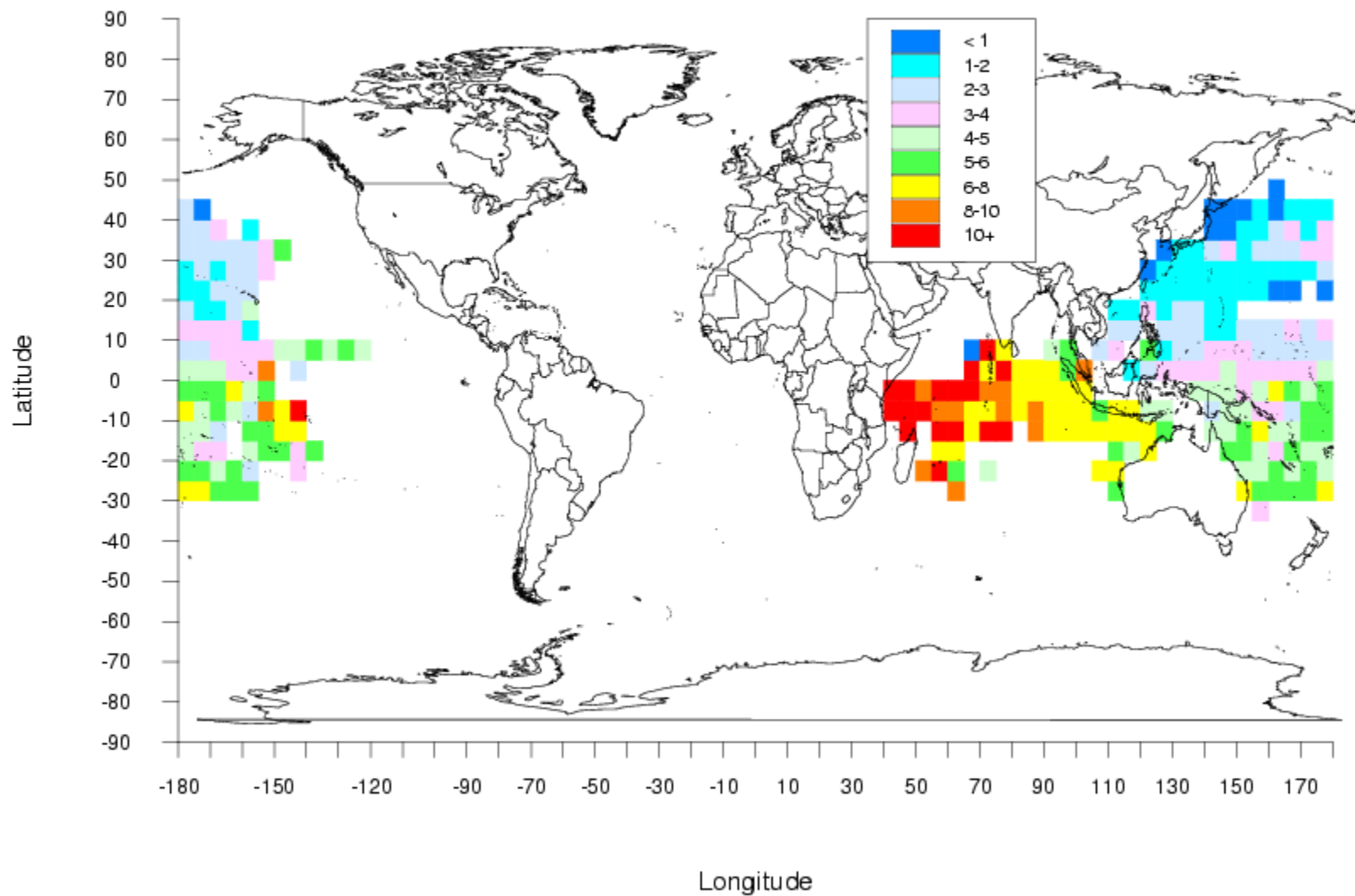
### Catch Per Hundred Hooks, Year = 1953



### Catch Per Hundred Hooks, Year = 1954

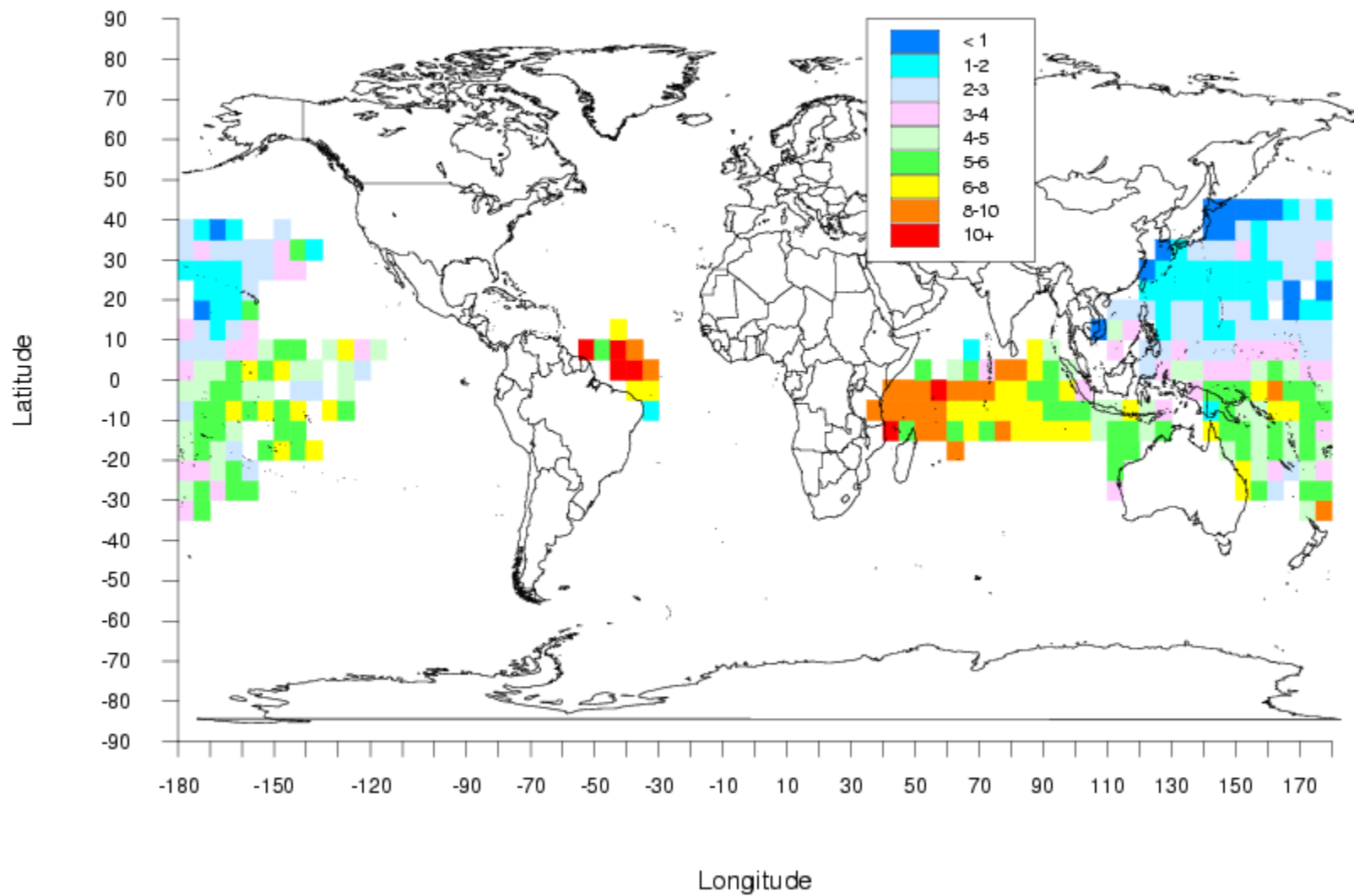


### Catch Per Hundred Hooks, Year = 1955

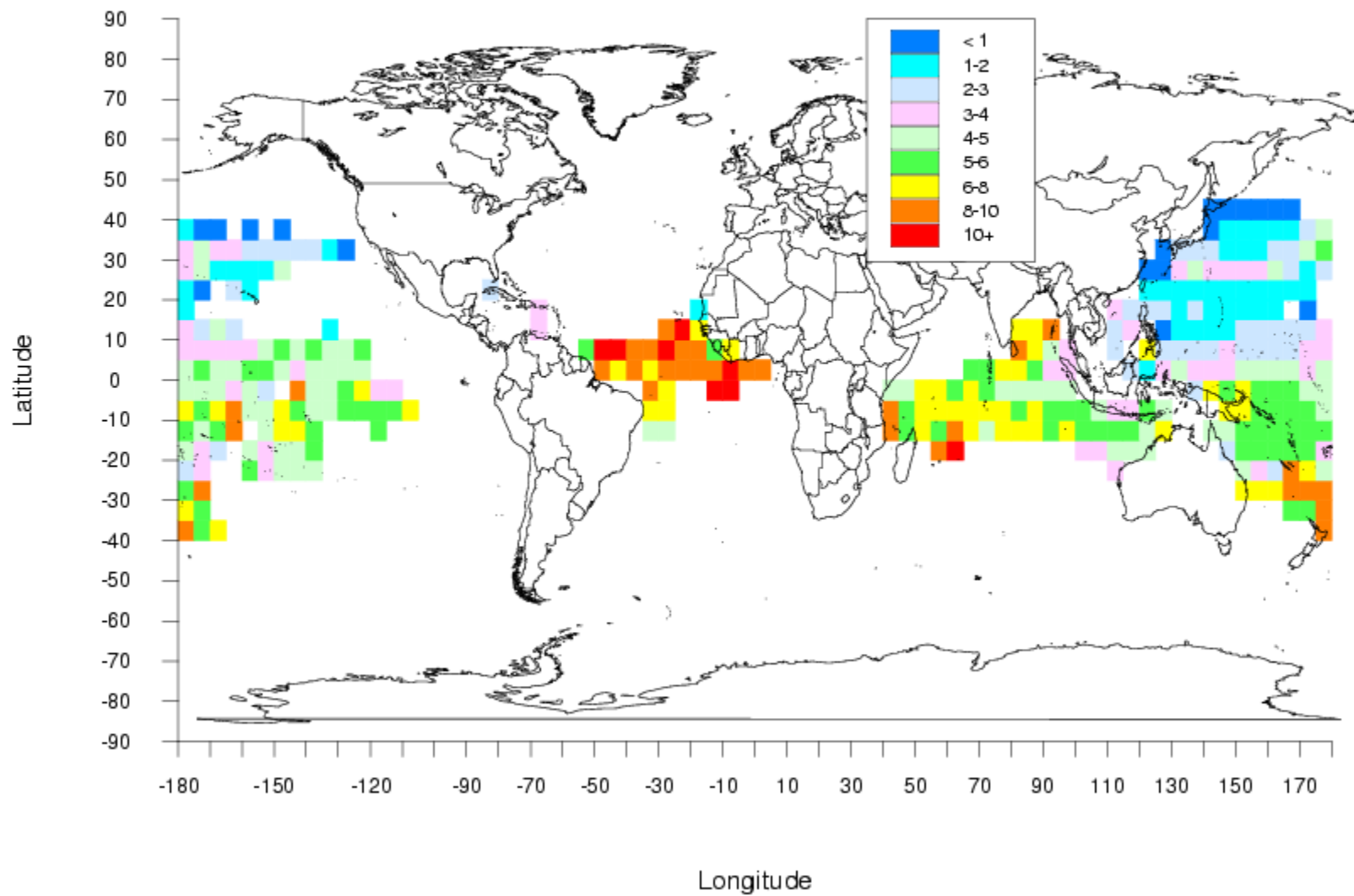




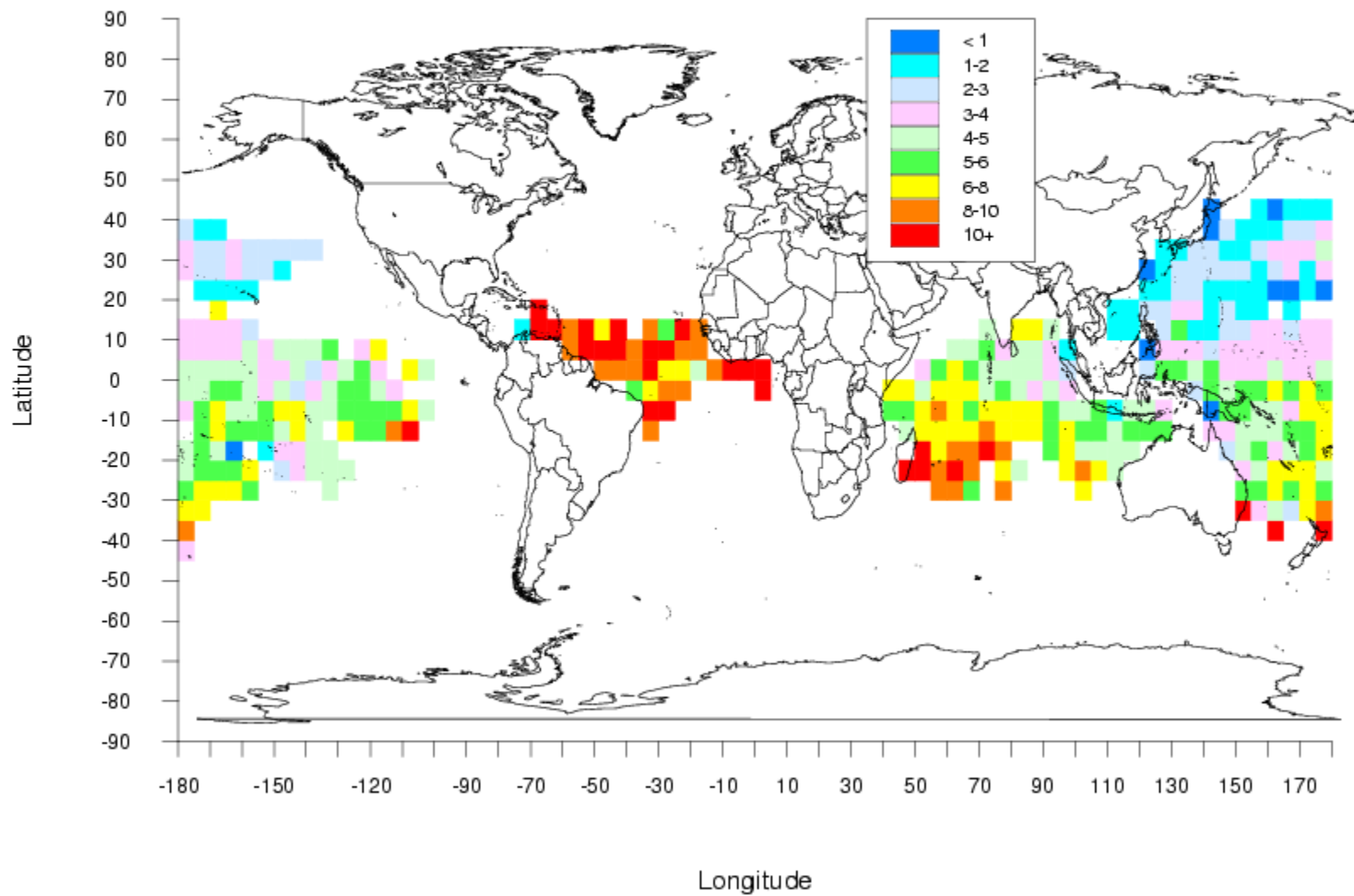
### Catch Per Hundred Hooks, Year = 1956



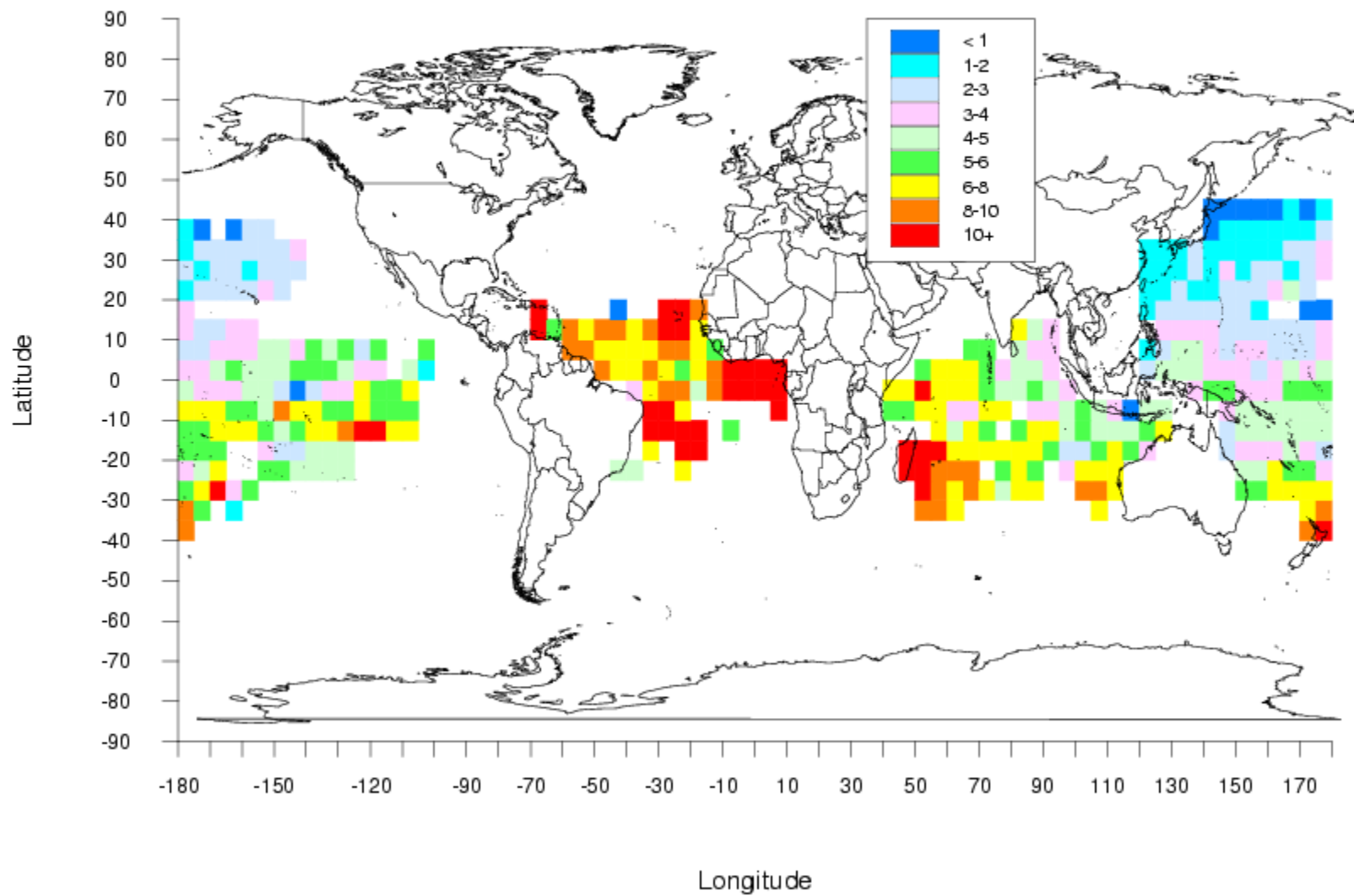
### Catch Per Hundred Hooks, Year = 1957



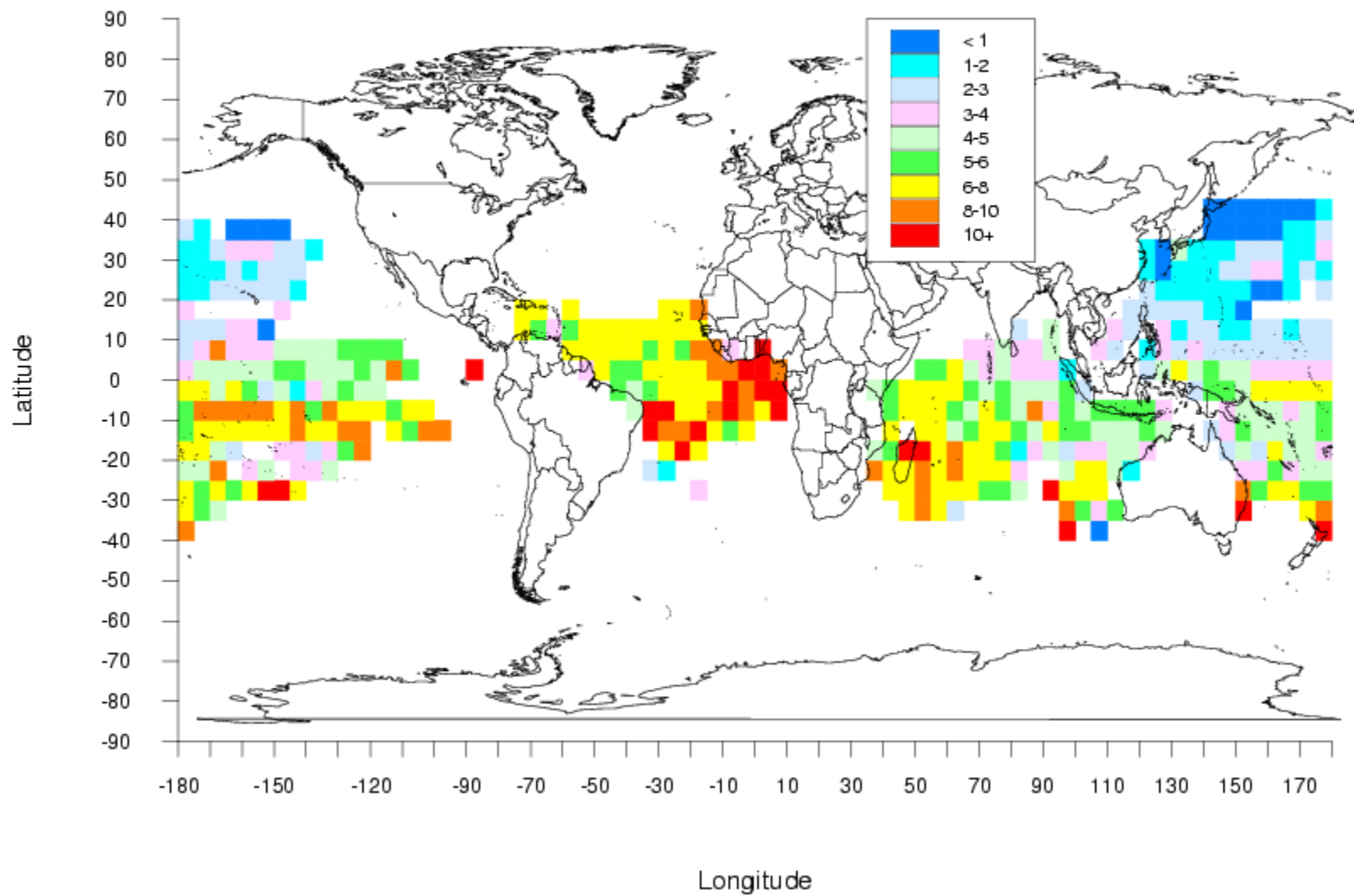
Catch Per Hundred Hooks, Year = 1958



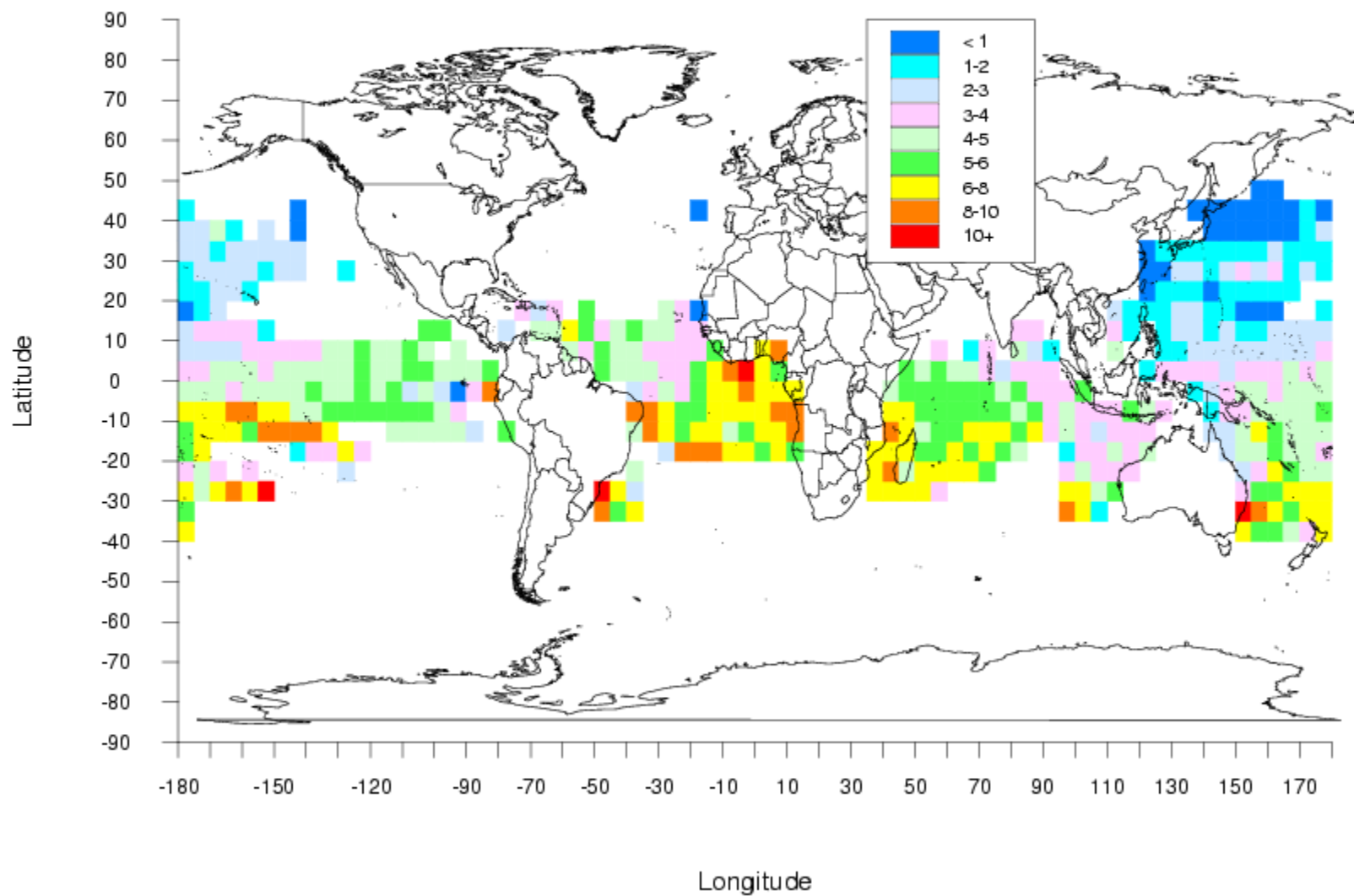
### Catch Per Hundred Hooks, Year = 1959



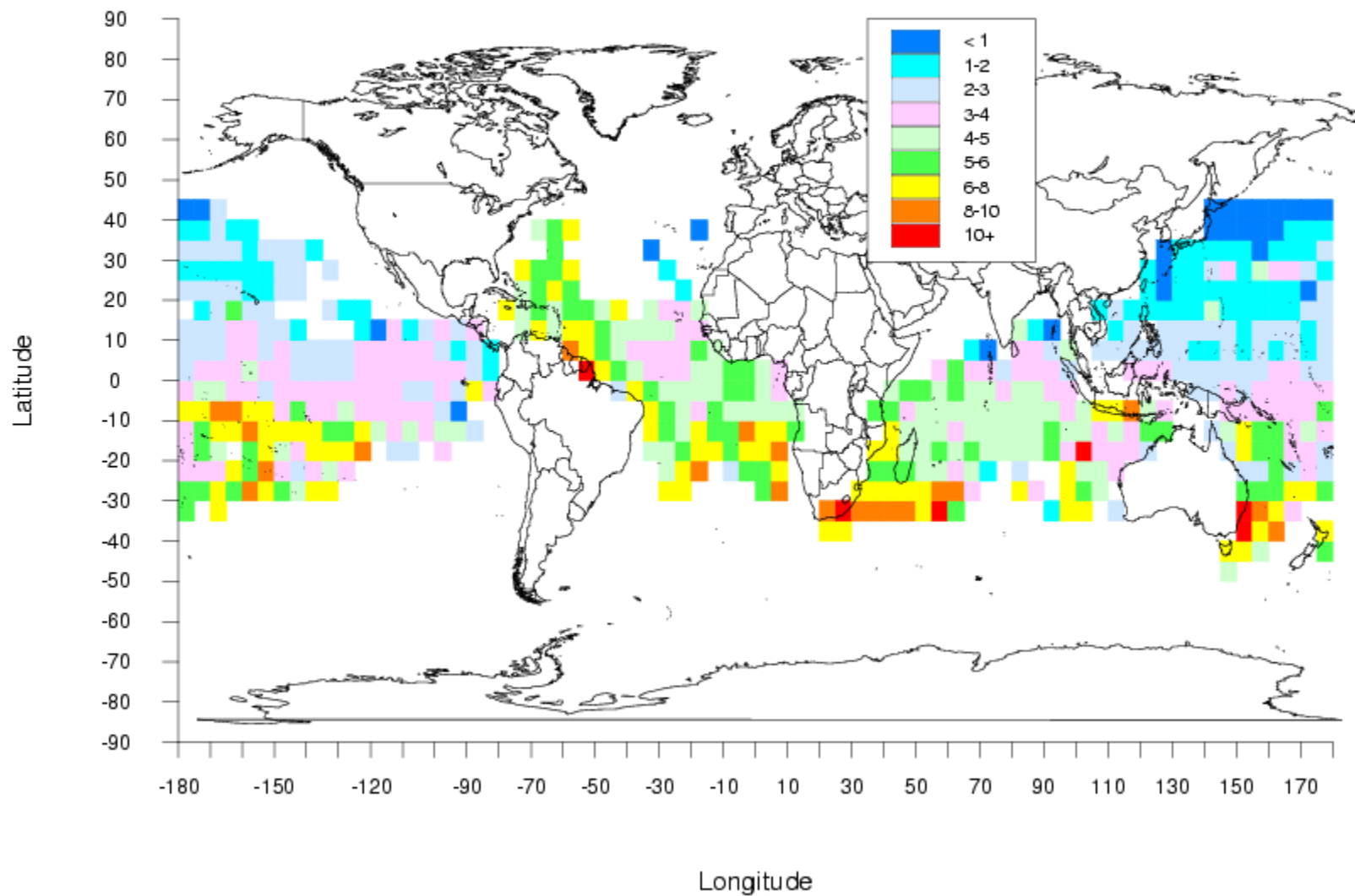
### Catch Per Hundred Hooks, Year = 1960



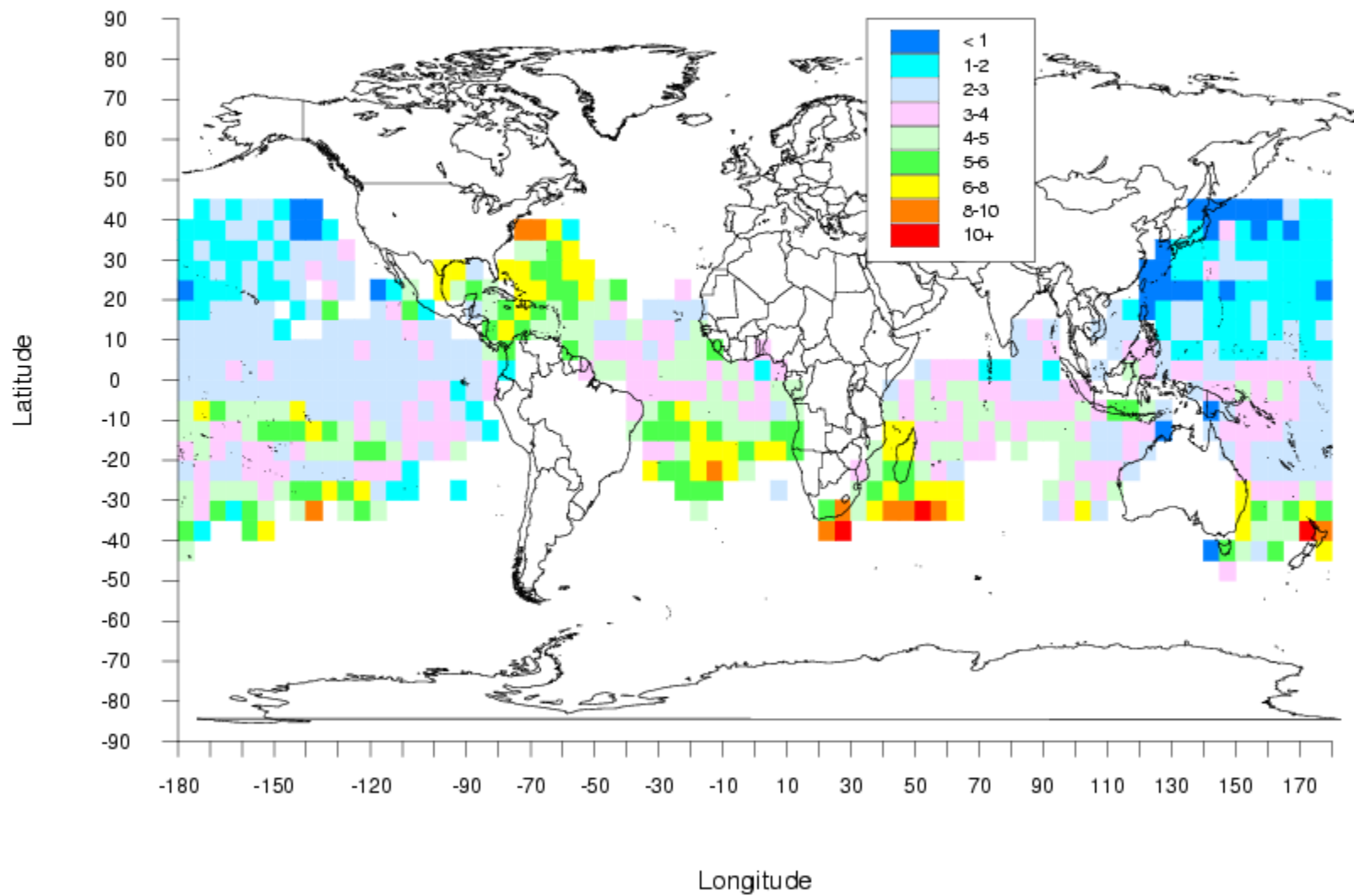
### Catch Per Hundred Hooks, Year = 1961



### Catch Per Hundred Hooks, Year = 1962

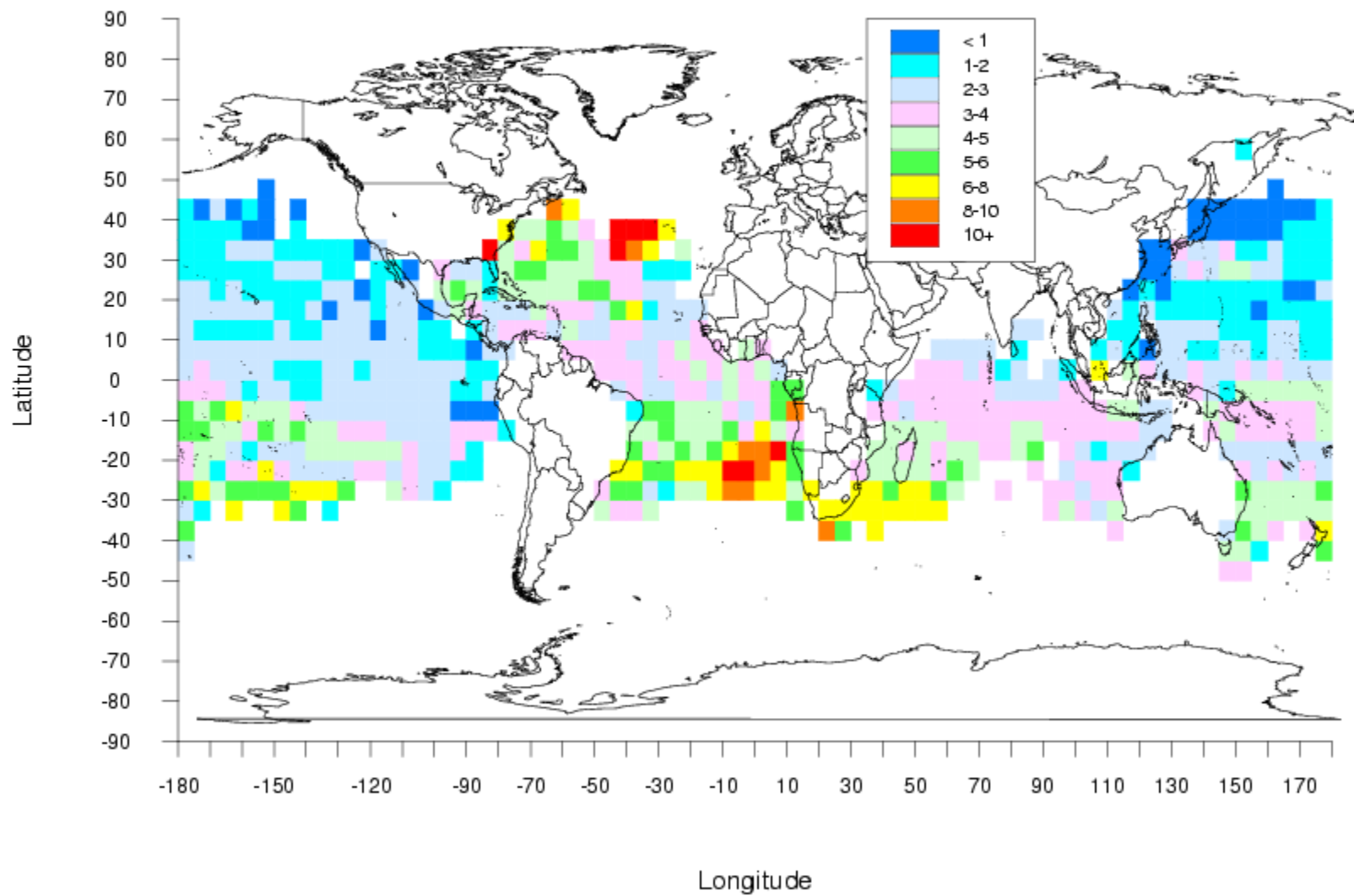


### Catch Per Hundred Hooks, Year = 1963

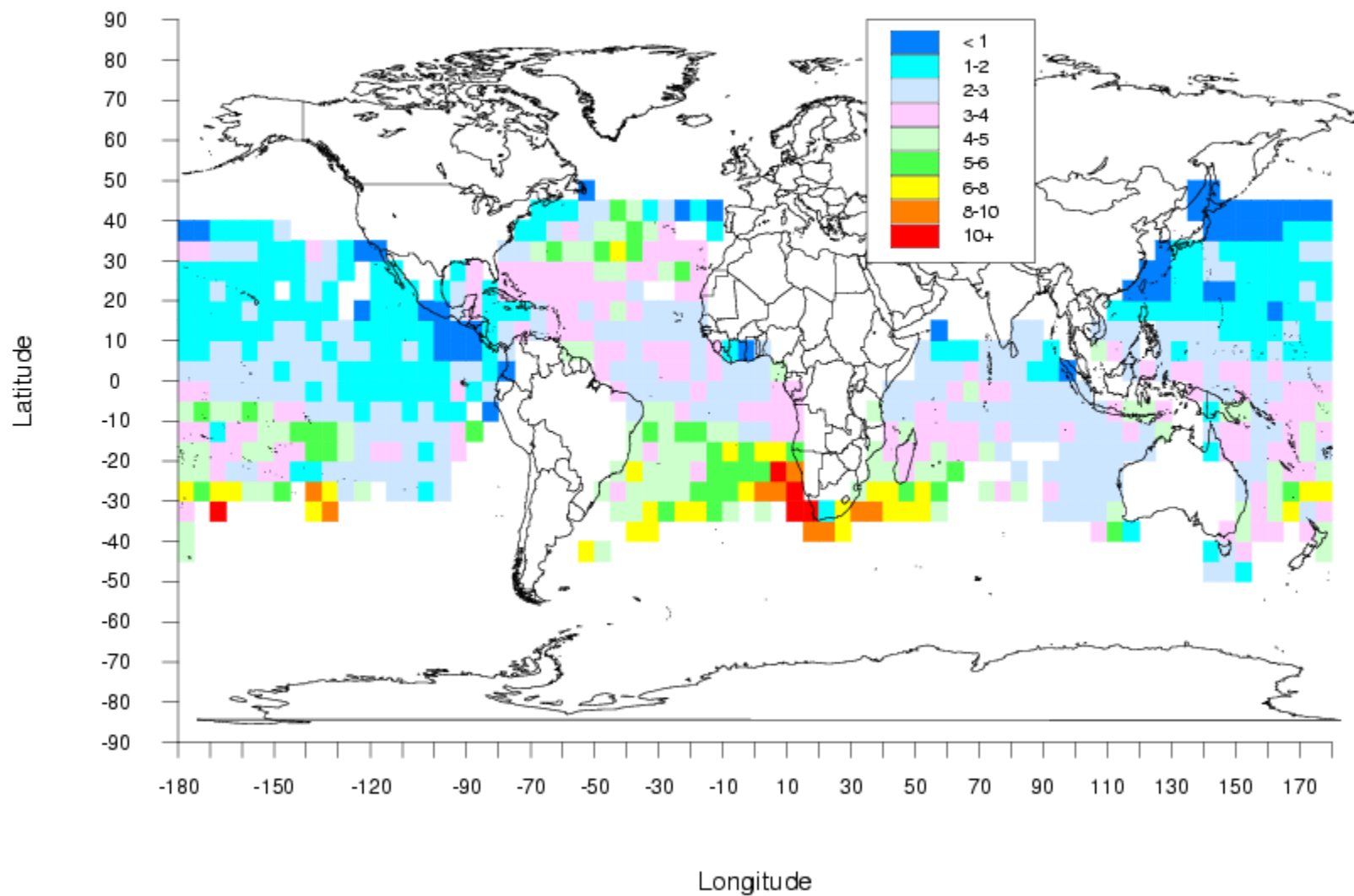




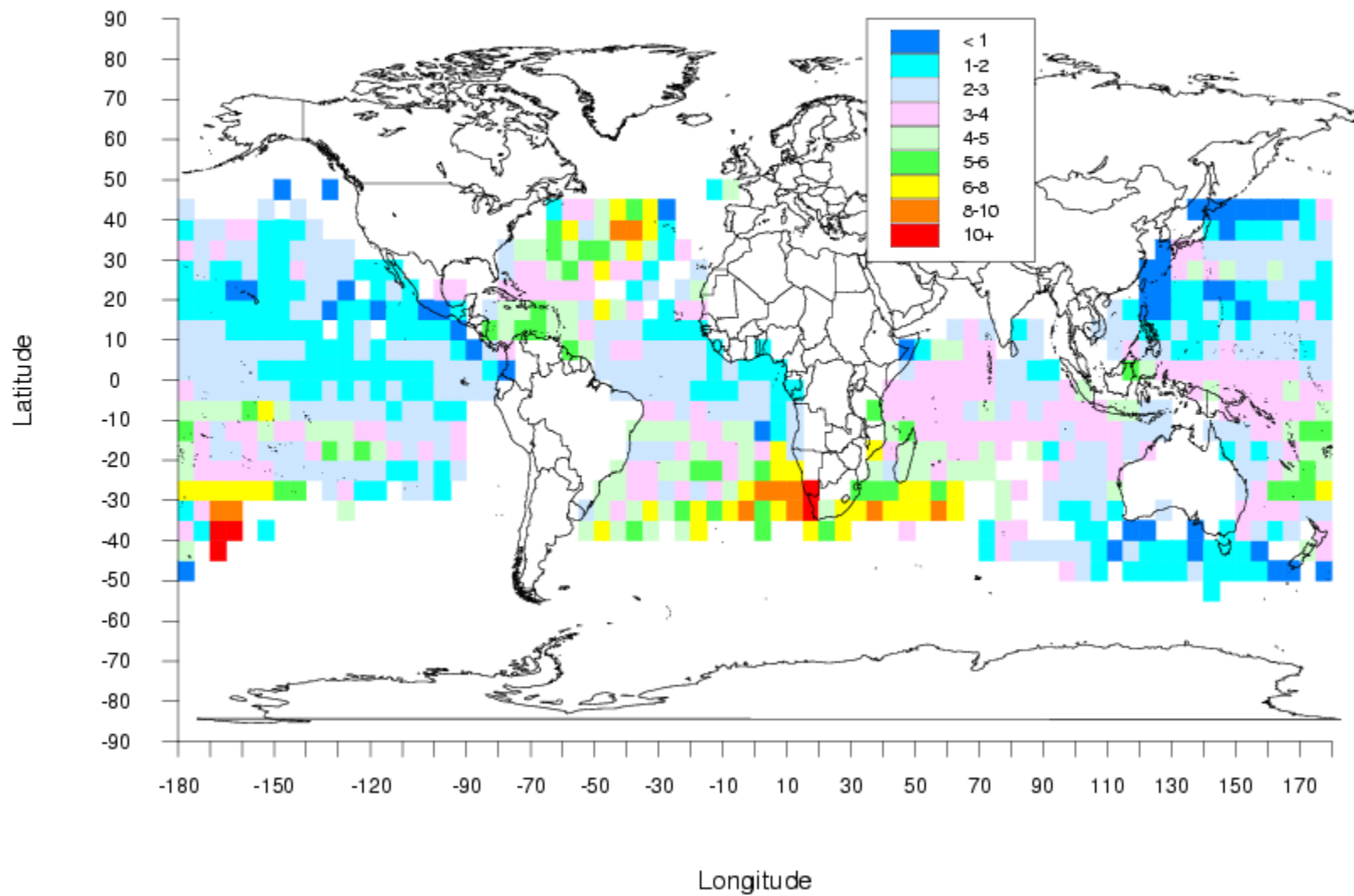
### Catch Per Hundred Hooks, Year = 1964



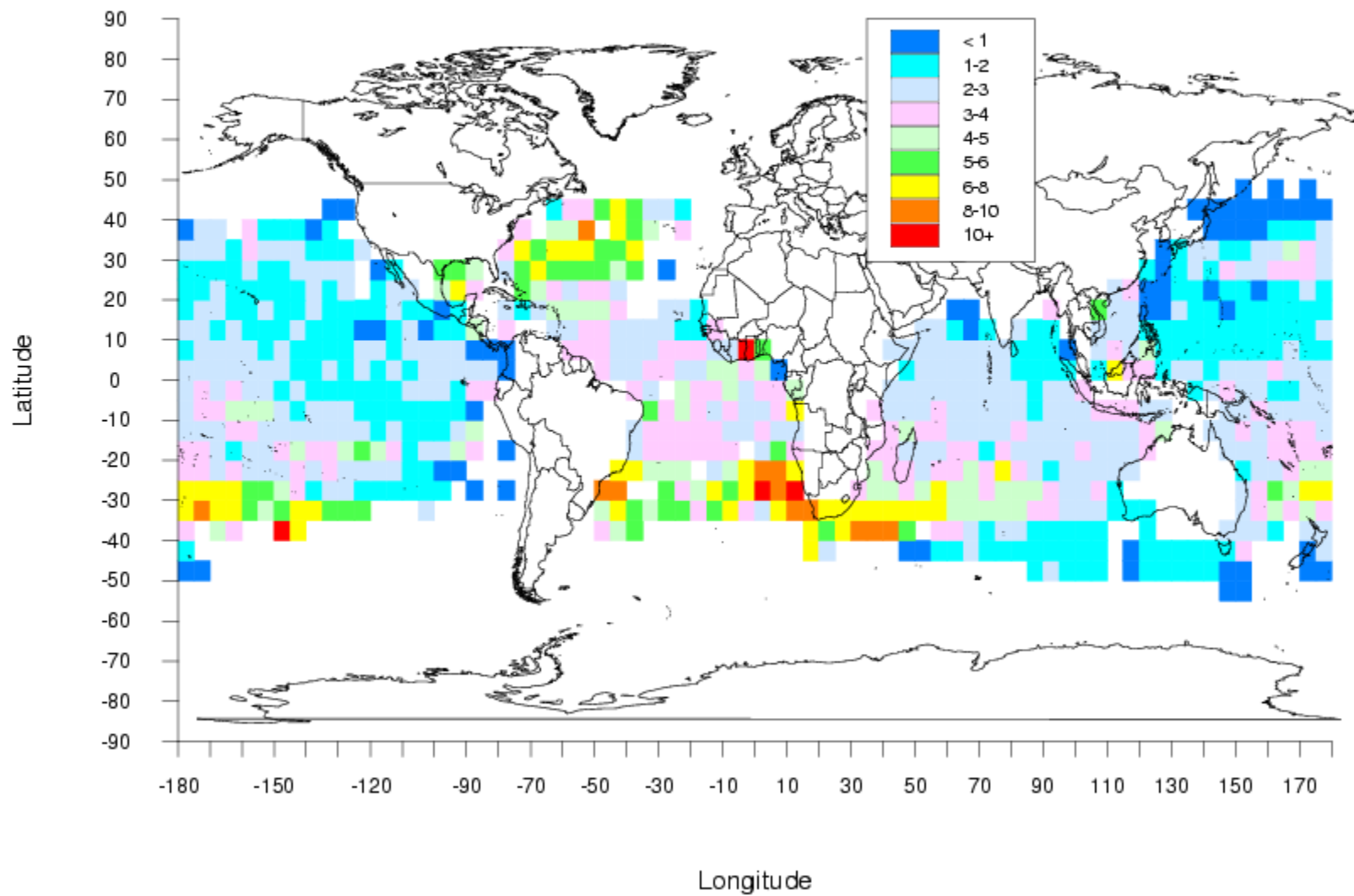
### Catch Per Hundred Hooks, Year = 1965



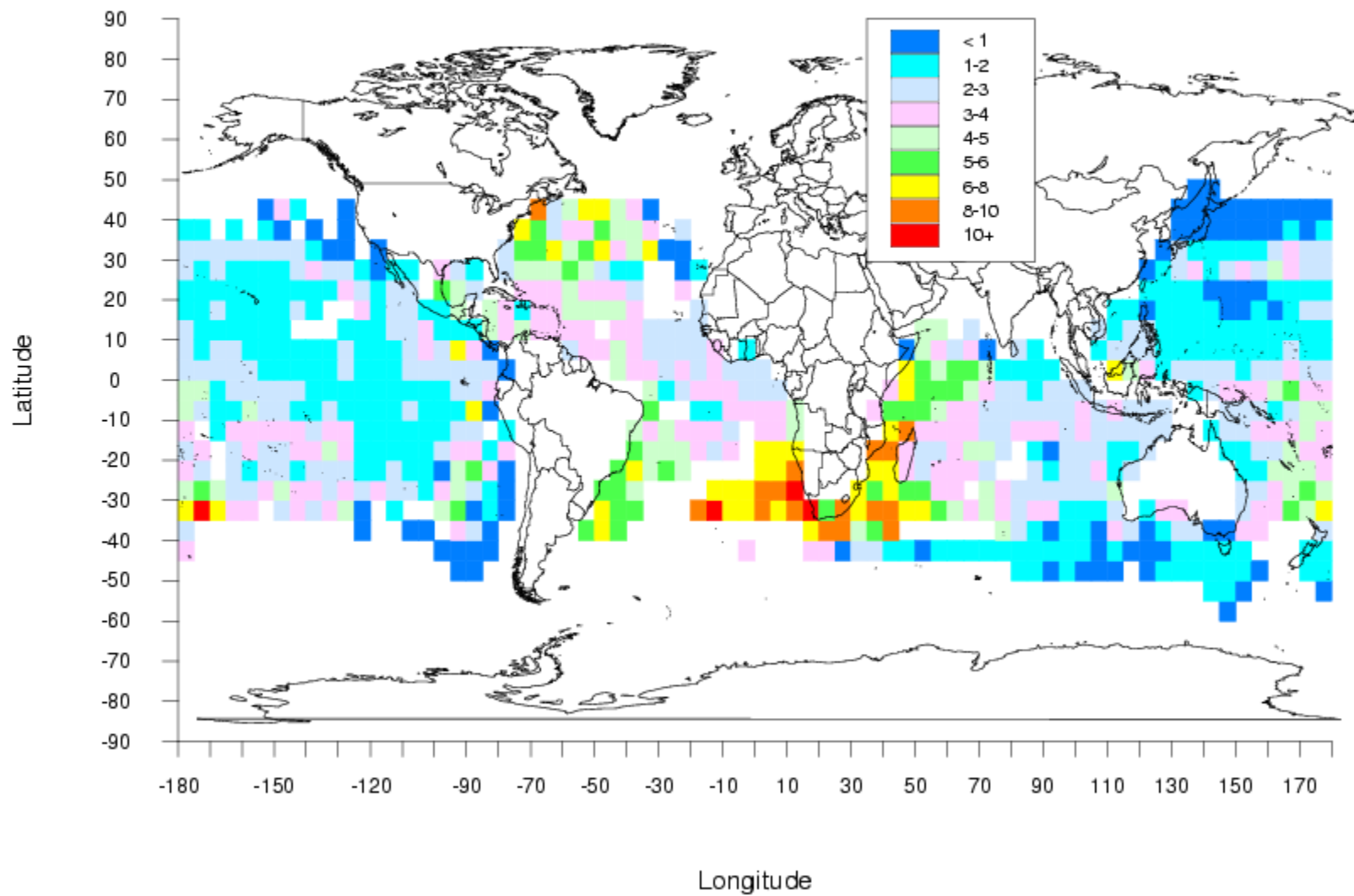
### Catch Per Hundred Hooks, Year = 1966



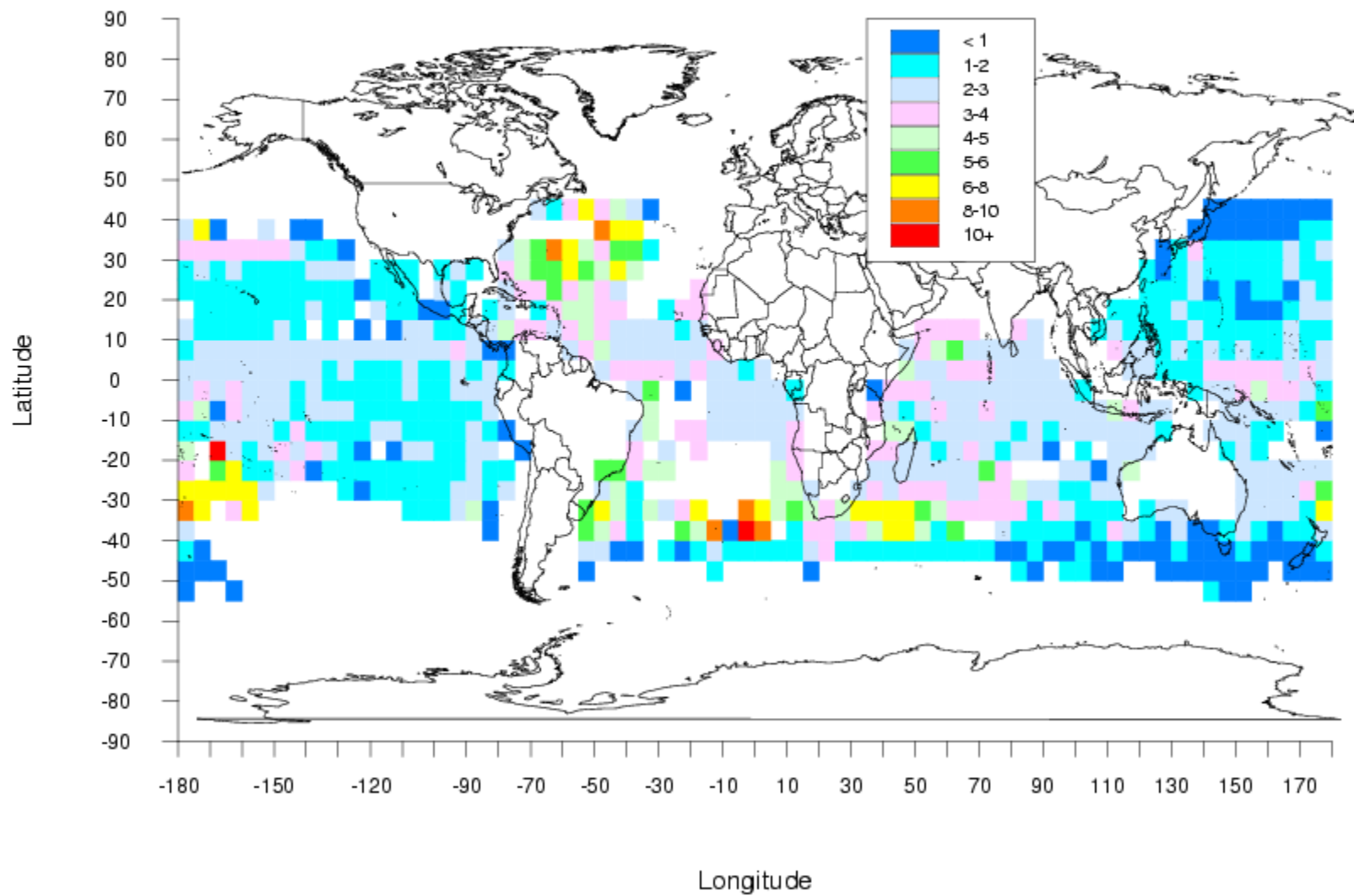
### Catch Per Hundred Hooks, Year = 1967



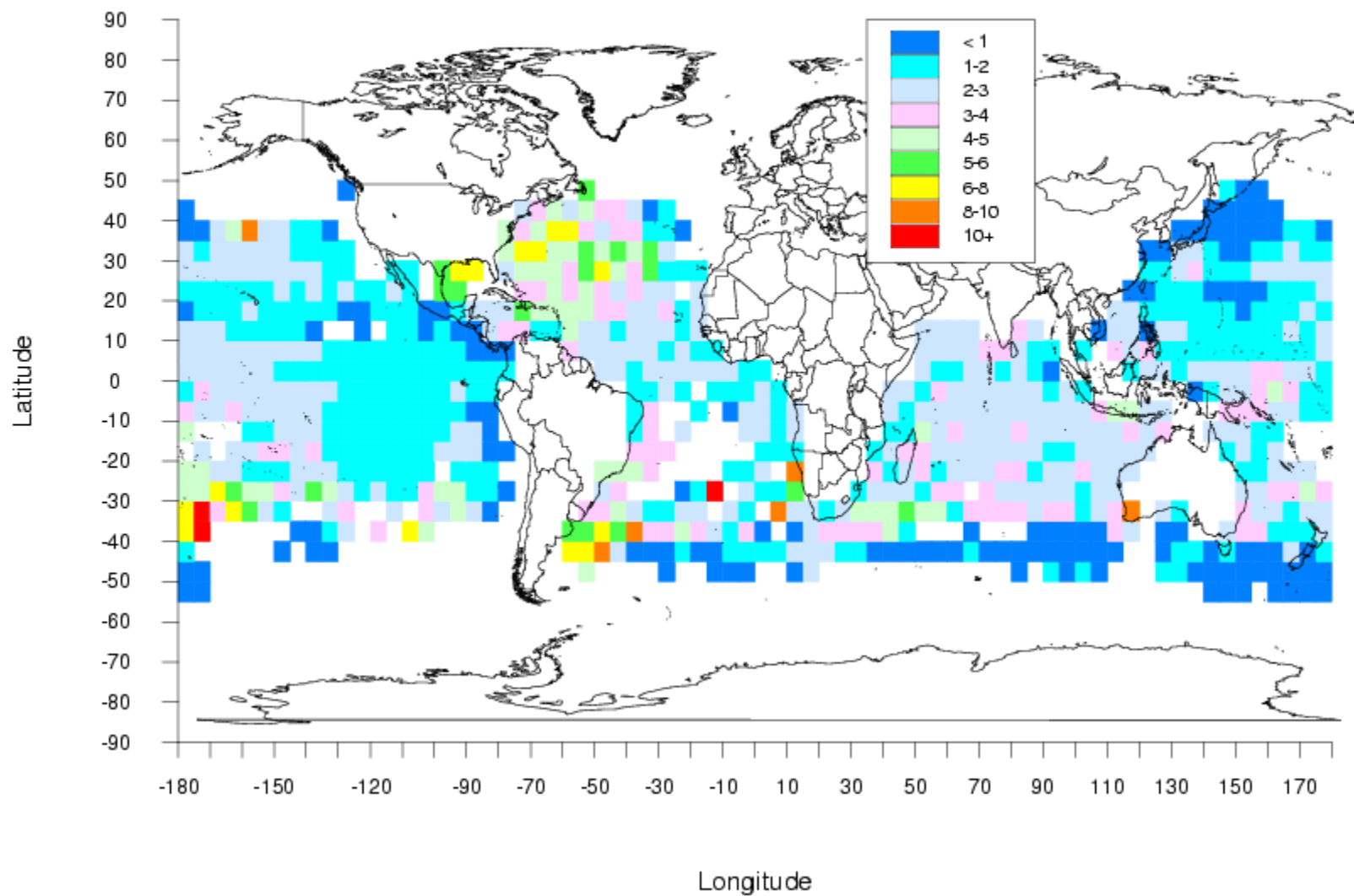
### Catch Per Hundred Hooks, Year = 1968



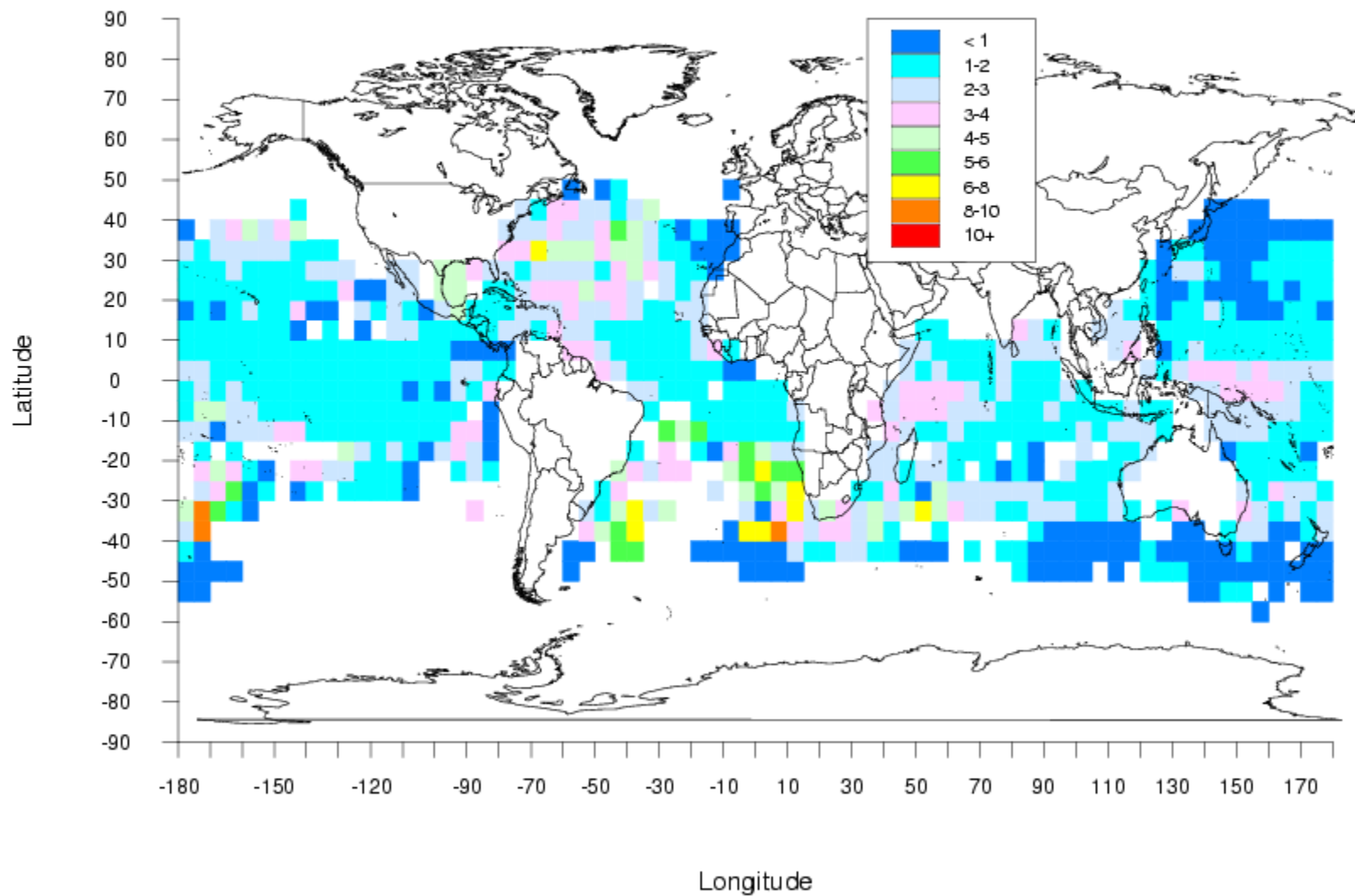
### Catch Per Hundred Hooks, Year = 1969



Catch Per Hundred Hooks, Year = 1970

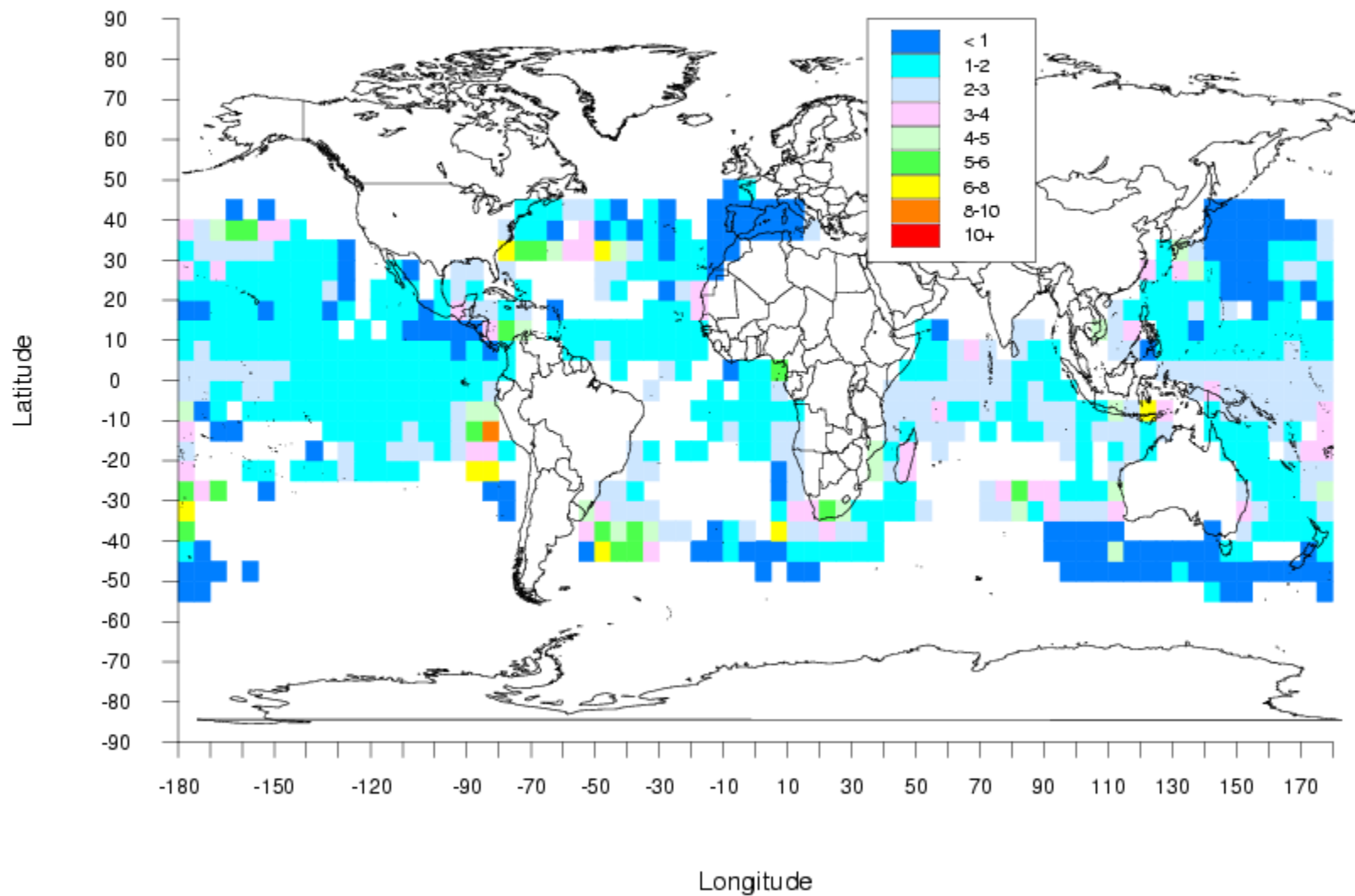


### Catch Per Hundred Hooks, Year = 1971

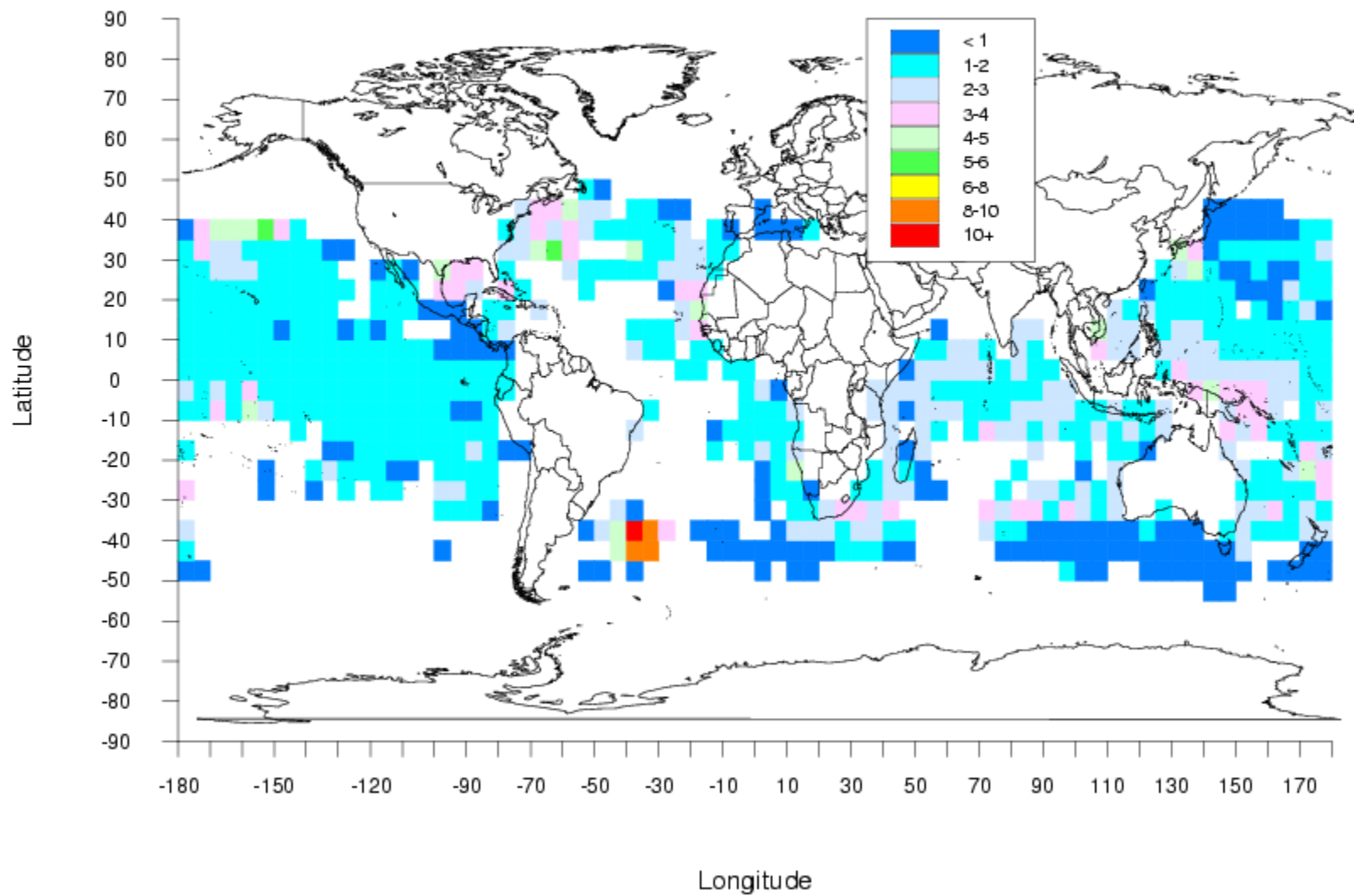


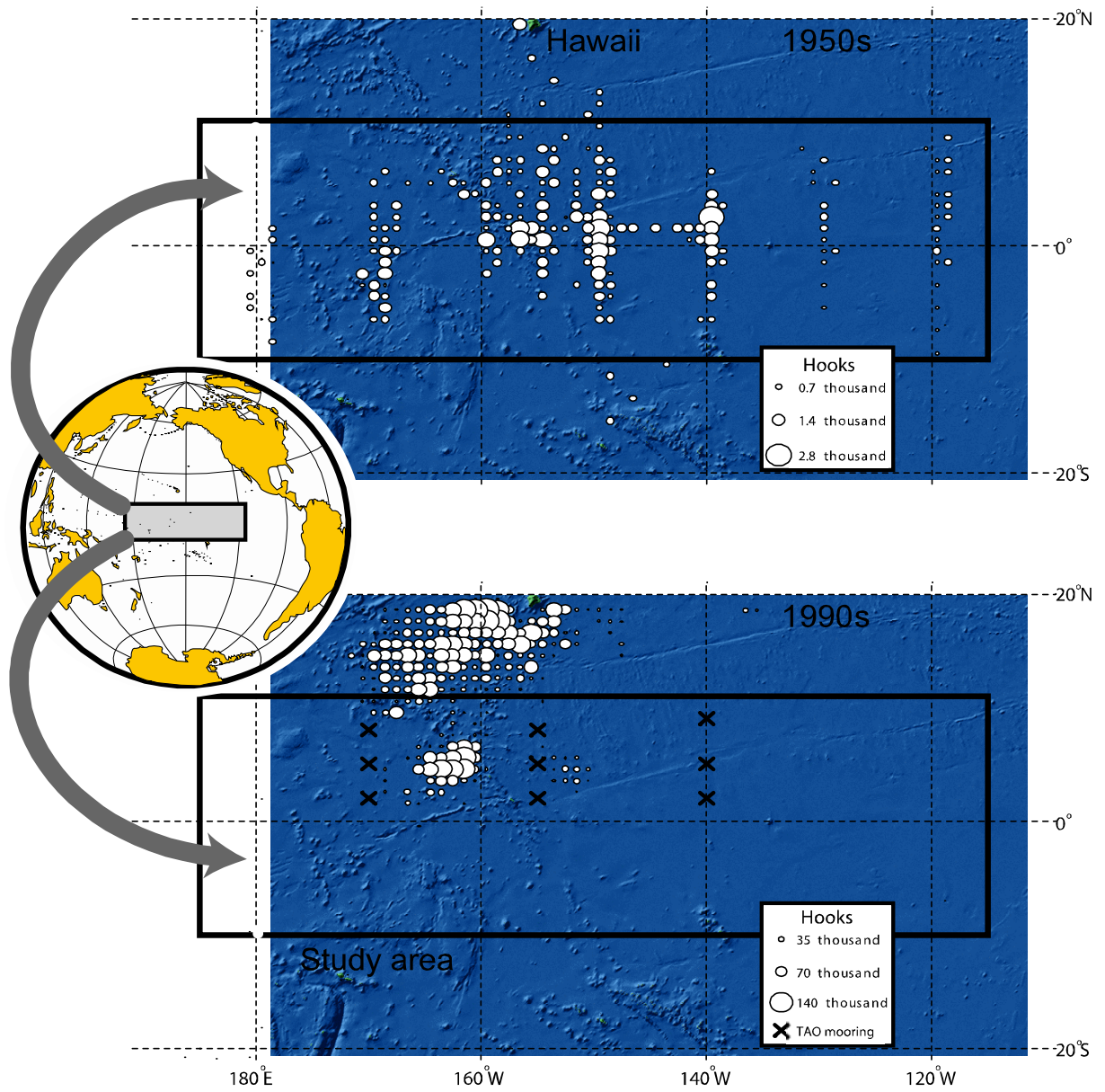


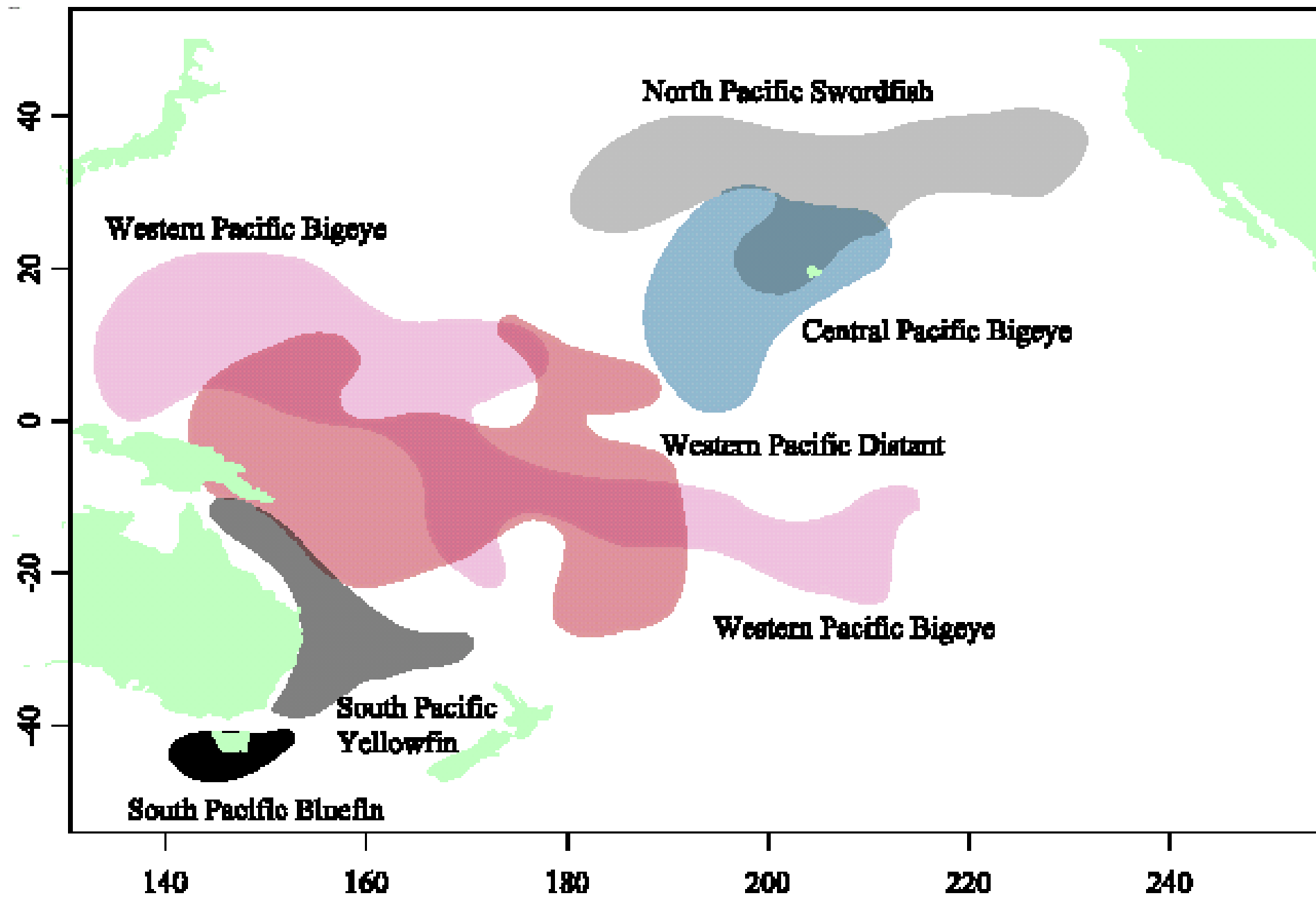
### Catch Per Hundred Hooks, Year = 1972



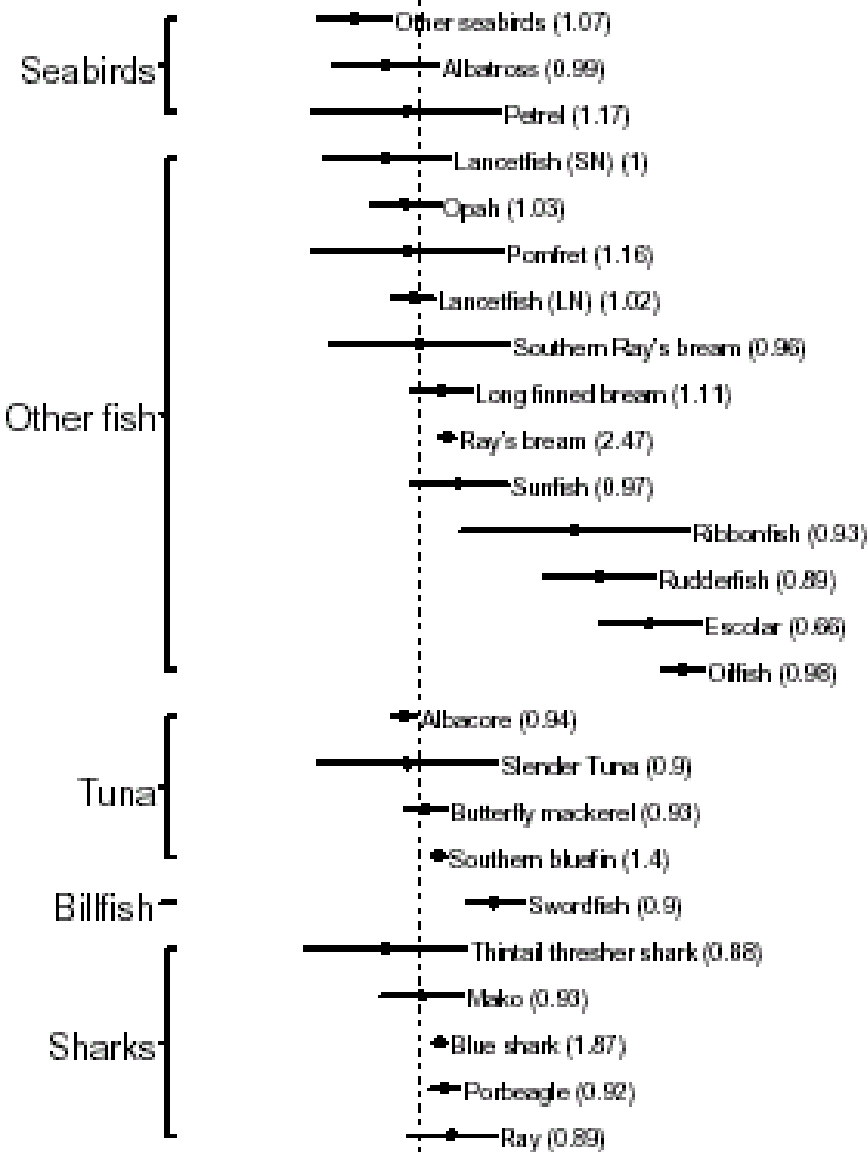
### Catch Per Hundred Hooks, Year = 1973



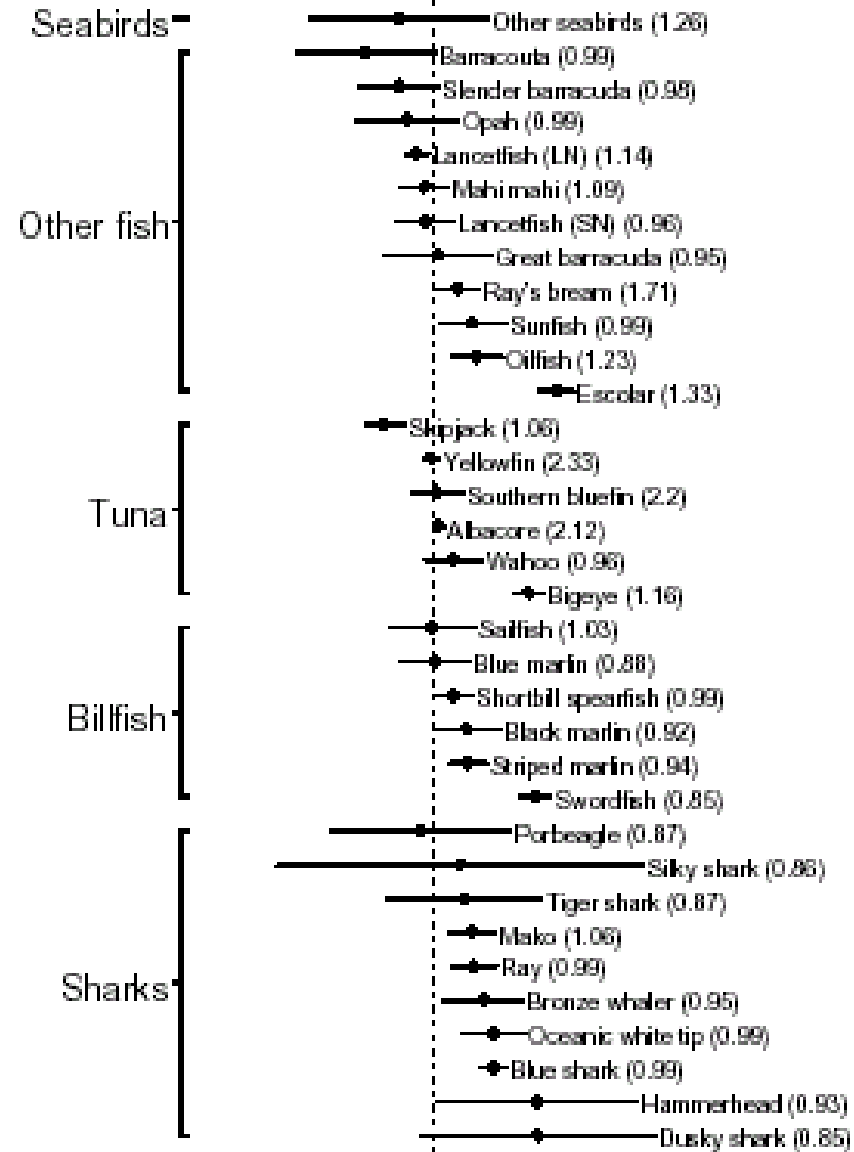




### SP Bluefin



### SP Yellowfin



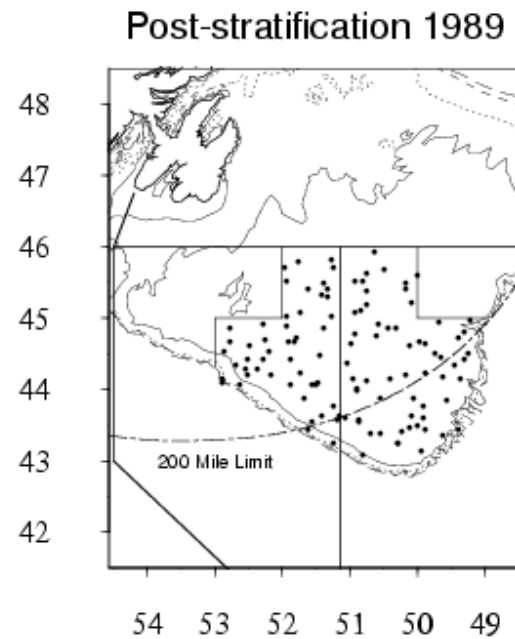
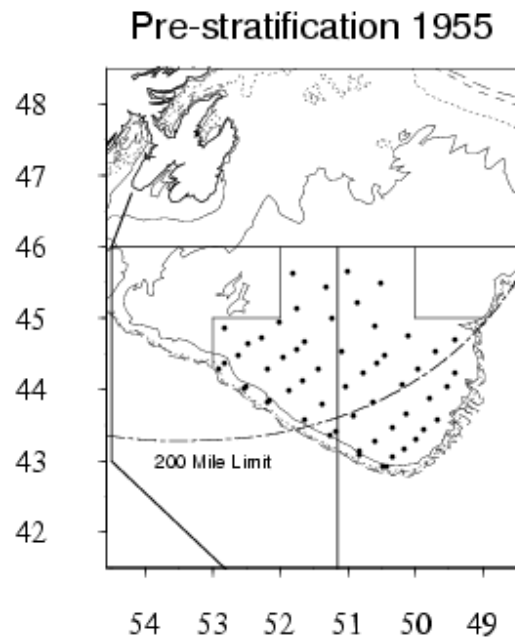
Soak time coefficient



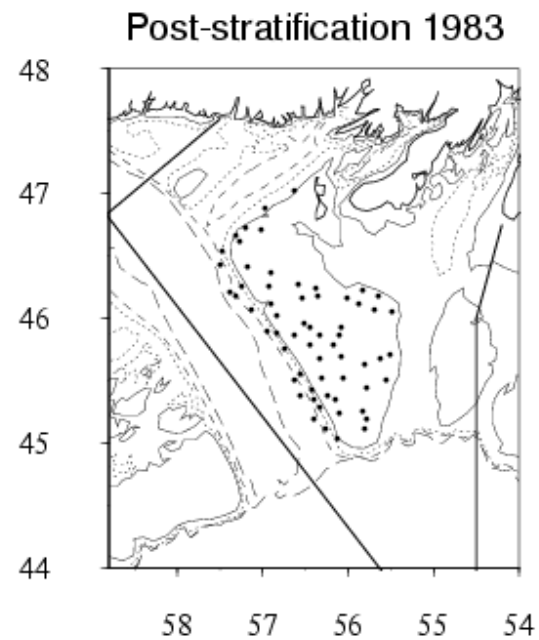
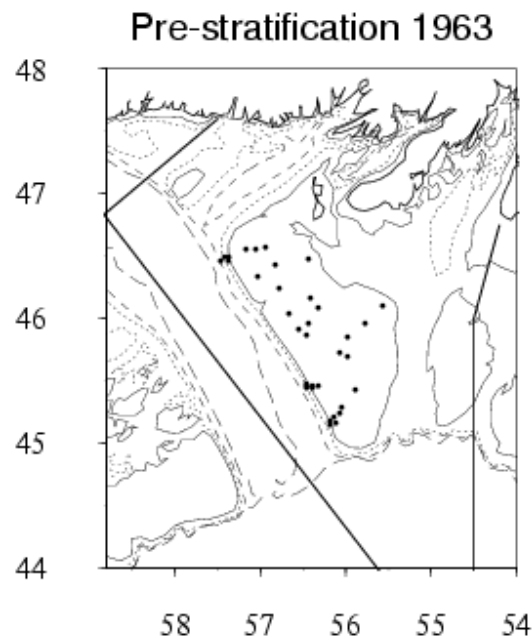
# Reason #4 for having Research Surveys

- We can understand biology.

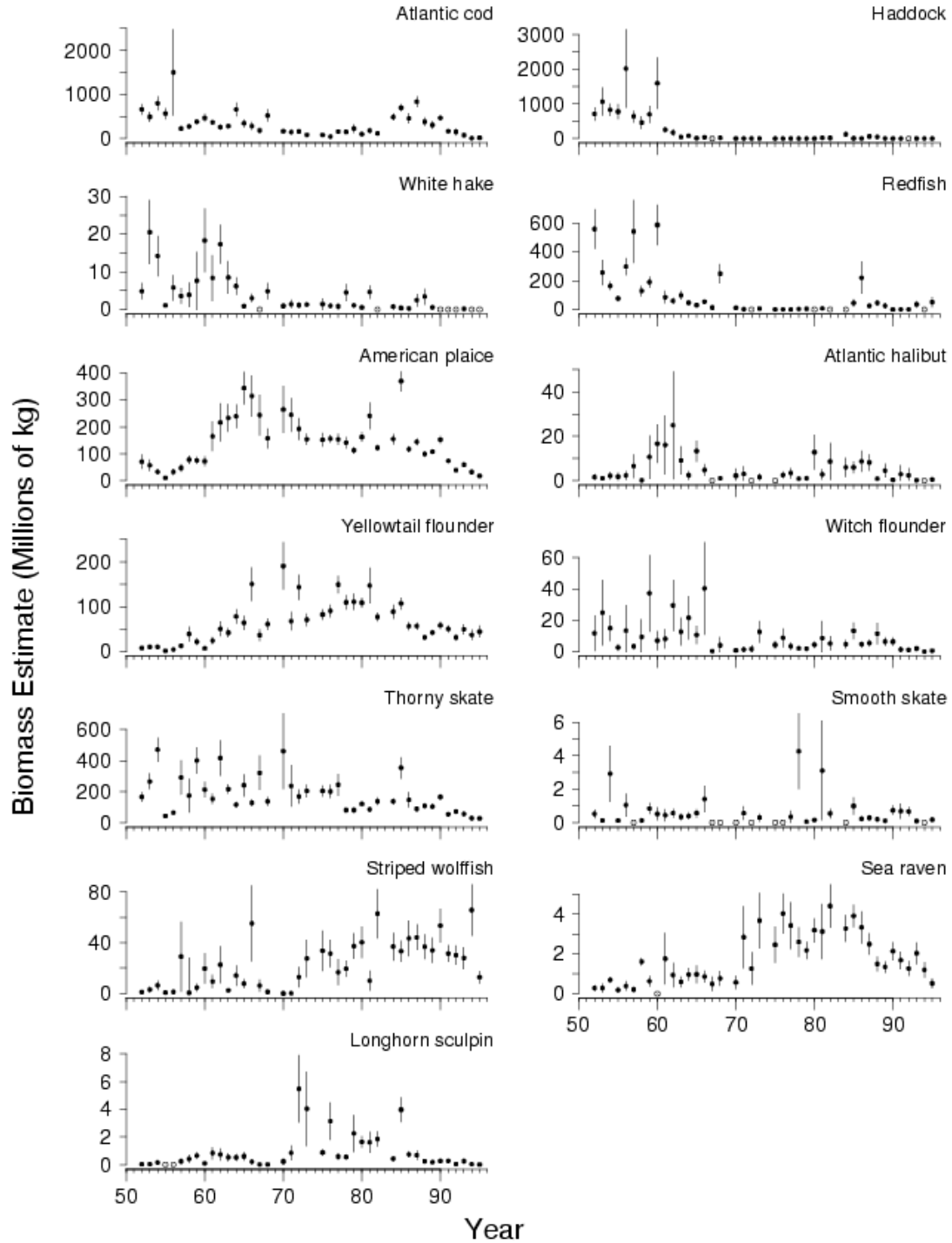
Southern Grand Bank

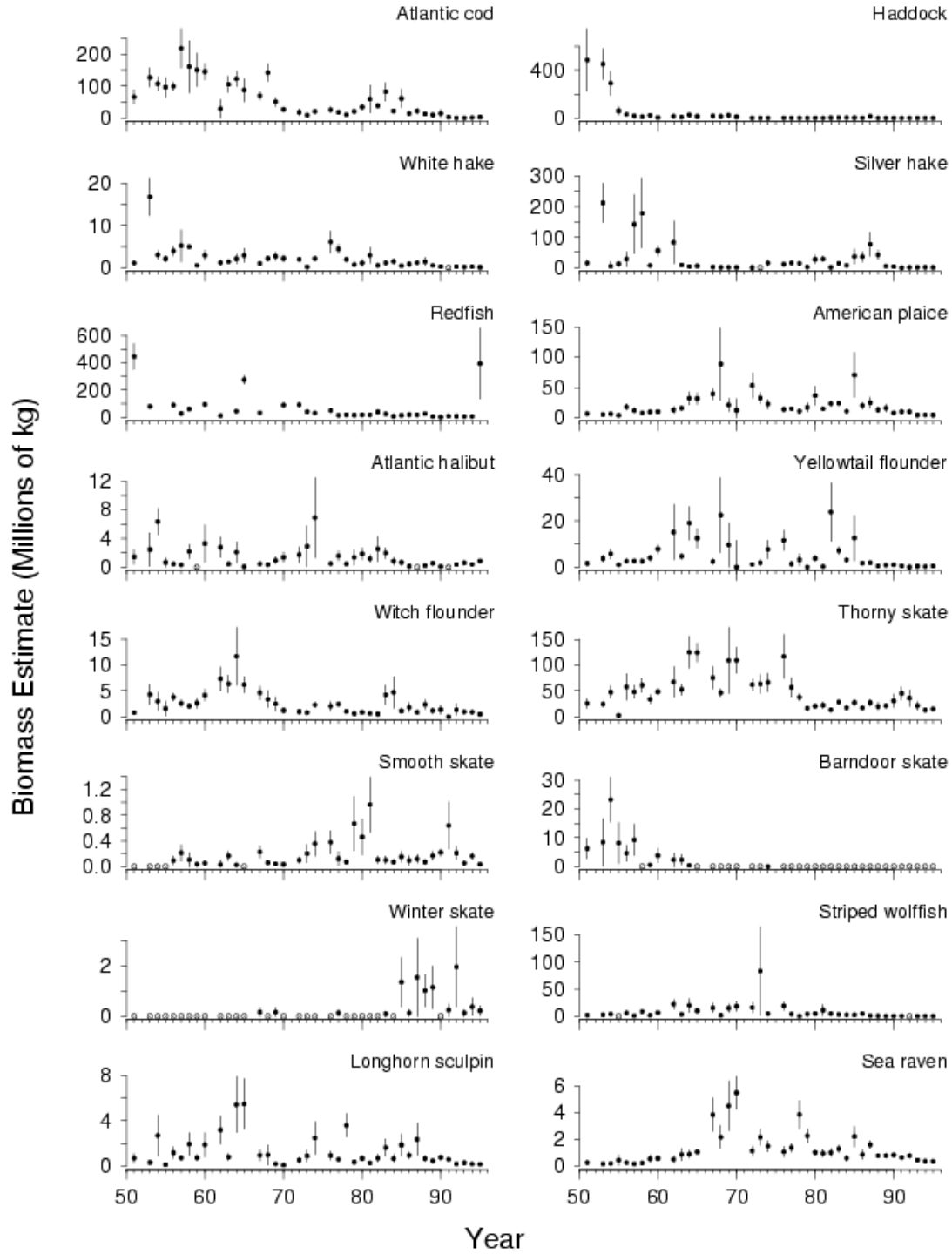


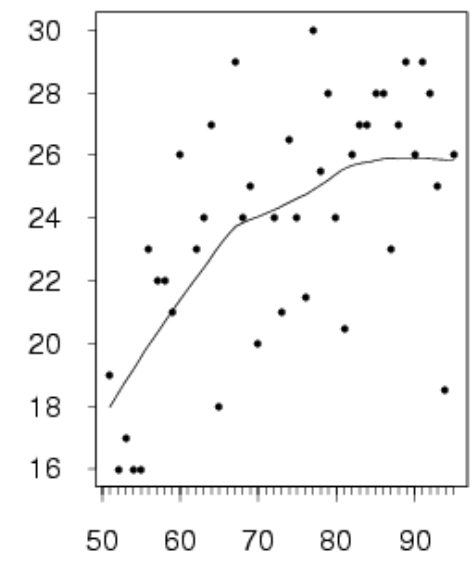
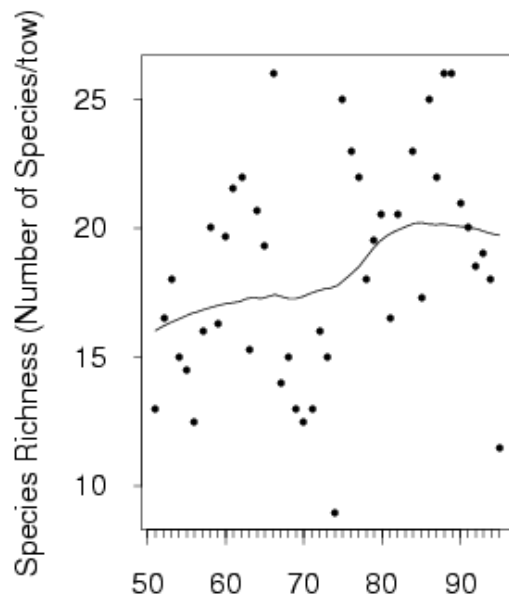
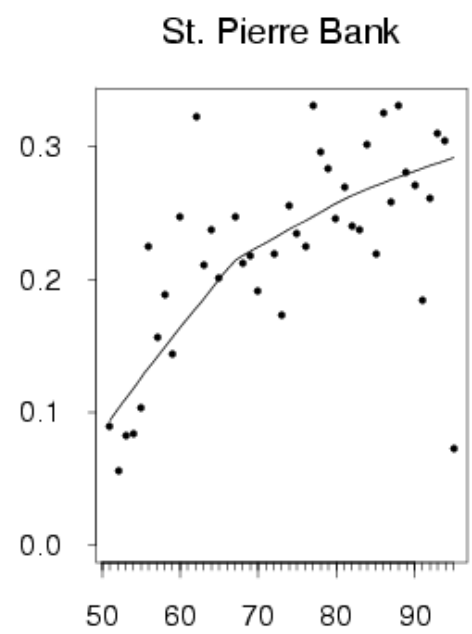
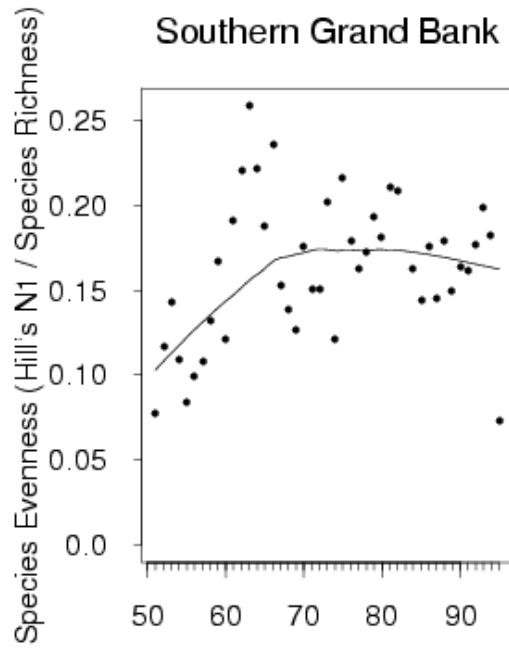
St. Pierre Bank





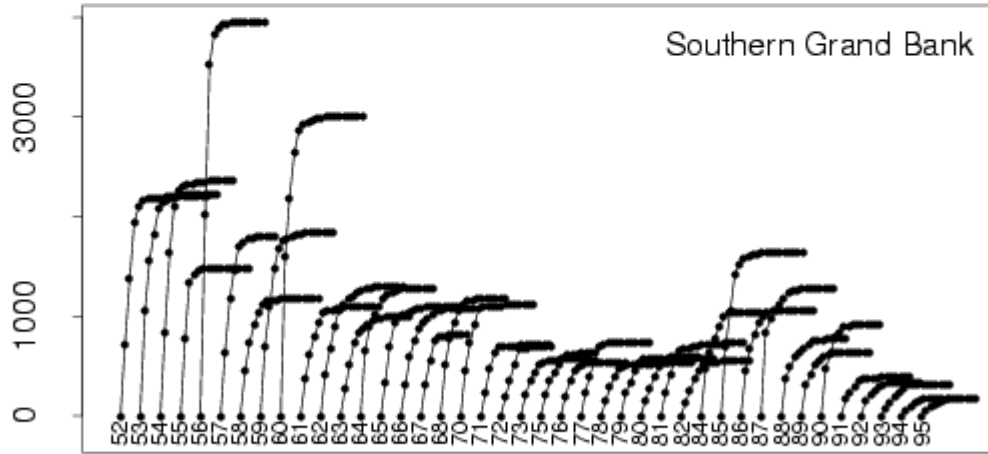


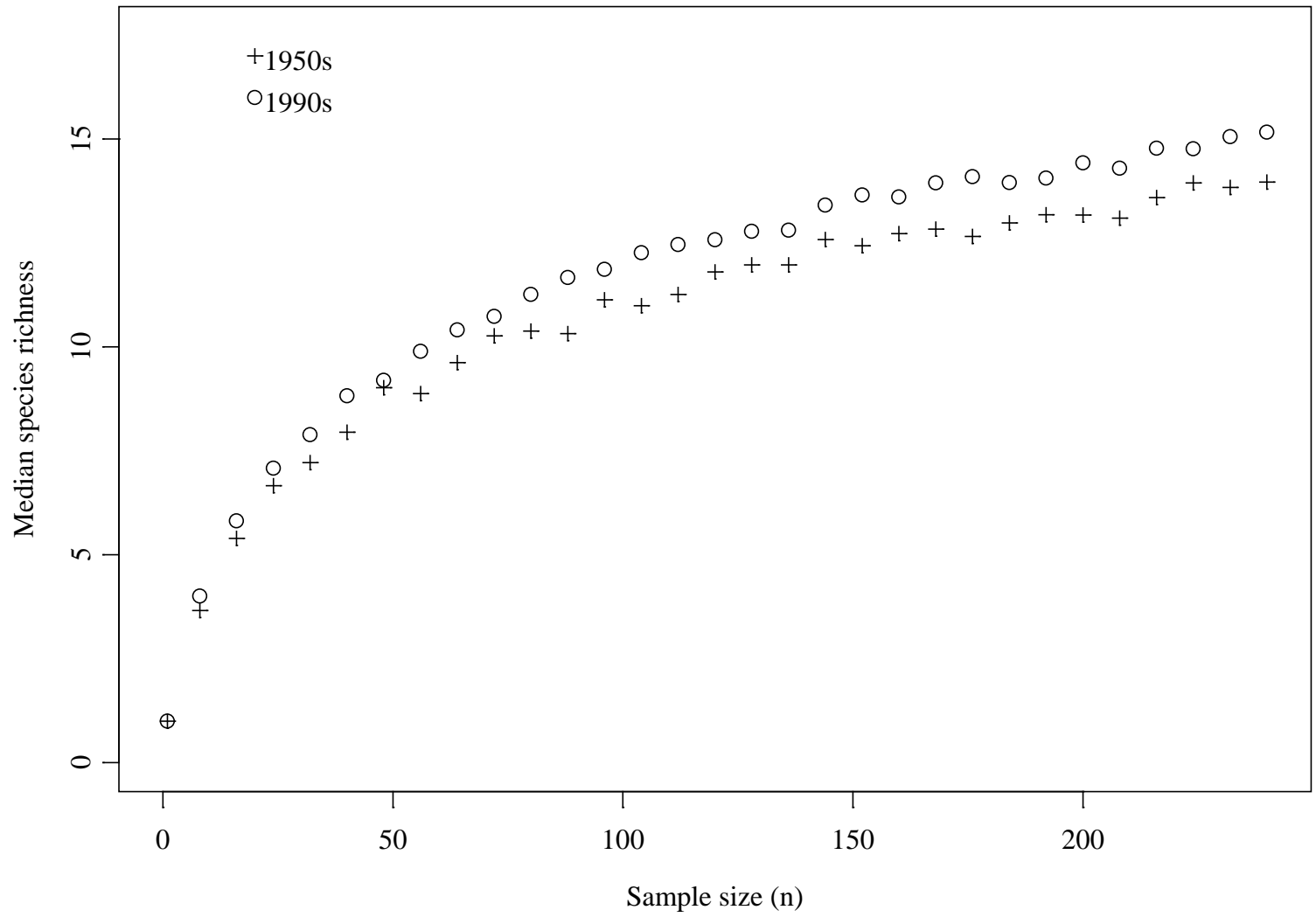




Year

Cumulative Biomass (Millions of kilograms)





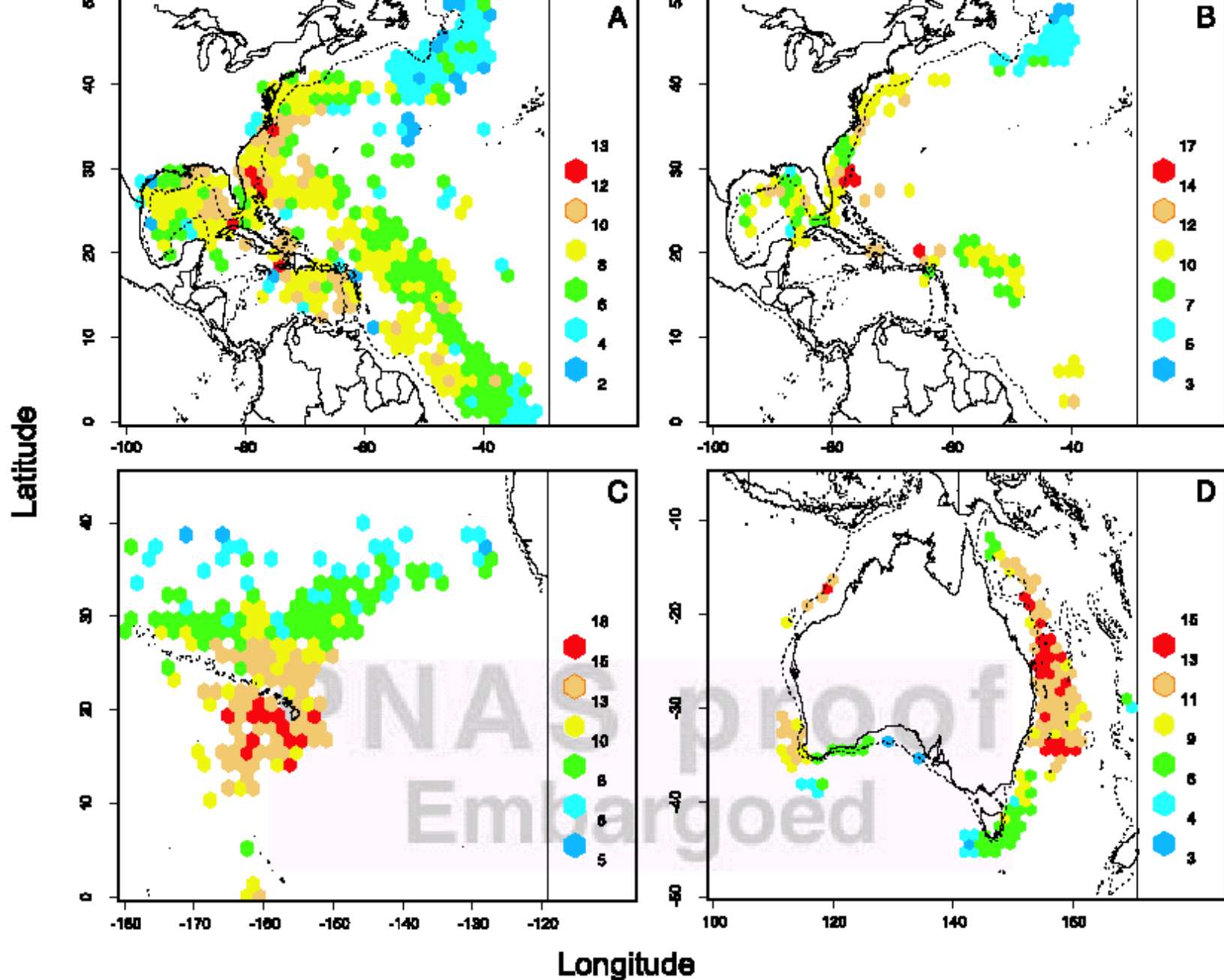
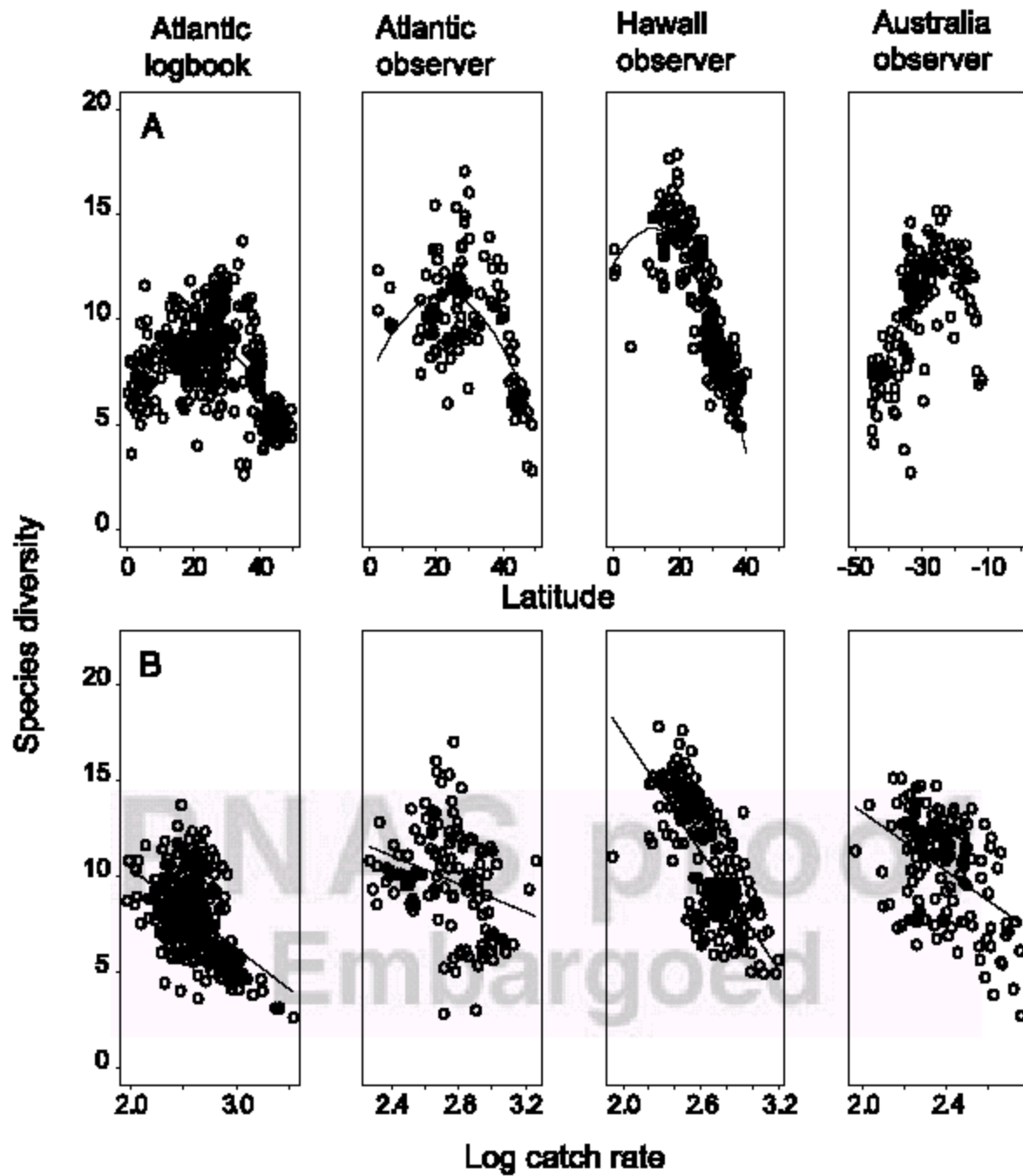


Fig. 2. Predator diversity in the ocean, predicted from the northwest Atlantic long-line logbook (A), and observer data (B), Hawaiian observer data (C), and Australian observer data (D). Color codes indicate levels of species diversity calculated by rarefaction and expressed as the expected number of species per 50 individuals. Red cells indicate areas of maximum diversity, or hotspots. The dotted lines represent 1,000-m isobaths, identifying the outer margins of continental slopes.



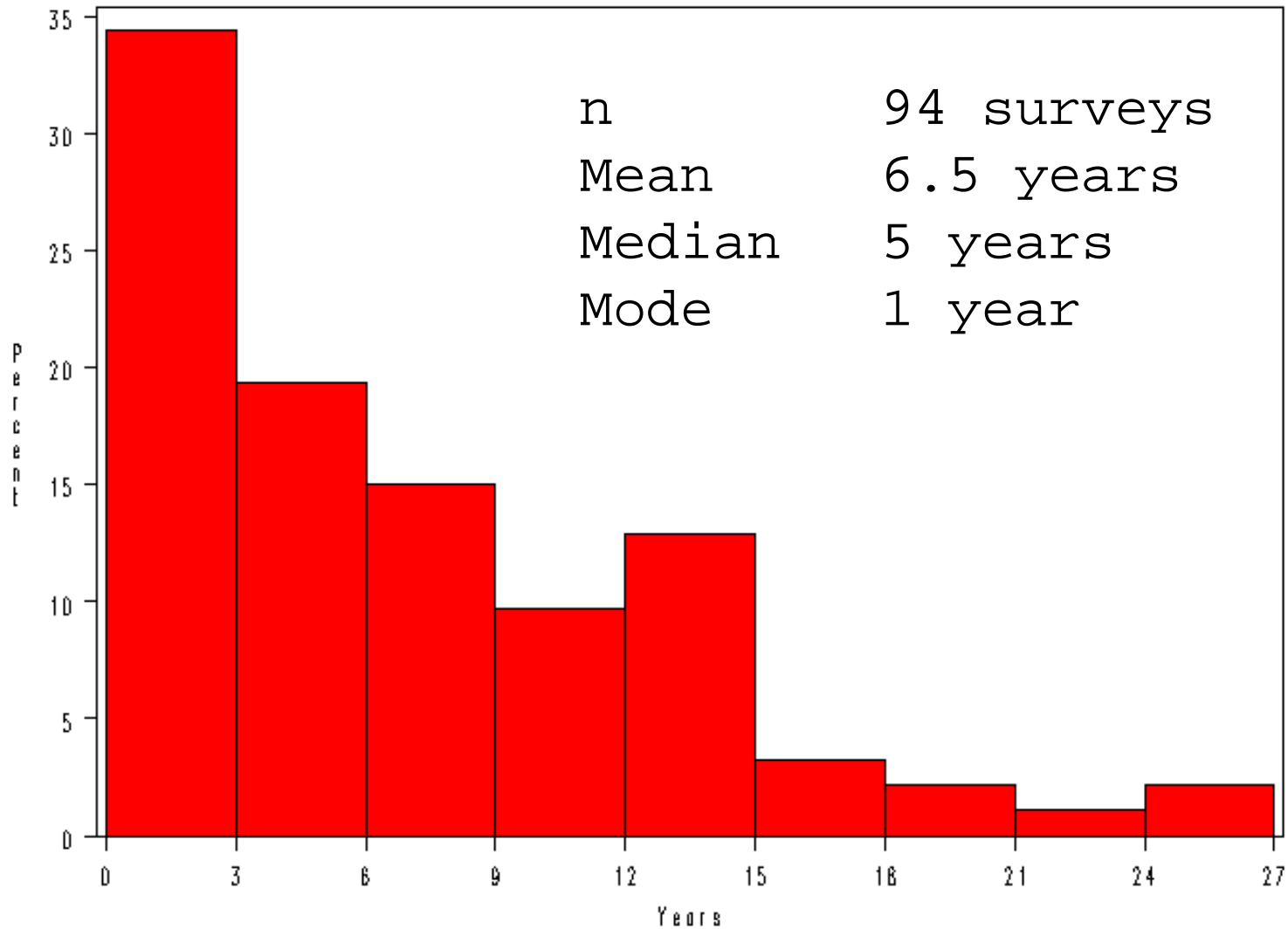
# 3 Central design criteria

- Don't change the design or gear.
- Identify and count everything (trash today is gold tomorrow, e.g. snow crabs, hagfish, urchins, Atlantic halibut).
- Keep sample sites constant in space and time.



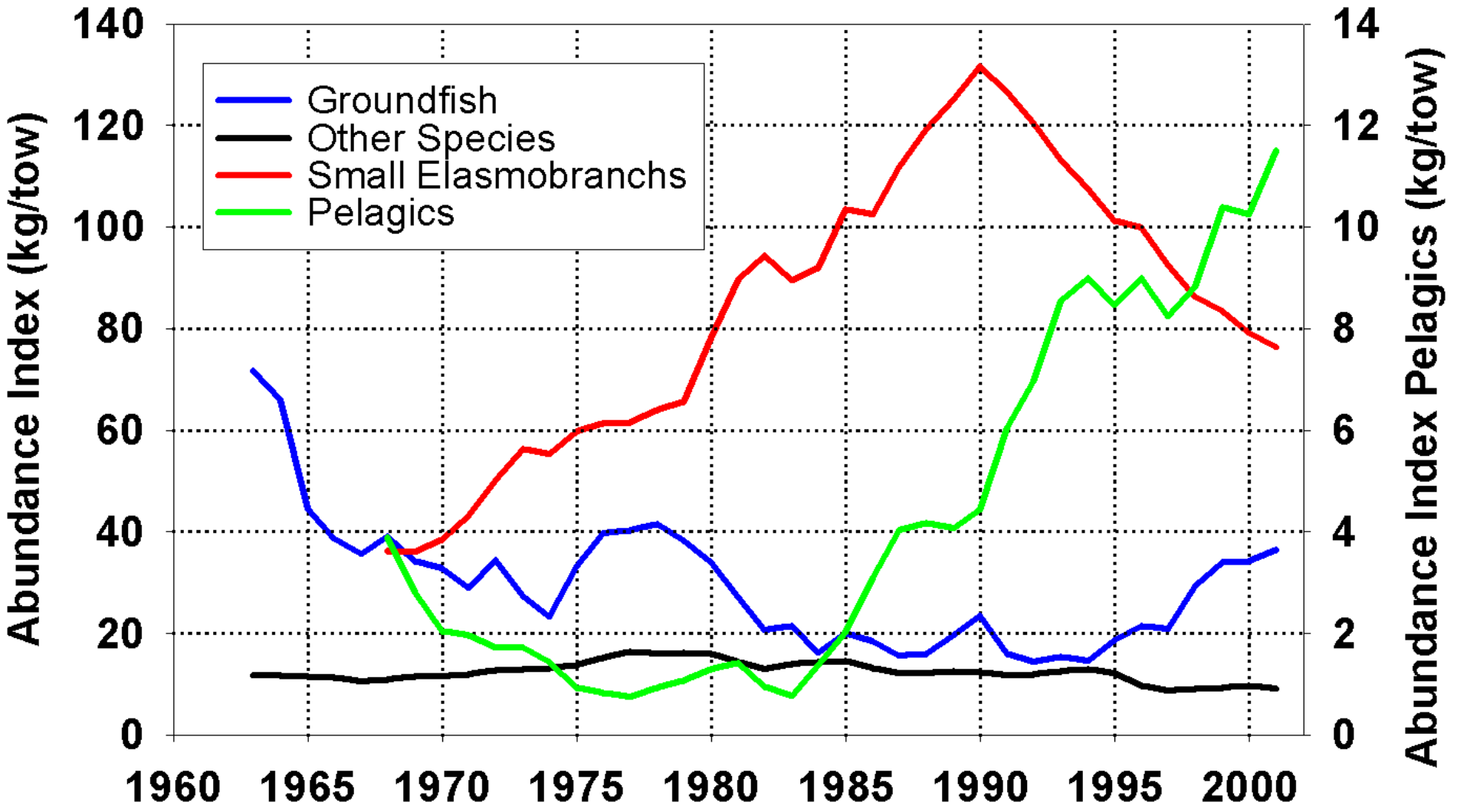
# How long do surveys last before they are “improved”?

Not very long.



Histogram of all research surveys in Northwest Atlantic (north of Nova Scotia)

# A



# Make surveys consistent.

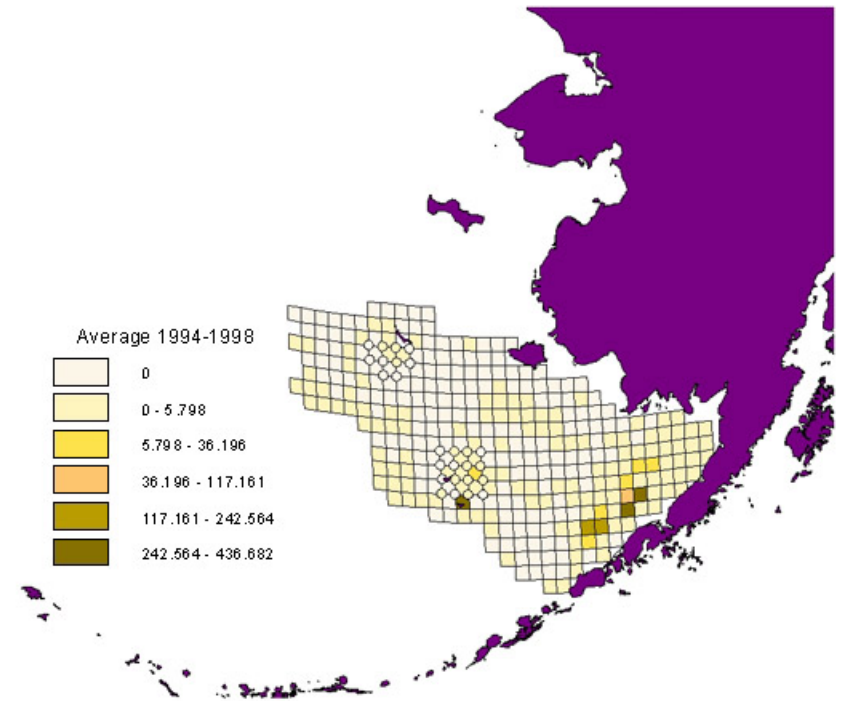
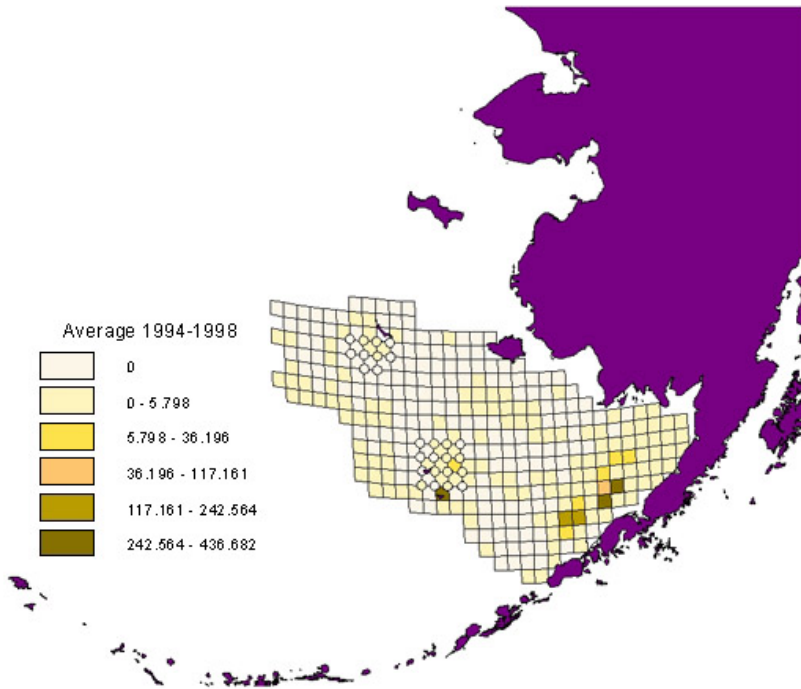
No matter how smart the old guy was, remember that you can modify the protocols to improve the survey. This is always the case for any new person.

It is not possible to standardize very different survey gear with the amount of time available. For example in the Newfoundland groundfish surveys, in order to estimate the selectivity of cod, other species was done.

# How many samples do you need to take to cross compare two different types of trawl gear?

- More than you can because you have to examine all depth, species and size composition –
- Not all size/species are present in the year a comparison is done.

# Count Everything (even the jellyfish)

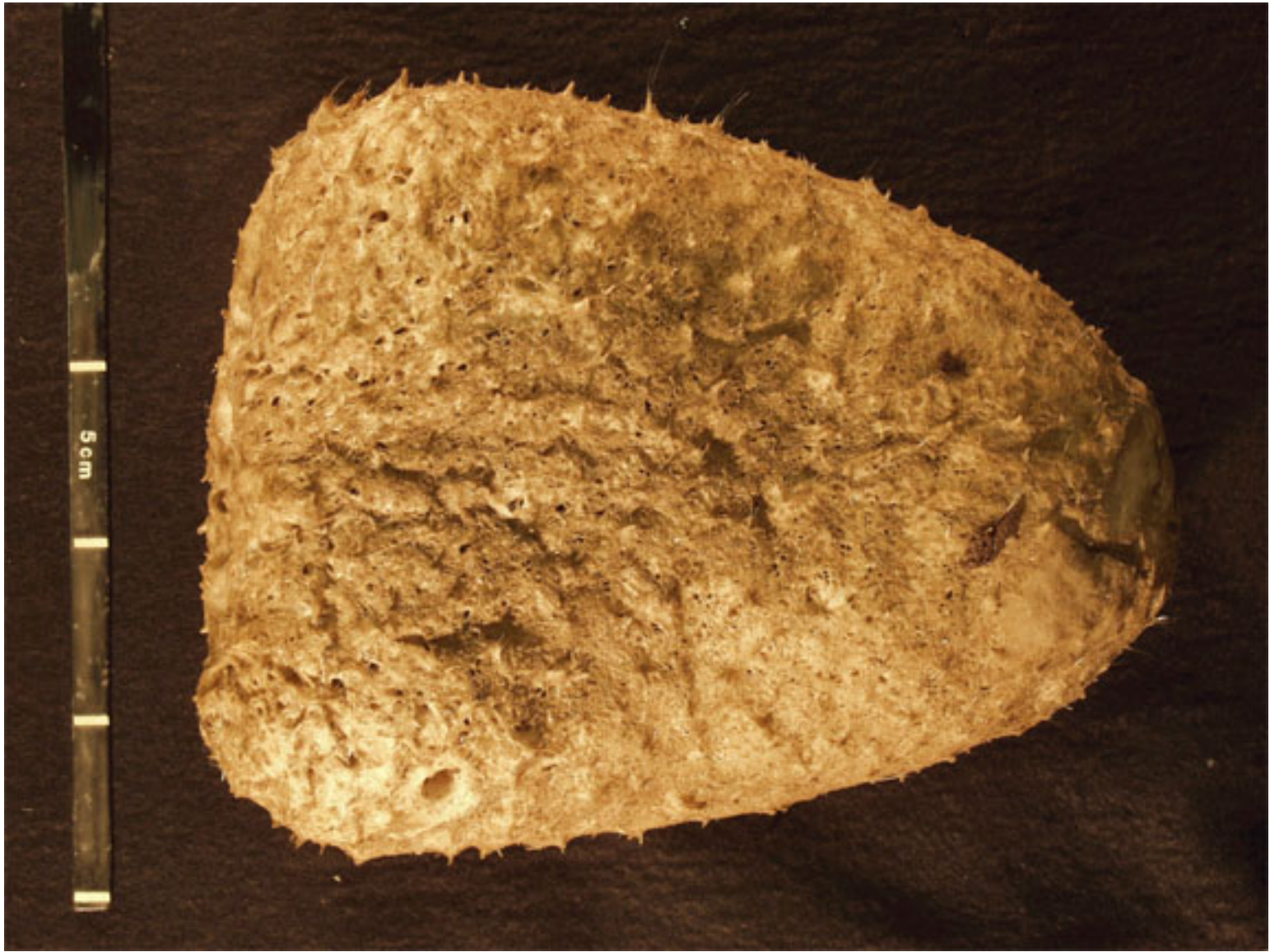


## Sponges

### Distribution and Abundance Maps (kg/hectare)

(Data derived from standard NMFS groundfish/crab trawl surveys where catches of noncommercial species are also enumerated and weighed.)

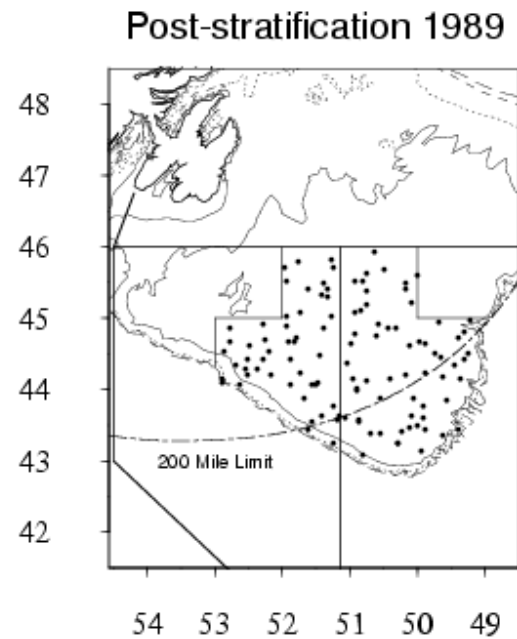
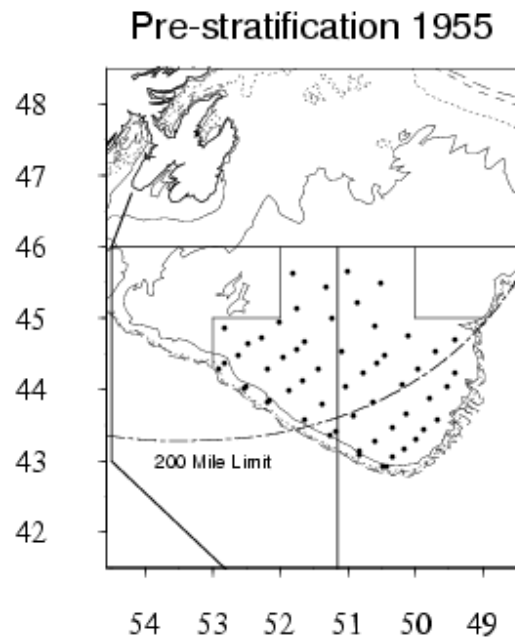
In Alaska NMFS even counts the sponges.



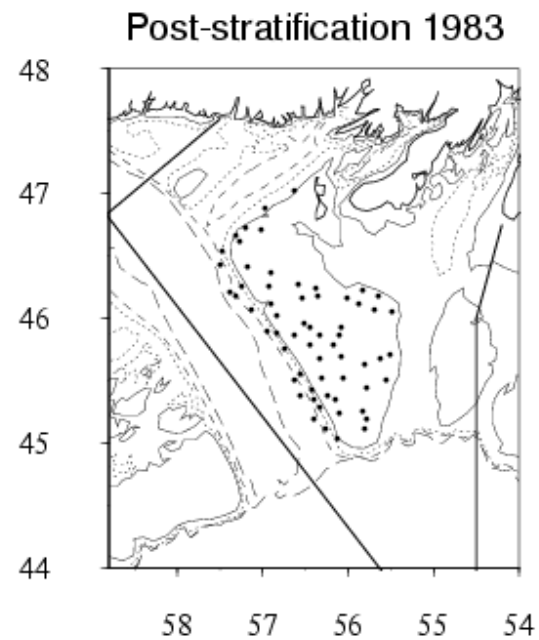
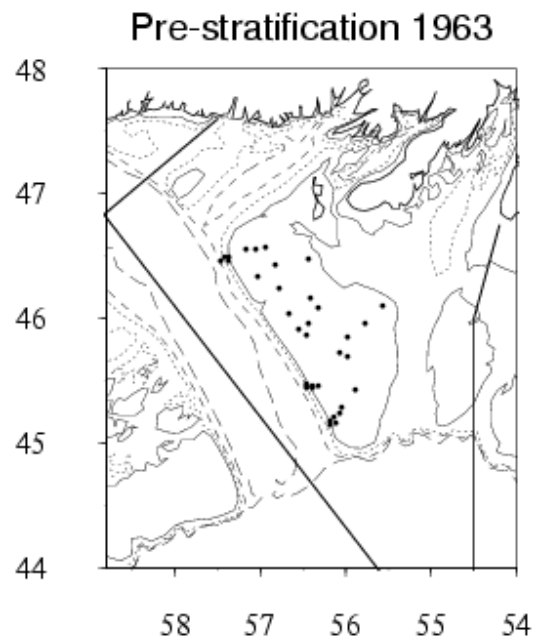
Keep sites constant in space and  
time.

- Perhaps the most accurate groundfish survey in the world is the English Groundfish fixed station survey with a sampling CV of

Southern Grand Bank



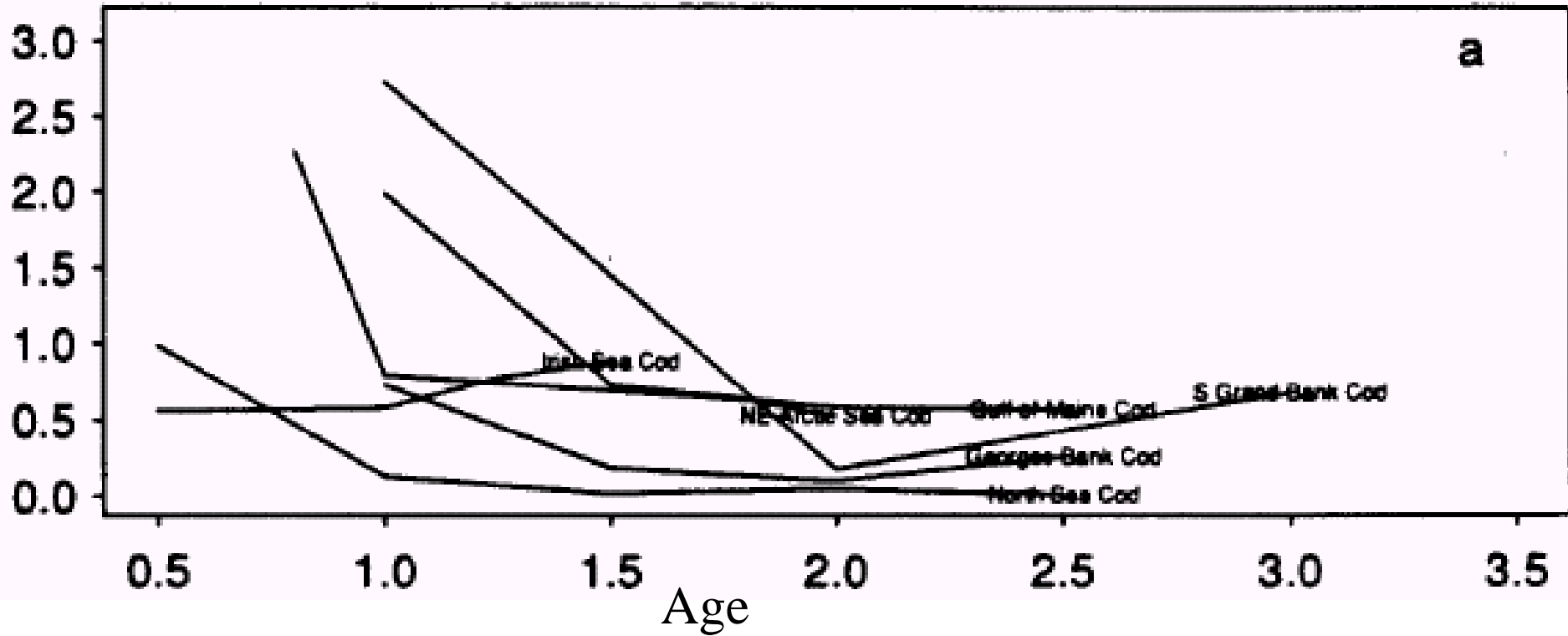
St. Pierre Bank





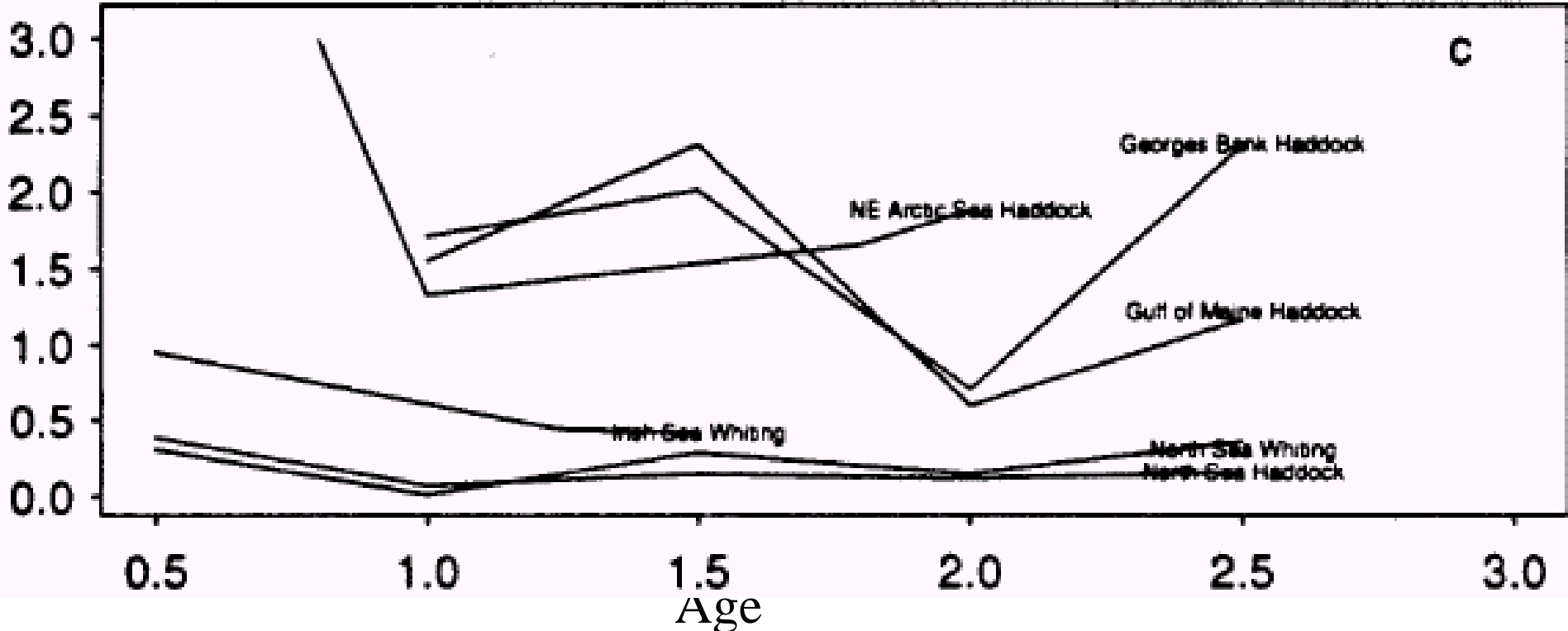
Fixed station surveys (English North Sea) have much lower estimation error variances for cod

Estimation error variance



Fixed station surveys (English North Sea) have much lower estimation error variances for haddock and whiting

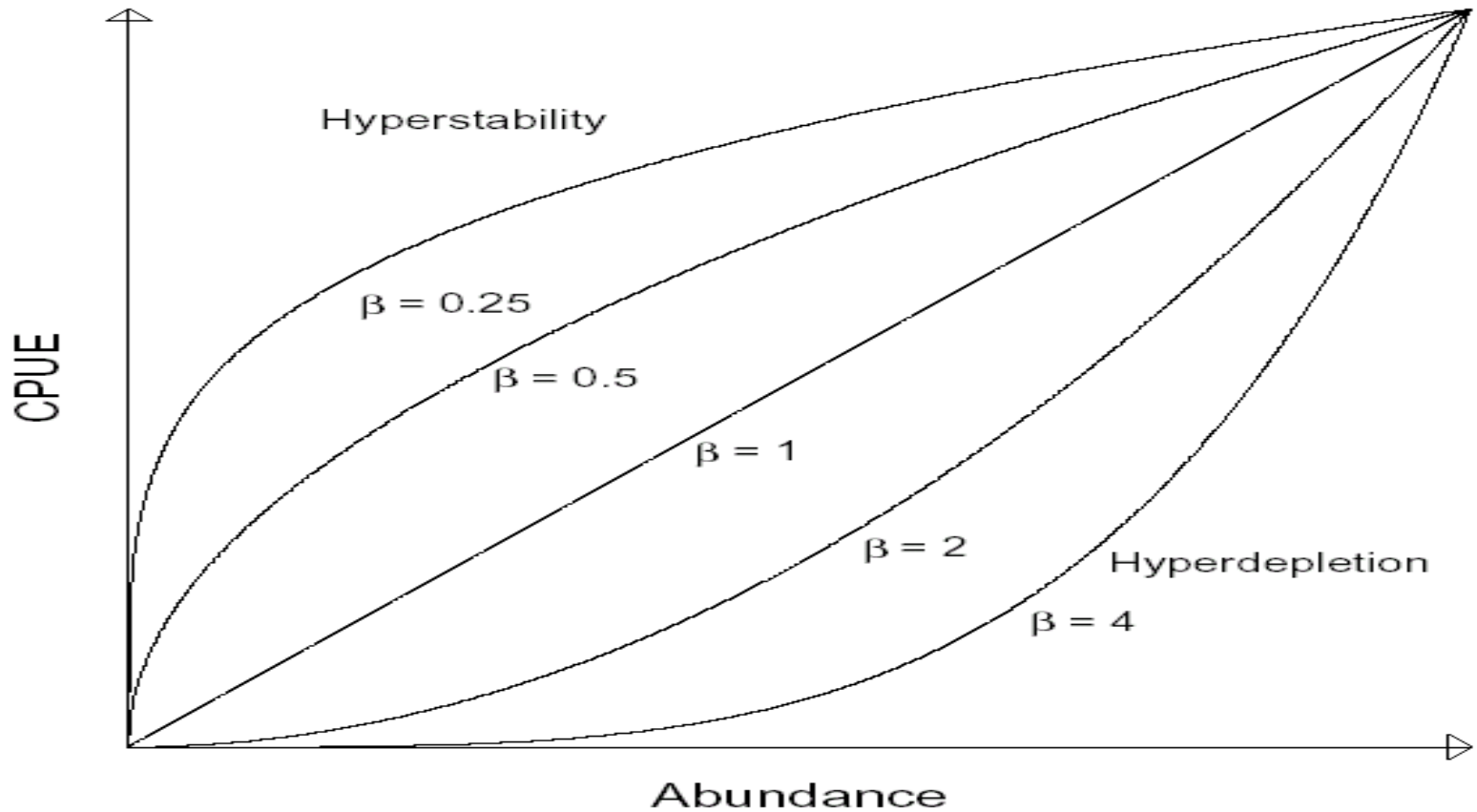
Estimation error variance

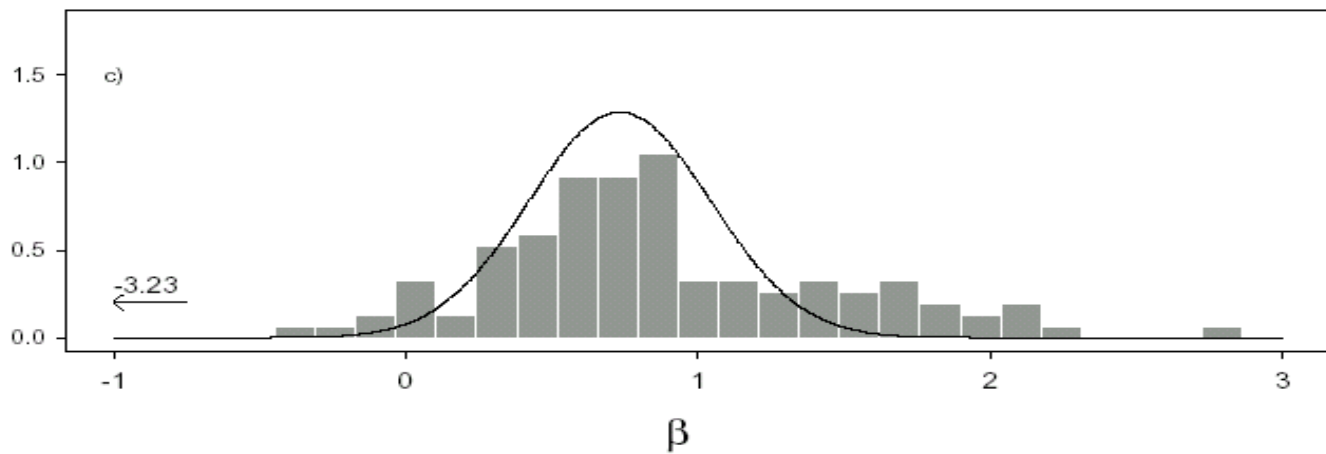
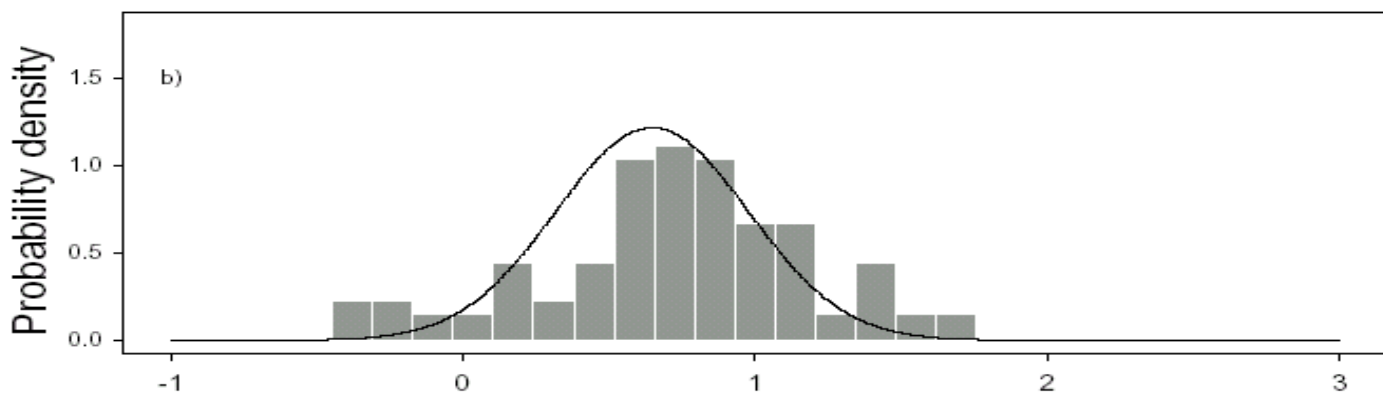
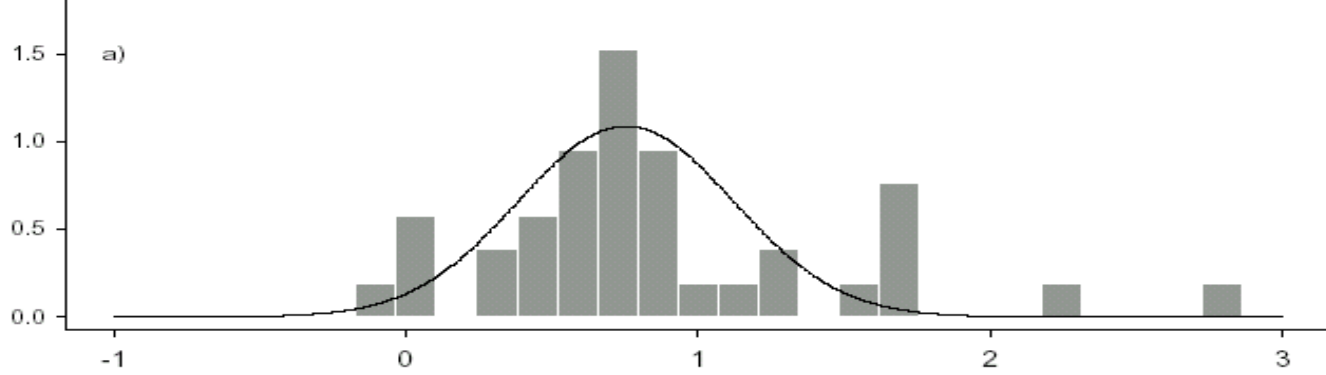


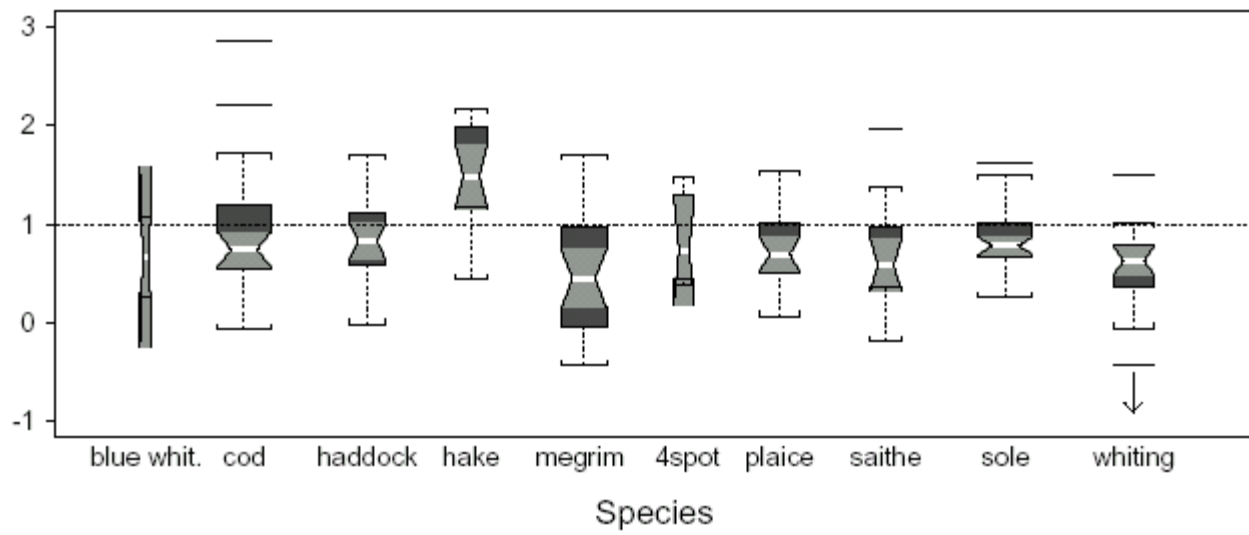
# A word about acoustic surveys

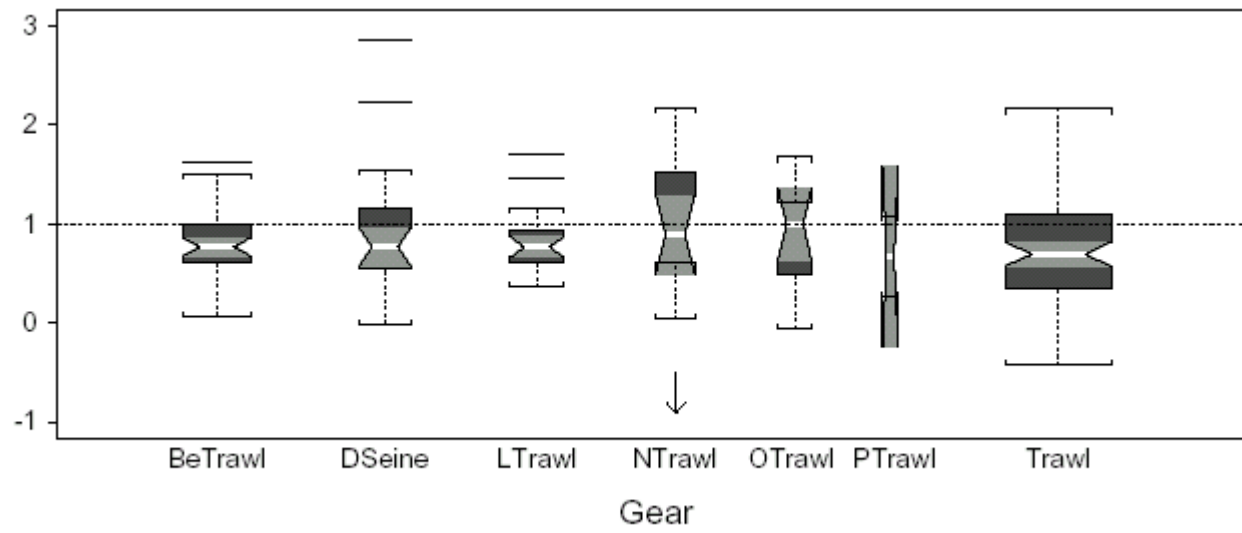
- They show great promise, just as they did 50 years ago.
- Check back in 2053.

# Calibrate CPUE









# Resolve Fundamental Questions of Population and Community Biology:

- The basic approach:
- Hierarchical model – over species – over populations – over cohorts
- Surveys are vastly underutilized for this –  
New methods need to be developed.



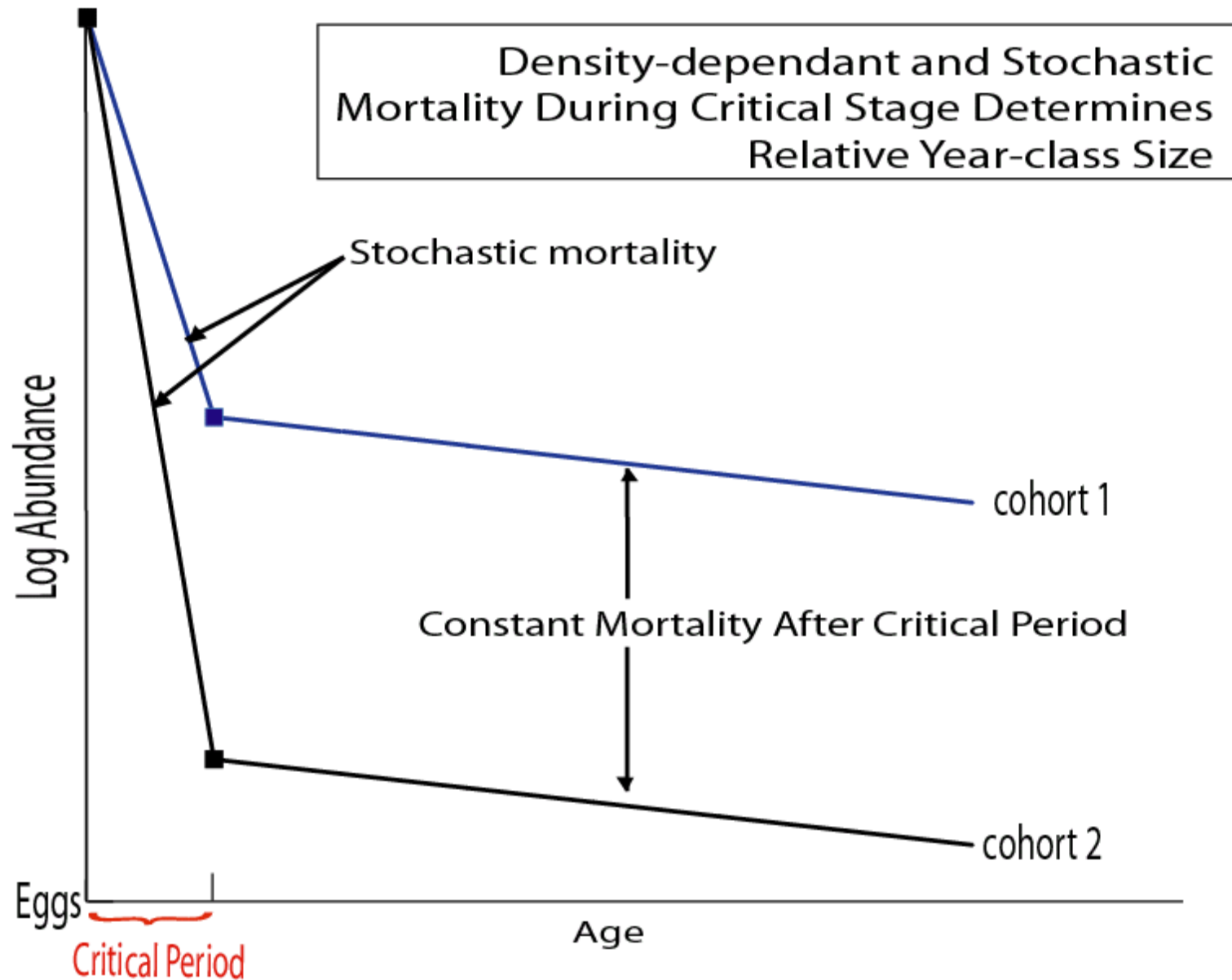
# How to use survey data for one cohort:

- The basic approach:
- Hierarchical model – over species – over populations – over cohorts
- Results are general results –
- Surveys are vastly underutilized for working out

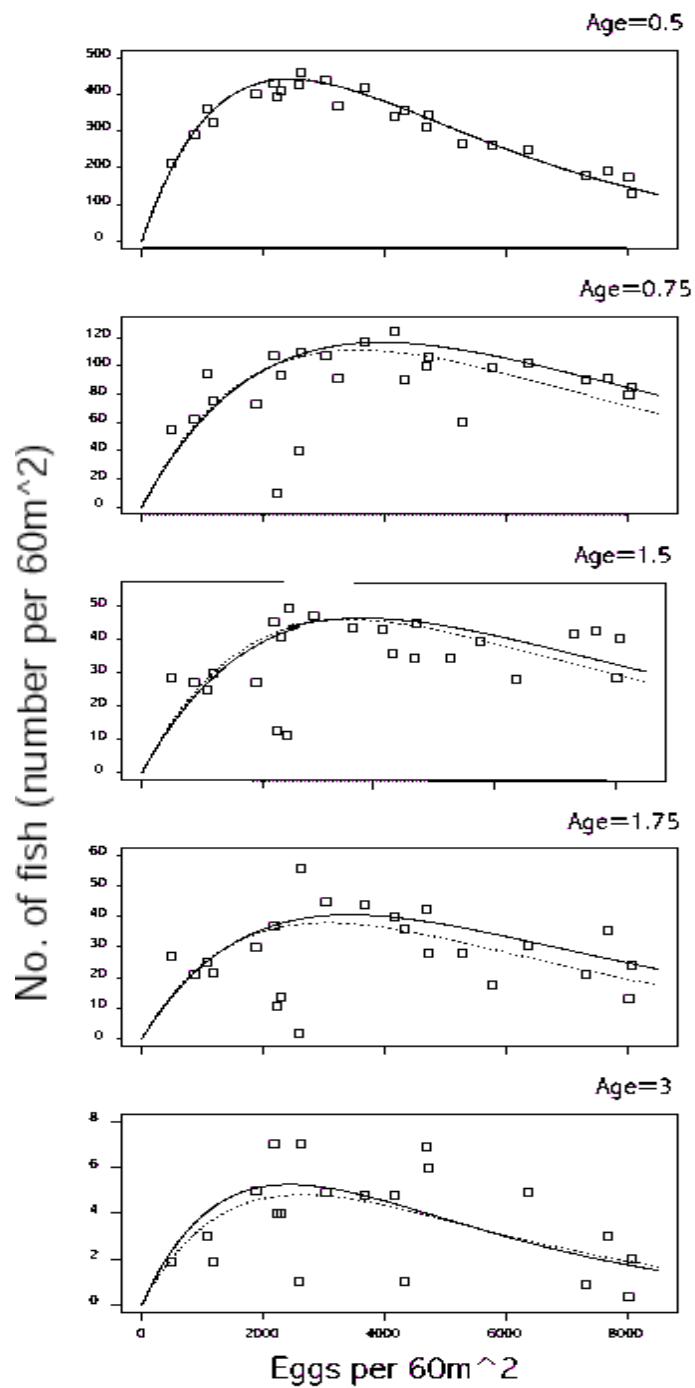
# Hjort's (1914) critical period hypothesis

- ‘the numerical value of a year class is apparently stated at a very early age, and continues in approximately the same relation to that of other year classes throughout the life of the individuals’
- This is the fundamental issue in population regulation and ecology of fish.

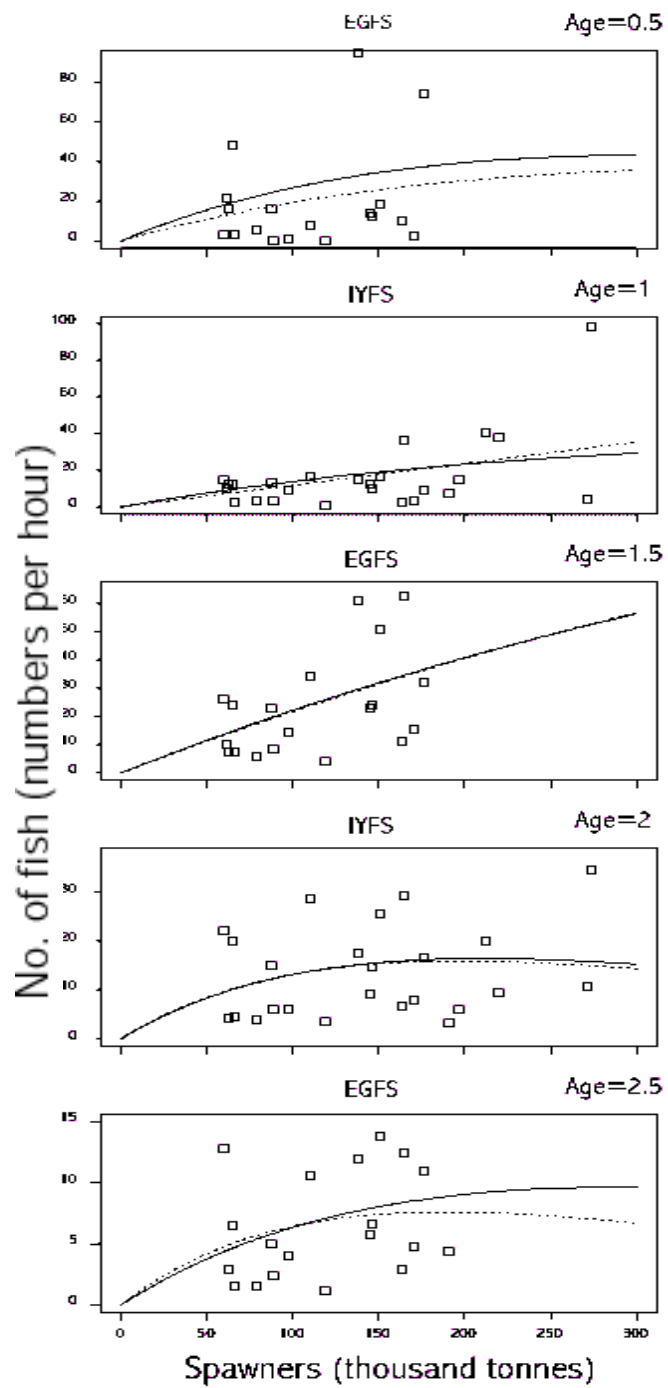
## Hjort's Hypothesis: Strong Version



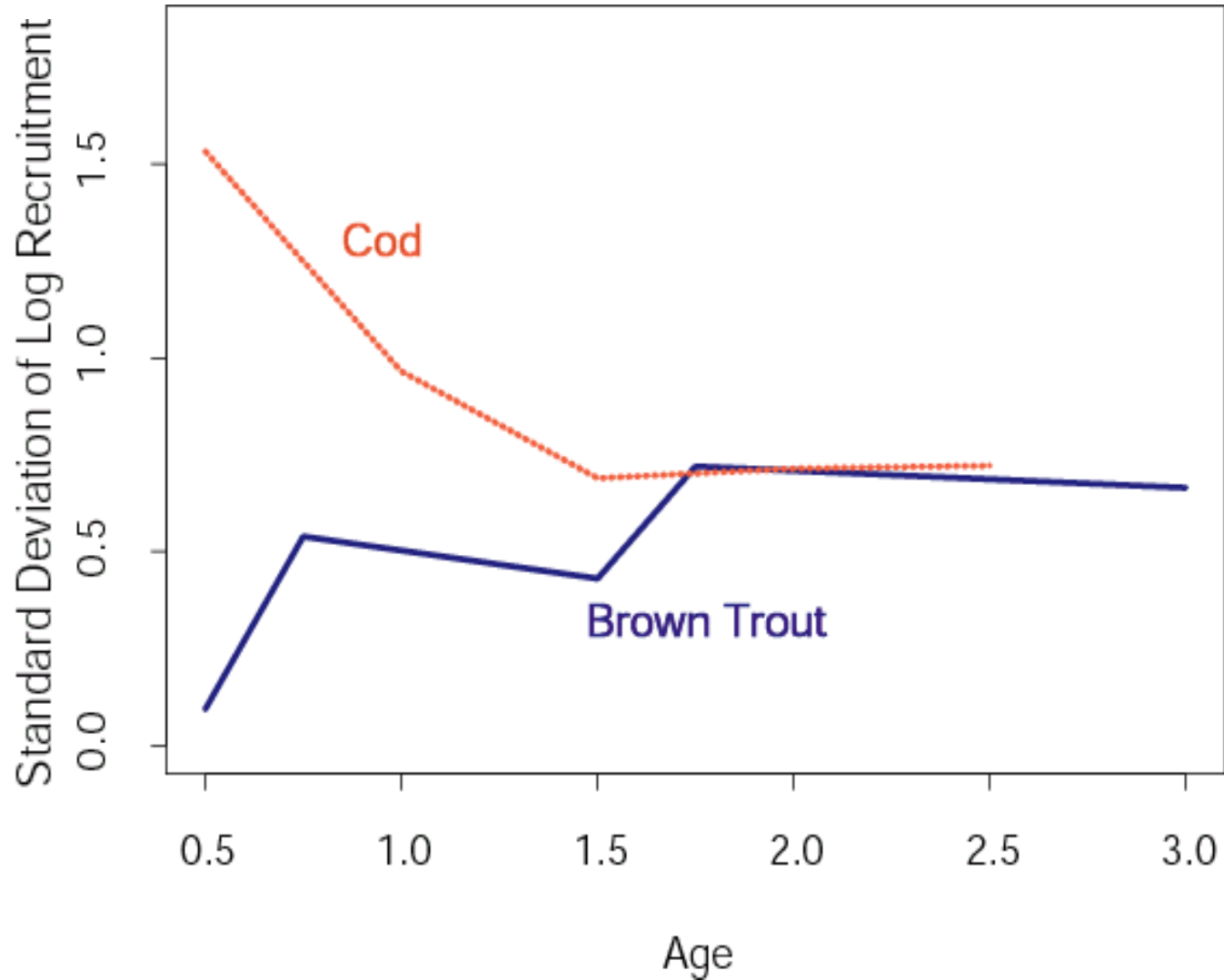
# Brown Trout



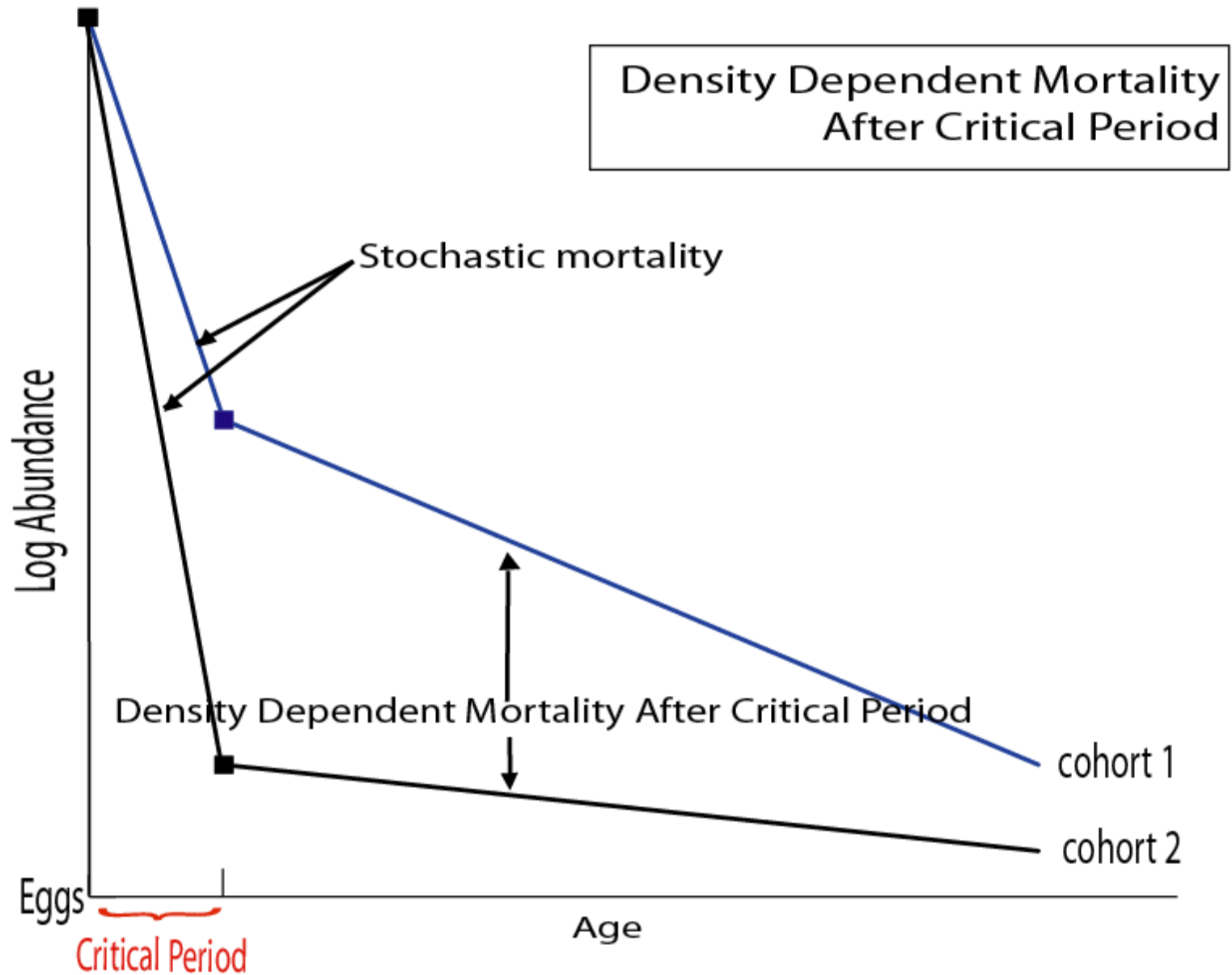
# Cod



Variability in recruitment increase with age for cod and decreases for trout.



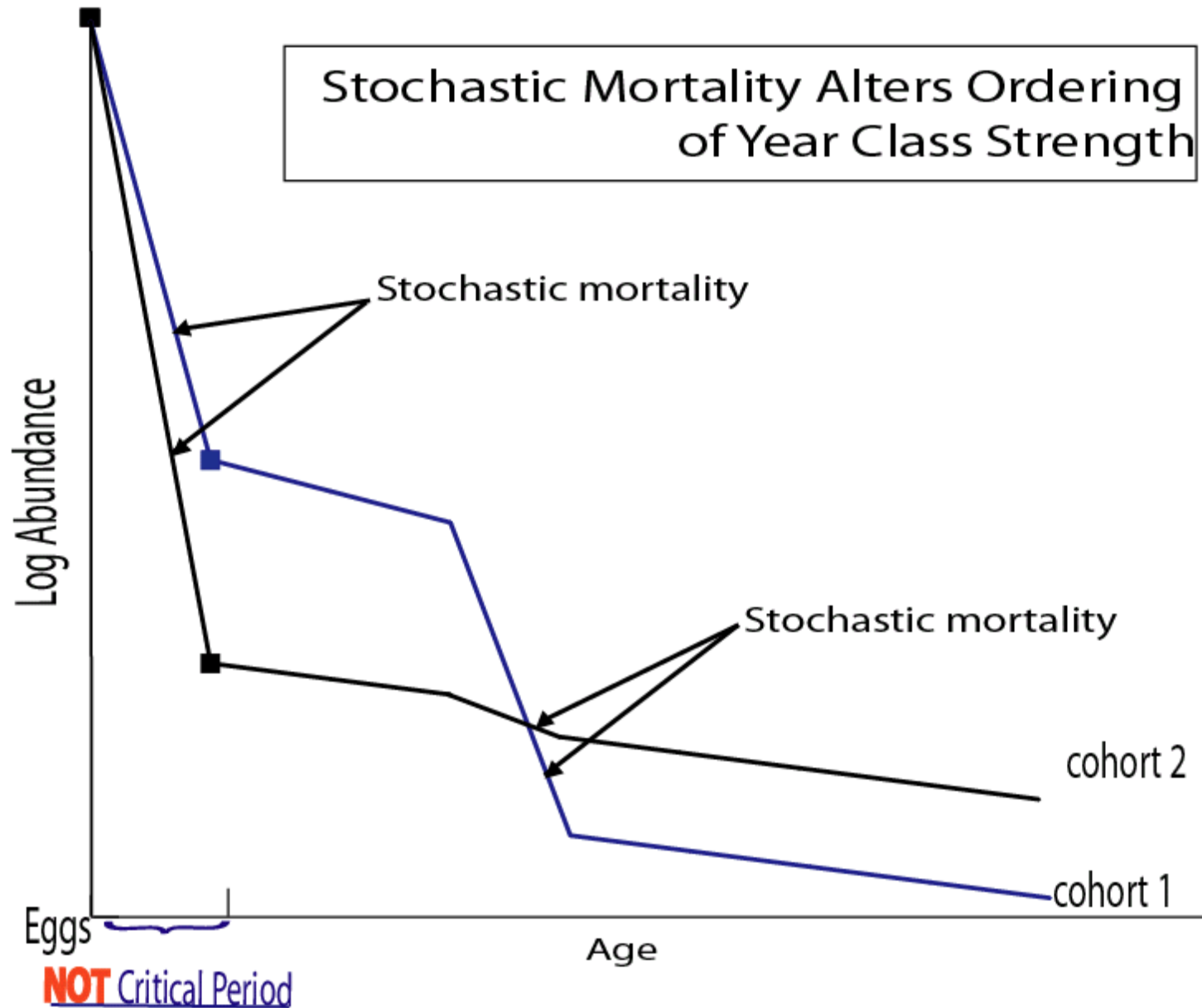
# Hjort's Hypothesis: Weak Version



# Critical period hypothesis: weak version

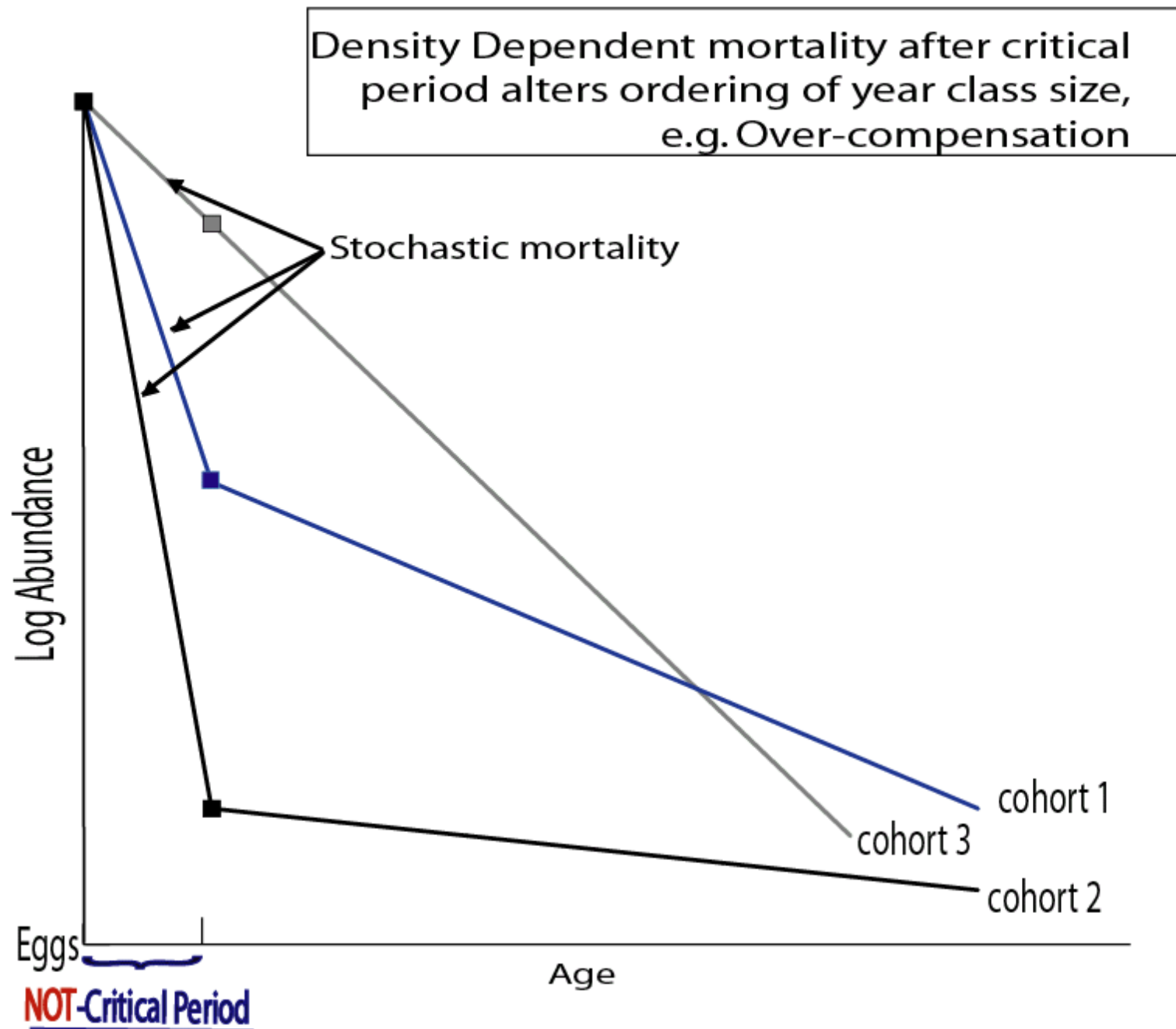
- $\text{Var}(\text{mortality}_{\text{age} < \text{critical}})$   
>>  $\text{Var}(\text{mortality}_{\text{age} > \text{critical}})$  Density-dependent mortality after the critical period does not alter ordering of year-class size.

# Hjort's Hypothesis: **NOT** Stochastic Mortality





# Hjort's Hypothesis: NOT



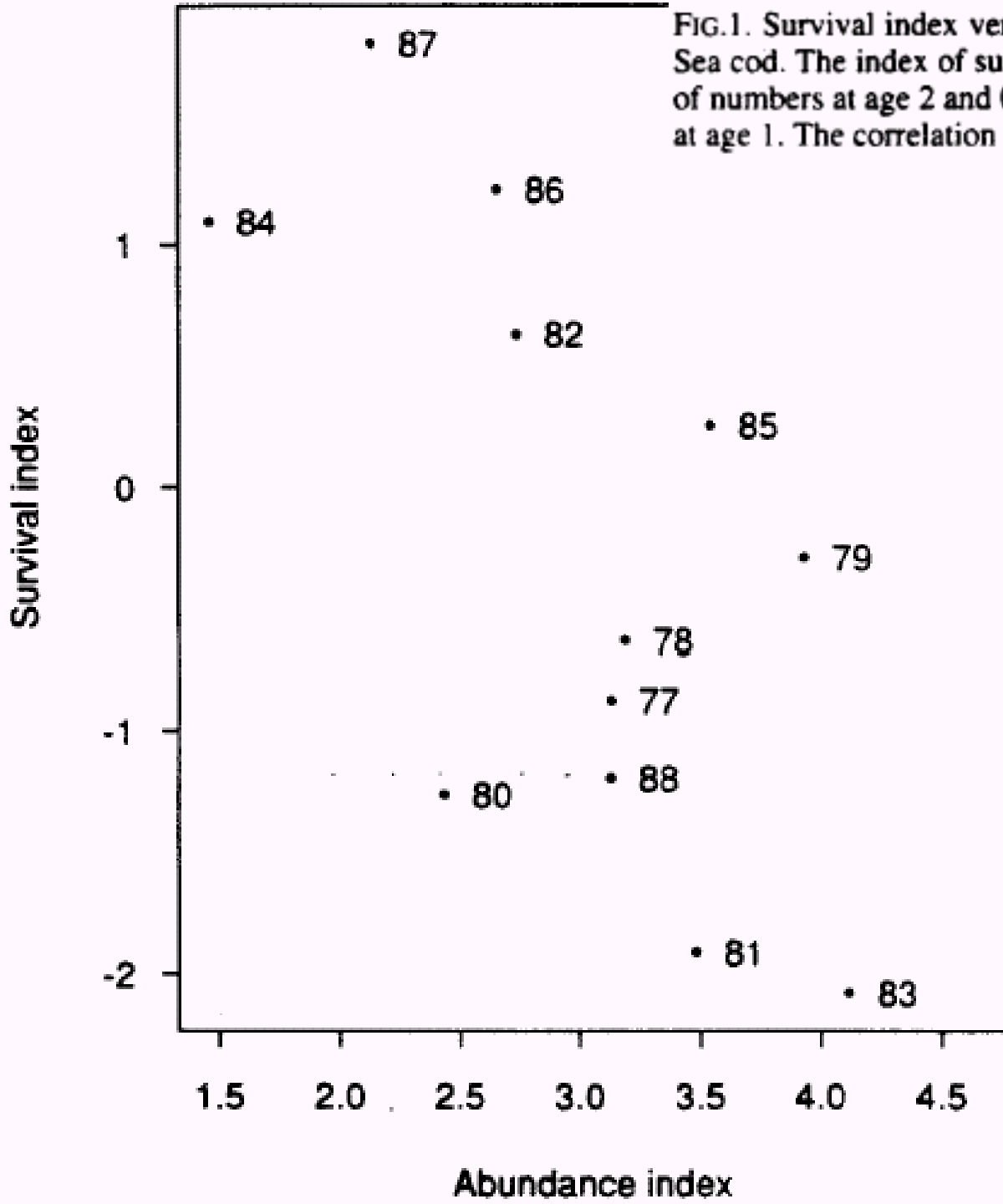
# To test Hjort's hypothesis we need a model which:

- Use research surveys which estimate abundance at different ages of the same cohort.
- Estimate the variance in mortality.
- Estimate density-dependent mortality.
  
- Treat cohorts as random effects.
- Include measurement error.
- Obtain estimates that can be combined across populations.

# The state of the art until now:

- Myers and Cadigan (1993a and b) developed method to estimate density-dependent mortality and the variance in mortality in the presence of measurement error.
- Results could be combined across populations using meta-analysis.
- Can. J. Fish Aquat. Sci. 50: 1576—1590.
- Can. J. Fish Aquat. Sci. 50: 1591 – 1598.

FIG.1. Survival index versus abundance index for the EGFS of North Sea cod. The index of survival is the difference between the log index of numbers at age 2 and 0. The index of abundance is the log numbers at age 1. The correlation is  $-0.65$  ( $p$ -value =  $0.0054$ ).



**TABLE 1. Data for the North Sea cod stock from VPA in millions of fish, IYFS in numbers per hour fished, and EGFS in numbers per hour fished.**

Year class	VPA 1-yr-olds	IYFS 1-yr-olds	IYFS 2-yr-olds	EGFS 0-yr-olds	EGFS 1-yr-olds	EGFS 2-yr-olds
1970	847	98.30	34.50			
1971	159	4.10	10.60			
1972	289	38.00	9.50			
1973	232	14.70	6.20			
1974	426	40.30	19.90			
1975	196	7.90	3.20			4.50
1976	726	36.70	29.30		62.70	12.50
1977	426	12.90	9.30	13.90	22.80	5.80
1978	449	9.90	14.80	12.60	24.20	6.70
1979	800	16.90	25.50	18.60	50.80	13.90
1980	271	2.90	6.70	10.20	11.40	2.90
1981	557	9.20	16.60	74.20	32.40	11.00
1982	269	3.90	8.00	2.50	15.40	4.70
1983	534	15.20	17.60	95.10	61.20	11.90
1984	108	0.90	3.60	0.40	4.30	1.20
1985	581	17.00	28.80	8.30	34.40	10.70
1986	257	8.80	6.10	1.20	14.20	4.10
1987	201	3.60	6.30	0.40	8.40	2.50
1988	324	13.10	15.20	16.80	22.80	5.10
1989		3.30		6.0	6.10	
1990				3.90		

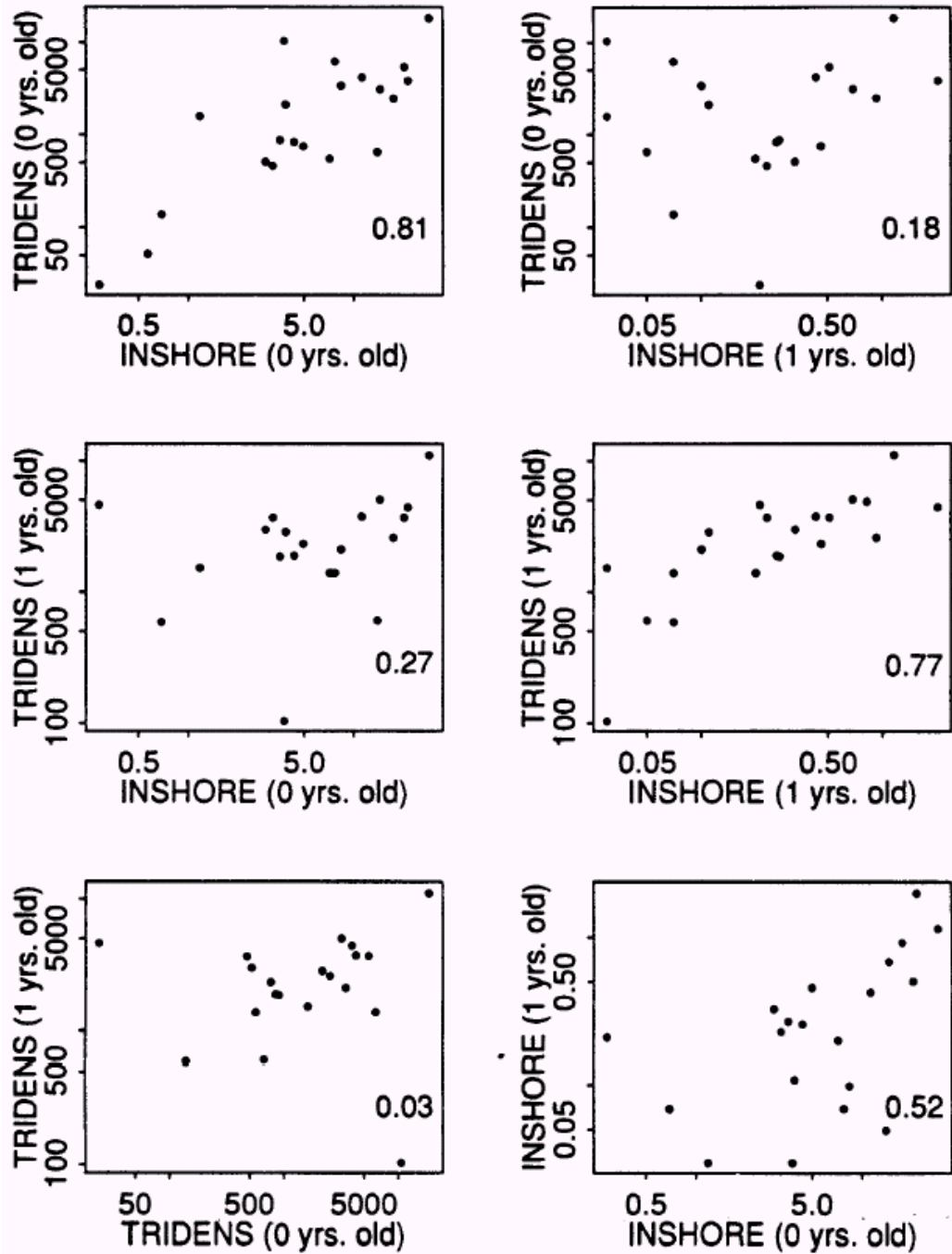
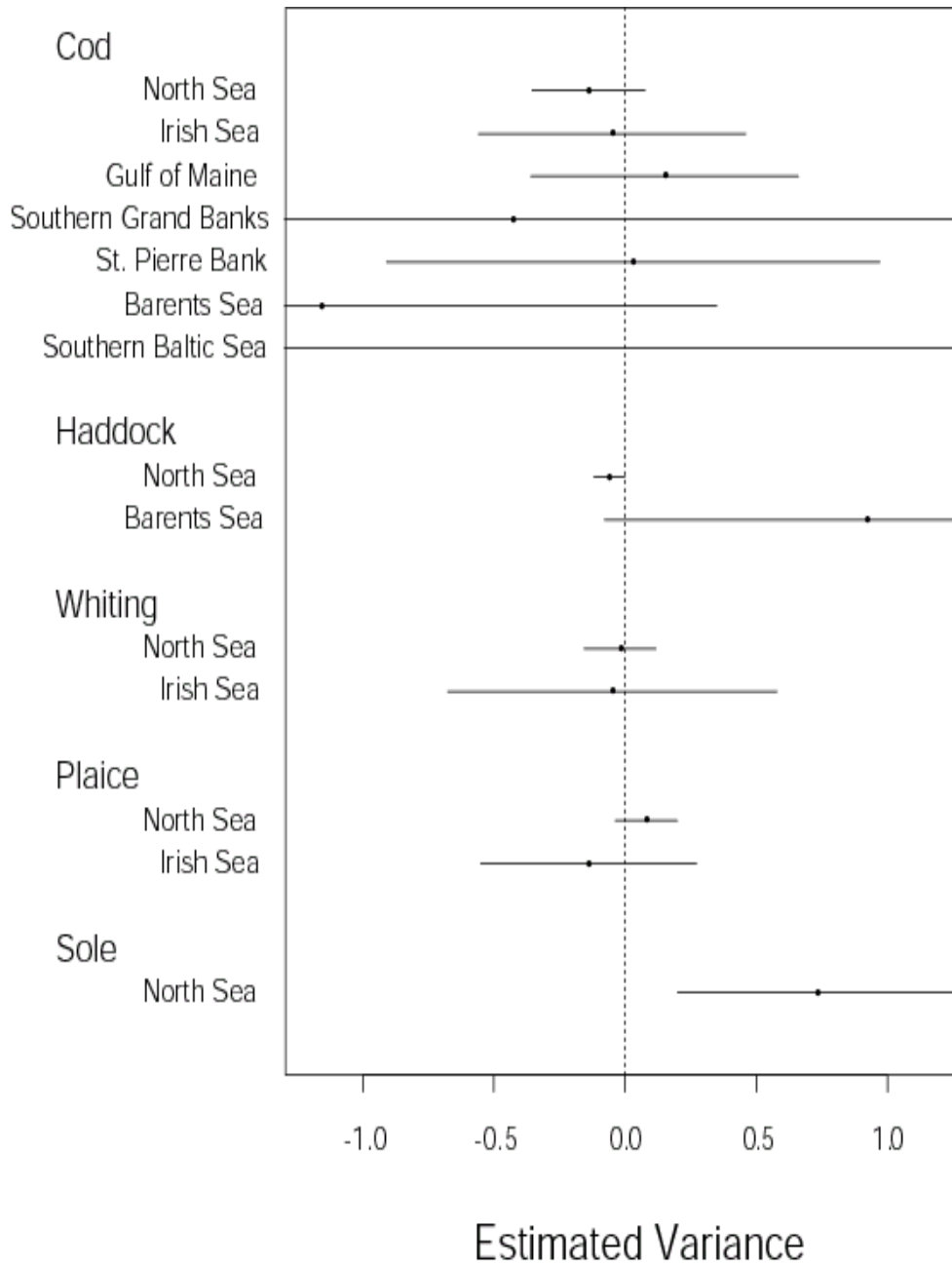


FIG. 1. Pairwise plots of abundance estimates for North Sea sole (Table 1). The estimates are log transformed. The correlation coefficient is presented in the lower right corner.

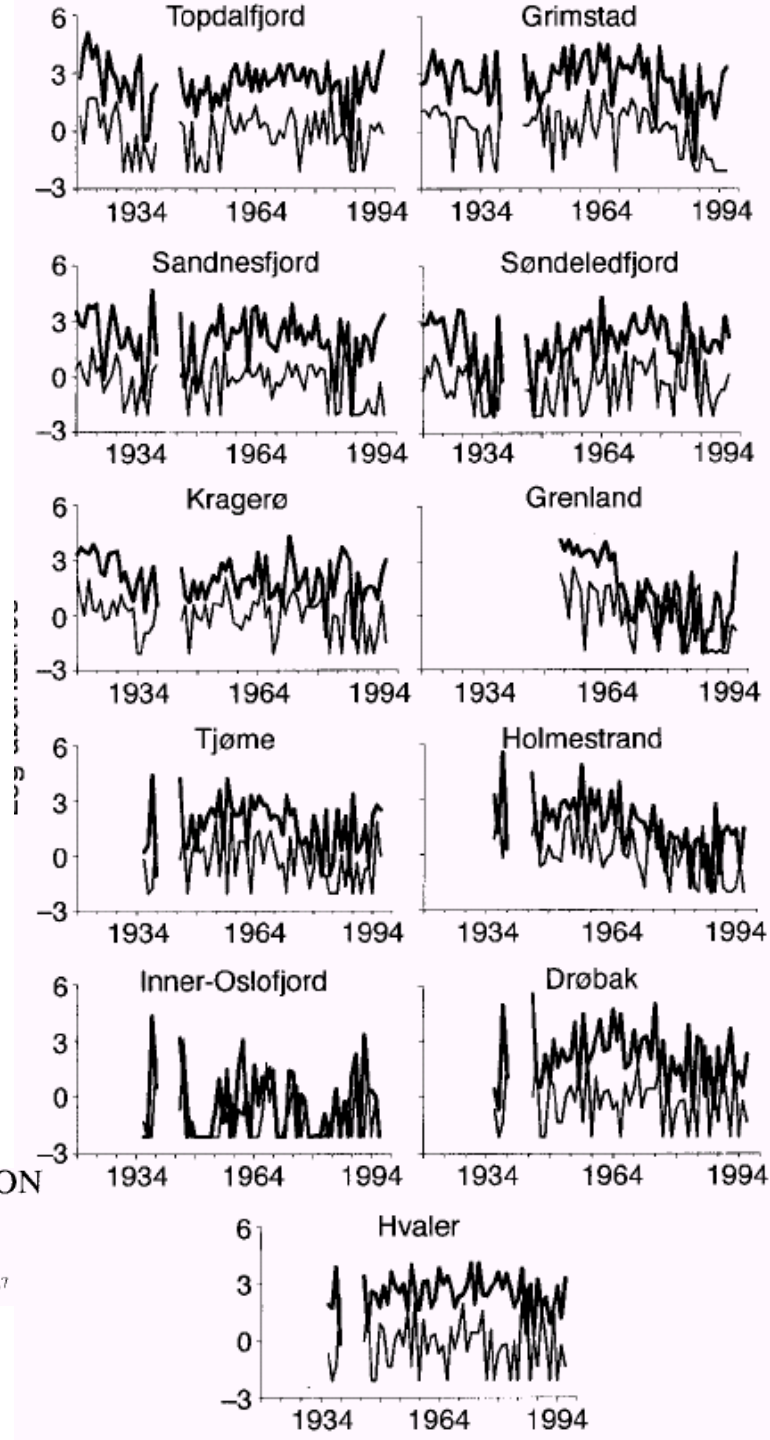
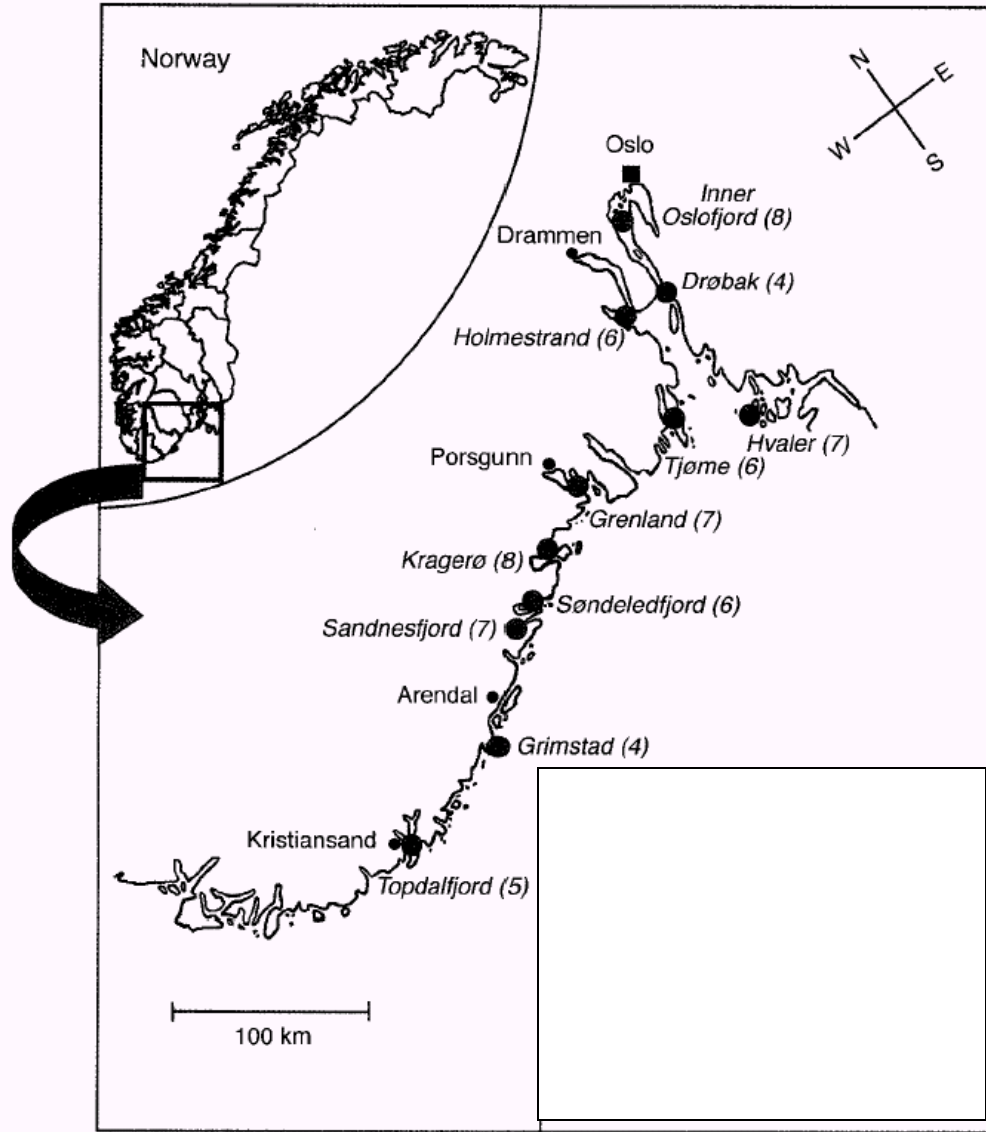
$$\begin{bmatrix} \text{VAR}(l_{t,0,1}) & \text{COV}(l_{t,0,1}, l_{t,0,2}) & \text{COV}(l_{t,0,1}, l_{t,1,1}) & \text{COV}(l_{t,0,1}, l_{t,1,2}) \\ & \text{VAR}(l_{t,0,2}) & \text{COV}(l_{t,0,2}, l_{t,1,1}) & \text{COV}(l_{t,0,2}, l_{t,1,2}) \\ & & \text{VAR}(l_{t,1,1}) & \text{COV}(l_{t,1,1}, l_{t,1,2}) \\ & & & \text{VAR}(l_{t,1,2}) \end{bmatrix}$$

$$= \begin{bmatrix} \phi + \theta_{0,1} & \phi & \lambda\phi & \lambda\phi \\ & \phi + \theta_{0,2} & \lambda\phi & \lambda\phi \\ & & \lambda^2\phi + \psi + \theta_{1,1} & \lambda^2\phi + \psi \\ & & & \lambda^2\phi + \psi + \theta_{1,2} \end{bmatrix}$$

# Variance in mortality after critical period low for gadoids and flatfish.







EFFECTS OF DENSITY-DEPENDENT AND STOCHASTIC PROCESSES ON THE REGULATION OF COD POPULATIONS

JEAN-MARC FROMENTIN,<sup>1,4</sup> RANSOM A. MYERS,<sup>2</sup> OTTAR N. BJØRNSTAD,<sup>3,4</sup> NILS CHR. STENSETH,<sup>4,5,7</sup>

*Ecology*, 82(2), 2001, pp. 567–579

Download from <http://fish.dal.ca>

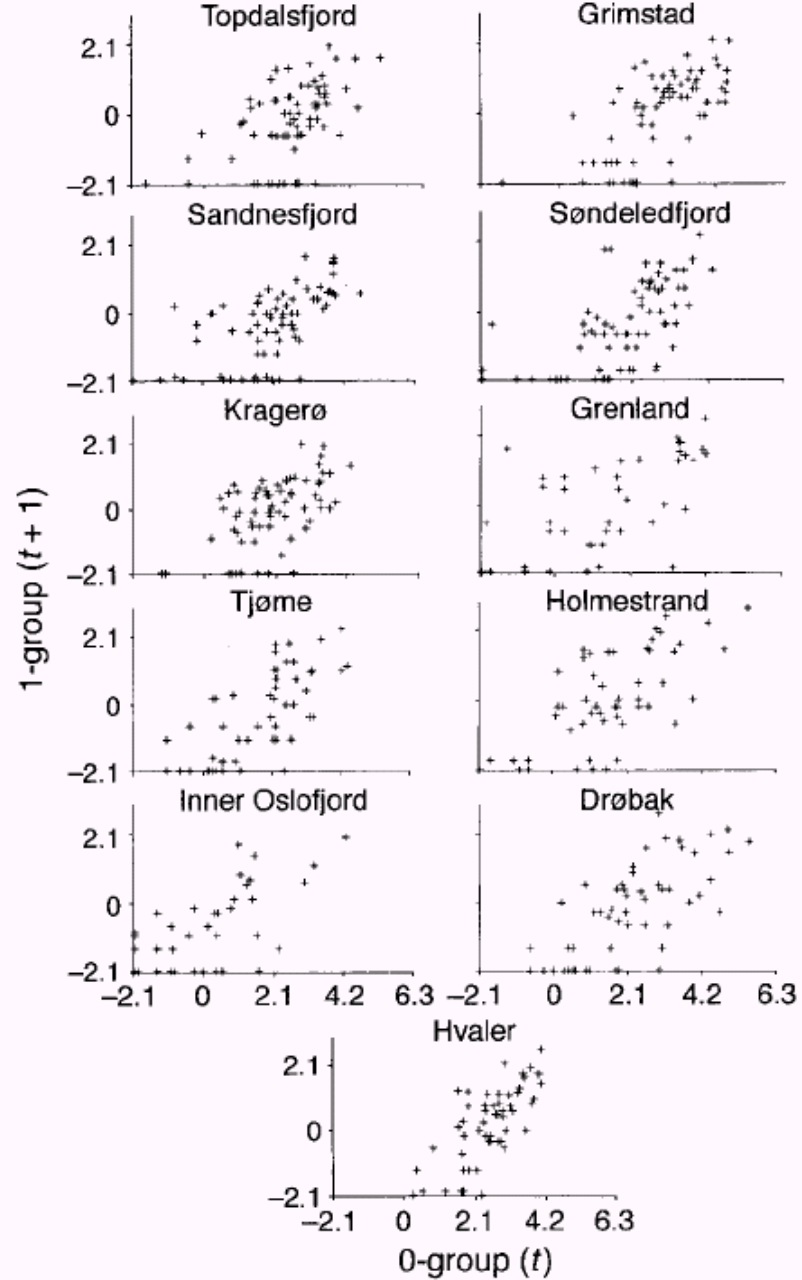


FIG. 4. Relationships between the  $\log_e$  0-group at time  $t$  (x-axis) and the  $\log_e$  1-group at time  $t + 1$  (y-axis) for each area.

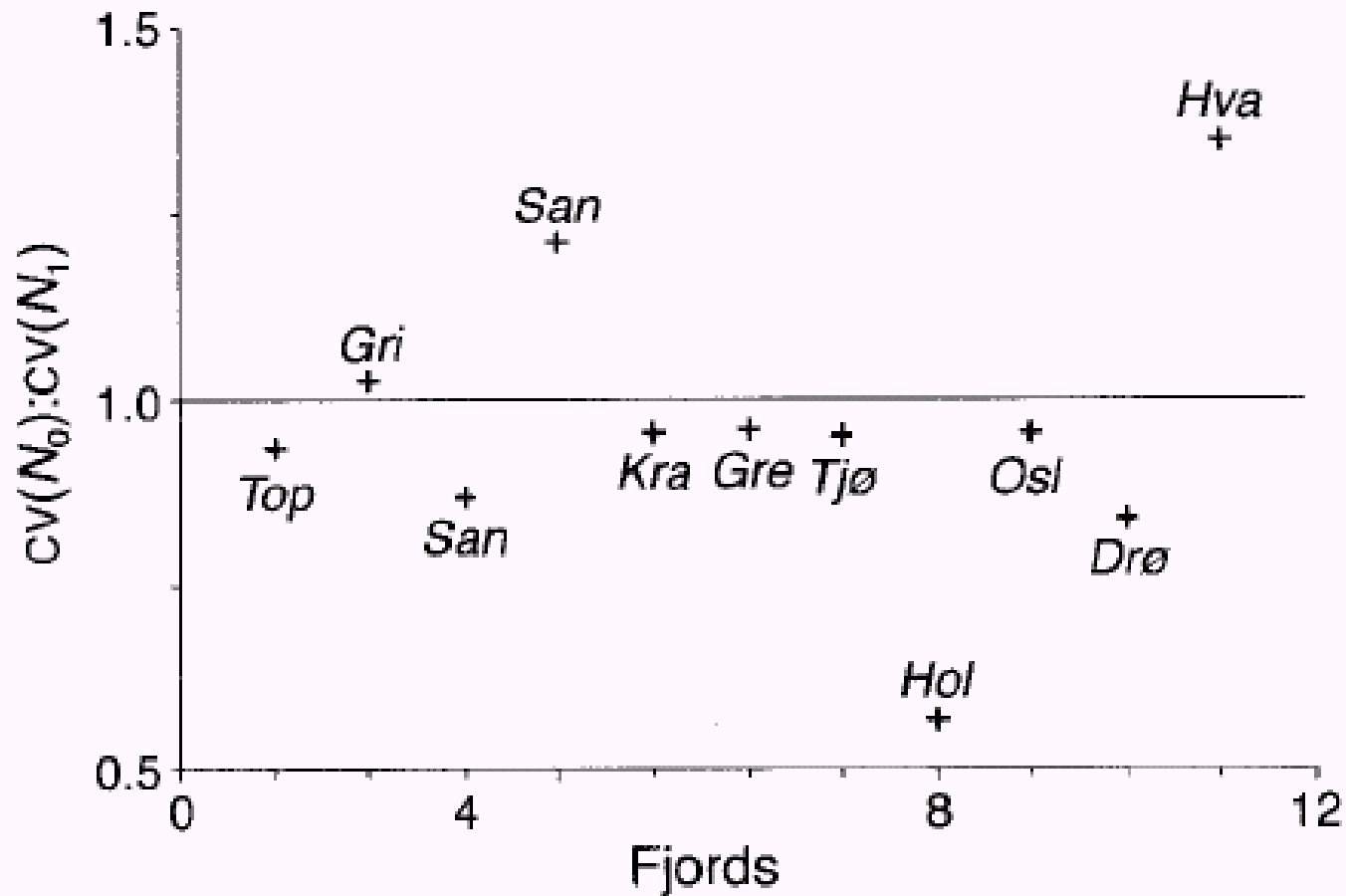


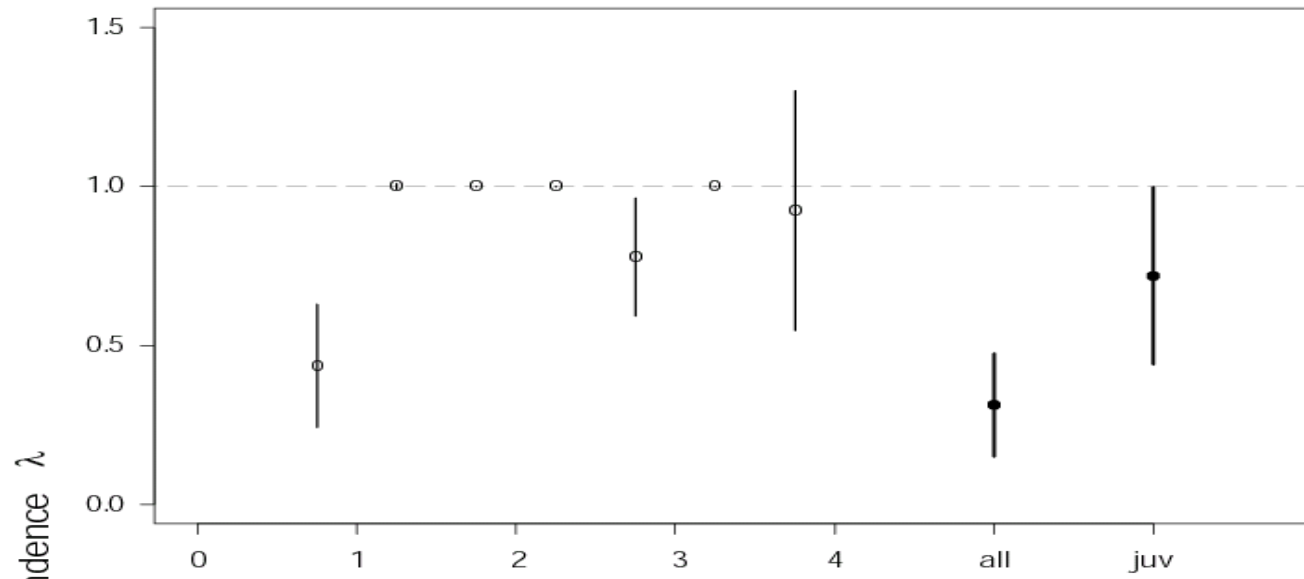
FIG. 5. Values of the ratios of the coefficients of variation of the 1-group,  $CV(N_1)$ , to those of the 0-group,  $CV(N_0)$ , for the 11 areas (identified by their first three letters). This ratio indicates whether the relative variability in the 1-group is lower than (ratio  $< 1.0$ ) or greater than (ratio  $> 1.0$ ) the variability in the 0-group.

Models must actually deal with  
the non-Gaussian nature of the  
data.

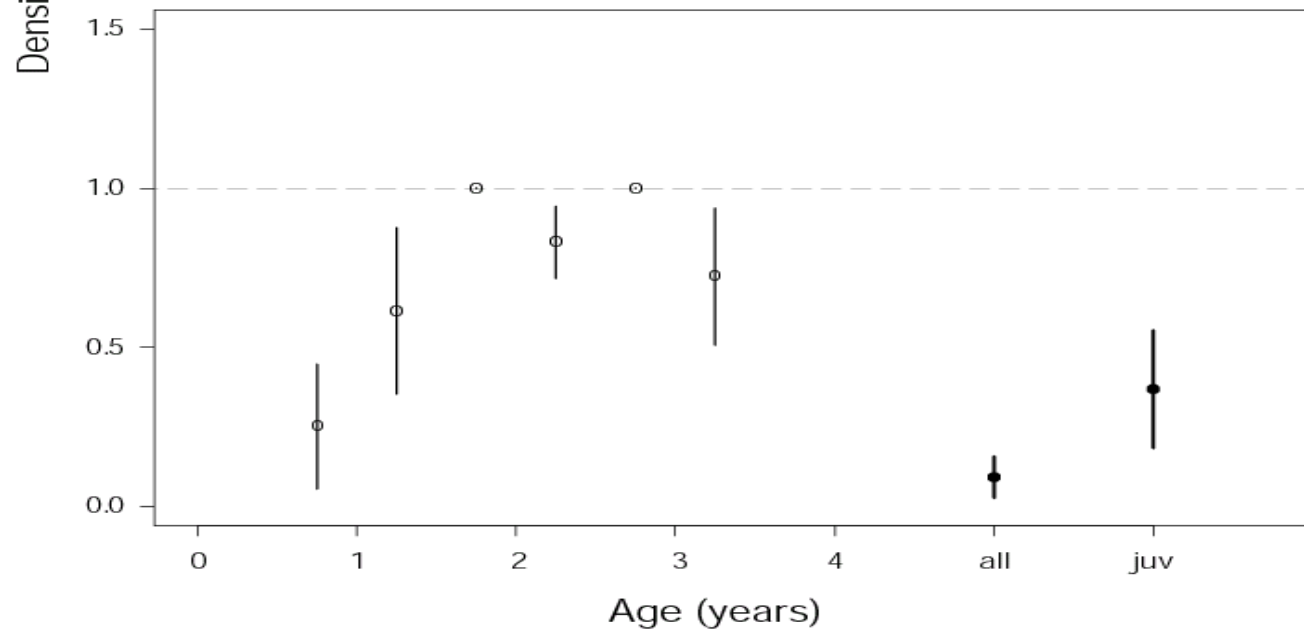
# Nonlinear key factor analysis with measurement error.

- Myers and Cadigan analysis limited to one form of density-dependent mortality – mortality proportional to log abundance, other cases VERY hard.
- We have recently developed solutions for nonlinear random effects models with measurement error for the general problem that can estimate ANY nonlinear function and ANY distribution for mortality and estimation errors.
- These methods use simulated maximum likelihood methods to in a random effects nonlinear state space model using auto-differential software.

Georges Bank



North Sea



# Predictions and Preliminary Results:

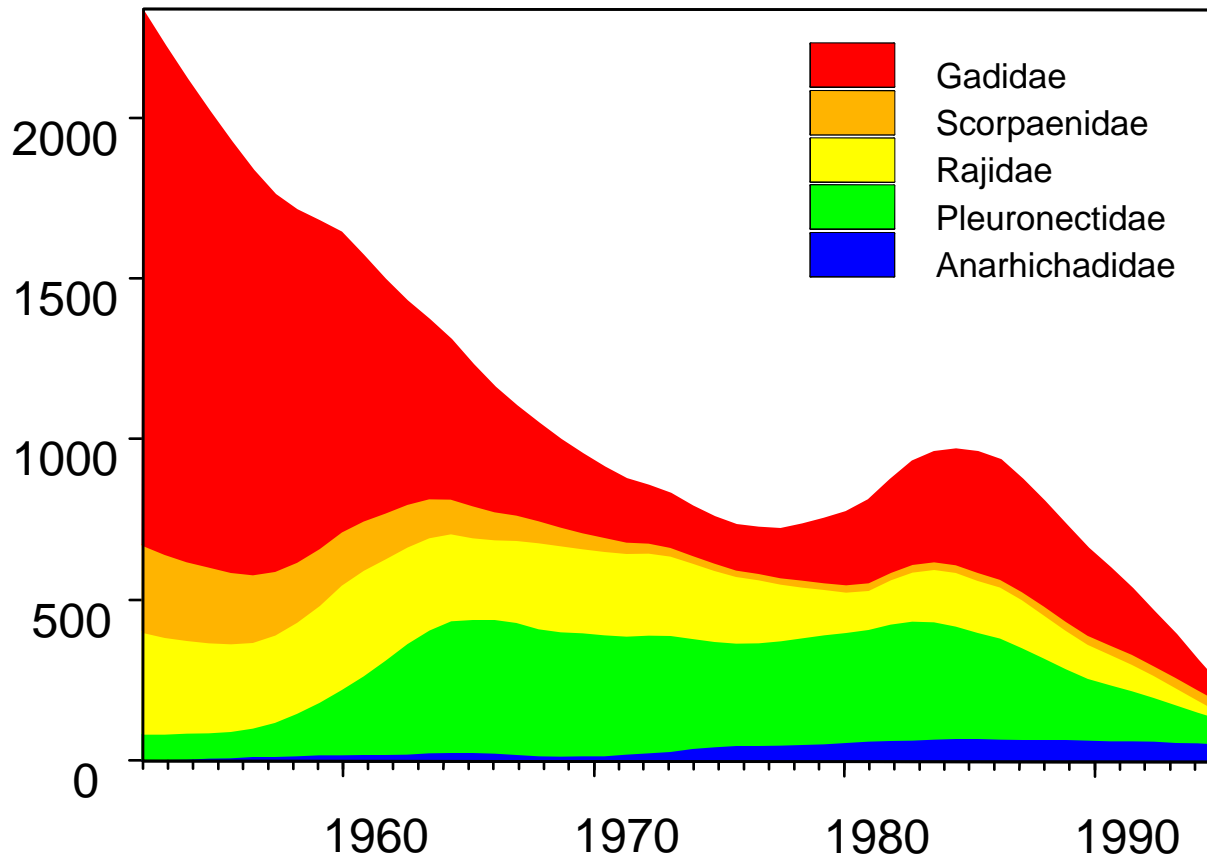
- Hjort's strong hypothesis: never true.
- Hjort's weak hypothesis: approximately true for gadoids, flatfish, and freshwater percids.
- Hjort is wrong for salmonids
- Small pelagics – At low abundance Hjort's weak hypothesis true, but not true for high abundance.
- Species interactions more important.

# Underutilized Research Surveys

- Multi-species analysis require the analysis of surveys in multiple areas.



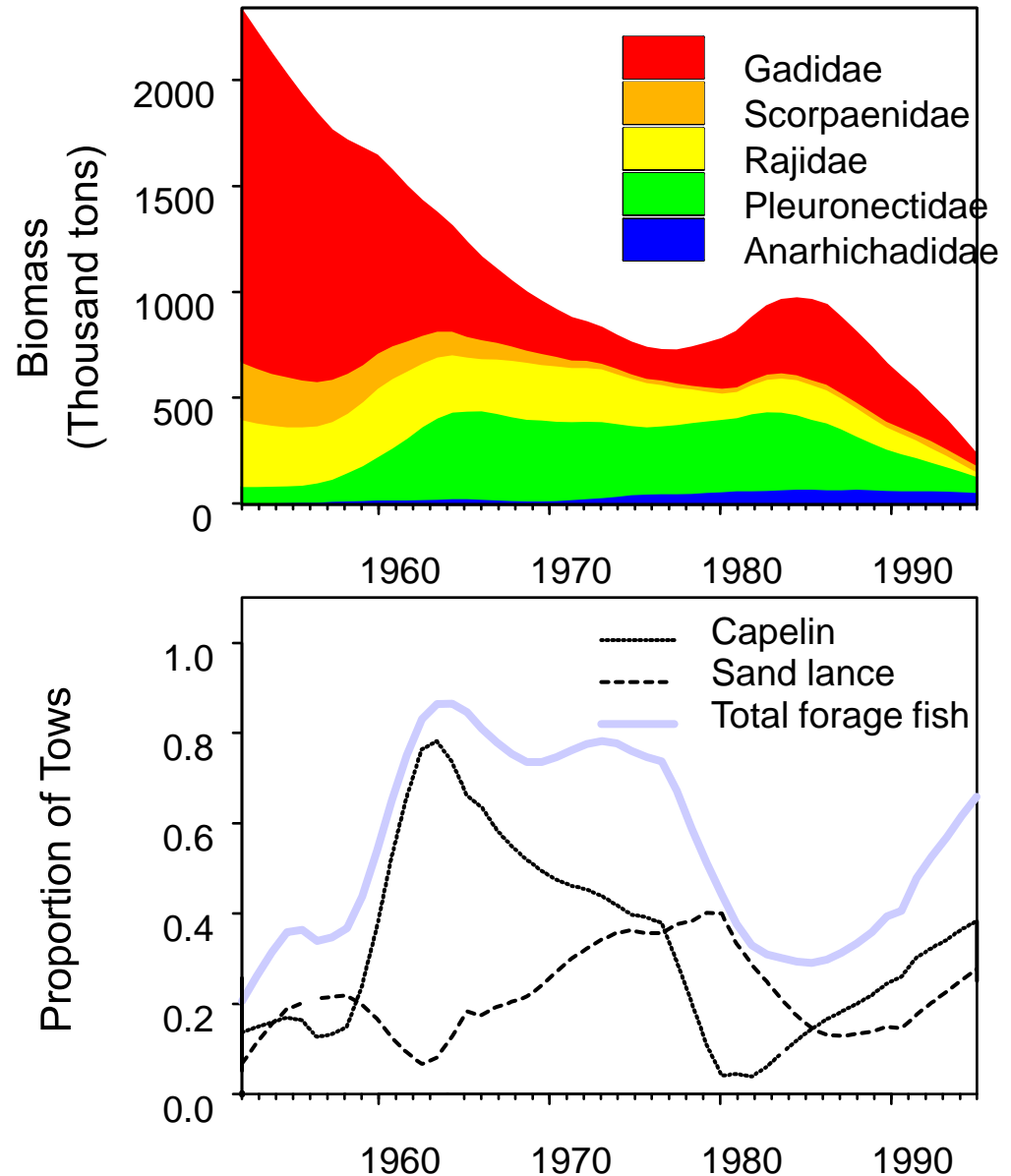
## Community Changes on Southern Grand Banks



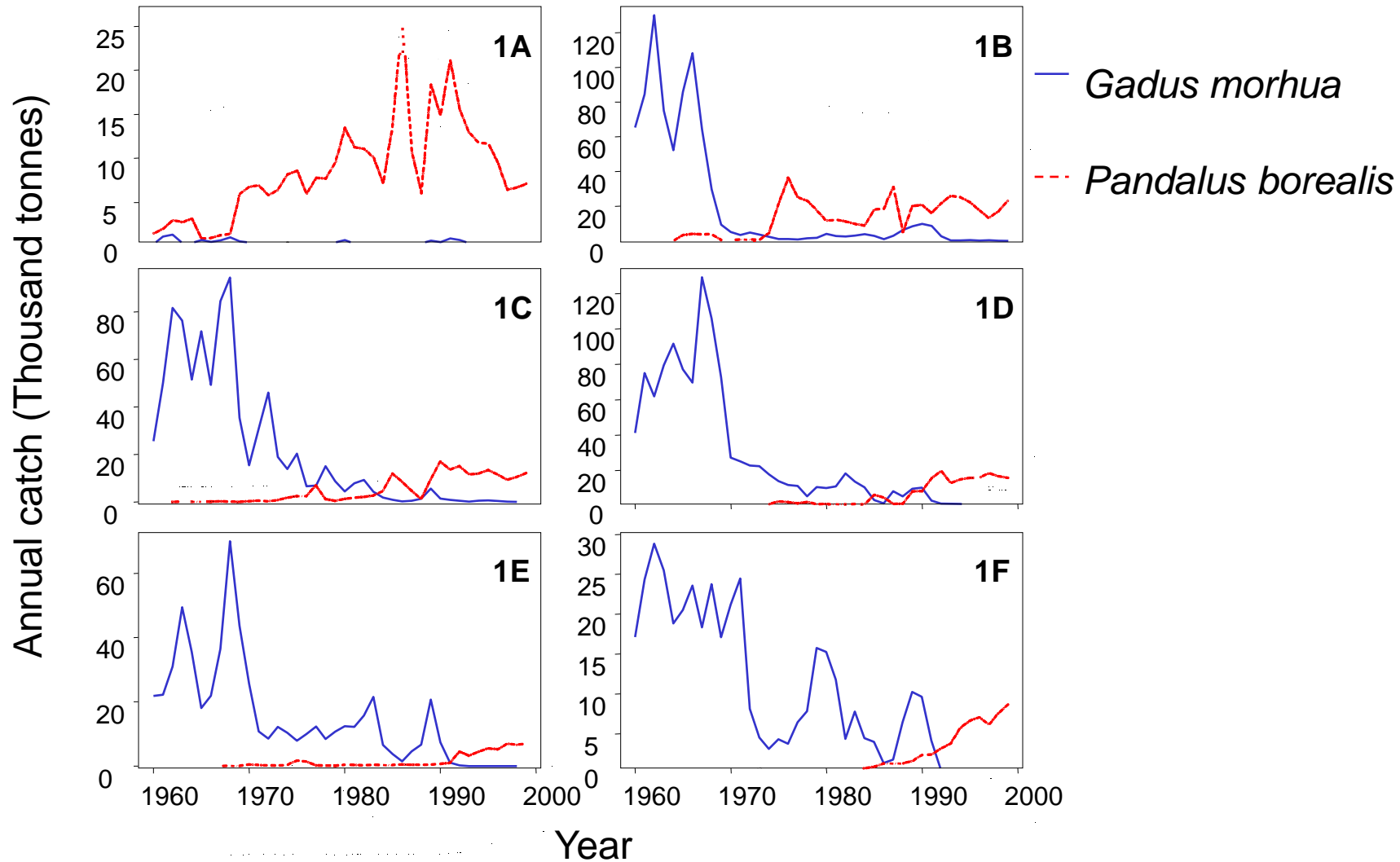
# Grand Banks forage fish

- Groundfish and small forage fish biomass are inversely correlated

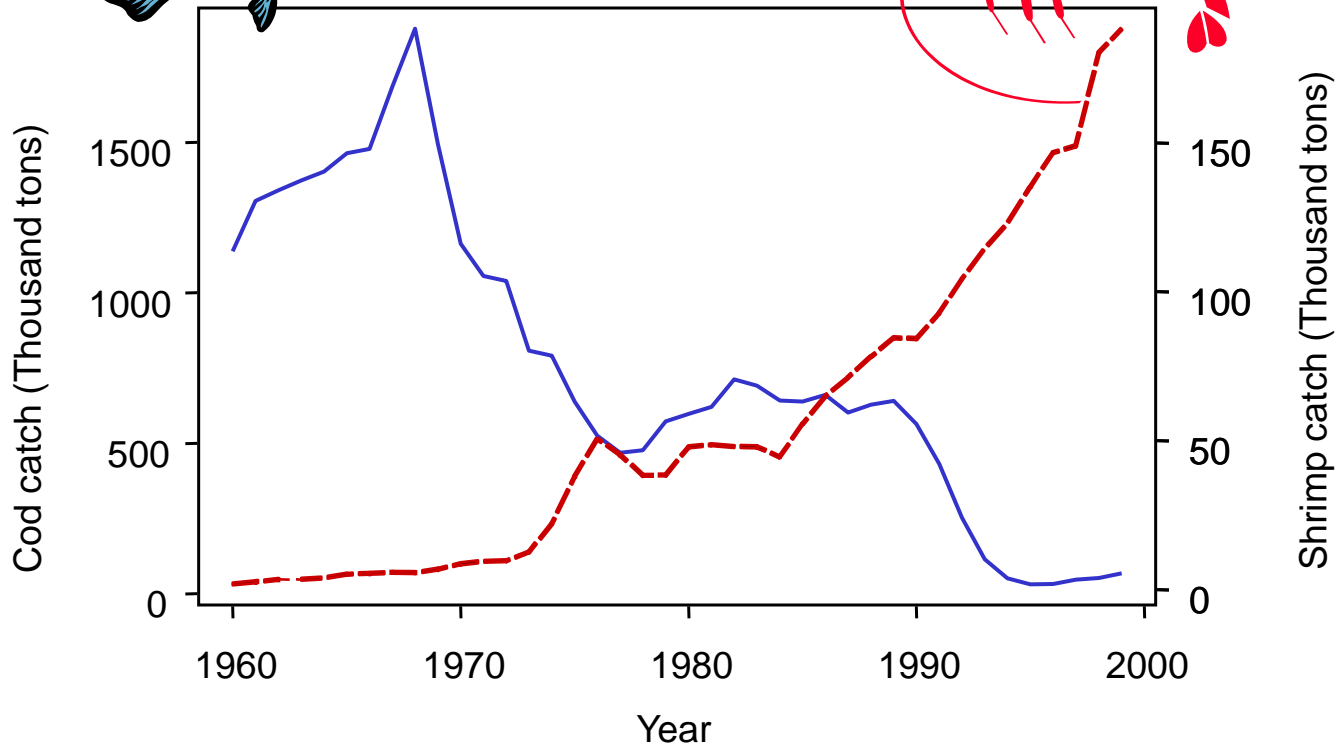
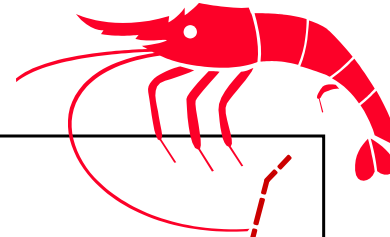
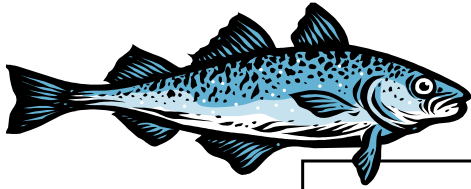
Source: Casey 2000



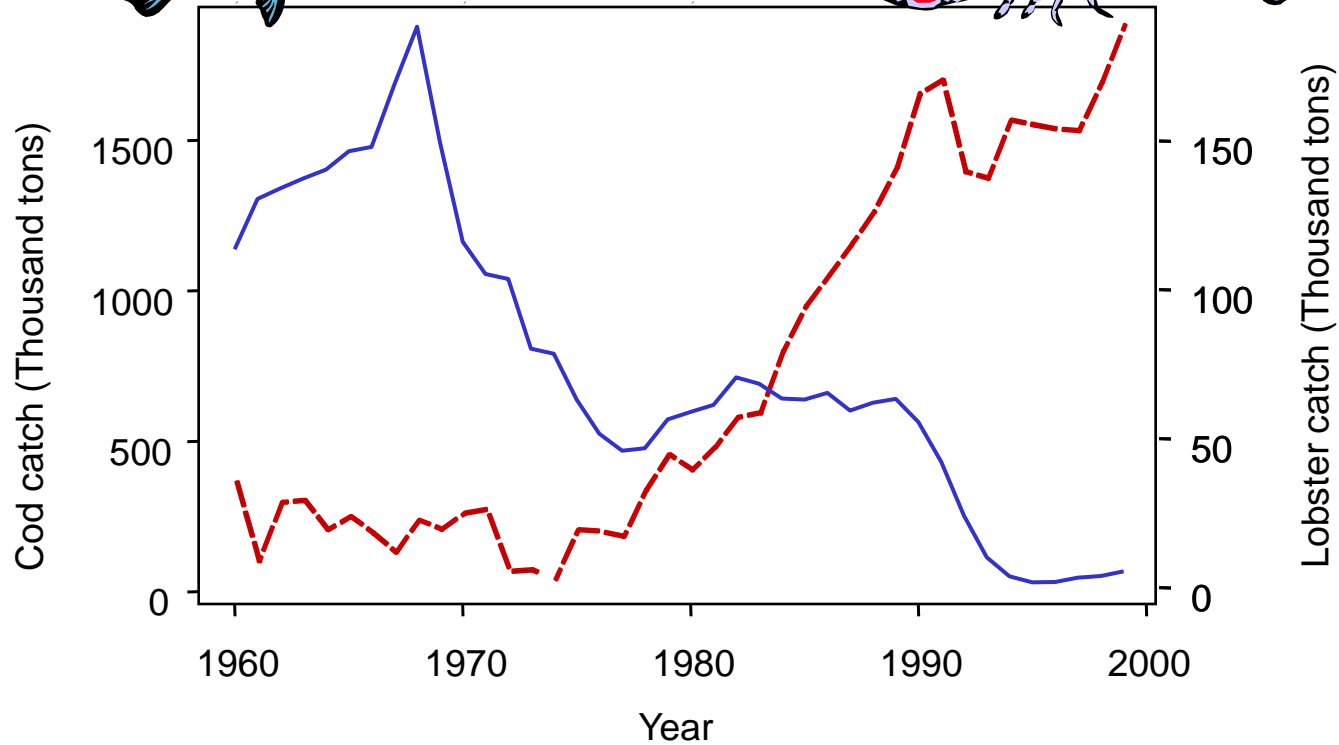
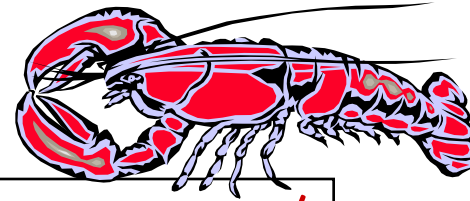
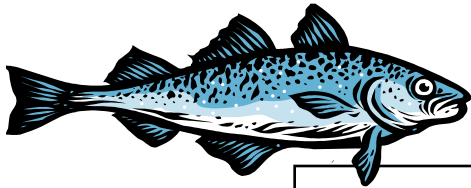
# Serial increases in Greenland shrimp



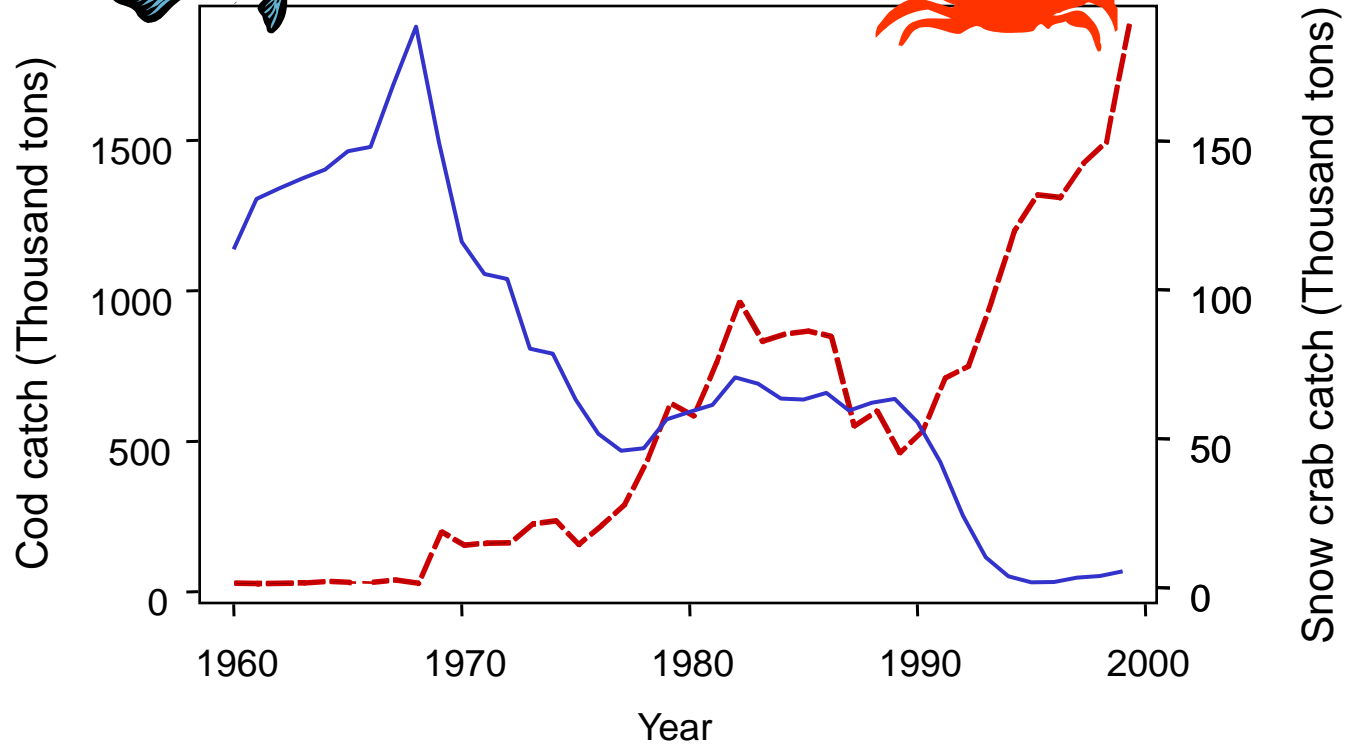
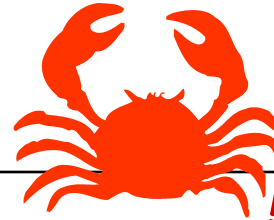
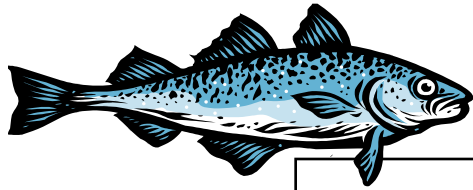
# Cod versus shrimp catches in all NAFO areas combined



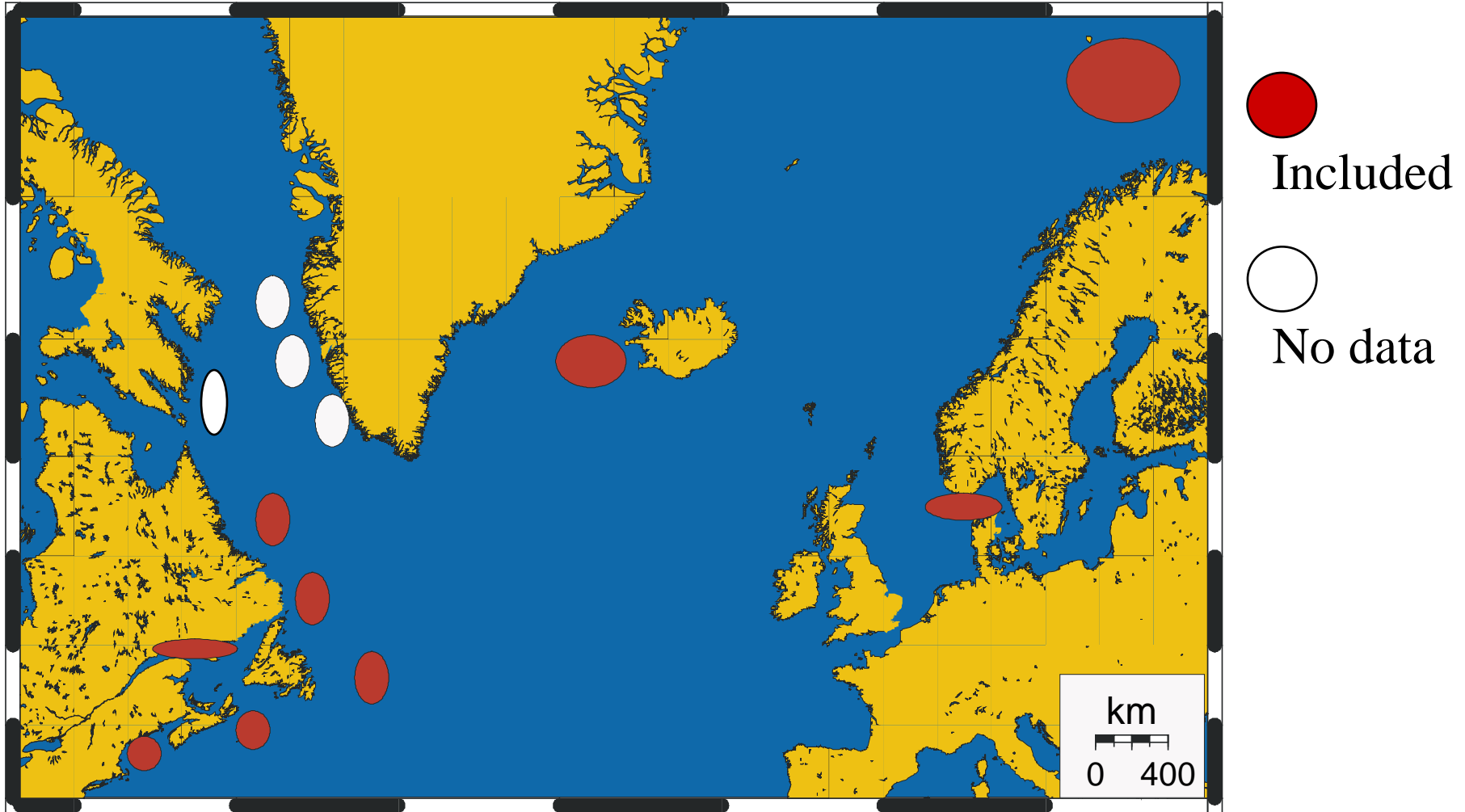
# Cod versus lobster catches



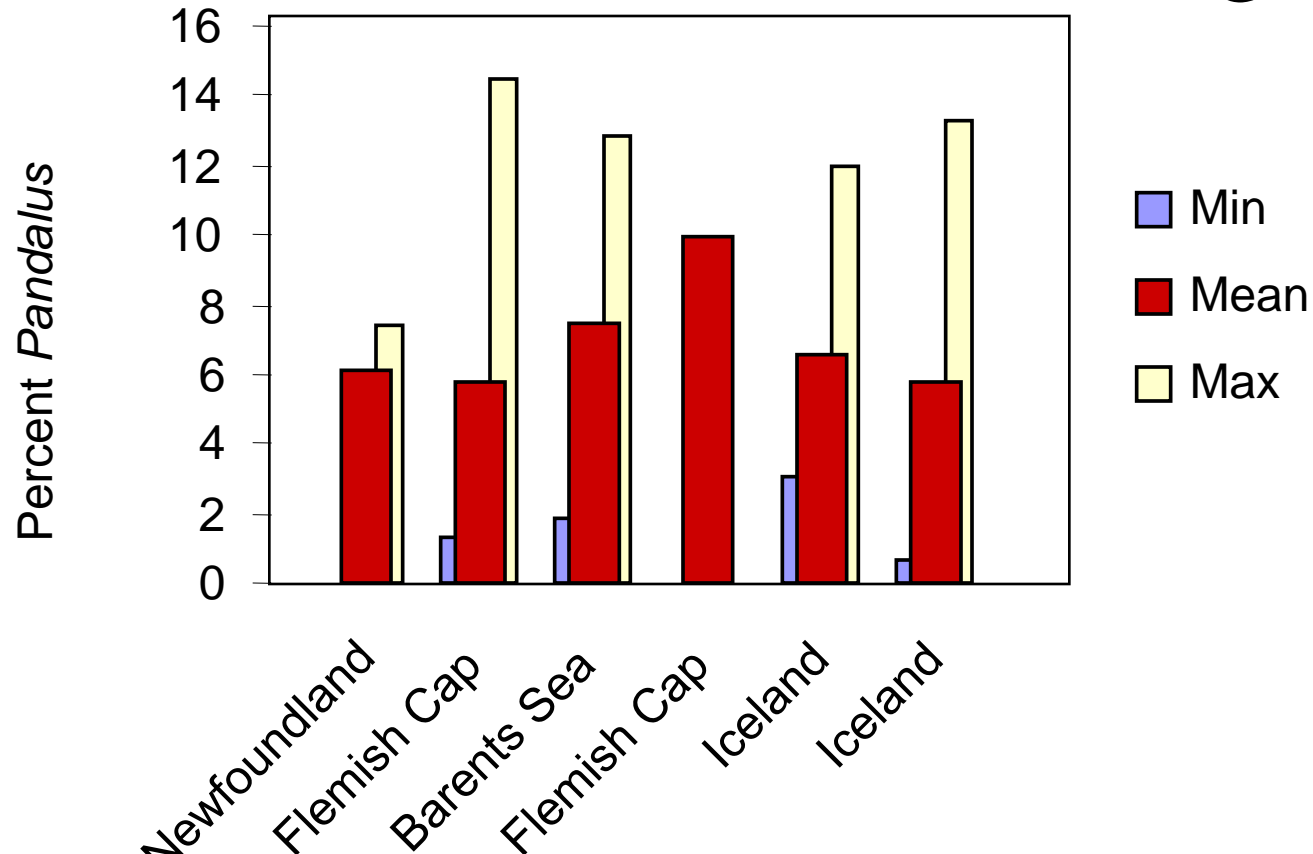
# Cod versus crab catches



# Major shrimp stocks in the North Atlantic



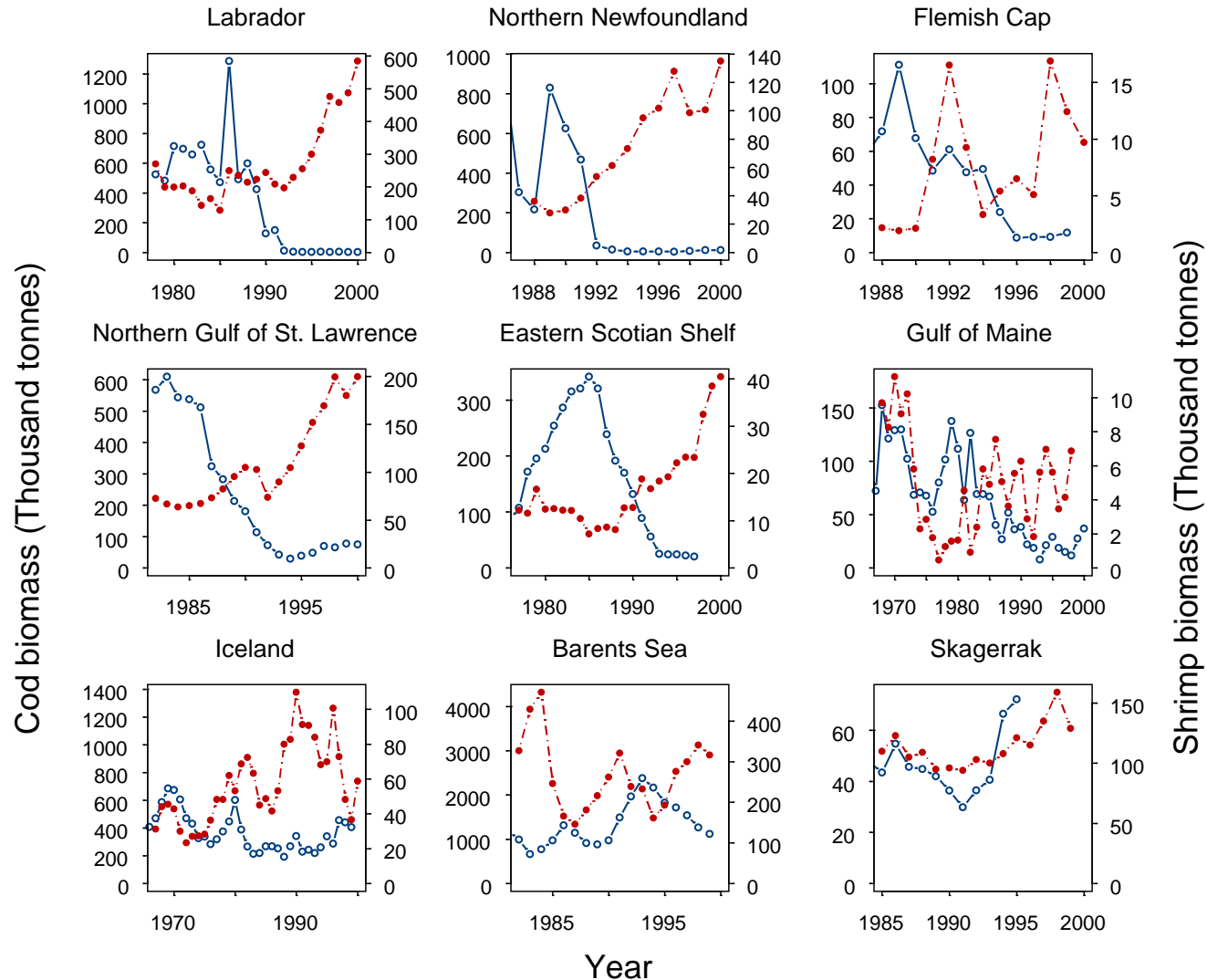
# Similar cod diet across regions



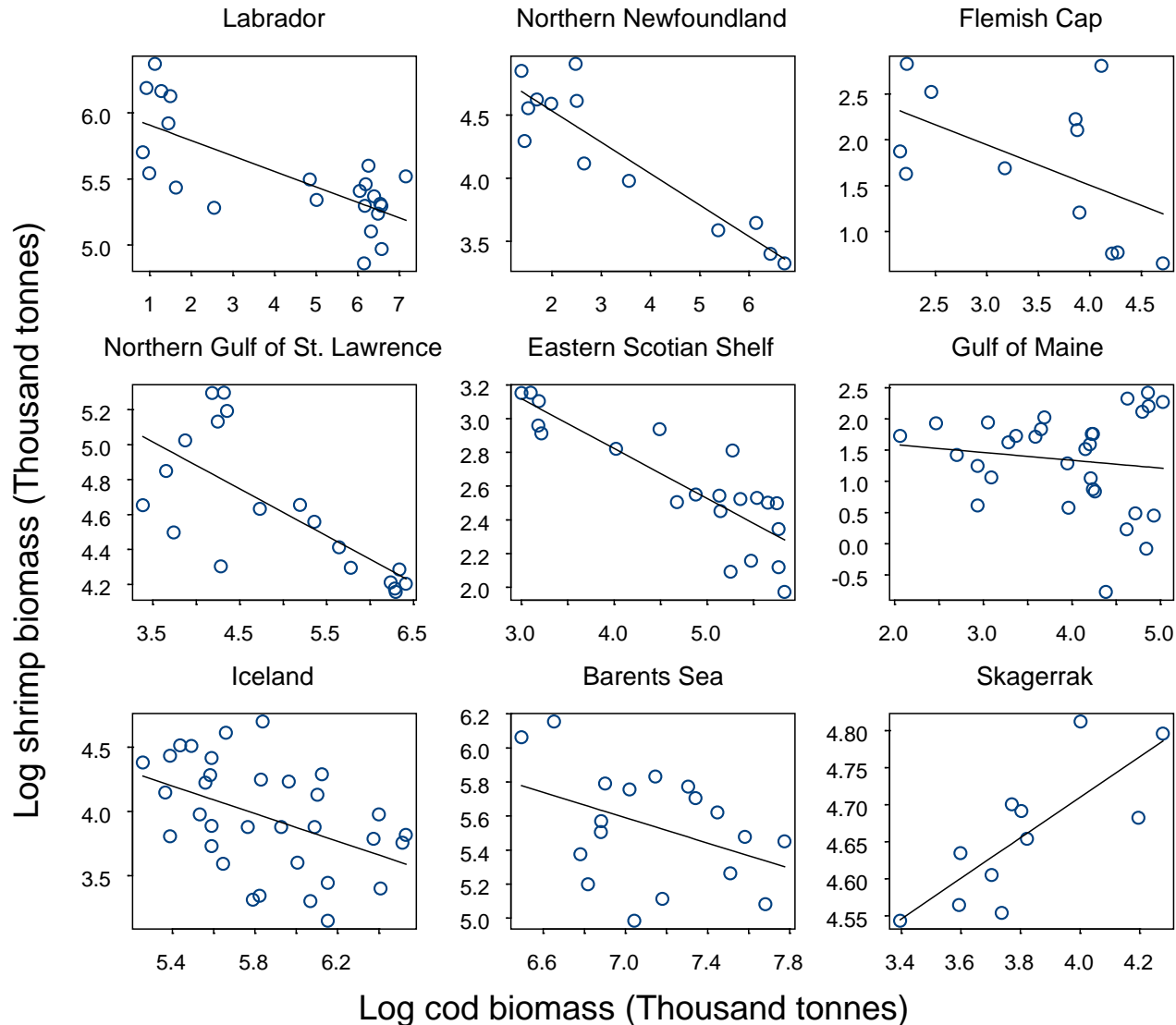
Source: Pálsson 1983, Boerje et al. 1987  
Magnússon and Pálsson 1991, Rodríguez-Marín and del Río 1999  
Lilly et al. 2000, Berenboim et al. 2000, Torres et al. 2000



# Cod and shrimp biomass in the North Atlantic: time series



# Cod and shrimp biomass in the North Atlantic: correlations



# Step 1: Dealing with autocorrelation and measurement error

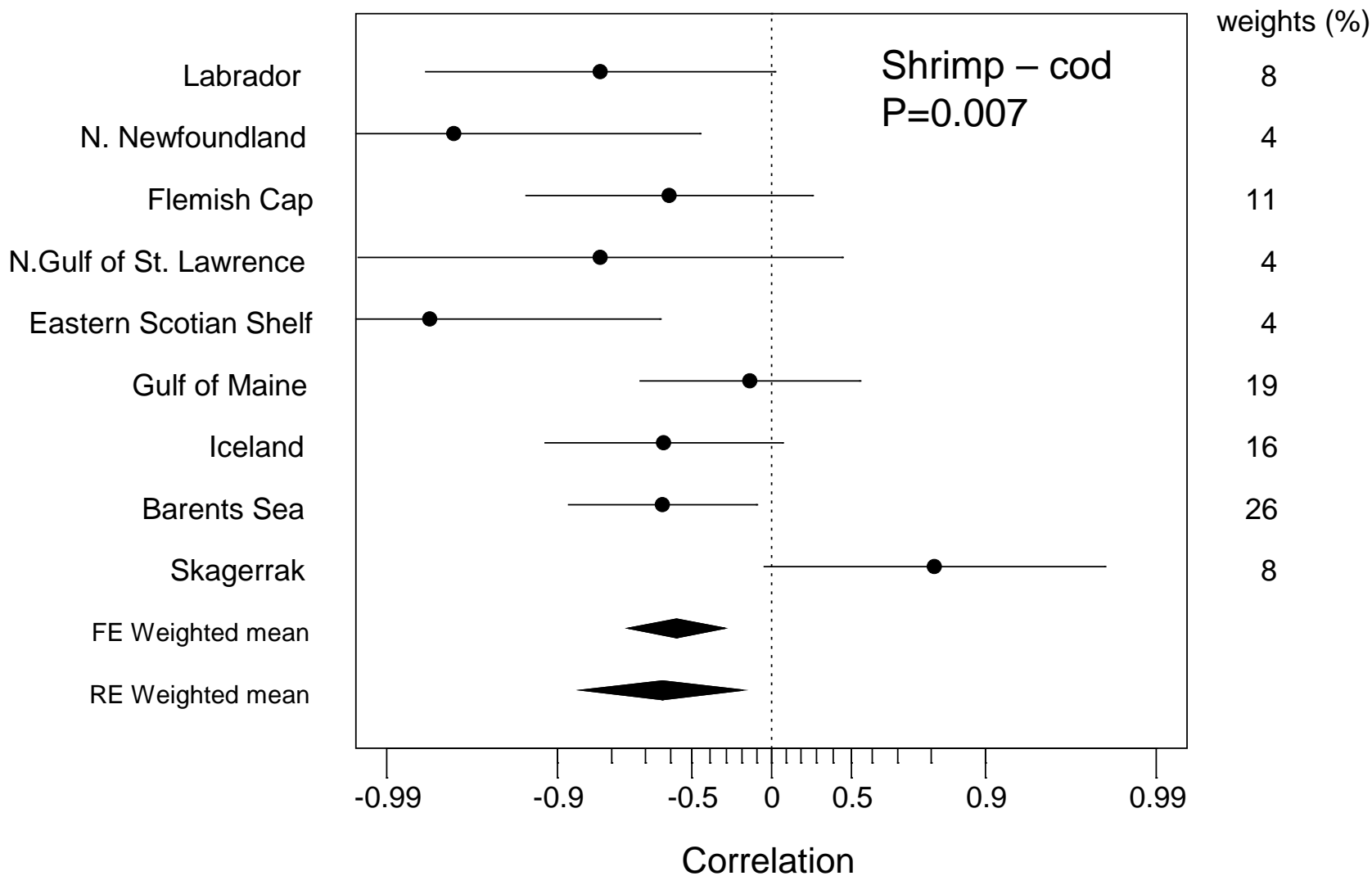
Simple analysis

Corrected analysis

Region	$r$	$N$	$P$	$r^*$	$N^*$	$P^*$
Labrador	-0.746	23	0.000	-0.827	4.8	0.054
N. Newfoundland	-0.911	13	0.000	-0.976	3.3	0.012
Flemish Cap	-0.526	12	0.073	-0.607	6.3	0.161
N.Gulf of St. Lawrence	-0.708	19	0.000	-0.827	3.4	0.165
Eastern Scotian Shelf	-0.856	21	0.000	-0.982	3.5	0.004
Gulf of Maine	-0.131	31	0.485	-0.147	9.3	0.701
Iceland	-0.459	33	0.006	-0.63	8.2	0.075
Barents Sea	-0.412	18	0.087	-0.635	11.7	0.023
Skagerrak	0.788	11	0.002	0.808	5.0	0.061

Source: Hedges & Olkin 1985, Pyper & Peterman 1998

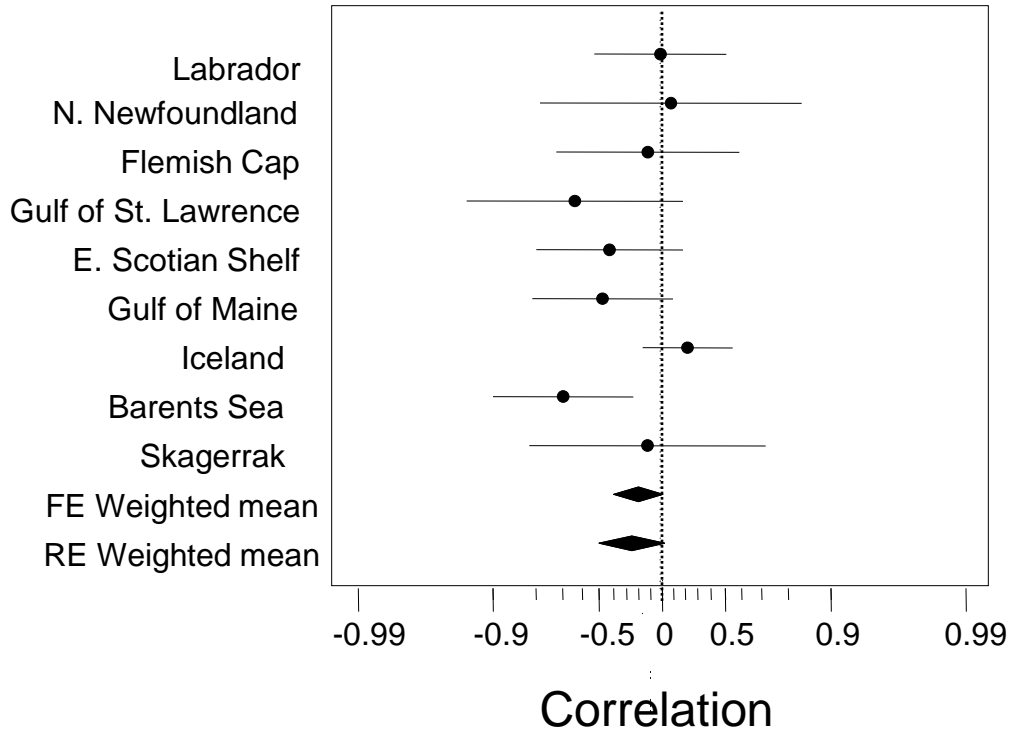
# Step 2: Random-effects meta-analysis



# Step 3: Testing environmental forcing

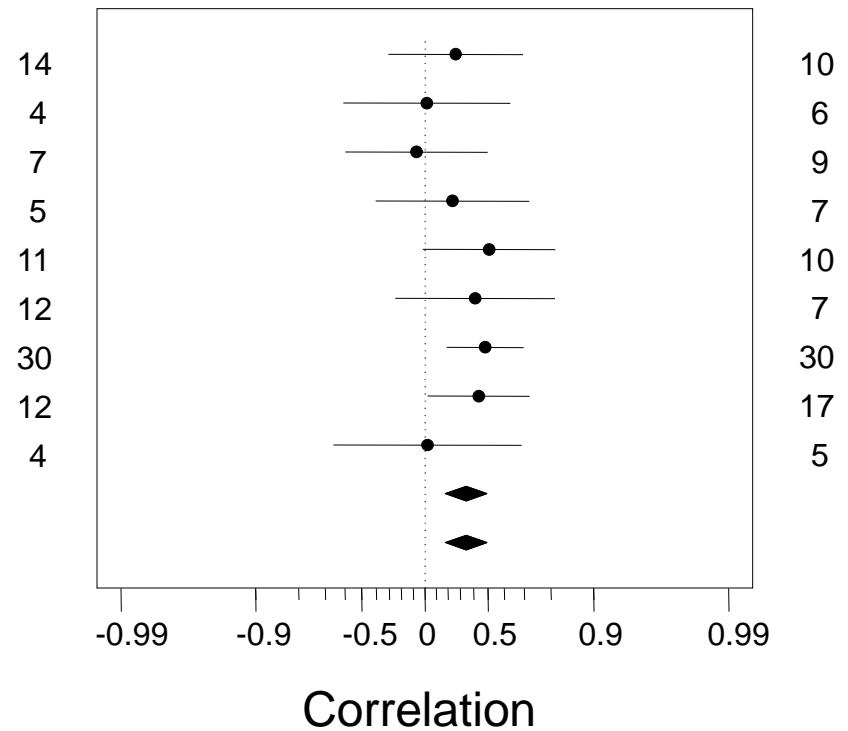
Shrimp – temperature  $P=0.174$

weights (%)



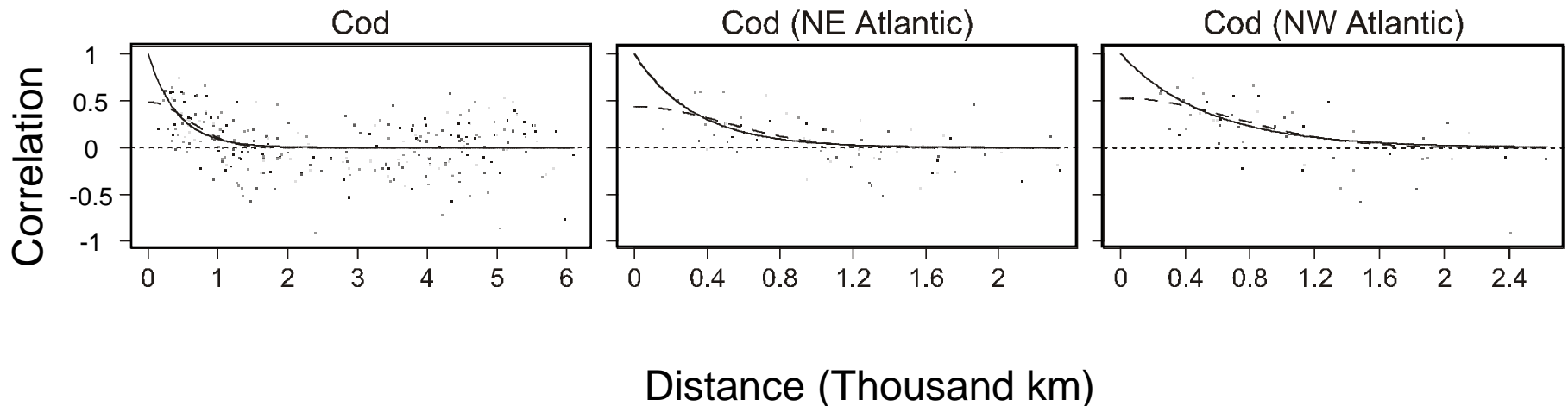
Cod – temperature  $P=0.001$

weights (%)



# Step 4: Examining spatial correlation

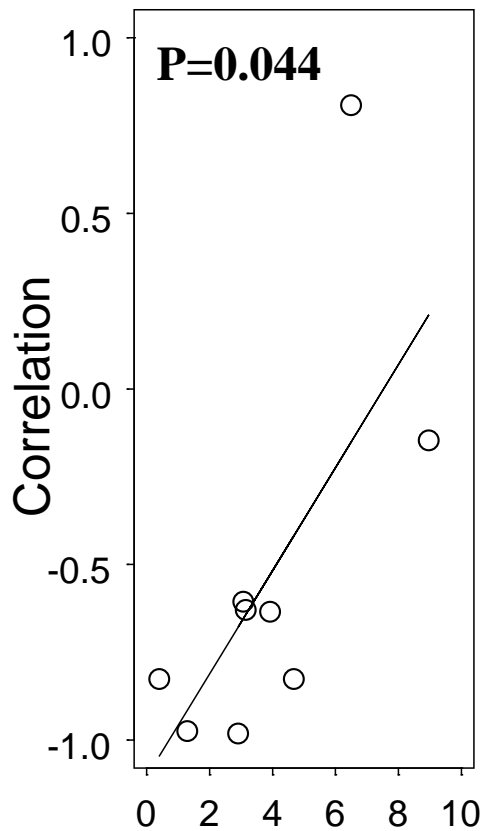
- Cod recruitment is correlated on scales <500 km
- Stocks are not entirely independent
- Sensitivity analysis shows that this does not change results



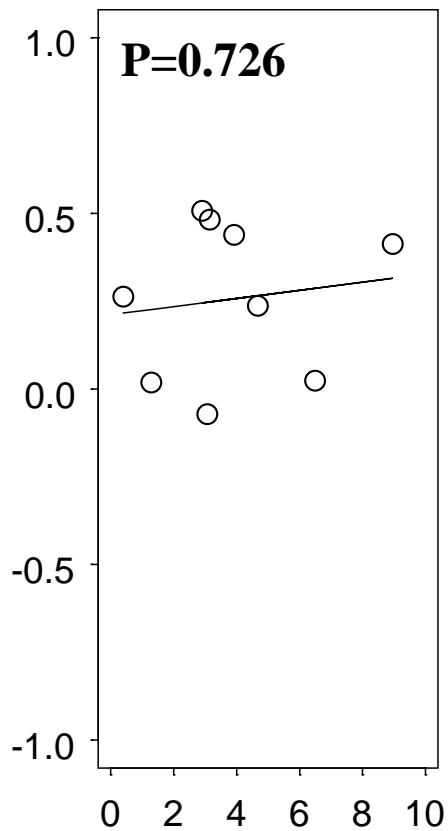
Source: Myers et al. 1997

# Step 5: Testing for latitudinal gradients

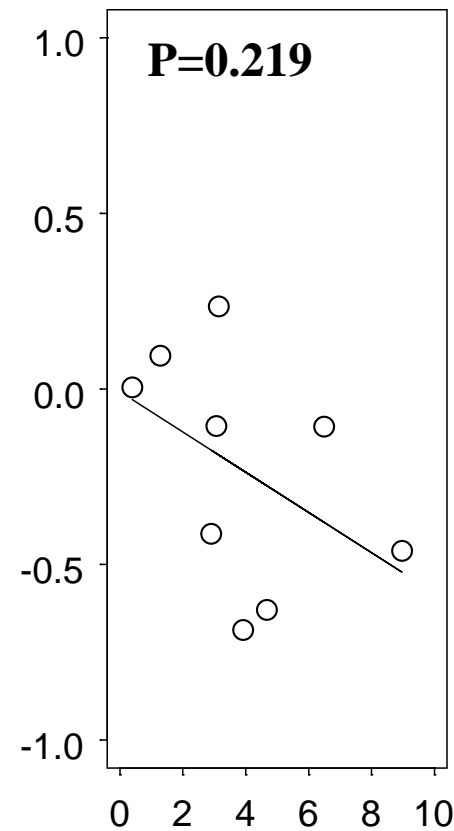
Cod – shrimp



Cod –  
temperature

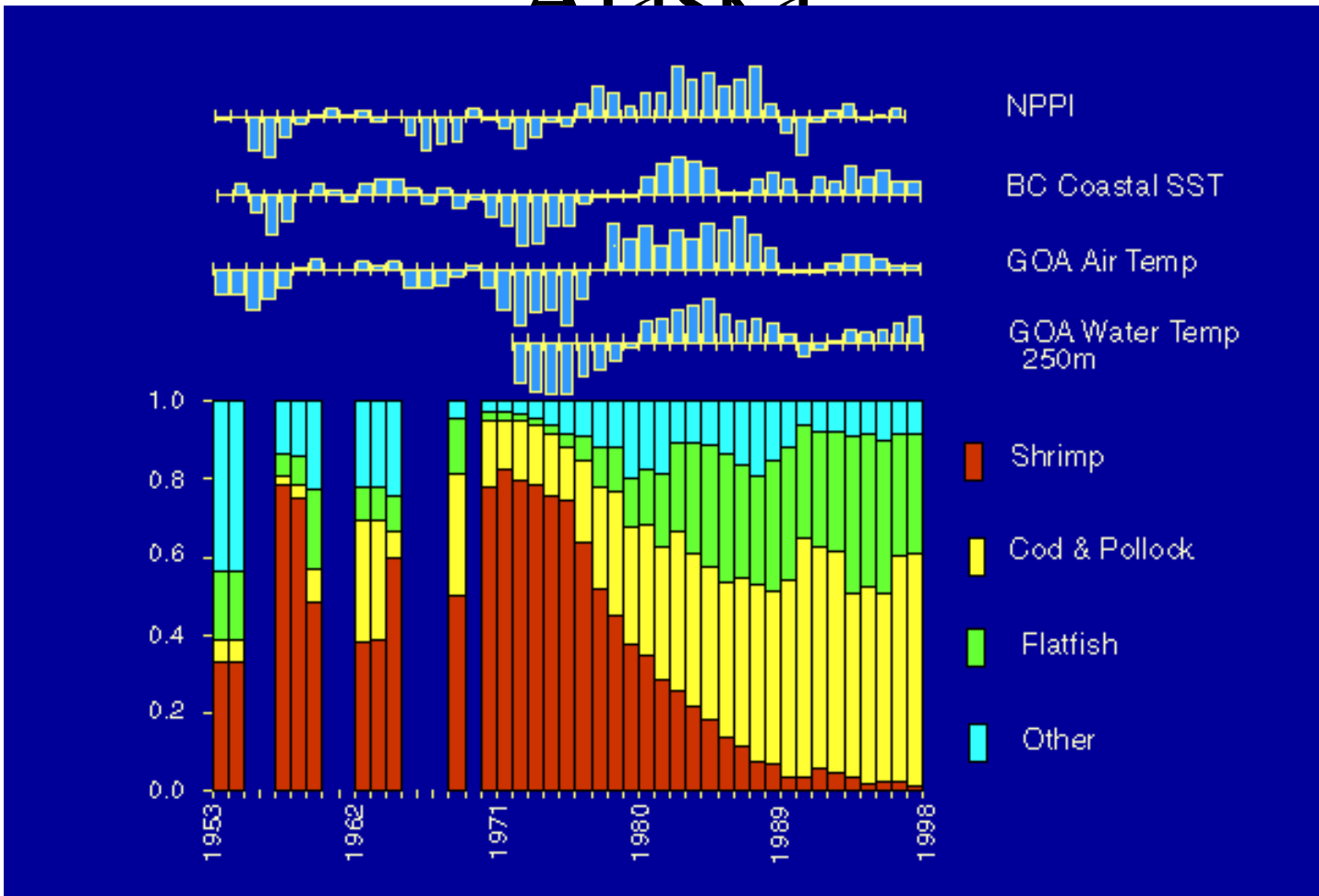


Shrimp –  
temperature



Mean temperature

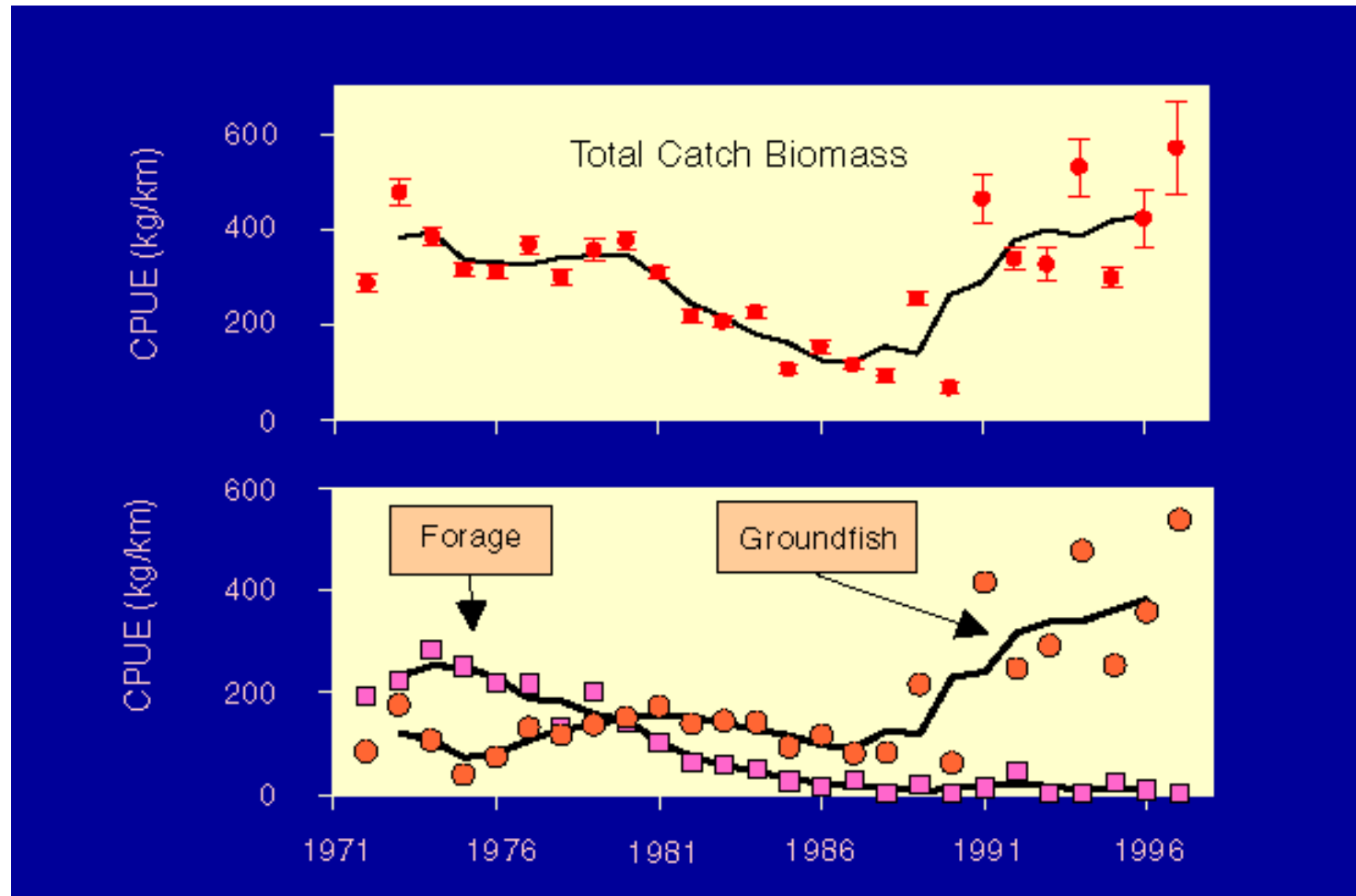
# Common patterns? Gulf of Alaska



From: Anderson and Piatt 1999



# Gulf of Alaska forage fish

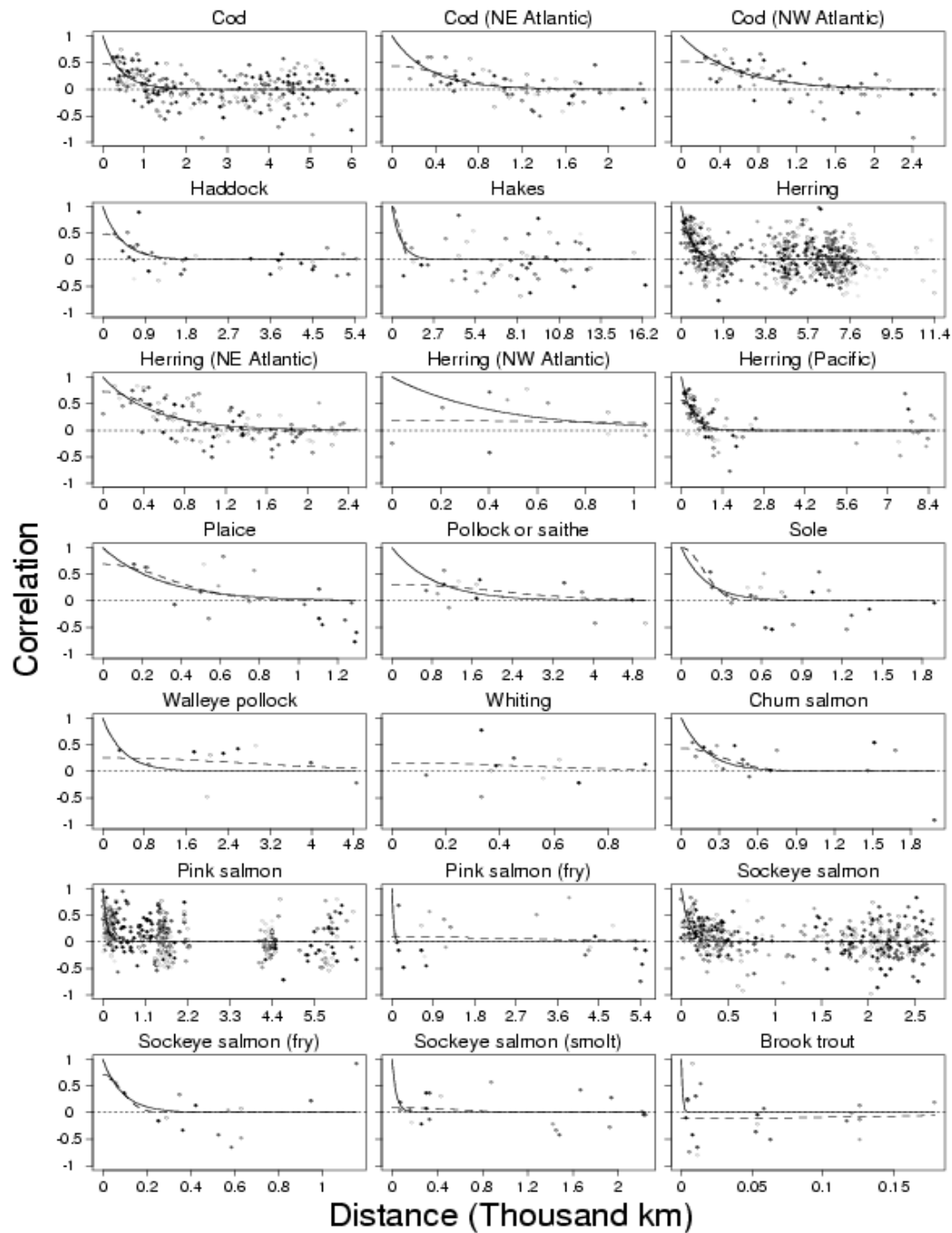


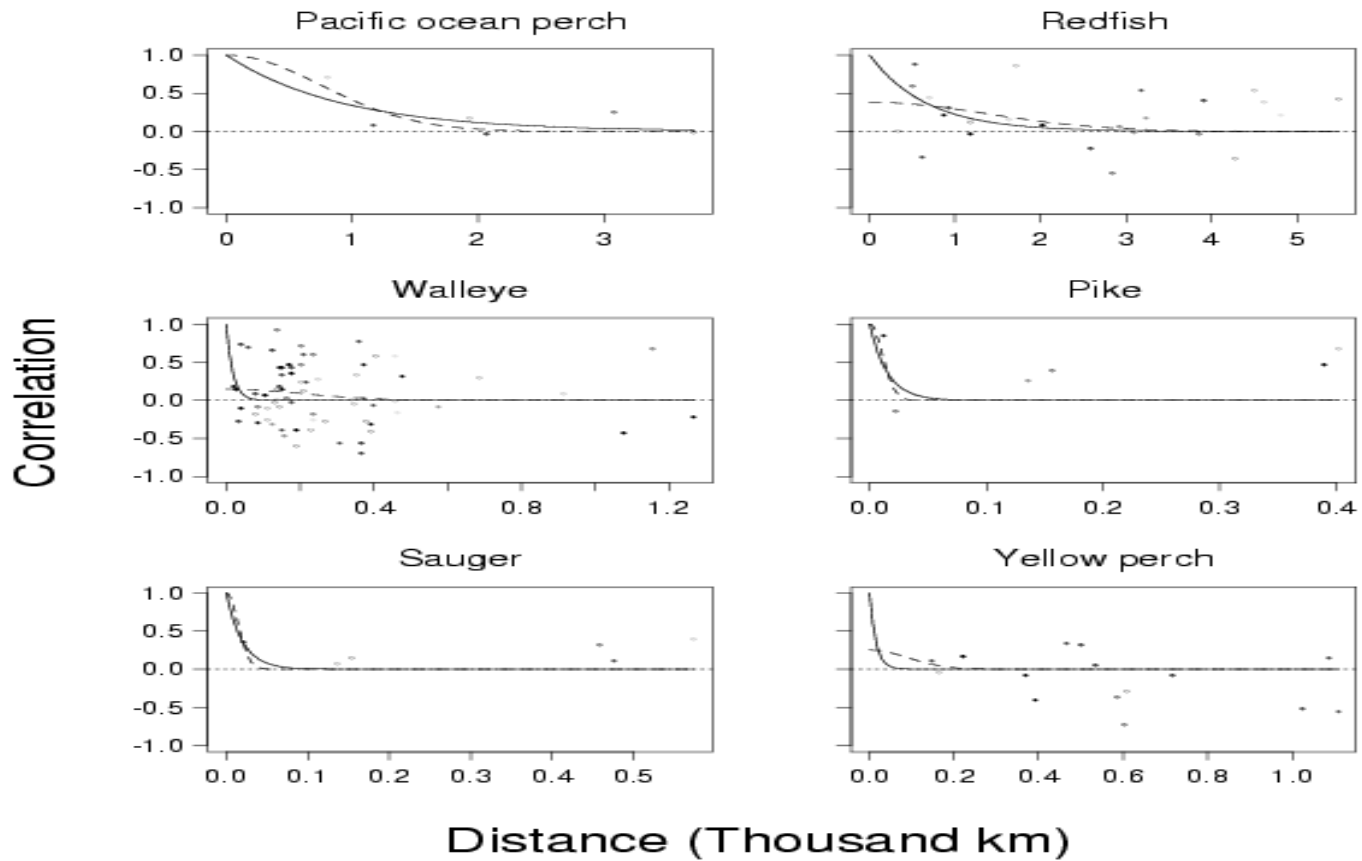
From: Anderson and Piatt 1999

# Space – the final frontier

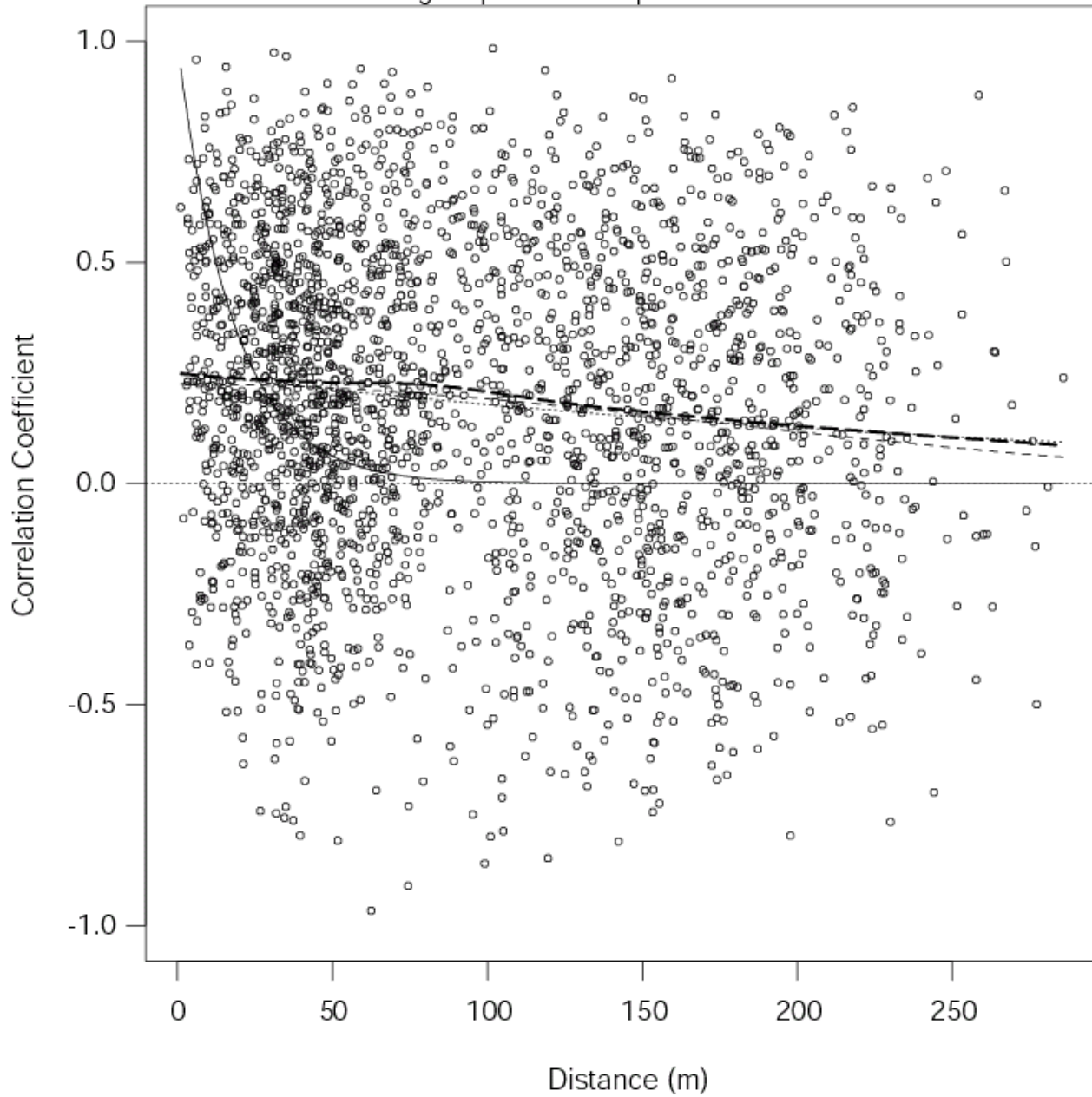


walleye  
© Joseph Tomelleri





Correlation of age1cpe between pairs of time series versus distance



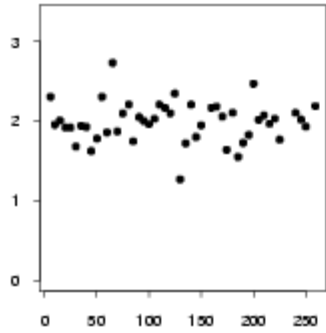
ent

# Dan's Empirical variogram for age1 cpe

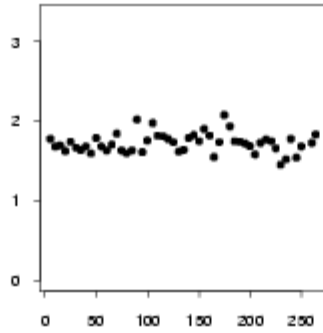
Data has been log transformed

Lake means have been removed

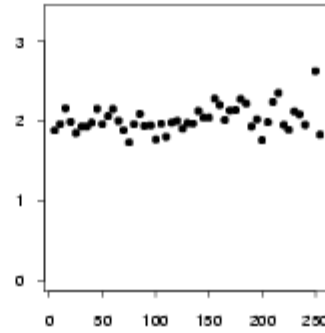
1986



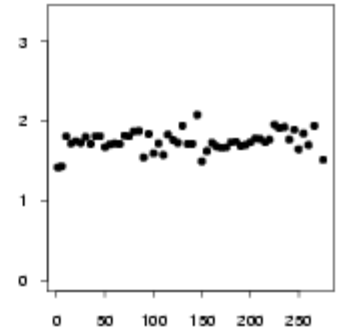
1987



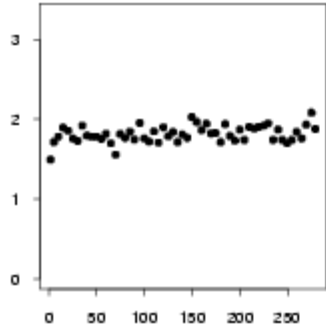
1988



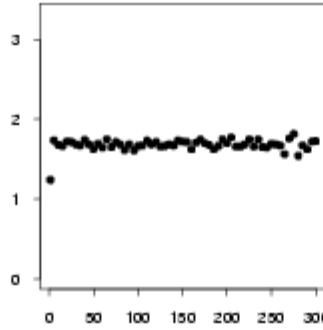
1989



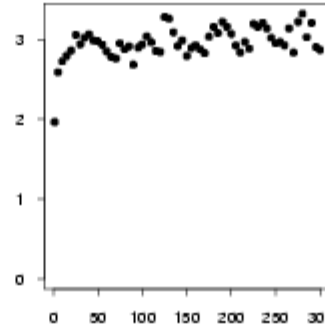
1990



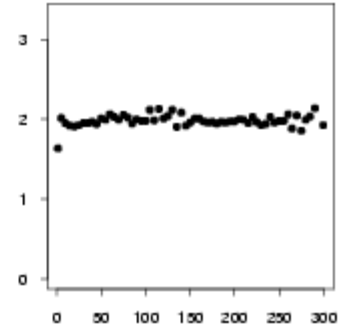
1991



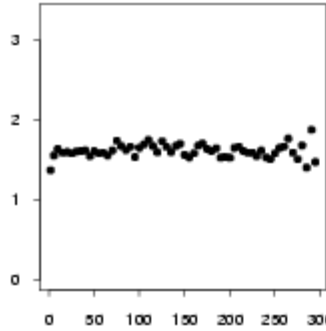
1992



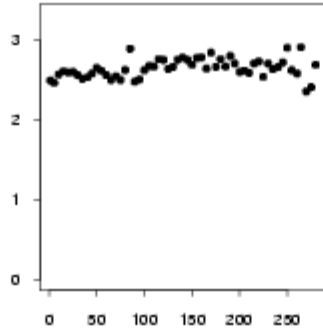
1993



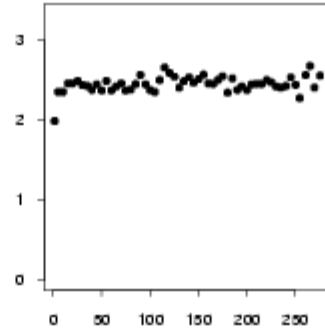
1994



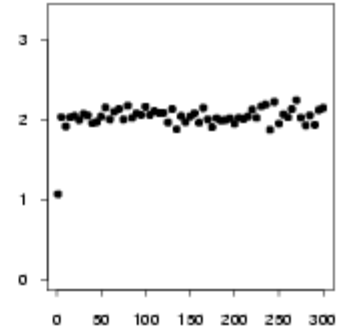
1995



1996



1997

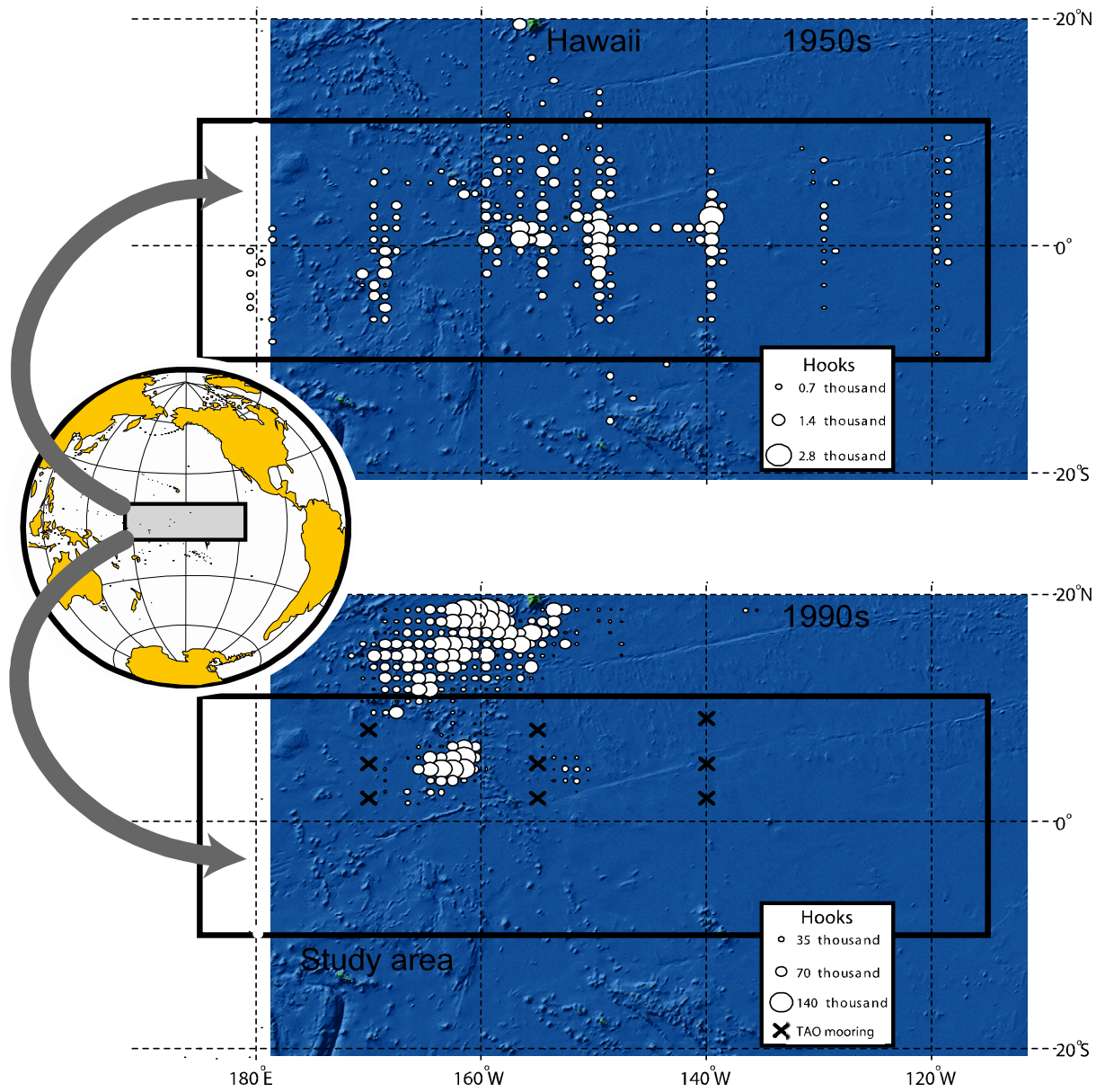


Gamma

Distance (km)

# A modest proposal

- Global repeat of the earliest surveys





# The Awards:

- For the longest shelf survey that absolute abundance has been estimated:
- Newfoundland DFO for the Southern Gulf and St. Pierre Bank Groundfish Surveys

# The Awards:

- For the longest consistent shelf survey:
- Woods Hole NMFS for the spring Georges Bank/Gulf of Maine surveys

# The Awards:

- For the best Coral Ecosystem survey:
- State of Hawaii/NMFS for the Northwest Hawaiian Islands survey

# The Awards:

- For the best inland lake survey:
- State of Minn. DNR for their Large Lake Surveys

# The Awards:

- For the best (and only) surveys of close to virgin open water pelagic systems:
- NMFS Hawaii for the 1950's Pacific longline survey
- NMFS Pascagoula for 1950's Gulf of Mexico longline survey

50 years of surveys in the open  
ocean – it was a very different  
place

Ransom A. Myers

Peter Ward

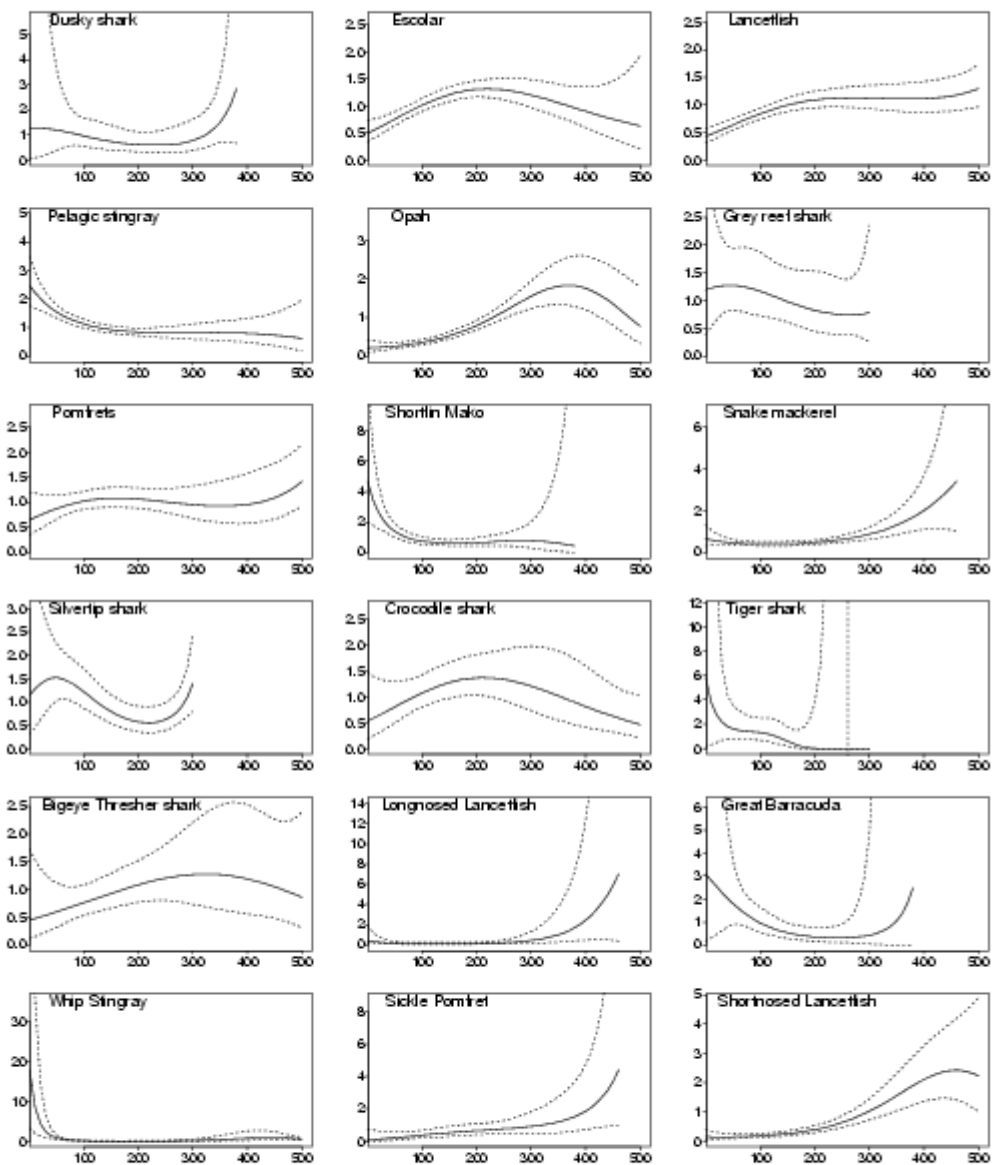
Julia Baum

Dalhousie University

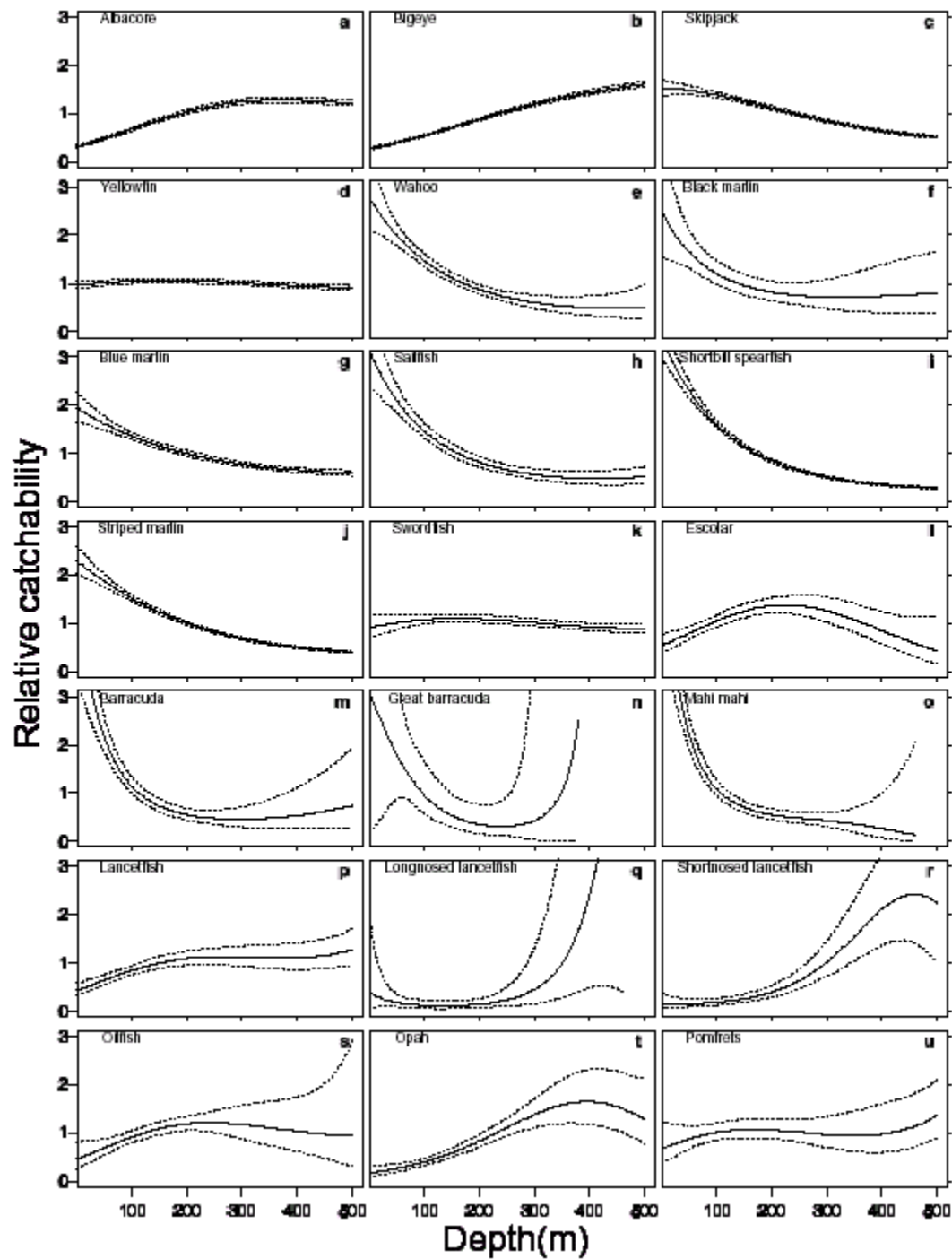
# Methods

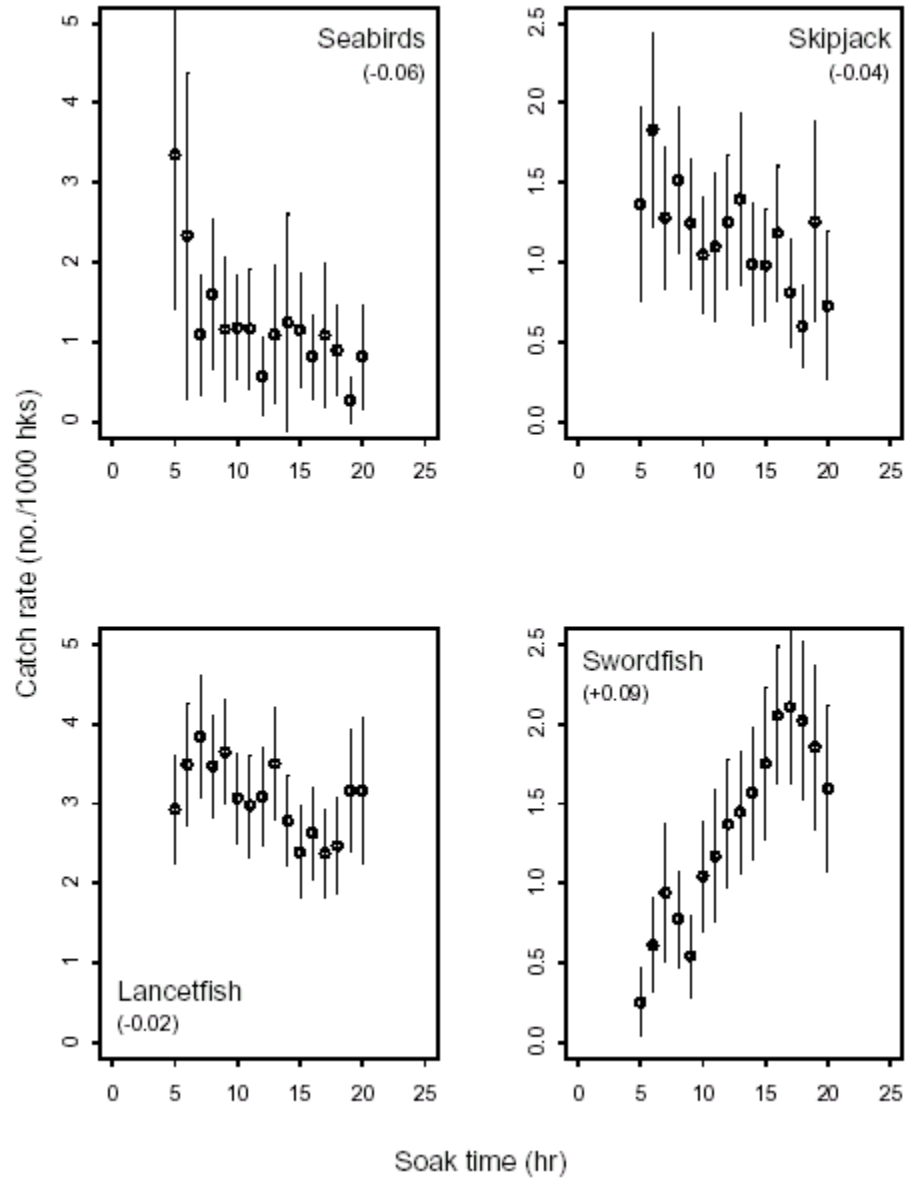
- Collect all survey data in the world
- Develop new methods, using meta-analytic methods, that allow different surveys to be cross calibrated
- Infer the virgin state of the worlds open oceans.

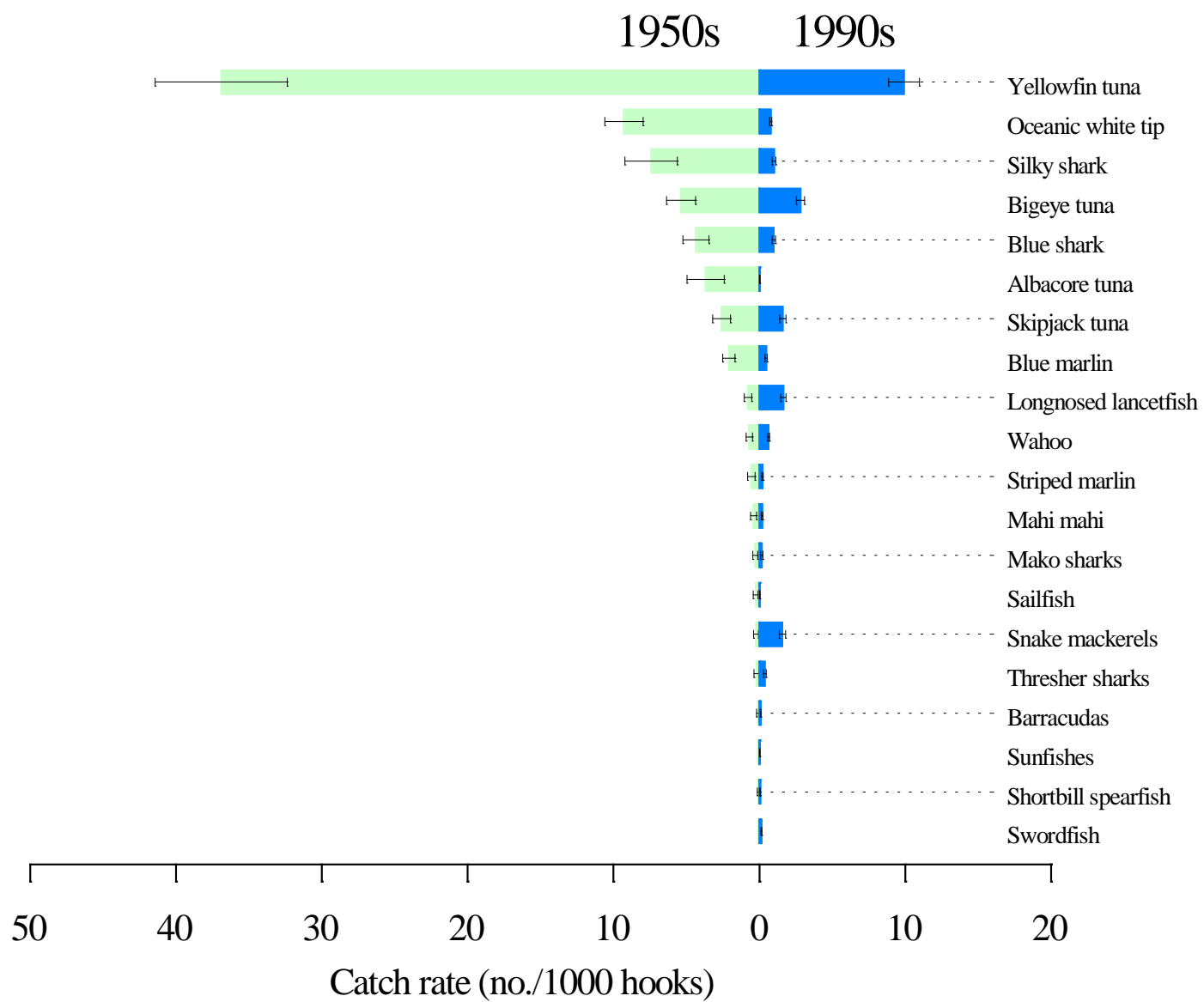
Relative catchability

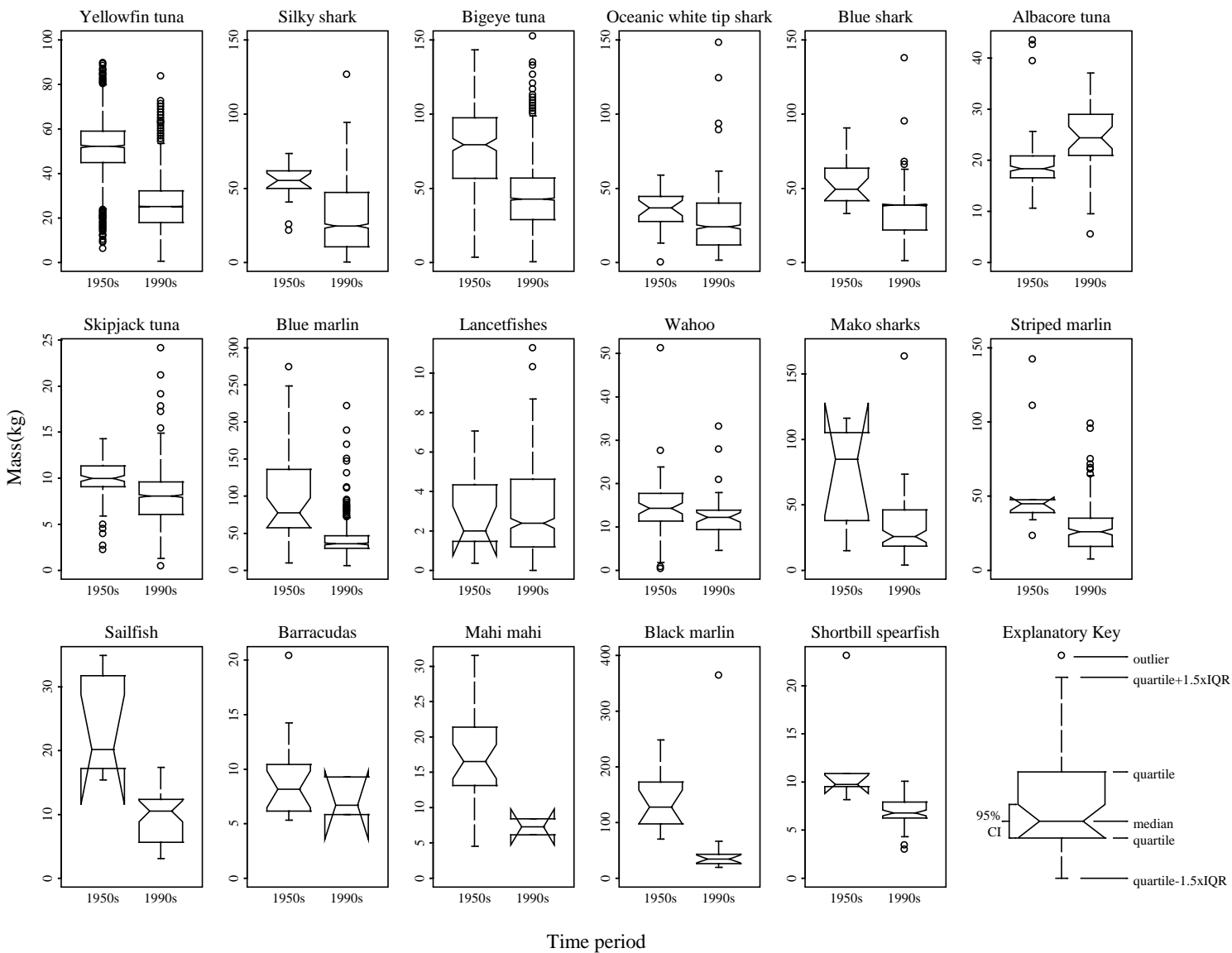


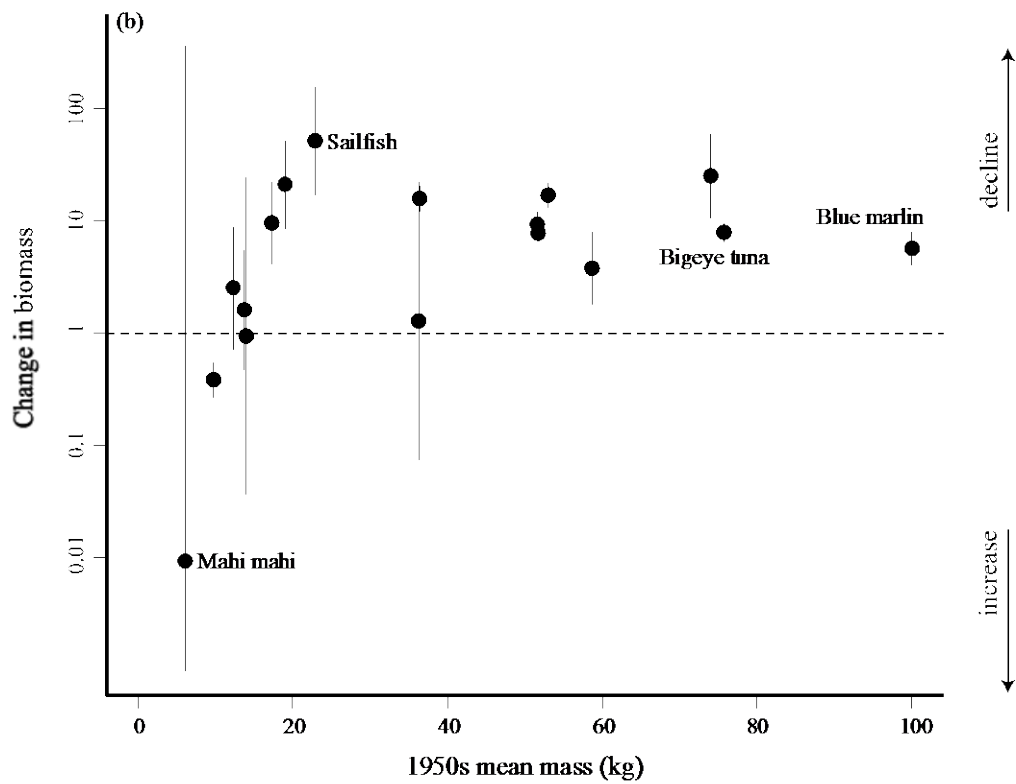
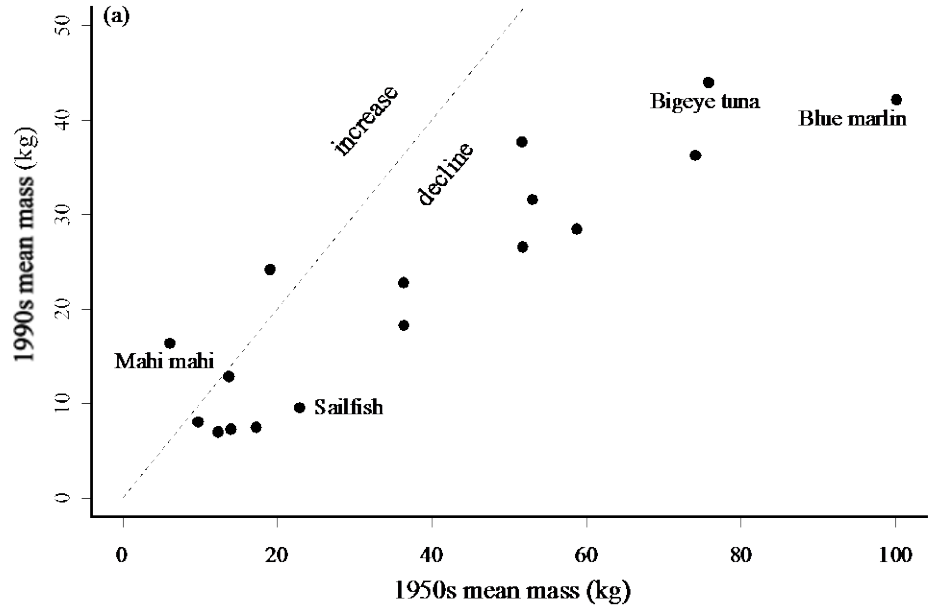












1950s  
biomass = 6223 kg



- (1) Yellowfin tuna
- (2) Silky shark
- (3) Bigeye tuna
- (4) Oceanic white tip shark
- (5) Blue shark

1990s  
biomass = 860 kg

